

Today's Market Overview



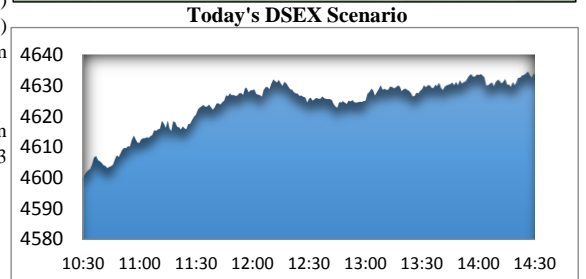
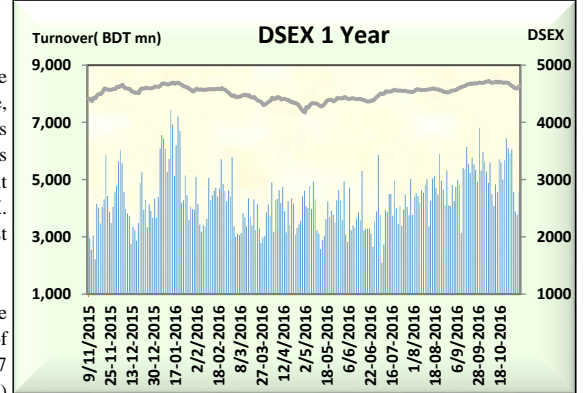
Wednesday, November 02, 2016

DSEX	4,633.19	0.79%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	4,570.45	21.24%		218	67	39

Market succeeded to keep its gaining streak for the consecutive two days with an improved turnover. The premier bourse of the nation opened with a positive mood and continued the same mood till the closure, moreover with the progression of time market continued to gain. Positive momentum in some big cap stocks especially Bank, NBFI, Power & Cement created the vibration in investors' mood. Almost all sort of sectors tried to contribute and the improved concentration in those sectors reflected the buoyancy. Slight Improvement in turnover and DSEX helped the market to find edge after recent mow down in DSEX. Other two indices DS30 & DSES the shariah based index both performed positively. NBFI was the best gainer followed by Paper & Ceramics while Jute was the loser followed by IT.

The general gauge DSEX ended at 4633.19 with an advance of +0.79%, which added 36.32 points to the broad DSEX. The Turnover advanced heavily by 21.24% which was 801 million BDT healthier than that of previous day and finally finished the mark at 4570.45 million BDT. A total of 218 issues advanced with 67 declined & 39 remained unchanged. Sectors that improved were: Bank (+1.13%) Cement (+0.85%) Ceramics (+1.31%) Engineering (+1.13%) Food (+0.04%) Insurance (+1.30%) Miscellaneous (+0.79%) NBFI (+1.63%) Pharmaceuticals (+0.18%) Power (+0.79%) Service (+0.37%) Tannery (+0.62%) Telecom (+0.82%) Textiles (+0.49%) Travel (+1.67%) & Sectors that declined were: IT (-0.88%) Jute (-2.56%).

BRACBANK topped in the Volume chart with a turnover of 21.43 BDT crore. BDAUTOCAR ranked top in gainer chart with a price hike of +10.0% and SHYAMPSUG topped in the loser chart with a decline of -8.3% from its prevailing price. GP led the way in the index mover chart while BATBC played the shatter part.



Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.87	
DSEX	4633.19	36.32	0.79%	DSEX Week H/L	4694/4605	M.Cap	3247666.8	
DSES	1108.05	5.46	0.50%	Group Performances				
DS30	1739.91	8.89	0.51%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,502,845.95	0.6%	3,763.06	26.9%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,596.73	1.7%	103.70	2.1%
4570.45	801	21.24%		Group N	64,110.36	-10.8%	422.14	-18.9%
				Group Z	42,278.61	0.4%	100.48	-40.4%

Top Ten Volume (in BDT. crore)											
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding	
BRACBANK	21.43	1.49	4.88	1337.0%	338.8%	61	60.3	1.2%	274,244,180.0	9%	
DOREENPWR	17.44	15.22	20.77	14.6%	-16.0%	119.9	116.9	2.6%	362,944,698.6	5%	
ORIONINFU	13.48	6.67	2.43	102.2%	455.4%	72.9	69.2	5.3%	15,218,280.0	19%	
CONFIDCEM	13.21	10.74	3.33	23.0%	296.5%	103.8	98.4	5.5%	341,775,000.0	13%	
ARGONDENIM	12.63	8.93	7.38	41.5%	71.3%	31	30.7	1.0%	190,686,141.8	9%	
MITHUNKNIT	12.46	8.41	5.54	48.2%	124.9%	71.6	75.7	-5.4%	276,739,950.1	61%	
MJLBD	11.73	14.44	12.80	-18.8%	-8.4%	121.9	120.7	1.0%	137,132,037.0	19%	
PENINSULA	11.30	2.25	3.69	401.9%	206.3%	20.3	18.6	9.1%	190,417,988.2	27%	
BBS	9.48	11.17	4.60	-15.1%	105.9%	39	38.5	1.3%	294,400,000.0	24%	
LAFSURCEML	7.91	6.34	7.23	24.8%	9.5%	75	74.2	1.1%	54,285,000.0	38%	

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price







































 **Top Ten Gainer**

Top Ten Loser 

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
BDAUTOCA	72.7	66.1	51.44	10.0%	41.3%	SHYAMPSUG	11.00	12.00	12.63	-8.3%	-12.9%
PENINSULA	20.3	18.6	18.625	9.1%	9.0%	SONALIANS	187.30	200.60	177.99	-6.6%	5.2%
MONNOCERA	39	35.8	38.68	8.9%	0.8%	MODERNDY	198.10	210.40	185.89	-5.8%	6.6%
LEGACYFOOT	17.9	16.5	28.765	8.5%	-37.8%	UNITEDINS	24.00	25.40	24.59	-5.5%	-2.4%
SINOBANGLA	23.2	21.4	30.75	8.4%	-24.6%	TALLUSPIN	10.40	11.00	13.78	-5.5%	-24.5%
HFL	25.1	22.1	21.535	7.7%	10.5%	MITHUNKNIT	71.60	75.70	72.98	-5.4%	-1.9%
AZIZPIPES	57	53	54.86	7.5%	3.9%	IMAMBUTTON	10.10	10.50	11.02	-3.8%	-8.3%
FASFIN	10.9	10.2	10.22	6.9%	6.7%	ASIAPACINS	15.40	16.00	16.16	-3.8%	-4.7%
AFCAGRO	51.4	48.1	54.34	6.9%	-5.4%	BEACHHATCH	8.50	8.80	10.25	-3.4%	-17.1%
EASTRNLUB	1191.4	1121.4	1142.925	6.2%	4.2%	ICBEMFISI	6.10	6.30	6.08	-3.2%	0.3%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	54.91	31.40	0.13	0.09	 74.87%	44355.66	43861.13	16.92%	16.84%	 1.13%
Cement	26.19	23.50	0.06	0.06	 11.48%	14748.13	14624.36	5.63%	5.61%	 0.35%
Ceramics	3.70	2.88	0.01	0.01	 28.50%	2311.39	2281.47	0.88%	0.88%	 1.31%
Engineering	62.41	71.32	0.14	0.19	 -12.49%	14985.38	14817.30	5.72%	5.69%	 1.33%
Food & Allied Product	11.61	13.62	0.03	0.04	 -14.77%	22769.94	22759.71	8.68%	8.74%	 0.04%
Insurance	12.26	7.04	0.03	0.02	 74.08%	6837.56	6749.67	2.61%	2.59%	 1.30%
IT	11.32	8.15	0.03	0.02	 38.92%	1022.22	1031.31	0.39%	0.40%	 -0.38%
Jute	1.92	1.26	0.00	0.00	 53.04%	103.85	106.57	0.04%	0.04%	 -2.56%
Miscellaneous	18.45	15.51	0.04	0.04	 18.95%	9204.05	9132.08	3.51%	3.51%	 0.79%
Mutual Fund	3.00	2.48	0.01	0.01	 20.96%	3874.07	3851.16	1.48%	1.48%	 0.59%
NBFI	26.04	17.26	0.06	0.05	 50.89%	8466.50	8330.85	3.23%	3.20%	 1.53%
Paper & Printing	0.65	0.48	0.00	0.00	 36.50%	136.57	134.64	0.05%	0.05%	 1.43%
Pharmaceuticals & Chemicals	57.53	40.78	0.13	0.11	 41.08%	42852.36	42774.74	16.34%	16.42%	 0.38%
Power & Energy	55.78	59.59	0.13	0.16	 -6.39%	37342.94	37048.81	14.24%	14.22%	 0.79%
Service & Real Estate	11.65	7.28	0.03	0.02	 60.16%	1639.85	1633.80	0.63%	0.63%	 0.37%
Tannery	10.31	12.83	0.02	0.03	 -19.63%	2654.67	2638.29	1.01%	1.01%	 0.52%
Telecommunication	9.18	5.01	0.02	0.01	 83.40%	39522.78	39395.27	15.07%	15.13%	 0.32%
Textile	48.20	44.28	0.11	0.12	 8.86%	7535.28	7498.26	2.87%	2.88%	 0.39%
Travel & Leisure	13.77	2.81	0.03	0.01	 389.77%	1822.97	1792.98	0.70%	0.69%	 1.57%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	BATBC	Bank	10.41	NBFI	13.97
LAFSURCEML	SUMITPOWER	Cement	36.02	Paper & Printing	21.82
DESCO	ACI	Ceramics	40.99	Pharmaceuticals & Chemicals	21.29
UPGDCL	SQURPHARMA	Engineering	36.51	Power & Energy	16.38
NBL	SAPORTL	Food & Allied Product	25.49	Service & Real Estate	47.38
RENATA	RUPALIBANK	Insurance	16.45	Tannery	22.54
SPCL	PREMIERCEM	IT	36.66	Telecommunication	21.49
BRACBANK	ETL	Jute	237.89	Textile	19.58
BSRMLTD	MITHUNKNIT	Miscellaneous	25.94	Travel & Leisure	15.31
OLYMPIC	KDSALTD				

Important News

Company News:

RAHIMTEXT: Q1 Financials: (Q1 Un-audited): EPS was Tk. 1.69 for July-September, 2016 as against Tk. 1.92 for July-September, 2015; NOCFPS was Tk. 0.83 for July-September, 2016 as against Tk. 9.79 for July-September, 2015. NAV per share was Tk. 49.94 as of September 30, 2016 and Tk. 48.25 as of June 30, 2016.

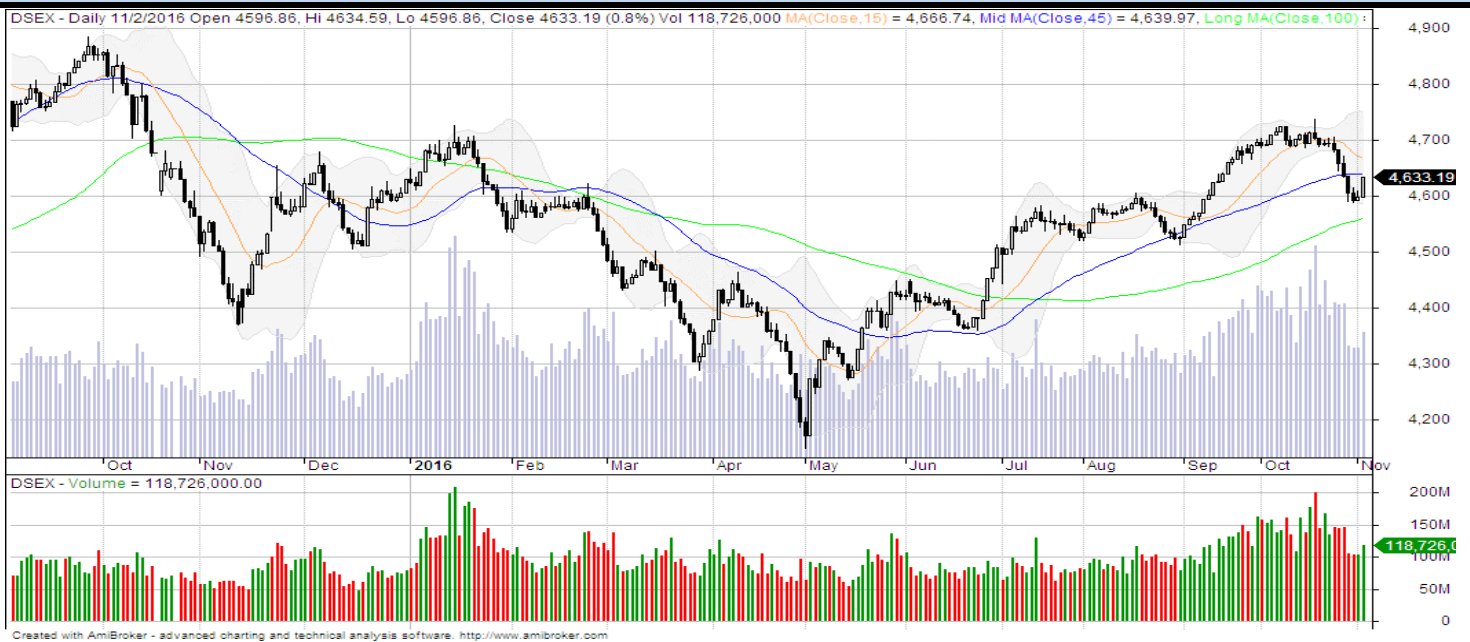
GRAMEENS2: Trustee Committee Meeting under LR 16(I): As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Trustee of the Fund has informed that a meeting of the Trustee committee of the Fund will be held on November 8, 2016 at 3:15 PM to consider, among others, un-audited financial statements of the Fund for the First Quarter (Q1) period ended on September 30, 2016.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Evince Textiles Limited	10% C & 20% B	03.11.2016
Argon Denims Limited	10% C & 15% B	03.11.2016
Dhaka Electric Supply Company Ltd.	10% C	17.11.2016
S. Alam Cold Rolled Steel Mills Ltd.	10% C	07.11.2016
Malek Spinning Mills Ltd.	10% C	10.11.2016
CVO Petrochemical Refinery Limited	25% C	21.11.2016
Envoy Textiles Limited	12% C & 3% B	14.11.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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