

Today's Market Overview

Monday, September 21, 2015

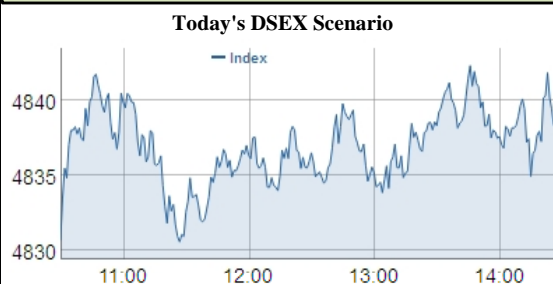
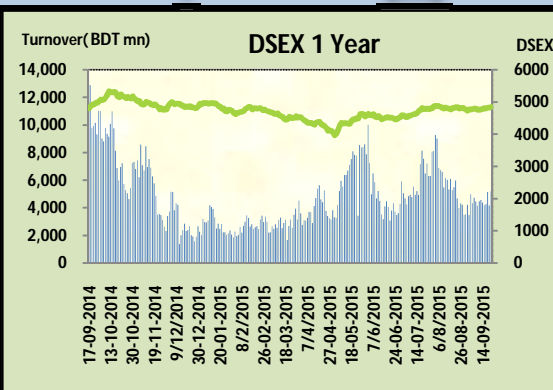


DSEX	4,841.62	0.23%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	5,196.40	24.3%		164	114	40

Market remained in marginal gaining territory for the consecutive three days with a heavily improved turnover. The premier bourse of the nation opened with a positive note and observed several see-saw movements for the whole time. The buyer & seller both were busy in showing their strength but at late hour buoyancy settled it in marginal gaining position. The participation level increased as investors found less amount of sale pressure ahead of Eid-UI-Adha and pushed the turnover above 5 billion mark. Other two indices DS30 & DSES the shariah based index both performed positively. Among the major sectors NBFI performed very well and other put a mixed show but Engineering & Miscellaneous upset the Market.

The general gauge DSEX ended at 4841.62 with an advance of +0.2% which added 10.93 points to the broad DSEX. The Turnover advanced heavily by +24.3% which was only 1016 Million BDT healthier than that of previous day and finally finished the mark at 5196.40 million BDT. A total of 164 issues advanced with 114 declined and 40 remained unchanged. Sectors that improved were: Ceramics (+0.7%) NBFI (+1.3%) Power (+0.3%) Service (+0.6%) Pharmaceuticals (+0.3%) Textile (+0.3%) Travel (+1.3%) Jute (+2.3%) & sectors that declined were: Bank (-0.1%) Engineering (0.3%) Mutual Fund (-0.7%) Miscellaneous (-0.5%).

KPCL topped in the Volume chart with a turnover of 19.65 BDT crore. 7THICB ranked top gainer chart with a price hike of +7.1% and BBS topped in the loser chart with a decline of -14.9% from its prevailing price. BATBC led the way in the index mover chart while OLYMPIC played the shatter part.



Index Scenario

	INDEX	Change	% Changes
DSEX	4841.62	10.93	0.2%
DSES	1187.18	1.29	0.1%
DS30	1855.91	5.11	0.3%

Market Highlights

DSEX 52 week H/L	5334/3960	Market P/E (LTM)	16.00
DSEX Week H/L	4842/4797	M.Cap (mn)	3368455.3
Group Performances			
Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)
Group A	2,640,784.48	0.2%	3,797.11
Group B	14,385.72	-0.5%	102.37
Group N	30,589.72	-1.6%	258.42
Group Z	25,514.17	0.6%	36.68

Turnover Scenario

Today's Turnover (mn.)	Change In BDT (mn.)	% Change
5196.40	1,016	24.3%

Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
KPCL	19.65	6.20	5.65	217.0%	248.0%	74.8	72.9	2.6%	361,284,710.0	13%
BSRMSTEEL	15.42	13.88	5.47	11.0%	181.7%	93.8	92.3	1.6%	341,775,000.0	13%
BXPHERMA	14.26	13.00	8.68	9.7%	64.3%	71.5	72.8	-1.8%	386,244,234.6	50%
UNITEDAIR	13.49	7.54	8.51	78.9%	58.5%	10.9	10.7	1.9%	624,808,800.0	74%
SAIFPOWER	12.67	4.97	4.40	155.2%	187.7%	84.3	82.8	1.8%	70,985,380.0	19%
AMANFEED	12.48	11.51	22.07	8.4%	-43.5%	66.8	70.1	-4.7%	80,000,000.0	23%
SQURPHARMA	10.90	9.58	15.08	13.8%	-27.7%	251.1	250.3	0.3%	623,586,546.0	9%
GP	10.30	7.79	7.06	32.2%	45.8%	299.8	299.9	0.0%	1,350,300,022.0	4%
LAFSURCEML	9.16	8.33	10.71	10.0%	-14.5%	107.1	107.2	-0.1%	1,161,373,500.0	30%
IDLC	8.85	3.77	3.45	135.0%	156.7%	61.9	60.5	2.3%	251,367,187.5	22%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
7THICB	113.5	106	105.765	7.1%	7.3%	BBS	39.90	46.90	47.13	-14.9%	-15.3%
KAY&QUE	16.1	15.4	13.445	4.5%	19.7%	MONNOSTAF	283.20	301.60	286.88	-6.1%	-1.3%
BANGAS	387	370.2	357.515	4.5%	8.2%	BDAUTOCA	38.70	40.90	36.89	-5.4%	4.9%
SHYAMPSUG	7.6	7.3	6.95	4.1%	9.4%	ZEALBANGLA	7.50	7.90	7.74	-5.1%	-3.1%
NORTHERN	323.9	312.1	327.16	3.8%	-1.0%	AMANFEED	66.80	70.10	71.56	-4.7%	-6.6%
IMAMBUTTON	13.8	13.3	12.09	3.8%	14.1%	ANWARGALV	59.80	62.50	60.96	-4.3%	-1.9%
ZAHINTEX	23	22.2	21.99	3.6%	4.6%	MEGHNACEM	118.60	123.90	114.67	-4.3%	3.4%
PHENIXINS	24.2	23.4	23.42	3.4%	3.3%	LEGACYFOO1	30.60	31.80	31.41	-3.8%	-2.6%
AGRANINS	15.4	14.9	14.59	3.4%	5.6%	AIMSISTMF	20.50	21.30	26.91	-3.8%	-23.8%
QSMDRYCELL	81.2	78.6	74.12	3.3%	9.6%	GPHISPAT	44.30	46.00	45.90	-3.7%	-3.5%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	24.99	40.78	0.06	0.10	-38.7%	40252.92	40299.93	14.87%	14.92%	-0.1%	
Cement	14.48	13.11	0.03	0.03	10.5%	18867.19	18853.58	6.97%	6.98%	0.1%	
Ceramics	6.93	4.85	0.02	0.01	42.7%	2939.52	2919.70	1.09%	1.08%	0.7%	
Engineering	77.06	86.95	0.18	0.21	-11.4%	15524.01	15570.94	5.74%	5.76%	-0.3%	
Food & Allied Product	17.48	19.98	0.04	0.05	-12.5%	24355.96	24197.19	9.00%	8.96%	0.7%	
Insurance	4.76	4.64	0.01	0.01	2.5%	7279.72	7257.22	2.69%	2.69%	0.3%	
IT	1.91	1.57	0.00	0.00	21.9%	550.15	550.79	0.20%	0.20%	-0.1%	
Jute	0.34	0.38	0.00	0.00	-11.3%	102.20	99.95	0.04%	0.04%	2.3%	
Miscellaneous	22.94	24.82	0.06	0.06	-7.5%	9125.35	9169.66	3.37%	3.39%	-0.5%	
Mutual Fund	3.62	3.98	0.01	0.01	-9.1%	3477.91	3502.97	1.29%	1.30%	-0.7%	
NBFI	26.92	16.71	0.06	0.04	61.1%	8422.49	8311.28	3.11%	3.08%	1.3%	
Paper & Printing	1.31	1.51	0.00	0.00	-13.1%	227.58	229.48	0.08%	0.08%	-0.8%	
Pharmaceuticals & Chemicals	59.42	59.82	0.14	0.15	-0.7%	41845.77	41718.72	15.46%	15.44%	0.3%	
Power & Energy	67.33	56.69	0.16	0.14	18.8%	39705.47	39600.92	14.67%	14.66%	0.3%	
Service & Real Estate	22.50	16.33	0.05	0.04	37.8%	2076.61	2065.06	0.77%	0.76%	0.6%	
Tannery	3.77	2.84	0.01	0.01	32.6%	2590.98	2570.44	0.96%	0.95%	0.8%	
Telecommunication	12.25	9.90	0.03	0.02	23.7%	42310.95	42315.45	15.63%	15.66%	0.0%	
Textile	33.49	33.52	0.08	0.08	-0.1%	8600.51	8574.82	3.18%	3.17%	0.3%	
Travel & Leisure	15.19	8.51	0.04	0.02	78.6%	2390.40	2358.67	0.88%	0.87%	1.3%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
BATBC	OLYMPIC	Bank	8.77	NBFI	35.13
KPCL	BBS	Cement	38.70	Paper & Printing	78.42
MARICO	POWERGRID	Ceramics	40.17	Pharmaceuticals & Chemicals	27.74
HEIDELBCEM	UPGDCL	Engineering	38.85	Power & Energy	16.88
BSRMSTEEL	BXPHERMA	Food & Allied Product	35.13	Service & Real Estate	43.70
SQRPHARMA	ISLAMIBANK	Insurance	14.84	Tannery	34.56
ACI	IFADAUTOS	IT	17.61	Telecommunication	26.67
JAMUNAOIL	DUTCHBANGL	Jute	169.84	Textile	17.69
TITASGAS	AMANFEED	Miscellaneous	35.37	Travel & Leisure	15.39
IDLC	BEXIMCO				

Important News

Company News:

SAIFPOWER: Dividend Declaration and increase of Authorized CapitalThe Board of Directors has recommended 29% stock dividend for the year ended on 30th June, 2015. The Board has also decided to increase the Authorized Share Capital of the Company from Tk. 100.00 crore to Tk. 500.00 crore subject to the approval of the shareholders in the AGM by amending Clause IV of the Memorandum of Association and Article 4 of the Articles of Association of the Company. (cont. 1)

(Continuation news of SAIFPOWER): Date of AGM: 12.11.2015, Time: 10:00 AM, Venue: Institute of Diploma Engineers Bangladesh (IDEB), 160/A, Kakrail, Dhaka. Record Date: 15.10.2015. The Company has also reported EPS of Tk. 3.07 (weighted), NAV per share of Tk. 24.50 and NOCFPS of Tk. (0.52) for the year ended on 30th June, 2015 which was Tk. 1.89 (weighted), Tk. 26.84 and Tk. (4.87) for the same period of the previous year. (end)

Recent Dividend Declaration

Ticker	Dividend	Record Date
Bangladesh Submarine Cable Company Limited	10%B	29.09.15
Matin Spinning Mills Ltd.	27%C	08.10.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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