

Today's Market Overview

Tuesday, August 11, 2015

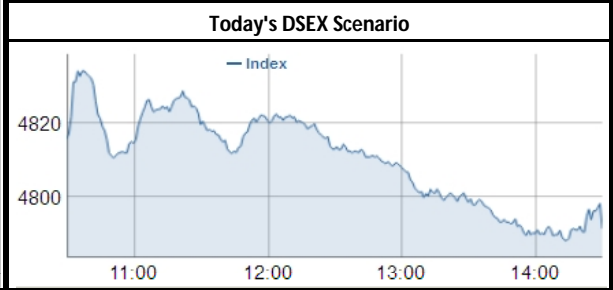
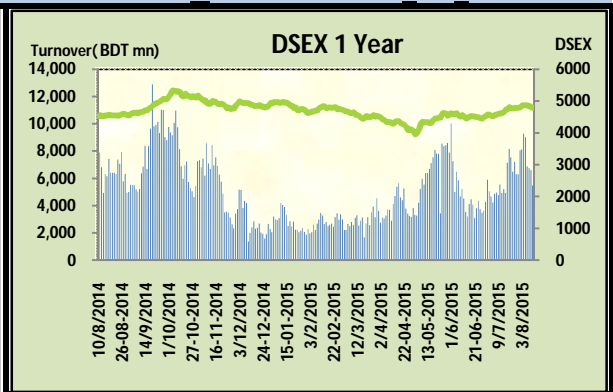


DSEX	4,791.47	-0.50%	Issues Traded	↑ Advances 111	↓ Declines 179	↔ Unchanged 30
Turnover (BDT mn)	5,469.77	-17.17%				

The premier bourse of the nation slipped down below 4800 mark after seven days as turnover also posted lowest volume in last seven days. Stocks continued the losing streak for the consecutive four trading sessions with a very sluggish turnover as investors took the vigilant posture to observe the market. DSEX opened with a negative mood and continued the same mood till the closure but it tried to recover for twice but strong sale pressure didn't allow rising up. Most of the investors intensified their sale pressure after midsession to take marginal gain or loss as they feared for further loss. Poor turnover till the midsession perplexed them to behave steadily. Other two indices DS30 & DSES the shariah based index both performed poor like the other days. All of the prominent and major sectors posted negative performances. Cement, Ceramics, Service & NBFI performed very poor.

The general gauge DSEX ended at 4791.47 with a decline of -0.50% which cut 24.16 points from the broad DSEX. The Turnover declined heavily by -17.17% which was 1134 Million BDT poorer than that of previous day and finally finished the mark at 5469.77 million BDT. A total of 111 issues advanced with 179 declined and 30 remained unchanged. Sectors that improved were: Jute (+6.98%) Tannery (+0.16%) & sectors that declined were: Bank (-0.4%) Ceramics (-1.1%) Cement (-1.2%) Power (-0.8%) Insurance (-0.3%) Service (-1.1%) Pharmaceuticals (-0.2%) Telecom (-0.6%) Textile (-0.4%) NBFI (-1.00%) IT (-1.50%) Engineering (-0.4%)

UPGDCL topped in the Volume chart with a turnover of 37.74 BDT crore. DULAMIACOT ranked top gainer chart with a price hike of +9.86% and 4THICB topped in the loser chart with a decline of -6.4% from its prevailing price. CVOPRL led the way in the index mover chart while GP played the shatter part.



Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	5334/3960	Market P/E (LTM)	16.23	
DSEX	4791.47	(24.16)	-0.5%	DSEX Week H/L	4844/4791	M.Cap (mn)	3381729.9	
DSES	1184.12	(4.89)	-0.4%	Group Performances				
DS30	1859.48	(9.83)	-0.5%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,664,321.82	-0.5%	5,044.50	-13.4%
Today's Turnover(TT) (mn.)	Change In BDT (mn.)	% Change		Group B	13,871.21	-0.4%	112.25	-8.2%
5469.77	(1,134)	-17.2%		Group N	26,610.07	-1.0%	185.64	-42.8%
				Group Z	25,186.03	-0.3%	49.30	-30.6%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
UPGDCL	37.74	30.29	22.35	24.60%	68.87%	159.2	163.4	-2.6%	362,944,698.6	5%
ISLAMIBANK	23.97	5.20	9.88	360.73%	142.45%	26.1	25.9	0.8%	1,609,990,668	21%
FARCHEM	16.88	24.80	12.09	-31.9%	39.63%	56.6	56.6	0.0%	109,237,878.00	12%
SQURPHARMA	14.24	16.38	18.06	-13.1%	-21.1%	267.6	268.5	-0.3%	623,586,546.00	9%
CVOPRL	13.45	13.43	5.42	0.10%	147.93%	448.4	423.8	5.8%	19,800,000.00	34%
BENGALWTL	12.03	16.81	6.95	-28.4%	73.04%	78.7	80.6	-2.4%	75,600,000.00	16%
GP	11.27	13.92	17.77	-19.0%	-36.5%	320.6	322.5	-0.6%	1,350,300,022.00	4%
APOLOISPAT	10.71	17.64	10.39	-39.3%	3.14%	23.1	23.7	-2.5%	287,500,000.00	36%
BEXIMCO	10.58	10.21	14.87	3.56%	-28.9%	32.9	33.2	-0.9%	691,171,354.35	65%
LAFSURCEML	10.33	23.65	27.72	-56.3%	-62.7%	33.2	123.8	-73.2%	1,161,373,500.00	30%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
DULAMIACOT	7.8	7.1	7.835	9.86%	-0.45%	4THICB	229.30	245.00	234.71	-6.4%	-2.30%
NORTHERN	277.2	254.9	210.38	8.75%	31.76%	STYLECRAFT	1,020.90	1,078.00	1,050.89	-5.3%	-2.85%
7THICB	118.2	108.9	101.495	8.54%	16.46%	BDWELDING	24.20	25.40	22.72	-4.7%	6.54%
ANWARGALV	51.6	47.9	42.9	7.72%	20.28%	ATCSLGF	8.60	9.00	8.51	-4.4%	1.12%
MONNOSTAF	290.3	271.8	249.37	6.81%	16.41%	KAY&QUE	13.10	13.70	13.40	-4.4%	-2.20%
NTLTUBES	123.9	116.2	113.52	6.63%	9.14%	HRTEX	22.60	23.60	22.30	-4.2%	1.35%
PHARMAID	286.7	268.9	264.76	6.62%	8.29%	PROGRESLIF	52.90	55.20	56.10	-4.2%	-5.70%
ARAMIT	307.7	289.4	252.465	6.32%	21.88%	EBLNRBMF	4.70	4.90	4.75	-4.1%	-1.05%
CVOPRL	448.4	423.8	367.75	5.80%	21.93%	TOSRIFA	30.00	31.10	31.52	-3.5%	-4.81%
RAHIMAFOOD	42.5	40.3	36.32	5.46%	17.02%	LIBRAINFU	425.30	440.50	365.53	-3.5%	16.35%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)										
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	44.53	31.26	0.08	0.05	42.47%	38727.29	38896.52	14.21%	14.20%	-0.4%
Cement	17.24	32.47	0.03	0.05	-46.9%	20432.12	20678.57	7.50%	7.55%	-1.2%
Ceramics	4.01	4.53	0.01	0.01	-11.5%	2825.69	2857.05	1.04%	1.04%	-1.1%
Engineering	100.04	152.92	0.19	0.24	-34.6%	15238.31	15295.86	5.59%	5.58%	-0.4%
Food & Allied Product	25.13	21.33	0.05	0.03	17.77%	24195.35	24211.85	8.88%	8.84%	-0.1%
Insurance	8.57	10.34	0.02	0.02	-17.1%	7310.07	7328.84	2.68%	2.68%	-0.3%
IT	3.85	4.32	0.01	0.01	-10.7%	547.47	555.53	0.20%	0.20%	-1.5%
Jute	1.14	1.17	0.00	0.00	-2.8%	93.58	87.48	0.03%	0.03%	6.98%
Miscellaneous	21.95	26.11	0.04	0.04	-15.9%	8321.09	8327.56	3.05%	3.04%	-0.1%
Mutual Fund	17.42	12.93	0.03	0.02	34.73%	3456.51	3464.75	1.27%	1.27%	-0.2%
NBFI	11.34	15.57	0.02	0.02	-27.1%	7984.29	8067.61	2.93%	2.95%	-1.0%
Paper & Printing	1.45	2.45	0.00	0.00	-40.8%	240.07	241.75	0.09%	0.09%	-0.7%
Pharmaceuticals & Chemicals	82.41	97.18	0.16	0.16	-15.2%	42420.72	42514.63	15.57%	15.52%	-0.2%
Power & Energy	99.20	108.13	0.19	0.17	-8.3%	39675.60	39980.40	14.56%	14.60%	-0.8%
Service & Real Estate	5.82	8.74	0.01	0.01	-33.3%	1946.44	1967.61	0.71%	0.72%	-1.1%
Tannery	3.17	2.33	0.01	0.00	36.27%	2447.71	2443.81	0.90%	0.89%	0.16%
Telecommunication	17.83	24.13	0.03	0.04	-26.1%	45333.95	45629.48	16.64%	16.66%	-0.6%
Textile	53.14	50.38	0.10	0.08	5.47%	8813.04	8844.37	3.23%	3.23%	-0.4%
Travel & Leisure	12.38	19.64	0.02	0.03	-37.0%	2458.37	2497.81	0.90%	0.91%	-1.6%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
CVOPRL	GP	Bank	8.45	NBFI	31.02
BSRMLTD	LAFSURCEML	Cement	43.71	Paper & Printing	71.75
PUBALIBANK	UPGDCL	Ceramics	35.99	Pharmaceuticals & Chemicals	30.08
ISLAMIBANK	SQURPHARMA	Engineering	37.84	Power & Energy	17.03
OLYMPIC	BATBC	Food & Allied Product	35.35	Service & Real Estate	41.01
RENATA	BSRMSTEEL	Insurance	14.48	Tannery	34.13
DELTALIFE	BSCCL	IT	17.52	Telecommunication	29.26
BERGERPBL	MJLBD	Jute	154.72	Textile	17.92
NTLTUBES	RAK CERAMIC	Miscellaneous	37.82	Travel & Leisure	15.98
SINGERBD	KPCL				

Important News

Company News:

STYLECRAFT: Q1 Financials: (Q1 Un-audited): EPS for April-June, 2015 was Tk. 14.01 as against Tk. 14.11 for April-June, 2014; NOCFPS was Tk. 33.46 for April-June, 2015 as against Tk. 139.60 for April-June, 2014. NAV per share was Tk. 386.67 as of June 30, 2015 and Tk. 329.07 as of June 30, 2014.

1STPRIMFMF: Q2 Financials (Q2 Un-audited): Earning per unit for April-June, 2015 was Tk. 0.17 as against Tk. 0.24 for April-June, 2014, Earning per unit for Jan-June, 2015 was Tk. 0.26 as against Tk. 0.65 for Jan-June, 2014. NOCFPS was Tk. (0.13) for Jan-June, 2015 as against Tk. (0.13) for Jan-June, 2014. NAV per unit at market price was Tk. 10.06 as of June 30, 2015 and Tk. 10.28 as of June 25, 2014. NAV per unit at cost price was Tk. 16.04 as of June 30, 2015 and Tk. 16.17 as of June 25, 2014.

NLI1STMF: Dividend Declaration: The Trustee Committee of the Fund has declared 13.00% cash dividend for the year ended on June 30, 2015. Record date: 31.08.2015. The Fund has reported net profit of Tk. 75.42 million and earnings per unit of Tk. 1.50 for the year ended on June 30, 2015 as against Tk. 70.89 million and Tk. 1.41 respectively for the same period of the previous year.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Sandhani Life Insurance Co. Ltd.	22%B	12.08.15
National Bank Limited	10%B	30.08.15
Square Pharmaceuticals Limited	30%C & 12.50%B	13.08.15
Navana CNG Limited	15%C	18.08.15
Berger Paints Bangladesh Limited	100%C (Interim)	20.08.15
Shasha Denim Limited	10%C (Interim)	20.08.15
Apex Spinning	20%C	18.08.15
Sunlife Insurance Limited	6%B	18.08.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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