

Today's Market Overview

Thursday, August 06, 2015

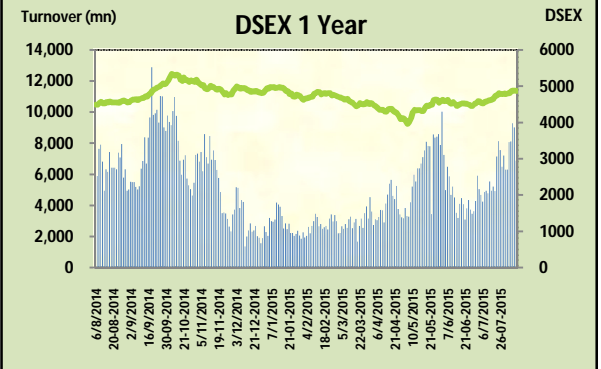


DSEX	4,864.45	-0.20%	Issues Traded	↑ Advances 144	↓ Declines 134	↔ Unchanged 43
Turnover (BDT mn)	6,885.43	-23.70%				

Stocks slipped below the red zone after five days' consecutive Bull Run with a very sluggish turnover. Most of the investors remained cautious as the market behavior perplexed them to inject fund. Active investors were busy in choppy trading and concentrated on some small cap stocks. The premier bourse of the nation opened with a positive mood but soon after the first half an hour the DSEX started to down its neck and remained in the negative zone till the closure. Other two indices DS30 & DSES the shariah based index remained poor like previous day. Most of the major sectors failed to put a show on the board while Engineering & Insurance tried to gain some. Turnover dipped down below the 7 Billion mark and which was lowest in last five days. Poor Turnover implied that smart investors tried to integral the money what they earned from recent hike.

The general gauge DSEX ended at 4864.45 with a decline of -0.20% which cut 9.51 points from the broad DSEX. The Turnover declined heavily -23.7% which was 2138 Million BDT poorer than that of previous day and finally finished the mark at 6884.43 million BDT. A total of 144 issues advanced with 134 declined and 43 remained unchanged. Sectors that improved were: Engineering (+2.0%) Insurance (+2.9%) Miscellaneous (+0.3%) Service (+0.3%) & sectors that declined were: Bank (-0.37%) Cement (-0.60%) Ceramics (-0.07%) NBFI (-0.78%) Pharmaceuticals (-0.66%) Power (-0.48%) Textile (-0.44%) Travel (-0.23%) IT (-0.54%) Mutual Fund (-0.57%)

UPGDCL topped in the Volume chart with a turnover of 37.26 BDT crore. RAHIMAFODD ranked top gainer chart with a price hike of +9.92% and LRGLOBALMF1 topped in the loser chart with a decline of -6.00% from its prevailing price. BSRMLTD led the way in the index mover chart while SOURPHARMA played the shatter part.



Index Scenario Market Highlights

INDEX	Change	% Changes	DSEX 52 week H/L	5334/3960	Market P/E (LTM)	16.45	
DSEX	4864.45	(9.51)	-0.20%	DSEX Week H/L	4874/4864	Market Cap	3,403,849.97

Turnover Scenario				Group Performances				
Today's Turnover(TT)(mil)	Change (Mil)	% Change		GROUP	M.Cap BDTcr.	Δ % M.Cap	Turnover BDT Cr.	Δ % Turnover
6885.43	(2,138)	-23.7%		Group A	270,107.33	-0.14%	610.38	-24.7%
				Group B	1,431.28	1.45%	17.18	-10.9%
				Group N	2,684.04	0.19%	24.89	-27.6%
				Group Z	2,507.97	-1.62%	7.85	-31.2%

Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
UPGDCL	37.26	104.96	17.95	-64.50%	107.5%	172.1	172.2	-0.06%	362,944,698.6	5%
ISLAMIBANK	24.21	27.07	8.45	-10.58%	186.4%	27.7	28.1	-1.42%	1,609,990,668	21%
LAFSURCEML	20.76	21.08	27.66	-1.53%	-24.95%	123.3	124.3	-0.80%	1,161,373,500.00	30%
UNITEDAIR	20.55	19.42	15.33	5.8%	34.0%	11.2	11.2	0.0%	624,808,800.00	74%
BENGALWTL	17.50	8.87	5.76	97.3%	203.5%	77	73.1	5.3%	75,600,000.00	16%
SOURPHARMA	15.12	22.02	17.61	-31.33%	-14.16%	265.8	268	-0.82%	623,586,546.00	9%
BXPHARMA	13.97	14.39	16.30	-2.92%	-14.27%	68.9	70.2	-1.85%	386,244,234.60	50%
BEXIMCO	13.49	19.32	16.03	-30.18%	-15.88%	33.9	34.1	-0.59%	691,171,354.35	65%
ORIONINFU	12.38	4.88	2.27	153.7%	444.8%	50.2	46.7	7.5%	20,359,760.00	33%
DELTALIFE	12.30	2.62	2.58	369.1%	377.0%	33.2	106.6	-68.86%	123,750,000.00	63%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
RAHIMAFOOD	39.9	36.3	35.215	9.92%	13.30%	LRGLOBMF1	4.70	5.00	4.30	-6.00%	9.43%
ANLIMAYARN	22.9	21	21.135	9.05%	8.35%	1STICB	1,455.00	1,533.80	1,251.31	-5.14%	16.28%
GREENDELTA	57.4	52.7	52.005	8.92%	10.37%	IPDC	18.80	19.80	16.49	-5.05%	14.04%
EASTRNLU	387.3	356.2	355.915	8.73%	8.82%	RNSPIN	23.70	24.90	24.49	-4.82%	-3.23%
ANWARGALV	51.6	47.5	41.38	8.63%	24.70%	STYLECRAFT	1,109.50	1,161.70	1,047.03	-4.49%	5.97%
GEMINISEA	403	371	284.635	8.63%	41.58%	SAVAREFR	46.00	48.00	47.31	-4.17%	-2.77%
MONNOCERA	35.6	32.8	31.04	8.54%	14.69%	POPULAR1MF	5.10	5.30	5.12	-3.77%	-0.29%
DESHBANDHU	15.4	14.3	14	7.69%	10.00%	MEGHNAPE	5.60	5.80	5.94	-3.45%	-5.64%
DELTALIFE	114.7	106.6	107.115	7.60%	7.08%	ICBEPMF1S1	5.80	6.00	5.65	-3.33%	2.75%
ORIONINFU	50.2	46.7	44.785	7.49%	12.09%	CMCKAMAL	16.30	26.70	15.14	-38.95%	7.70%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)										
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	58.13	95.88	0.09	0.11	-39.38%	39827.07	39974.79	14.42%	14.45%	-0.37%
Cement	29.93	31.94	0.05	0.04	-6.27%	20653.36	20777.29	7.48%	7.51%	-0.60%
Ceramics	6.27	7.59	0.01	0.01	-17.36%	2876.89	2878.88	1.04%	1.04%	-0.07%
Engineering	117.59	139.61	0.18	0.16	-15.78%	15278.51	14975.95	5.53%	5.41%	2.0%
Food & Allied Product	22.74	41.38	0.03	0.05	-45.05%	24457.47	24500.83	8.85%	8.86%	-0.18%
Insurance	22.23	9.45	0.03	0.01	135.2%	7547.11	7332.86	2.73%	2.65%	2.9%
IT	4.57	7.02	0.01	0.01	-34.94%	563.70	566.77	0.20%	0.20%	-0.54%
Jute	1.18	1.24	0.00	0.00	-4.89%	81.07	81.07	0.03%	0.03%	0.0%
Miscellaneous	29.22	41.28	0.04	0.05	-29.23%	8620.75	8595.95	3.12%	3.11%	0.3%
Mutual Fund	10.72	11.08	0.02	0.01	-3.21%	3488.23	3508.34	1.26%	1.27%	-0.57%
NBFI	18.31	27.82	0.03	0.03	-34.18%	8093.44	8156.76	2.93%	2.95%	-0.78%
Paper & Printing	1.47	3.02	0.00	0.00	-51.49%	241.37	243.62	0.09%	0.09%	-0.92%
Pharmaceuticals & Chemicals	98.77	120.00	0.15	0.14	-17.69%	42422.86	42703.22	15.36%	15.44%	-0.66%
Power & Energy	109.04	193.92	0.17	0.22	-43.77%	40437.54	40633.73	14.64%	14.69%	-0.48%
Service & Real Estate	18.50	15.75	0.03	0.02	17.5%	2031.27	2025.48	0.74%	0.73%	0.3%
Tannery	2.09	3.40	0.00	0.00	-38.71%	2469.10	2489.72	0.89%	0.90%	-0.83%
Telecommunication	16.47	18.42	0.03	0.02	-10.57%	45781.04	45775.06	16.57%	16.55%	0.0%
Textile	59.19	72.40	0.09	0.08	-18.24%	8879.02	8918.20	3.21%	3.22%	-0.44%
Travel & Leisure	23.52	22.79	0.04	0.03	3.2%	2473.20	2478.85	0.90%	0.90%	-0.23%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
BSRMLTD	SOURPHARMA	Bank	8.64	NBFI	31.91
DELTALIFE	LAFSURCEML	Cement	44.06	Paper & Printing	72.23
BSRMSTEEL	MARICO	Ceramics	36.61	Pharmaceuticals & Chemicals	30.02
GREENDELTA	ISLAMIBANK	Engineering	37.34	Power & Energy	16.99
BSCCL	OLYMPIC	Food & Allied Product	35.87	Service & Real Estate	42.78
BENGALWTL	BXPHARMA	Insurance	15.22	Tannery	34.59
ORIONPHARM	RENATA	IT	18.02	Telecommunication	29.50
POPULARLIF	KPCL	Jute	133.19	Textile	17.68
BERGERPBL	DESCO	Miscellaneous	38.33	Travel & Leisure	15.93
IFIC	POWERGRID				

Important News

Company News:

BIFC: Q2 Financials: (Q2 Un-audited): EPS for April-June, 2015 was Tk. (1.14) as against Tk. 0.43 for April-June, 2014, EPS for Jan-June, 2015 was Tk. (1.36) as against Tk. 0.47 for Jan-June, 2014. NOCFPS was Tk. (13.82) for Jan-June, 2015 as against Tk. (8.98) for Jan-June, 2014. NAV per share was Tk. 14.77 as of June 30, 2015 and Tk. 16.13 as of December 31, 2014. Accumulated profit/(loss) of the Company was Tk. (88.22) million as on 30.06.2015.

NCCBANK: Declaration of sale by a Sponsor: Aslam-Ul-Karim, one of the Sponsors of the Company, has expressed his intention to sell 2,00,000 shares out of his total holding of 13,79,411 shares of the Company at prevailing market price through Stock Exchange within next 30 working days.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Sandhani Life Insurance Co. Ltd.	22%B	12.08.15
National Bank Limited	10%B	30.08.15
Square Pharmaceuticals Limited	30%C & 12.50%B	13.08.15
Navana CNG Limited	15%C	18.08.15
Berger Paints Bangladesh Limited	100%C (Interim)	20.08.15
Shasha Denim Limited	10%C (Interim)	20.08.15
Apex Spinning	20%C	18.08.15
Sunlife Insurance Limited	6%B	18.08.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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