

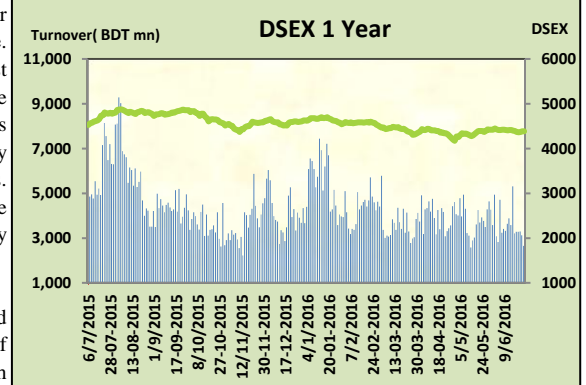
Today's Market Overview



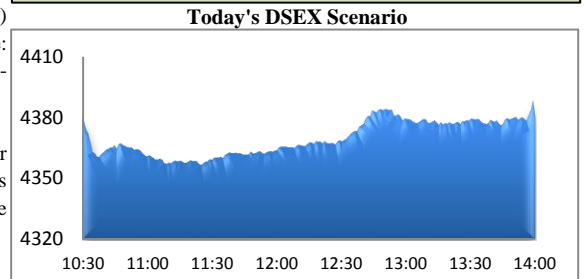
Sunday, June 26, 2016

DSEX	4,380.22	-0.03%	Issues Traded	↑ Advanced	↓ Declined	↔ Unchanged
Turnover (BDT mn)	2,657.54	-14.72%		81	193	46

Market returned to the negative territory after yesterday's gain with a very sluggish turnover. The premier bourse of the nation opened with a negative mood and continued the same mood till the closure. Market started with initial hiccup with the effect of Brexit and plunged almost 25 points within the first hour but market observed some recovery stance in the later part but force was not intense to make the DSEX positive. Initial vibration like the previous couple of days was not seen moreover dullness continued the whole session. Investors were busy in offloading, and major stocks observed severity specially Cement, NBFI & Engineering while Bank & Pharmaceuticals tried to sympathized investors. Participation was so poor and succeeded to cross 2.5 billion. Other two indices DS30 & DSES the shariah based index performed marginally positive. Insurance was the best gainer followed by Pharmaceuticals & IT. Paper was the worst loser followed by Textiles & NBFI.



The general gauge DSEX ended at 4380.22 with a decline of -0.03% which cut 1.24 from the broad DSEX. The Turnover declined slightly by -14.72% which was only 459 Million BDT poorer than that of previous day and finally finished the mark at 2657.54 million BDT. A total of 81 issues advanced with 193 declined & 46 remained unchanged. Sectors that improved were: Bank (+0.15%) IT (+0.27%) Insurance (+0.46%) Miscellaneous (+0.10%) Pharmaceuticals (+0.45%) & Sectors that declined were: Cement (-0.55%) Ceramics (-0.16%) Engineering (-0.40%) Food (-0.16%) NBFI (-0.61%) Power (-0.06%) Telecom (-0.10%) Textiles (-1.18%) Travel (-0.41%).



OAL topped in the Volume chart with a turnover of 14.12 BDT crore. PRIMELIFE ranked top in gainer chart with a price hike of +9.6% and ISNLTD topped in the loser chart with a decline of -6.3% from its prevailing price. SQURPHARMA led the way in the index mover chart while LAFSURCEML played the shatter part.

Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.33	
DSEX	4380.22	(1.24)	-0.03%	DSEX Week H/L	4366/4427	M.Cap	3124236.1	
DSES	1080.16	1.25	0.12%	Group Performances				
DS30	1714.75	0.37	0.02%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,362,441.33	0.0%	2,105.30	-12.8%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,414.78	-1.2%	28.73	-35.5%
2657.54	(459)	-14.72%		Group N	65,939.54	-0.5%	379.55	-0.6%
				Group Z	35,658.53	-0.5%	58.76	-15.9%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
OAL	14.12	19.23	7.62	-26.5%	85.3%	27	27	0.0%	274,244,180.0	9%
ACMELAB	10.79	13.09	35.25	-17.6%	-69.4%	112.3	113	0.6%	362,944,698.6	5%
AMANFEED	10.53	6.30	7.21	67.1%	46.1%	84.2	81.9	2.8%	15,218,280.0	19%
NFML	8.65	10.54	4.38	-17.9%	97.6%	23	22.5	2.2%	341,775,000.0	13%
RENATA	8.38	1.82	1.81	361.8%	361.9%	1155.9	1132.4	2.1%	190,686,141.8	9%
SQURPHARMA	8.27	6.37	7.13	29.8%	16.1%	261.6	259	0.0%	276,739,950.1	61%
IBNSINA	6.91	7.17	5.74	-3.7%	20.2%	230.6	237.6	2.9%	137,132,037.0	19%
BBS	5.65	4.69	7.25	20.6%	-22.1%	38.1	39.9	4.5%	190,417,988.2	27%
ISLAMIBANK	5.54	5.22	4.66	6.2%	18.9%	27.9	27.4	1.8%	294,400,000.0	24%
ORIONINFU	5.53	8.04	5.53	-31.2%	0.0%	73.1	73.5	0.5%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
PRIMELIFE	62.7	57.2	60.965	9.6%	2.8%	ISNLTD	11.90	12.70	12.68	-6.3%	-6.1%
ZEALBANGLA	8.8	8.1	8.665	8.6%	1.6%	SAVAREFR	36.20	38.20	40.50	-5.2%	-10.6%
MEGHNALIFE	51	48.1	51.165	6.0%	-0.3%	GHCL	39.40	41.30	36.87	-4.6%	6.9%
AGNISYSL	19	18.1	17.995	5.0%	5.6%	APEXSPINN	91.40	95.80	88.70	-4.6%	3.0%
BRACSCBOND	1060	1015	1011.9	4.4%	4.8%	TOSRIFA	25.00	26.20	23.09	-4.6%	8.3%
SONARBAINS	13.8	13.3	13.6	3.8%	1.5%	SAMATALETE	25.30	26.50	26.82	-4.5%	-5.6%
FUWANGFOOD	14.3	13.8	13.515	3.6%	5.8%	BBS	38.10	39.90	38.77	-4.5%	-1.7%
RUPALILIFE	34.9	33.7	35.29	3.6%	-1.1%	BDFINANCE	11.20	11.70	11.42	-4.3%	-1.9%
STANDARINS	11.7	11.3	11.36	3.5%	3.0%	HFL	18.60	19.40	17.88	-4.1%	4.0%
CENTRALPHL	17.8	17.2	16.305	3.5%	9.2%	EASTERNINS	22.10	23.00	22.55	-3.9%	-2.0%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	20.84	21.23	0.08	0.08	-1.82%	38172.50	38114.12	15.45%	15.42%	0.15%
Cement	5.31	8.08	0.02	0.03	-34.28%	13949.86	14026.63	5.65%	5.68%	-0.53%
Ceramics	1.50	2.25	0.01	0.01	-33.33%	2379.15	2382.98	0.96%	0.96%	-0.16%
Engineering	44.46	49.32	0.18	0.17	-9.86%	14475.34	14533.70	5.86%	5.88%	-0.40%
Food & Allied Product	8.52	7.37	0.03	0.03	15.70%	24145.91	24183.71	9.77%	9.79%	-0.16%
Insurance	5.35	5.13	0.02	0.02	4.36%	6533.89	6503.82	2.65%	2.63%	0.46%
IT	7.06	6.38	0.03	0.02	10.75%	953.21	950.62	0.39%	0.38%	0.27%
Jute	0.21	0.20	0.00	0.00	2.49%	78.97	79.90	0.03%	0.03%	-1.17%
Miscellaneous	27.53	27.05	0.11	0.10	1.75%	8417.06	8408.87	3.41%	3.40%	0.10%
Mutual Fund	2.65	5.33	0.01	0.02	-50.36%	3749.79	3754.88	1.52%	1.52%	-0.14%
NBFI	8.45	19.66	0.03	0.07	-57.04%	7532.04	7578.31	3.05%	3.07%	-0.63%
Paper & Printing	0.20	0.17	0.00	0.00	16.00%	147.50	150.10	0.06%	0.06%	-1.73%
Pharmaceuticals & Chemicals	63.37	57.55	0.25	0.20	10.10%	43737.57	43541.02	17.71%	17.62%	0.45%
Power & Energy	21.90	26.16	0.09	0.09	-16.30%	34010.64	34031.02	13.77%	13.77%	-0.06%
Service & Real Estate	3.04	3.71	0.01	0.01	-17.97%	1564.52	1568.18	0.63%	0.63%	-0.23%
Tannery	1.70	2.67	0.01	0.01	-36.46%	2251.43	2251.88	0.91%	0.91%	-0.02%
Telecommunication	2.76	2.60	0.01	0.01	5.96%	35539.41	35576.62	14.39%	14.40%	-0.10%
Textile	23.87	34.71	0.09	0.12	-31.23%	7444.08	7533.00	3.01%	3.05%	-1.18%
Travel & Leisure	2.65	3.12	0.01	0.01	-15.24%	1938.17	1946.23	0.78%	0.79%	-0.43%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
SQURPHARMA	LAFSURCEML	Bank	10.43	NBFI	18.69
RENATA	GP	Cement	31.03	Paper & Printing	107.14
ISLAMIBANK	OLYMPIC	Ceramics	34.83	Pharmaceuticals & Chemicals	25.15
SUMITPOWER	UPGDCL	Engineering	29.49	Power & Energy	16.38
CITYBANK	BANKASIA	Food & Allied Product	27.18	Service & Real Estate	24.23
AMANFEED	DUTCHBANGL	Insurance	10.61	Tannery	37.99
SHAHJABANK	BSRMSTEEL	IT	46.21	Telecommunication	22.43
PRIMELIFE	BBS	Jute	376.76	Textile	15.90
EXIMBANK	NBL	Miscellaneous	30.26	Travel & Leisure	21.74
ABBANK	IBNSINA				

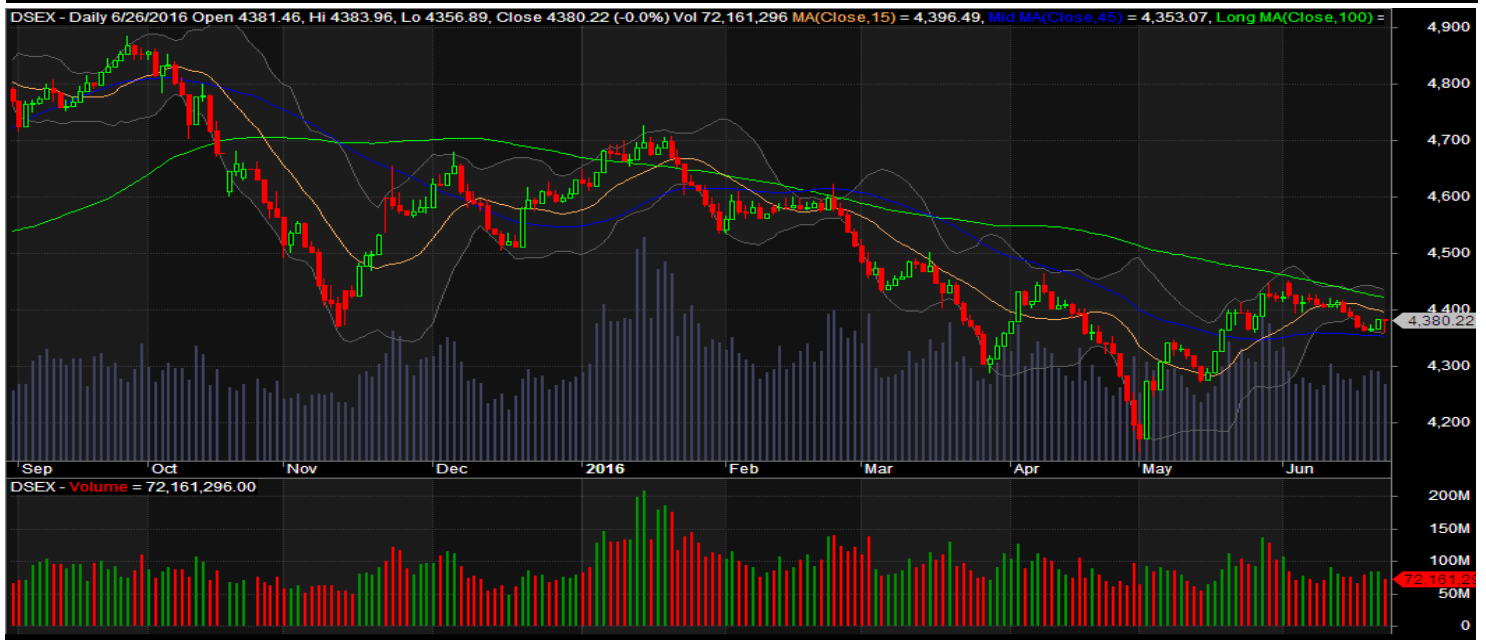
Important News**Recent Dividend Declaration****Company News:****Ticker****Dividend****Record Date**

Popular Life Insurance Company Limited

40% C

30.06.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year**MTB CAPITAL LIMITED****Corporate head office****Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka****Phone: 8321714, Fax: 8321543**www.mtbcap.com*A Mutual Trust Bank Company**you can invest with us***Disclaimer**

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