

Today's Market Overview

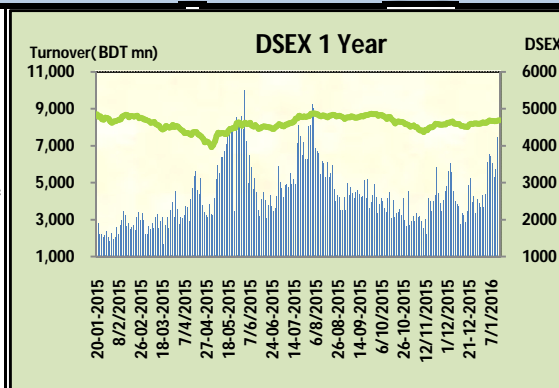


Thursday, January 14, 2016

DSEX	4,694.95	0.19%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	6,925.84	-6.89%		168	135	22

Market continued the gaining streak for the consecutive three days with slightly declined turnover as investors were busy in picking profit. Market started with a positive mood amid the optimism of positive Monetary Policy Statement and market gained almost 40 points in the first half of the trading session. As monetary policy lessen the REPO & reverse REPO rate by 50 basis points to 6.75 and 4.75 respectively that created a huge hike in Banking & NBFI sectors in the first session but soon after the midsession market started to get sale pressure as most of the investors went for offloading their holdings to collect the gain from other sectors. Investors from Bank, NBFI & Insurance were in positive mood while Investors from Power, Pharmaceuticals & Miscellaneous were in discomfort with their holdings. Most of the major sectors performed mix Bank, NBFI & insurance put notable improvement while others remained with marginal loss. Among the other two indices DS30 was the gainer while DSES the shariah based index failed to put gain. Shivered turnover created tension in investors mind but Suitable Monetary Policy & Macro economic situation provided them the confidence. The general gauge DSEX ended at 4694.95 with an advance of +0.2% which added 8.90 points to the broad DSEX. The Turnover declined slightly -6.9% which was 513 Million BDT poorer than that of previous day and finally finished the mark at 6925.84 million BDT. A total of 168 issues advanced with 135 declined and 22 remained unchanged. Sectors that improved were: Bank (+1.0%) Insurance (+1.2%) NBFI (+1.2%) Telecom (+0.2) Engineering (+0.1%) Mutual Fund (+1.2%) & Sectors that declined were: Ceramics (-1.1%) Food (-0.6%) Power (-1.0%) Pharmaceuticals (-0.2%) Service (-0.9%) Textiles (-0.4%) IT (-0.8%)

UPGDCL topped in the Volume chart with a turnover of 21.96 BDT crore. TALLUSPIN ranked top gainer chart with a price hike of +9.9 % and MIRACLEIND topped in the loser chart with a decline of -5.1% from its prevailing price. GP led the way in the index mover chart while UPGDCL played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4992/3960	Market P/E (LTM)	15.03	
DSEX	4694.95	8.90	0.2%	DSEX Week H/L	4695/4663	M.Cap (mn)	3199268.9	
DSES	1118.95	(3.76)	-0.3%	Group Performances				
DS30	1761.11	0.90	0.1%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,475,146.18	0.0%	5,873.85	-4.4%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	14,731.90	0.3%	286.14	4.1%
6925.84	(513)	-6.9%		Group N	34,775.51	-0.8%	610.70	-6.0%
				Group Z	28,611.17	1.1%	70.07	11.6%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
UPGDCL	21.96	26.43	15.05	-16.9%	45.8%	161.4	165.4	-2.4%	362,944,698.6	5%
GOLDENSON	18.09	3.65	2.90	394.9%	523.9%	30.5	28.4	7.4%	170,966,530.6	38%
BDTHAI	17.10	19.62	6.74	-12.8%	153.9%	45	44.7	0.7%	52,335,028.9	71%
CITYBANK	17.01	18.91	4.69	-10.1%	263.0%	23	22.6	1.8%	875,798,031.2	59%
ITC	15.21	16.97	NM	-10.4%	NM	64.5	62.4	3.4%	87,000,000.0	12%
BXPBARMA	12.49	18.57	16.05	-32.8%	-22.2%	89.2	89.7	-0.6%	386,244,234.6	50%
EMERALDOIL	12.48	17.58	13.28	-29.0%	-6.1%	74.1	77.5	-4.4%	54,285,000.0	38%
TALLUSPIN	12.03	0.55	0.81	2085.2%	1378.2%	21	19.1	9.9%	89,335,375.8	49%
FARCHEM	10.95	18.06	5.78	-39.4%	89.5%	32	33.2	-3.6%	136,547,347.5	12%
ALLTEX	10.59	8.05	2.59	31.5%	308.7%	23.8	23.2	2.6%	55,968,000.0	51%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
TALLUSPIN	21	19.1	18.195	9.9%	15.4%	MIRACLEIND	35.50	37.40	28.05	-5.1%	26.6%
UNITEDINS	32	29.2	25.38	9.6%	26.1%	ARGONDENIM	26.90	28.30	24.02	-4.9%	12.0%
PROVATIINS	15	13.8	13.27	8.7%	13.0%	EMERALDOIL	74.10	77.50	68.34	-4.4%	8.4%
DELTASPINN	10.4	9.6	8.87	8.3%	17.2%	NFML	20.70	21.60	18.38	-4.2%	12.6%
GOLDENSON	30.5	28.4	27.075	7.4%	12.7%	LEGACYFOO1	33.20	34.60	31.59	-4.0%	5.1%
EXIMISTMF	5.9	5.5	5.485	7.3%	7.6%	DESHBANDHU	12.90	13.40	11.48	-3.7%	12.4%
PURABIGEN	15.1	14.1	13.085	7.1%	15.4%	FARCHEM	32.00	33.20	30.21	-3.6%	5.9%
MEGCONMILK	7.7	7.2	7.19	6.9%	7.1%	SIMTEX	21.40	22.20	21.33	-3.6%	0.4%
DAFODILCOM	21.8	20.4	19.85	6.9%	9.8%	DBH	123.20	127.80	113.63	-3.6%	8.4%
RUPALIBANK	35.2	33.2	32.565	6.0%	8.1%	SHURWID	18.90	19.60	17.55	-3.6%	7.7%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	68.00	49.97	0.10	0.07	36.1%	41208.23	40795.73	16.16%	16.00%	1.0%
Cement	12.51	15.61	0.02	0.02	-19.9%	14463.62	14447.15	5.67%	5.67%	0.1%
Ceramics	8.94	7.77	0.01	0.01	15.2%	2746.25	2776.98	1.08%	1.09%	-1.1%
Engineering	121.15	128.21	0.18	0.18	-5.5%	15929.62	15910.94	6.25%	6.24%	0.1%
Food & Allied Product	29.84	34.31	0.04	0.05	-13.0%	23890.80	24028.62	9.37%	9.42%	-0.6%
Insurance	22.27	16.24	0.03	0.02	37.1%	7584.93	7493.32	2.97%	2.94%	1.2%
IT	21.79	27.98	0.03	0.04	-22.1%	551.23	555.85	0.22%	0.22%	-0.8%
Jute	0.52	0.50	0.00	0.00	4.8%	82.52	83.21	0.03%	0.03%	-0.8%
Miscellaneous	38.96	50.33	0.06	0.07	-22.6%	8432.83	8439.39	3.31%	3.31%	-0.1%
Mutual Fund	7.42	3.10	0.01	0.00	139.1%	3559.66	3517.34	1.40%	1.38%	1.2%
NBFI	64.07	45.04	0.09	0.06	42.3%	9297.28	9190.42	3.65%	3.60%	1.2%
Paper & Printing	2.59	2.92	0.00	0.00	-11.5%	207.05	211.14	0.08%	0.08%	-1.9%
Pharmaceuticals & Chemicals	73.81	84.56	0.11	0.12	-12.7%	41069.84	41163.69	16.11%	16.15%	-0.2%
Power & Energy	79.51	106.00	0.12	0.15	-25.0%	34412.74	34769.01	13.49%	13.64%	-1.0%
Service & Real Estate	16.97	21.37	0.03	0.03	-20.6%	2098.45	2117.95	0.82%	0.83%	-0.9%
Tannery	2.95	3.97	0.00	0.01	-25.6%	2416.16	2416.42	0.95%	0.95%	0.0%
Telecommunication	5.40	6.10	0.01	0.01	-11.5%	36409.17	36321.25	14.28%	14.25%	0.2%
Textile	87.50	76.58	0.13	0.11	14.3%	8341.44	8373.47	3.27%	3.28%	-0.4%
Travel & Leisure	13.20	23.32	0.02	0.03	-43.4%	2307.02	2335.73	0.90%	0.92%	-1.2%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	UPGDCL	Bank	9.47	NBFI	47.94
NBL	SQRPHARMA	Cement	31.58	Paper & Printing	85.61
ACI	BATBC	Ceramics	46.06	Pharmaceuticals & Chemicals	27.93
RUPALIBANK	DESCO	Engineering	30.21	Power & Energy	16.05
LAFSURCEML	DBH	Food & Allied Product	30.42	Service & Real Estate	43.34
IDLC	BRACBANK	Insurance	16.25	Tannery	53.16
LANKABAFIN	OLYMPIC	IT	23.71	Telecommunication	26.63
GOLDENSON	MARICO	Jute	56.90	Textile	19.55
PUBALIBANK	MJLBD	Miscellaneous	36.52	Travel & Leisure	19.74
CITYBANK	RAKCERAMIC				

Important News

Company News:

SEMLLECMF: Prohibition on providing loan facilities to purchase securities; DSE NEWS: The Stock Brokers, Merchant Bankers and Portfolio Manager are requested not to provide loan facilities to purchase securities of SEML Lecture Equity Management Fund in between 1st to 30th trading day after listing of the said security starting from today; January 14, 2016 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

Recent Dividend Declaration

Ticker	Dividend	Record Date
S. Alam Cold Rolled Steels Ltd.	15% C	28.01.16

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

www.mtbcap.com

A Mutual Trust Bank Company

you can invest with us

Disclaimer

This report has been prepared by the MTB Capital Limited (MTBCL) on the basis of available information in the market and it is provided for the purposes only. It is not to be used as an offer for buying or selling any instruments. If anyone takes any action relying on this information, shall be responsible solely by him/her self for any consequences. The best care has been taken to make the report informative. MTBCL doesn't give any warrant or guarantee that the report or such information is fully accurate. The information that are provided here is the exclusive property of MTBCL and can not be distributed without prior consent of MTBCL.