

# Today's Market Overview

Thursday, March 03, 2016

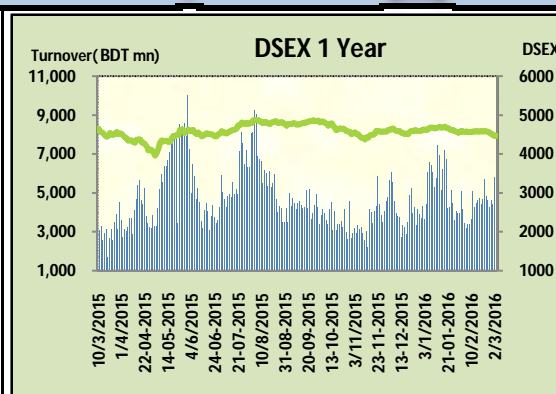


<b>DSEX</b>	4,472.84	0.24%	<b>Issues Traded</b>	↑ <b>Advanced</b> 126	↓ <b>Declined</b> 143	↔ <b>Unchanged</b> 47
<b>Turnover (BDT mn)</b>	3,369.68	-41.75%				

Market broke the bear run after six consecutive trading sessions though the participation level was very pitiable as most of the investors were outside of the market. It seemed institutional backup wasn't there and some optimistic investors tried to take position in some big cap stocks as the price level was very lucrative. The premier bourse of the nation opened with a positive mood and continued the same mood till the closure but during the midsession market observed several see-saws. Turnover an important indicator frustrated investors as it hit the lowest mark in last 14 trading sessions. Notable concentration was not found in any sectors. Some of the big cap stocks tried to gain marginally as sale pressure wasn't immense there but the participation level wasn't healthy which actually created tension among the investors. Morning started with enthusiasm as absence of two mutual funds' sale but dullness of midsession prevented sideliners to inject their fund and motivate them to take vigilant posture. Other two indices DS30 & DSES the shariaah based index both performed positively. Among the major sectors Food was the best gainer followed by Telecom & Pharmaceuticals while NBFI & Cement failed to gain at least marginally.

The general gauge DSEX ended at 4472.84 with a decline of +0.2% which added 10.66 points from the broad DSEX. The Turnover declined heavily by -41.7% which was 2415 Million BDT poorer than that of previous day and finally finished the mark at 3369.68 million BDT. A total of 126 issues advanced with 143 declined and 47 remained unchanged. Sectors that improved were: Bank (+0.6%) Ceramics 9(+1.0%) Food (+1.5%) IT (+2.4%) Pharmaceuticals (+0.8%) Power (+0.3%) Telecom (+1.5%) ,Travel (+0.7%) & Sectors that declined were: Cement (-0.9%) Engineering (-0.2%) Insurance (-0.9%) NBFI (-0.8%) Service (-0.5%) Textiles (-0.3%) Miscellaneous (-0.4%)

LANKABAFIN topped in the Volume chart with a turnover of 23.84 BDT crore. KAY & QUE ranked top gainer chart with a price hike of +7.8% and IMAMBUTTON topped in the loser chart with a decline of -7.0% from its prevailing price. GP led the way in the index mover chart while LAFSURCEML played the shatter part.



Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4992/3960	Market P/E (LTM)	14.14	
DSEX	4472.84	10.66	0.2%	DSEX Week H/L	4537/4462	M.Cap (mn)	3103561.4	
DSES	1086.37	2.97	0.3%	Group Performances				
DS30	1718.69	5.40	0.3%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,390,067.31	0.5%	2,873.63	-40.5%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	12,042.21	-1.2%	93.92	-28.8%
3369.68	(2,415)	-41.7%		Group N	34,955.67	0.4%	201.68	-53.0%
				Group Z	33,520.09	0.5%	39.72	-14.9%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
LANKABAFIN	23.84	29.50	15.11	-19.2%	57.8%	39.2	41.1	-4.6%	240,643,434.9	61%
ORIONPHARM	17.83	29.81	5.87	-40.2%	203.6%	41.3	43.4	-4.8%	234,000,000.0	44%
UPGDCL	17.48	16.80	14.91	4.0%	17.2%	164.2	161.5	1.7%	362,944,698.6	5%
SUMITPOWER	14.40	20.54	5.80	-29.9%	148.4%	42.7	42.7	0.0%	714,284,847.2	15%
QSMDRYCELL	11.56	13.71	8.10	-15.6%	42.8%	98.5	105	-6.2%	40,479,436.8	54%
BXPHERMA	11.28	19.57	15.93	-42.4%	-29.2%	88.2	88.6	-0.5%	386,244,234.6	50%
CMCKAMAL	8.70	10.34	6.28	-15.9%	38.4%	19.7	20.6	-4.4%	96,811,412.6	59%
LAFSURCEML	8.28	6.47	9.58	28.0%	-13.6%	72.9	73.7	-1.1%	1,161,373,500.0	30%
SINGERBD	7.84	21.18	7.23	-63.0%	8.5%	147.5	150.5	-2.0%	76,694,491.3	20%
IFADAUTOS	6.25	18.94	11.27	-67.0%	-44.5%	94.1	94.9	-0.8%	149,500,000.0	17%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
KAY&QUE	20.8	19.3	20.91	7.8%	-0.5%	IMAMBUTTON	9.30	10.00	10.14	-7.0%	-8.2%
SEMLLECMF	11	10.3	NM	6.8%	NM	EXIMISTMF	5.50	5.90	5.93	-6.8%	-7.2%
ITC	47.8	45	53.515	6.2%	-10.7%	SINOBANGLA	36.30	38.70	33.98	-6.2%	6.8%
PREMIERLEA	9.4	8.9	9.215	5.6%	2.0%	QSMRDYCELI	98.50	105.00	118.30	-6.2%	-16.7%
GPHISPAT	45.4	43	45.73	5.6%	-0.7%	SHYAMPUSUG	6.10	6.50	6.40	-6.2%	-4.6%
PUBALIBANK	18.7	17.8	20.75	5.1%	-9.9%	JUTESPINN	50.00	53.10	53.80	-5.8%	-7.1%
DHAKABANK		16.8	18.285		NM	WATACHEM	167.60	176.90	165.70	-5.3%	1.1%
BRACBANK		42.6	44.6		NM	MODERNDYE	81.00	85.30	92.19	-5.0%	-12.1%
IBBLPBOND	980	942.5	982.625	4.0%	-0.3%	ORIONPHARM	41.30	43.40	36.80	-4.8%	12.2%
MARICO	1272.6	1225.4	1338.925	3.9%	-5.0%	LANKABAFIN	39.20	41.10	32.28	-4.6%	21.4%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	25.65	45.31	0.08	0.08	-43.4%	38467.30	38239.15	15.60%	15.58%	0.6%	
Cement	13.79	14.58	0.04	0.03	-5.4%	14416.03	14553.44	5.85%	5.93%	-0.9%	
Ceramics	5.51	7.63	0.02	0.01	-27.8%	2642.02	2615.36	1.07%	1.07%	1.0%	
Engineering	43.52	96.18	0.14	0.18	-54.8%	16153.73	16181.01	6.55%	6.59%	-0.2%	
Food & Allied Product	11.49	16.94	0.04	0.03	-32.1%	23413.13	23057.51	9.49%	9.40%	1.5%	
Insurance	7.62	17.03	0.02	0.03	-55.3%	7404.59	7469.62	3.00%	3.04%	-0.9%	
IT	6.24	9.48	0.02	0.02	-34.1%	908.87	887.34	0.37%	0.36%	2.4%	
Jute	0.47	0.48	0.00	0.00	-3.3%	79.47	80.08	0.03%	0.03%	-0.8%	
Miscellaneous	13.60	24.01	0.04	0.04	-43.4%	8298.66	8328.83	3.36%	3.39%	-0.4%	
Mutual Fund	2.17	3.03	0.01	0.01	-28.4%	3638.96	3651.56	1.48%	1.49%	-0.3%	
NBFI	41.38	58.32	0.13	0.11	-29.0%	8451.44	8517.75	3.43%	3.47%	-0.8%	
Paper & Printing	0.60	1.18	0.00	0.00	-49.3%	190.57	192.75	0.08%	0.08%	-1.1%	
Pharmaceuticals & Chemicals	52.81	89.54	0.17	0.17	-41.0%	41343.53	41012.91	16.76%	16.71%	0.8%	
Power & Energy	50.84	69.40	0.16	0.13	-26.7%	32783.96	32675.14	13.29%	13.32%	0.3%	
Service & Real Estate	2.87	8.21	0.01	0.02	-65.1%	1690.50	1698.27	0.69%	0.69%	-0.5%	
Tannery	0.79	1.58	0.00	0.00	-50.1%	2220.23	2221.41	0.90%	0.91%	-0.1%	
Telecommunication	4.23	25.37	0.01	0.05	-83.3%	34652.44	34131.08	14.05%	13.91%	1.5%	
Textile	29.77	41.66	0.09	0.08	-28.5%	7881.59	7903.36	3.20%	3.22%	-0.3%	
Travel & Leisure	2.67	5.18	0.01	0.01	-48.4%	1985.73	1971.01	0.81%	0.80%	0.7%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	LAFSURCEML	Bank	8.63	NBFI	42.74
BATBC	ISLAMIBANK	Cement	30.87	Paper & Printing	101.82
SQRUPHARMA	DELTALIFE	Ceramics	35.99	Pharmaceuticals & Chemicals	27.42
MARICO	ORIONPHARM	Engineering	55.86	Power & Energy	15.50
BRACBANK	LANKABAFIN	Food & Allied Product	29.79	Service & Real Estate	29.73
UPGDCL	LINDEBD	Insurance	13.50	Tannery	52.69
PUBALIBANK	BERGERPBL	IT	83.93	Telecommunication	26.08
DHAKABANK	PREMIERCEM	Jute	146.23	Textile	17.19
OLYMPIC	QSMRDYCELL	Miscellaneous	35.69	Travel & Leisure	21.97
DUTCHBANGL	SINGERBD				

## Important News

### Company News:

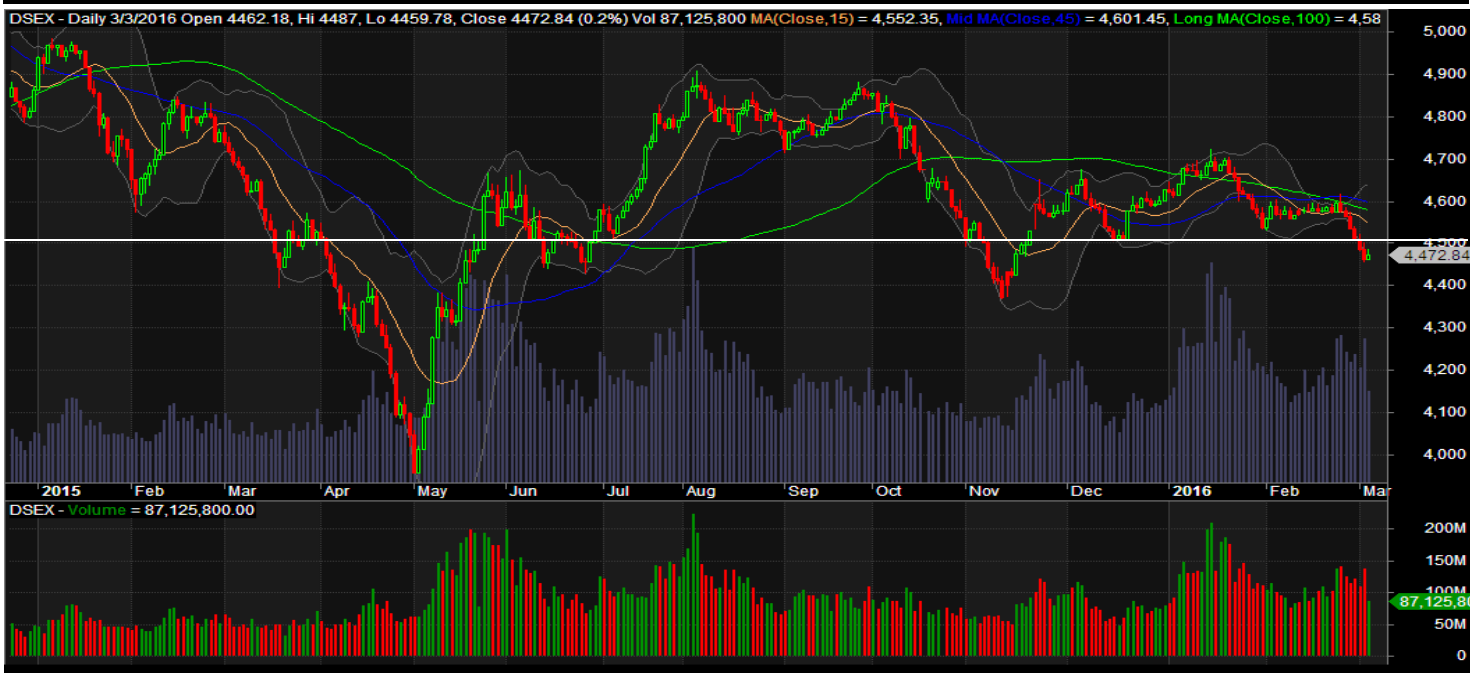
SOUTHEASTB: Dividend Declaration: The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2015. Date of AGM: 11.04.2016, Time: 10:30 AM, Venue: Officers' Club, 26, Baily Road, Dhaka. Record date: 24.03.2016. The Company has also reported Consolidated EPS of Tk. 3.35, Consolidated NAV per share of Tk. 29.67 and Consolidated NOCFPS of Tk. 3.85 for the year ended on December 31, 2015 as against Tk. 4.18, Tk. 26.77 and Tk. 6.09 respectively for the year ended on December 31, 2014.

## Recent Dividend Declaration

Ticker	Dividend	Record Date
Green Delta Insurance Ltd.	25% C	06.03.16
Industrial Promotion & Development Co. of Bangladesh Ltd.	20% B	08.03.16

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



### MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

[www.mtbcap.com](http://www.mtbcap.com)

*A Mutual Trust Bank Company*

*you can invest with us*

## Disclaimer

This report has been prepared by the MTB Capital Limited (MTBCL) on the basis of available information in the market and it is provided for the purposes only. It is not to be used as an offer for buying or selling any instruments. If anyone takes any action relying on this information, shall be responsible solely by him/her self for any consequences. The best care has been taken to make the report informative. MTBCL doesn't give any warrant or guarantee that the report or such information is fully accurate. The information that are provided here is the exclusive property of MTBCL and can not be distributed without prior consent of MTBCL.