

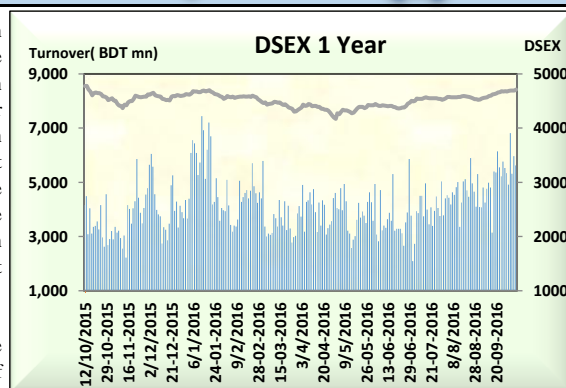
# Today's Market Overview



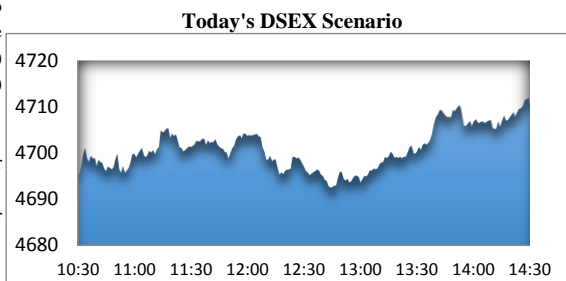
Tuesday, October 04, 2016

<b>DSEX</b>	<b>4,708.79</b>	<b>0.38%</b>	<b>Issues Traded</b>	<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>
<b>Turnover (BDT mn)</b>	<b>5,623.27</b>	<b>-5.80%</b>		<b>134</b>	<b>136</b>	<b>54</b>

Initial shaky behavior from the investors converted into positive motivation in late hour, sailed the market in green zone though the turnover was little sluggish. The premier bourse of the nation opened with a positive mood and continued the same mood till the end, moreover last hour buoyancy pulled the investors motivation towards the market. During midsession sellers tried to take the domination but late hour sensible behavior from some big cap stocks especially Bank, Pharmaceuticals & Telecom helped the market to end in green zone. 4700 DSEX mark had been tested several times with see-saw movements before the positive movement in those big cap stocks. Participation level was little bit poorer as investors behaved shaky during the midsession. Most of the sectors observed offloading tendency but Telecom, Power obtained the notable concentration among the big cap stocks. Other two indices DS30 & DSES the shariah based index both performed positively. Food was the best gainer followed by Telecom & Power while Travel performed worst followed by Insurance & NBFI.



The general gauge DSEX ended at 4708.78 with an advance of +0.38% which added 17.65 points to the broad DSEX. The Turnover declined slightly by -5.80% which was 347 million BDT poorer than that of previous day and finally finished the mark at 5623.27 million BDT. A total of 134 issues advanced with 136 declined & 54 remained unchanged. Sectors that improved were: Bank (+0.62%) Food (+1.56%) Jute (+0.54%) Paper (+0.32%) Pharmaceuticals (+0.19%) Power (+1.11%) Service (+0.39%) Telecom (+1.28%) Textiles (+0.53%) & Sectors that declined were: Cement (-0.06%) Ceramics (-0.23%) Engineering (-0.28%) Insurance (-0.74%) IT (-0.26%) Mutual Fund (-0.39%) NBFI (-0.51%) Tannery (-0.27%) Travel (-0.93%).



MJLBD topped in the Volume chart with a turnover of 19.47 BDT crore. GBBPOWER ranked top in gainer chart with a price hike of +10.00% and PRAGATILIFE topped in the loser chart with a decline of -5.7% from its prevailing price. GP led the way in the index mover chart while LAFSURCEML played the shatter part.

Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.87	
DSEX	4708.79	17.65	0.38%	DSEX Week H/L	4695/4673	M.Cap	3280251.3	
DSES	1129.37	5.33	0.47%	<b>Group Performances</b>				
DS30	1784.93	6.24	0.35%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
<b>Turnover Scenario</b>				Group A	2,534,187.82	0.6%	4,772.87	-5.5%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,648.09	-0.2%	137.90	19.9%
5623.27	(347)	-5.80%		Group N	66,799.55	-5.4%	380.74	-32.9%
				Group Z	38,849.58	0.1%	78.92	-8.5%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
MJLBD	19.47	24.73	14.08	-21.3%	38.3%	117.2	118	-0.7%	274,244,180.0	9%
SINGERBD	18.88	10.50	10.51	79.8%	79.6%	192.8	185.3	4.0%	362,944,698.6	5%
SQURPHARMA	16.46	13.90	11.59	18.4%	42.1%	270.5	269.8	0.3%	15,218,280.0	19%
POWERGRID	13.44	6.52	1.77	106.2%	658.1%	60.9	58.7	3.7%	341,775,000.0	13%
TITASGAS	13.21	2.65	3.32	398.3%	298.2%	49.9	48.7	2.5%	190,686,141.8	9%
BSRMSTEEL	11.93	18.17	5.97	-34.3%	99.8%	104	104.7	-0.7%	276,739,950.1	61%
GP	10.72	3.46	3.22	209.5%	232.8%	273.9	270.1	1.4%	137,132,037.0	19%
JAMUNAOIL	10.46	16.51	4.54	-36.6%	130.4%	199	199	0.0%	190,417,988.2	27%
BSC	10.41	15.81	7.93	-34.1%	31.3%	491.1	502.9	-2.3%	294,400,000.0	24%
GBBPOWER	9.11	1.64	1.10	454.0%	729.7%	16.5	15	10.0%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

 **Top Ten Gainer**

**Top Ten Loser** 

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
GBBPOWER	16.5	15	14.255	10.0%	15.7%	PRAGATILIF	87.40	92.70	86.39	-5.7%	1.2%
STANDARINS	16	14.7	13.7	8.8%	16.8%	SAMATALETE	25.00	26.50	26.11	-5.7%	-4.3%
SAVAREFR	45.9	43.4	45.685	5.8%	0.5%	CONTININS	17.10	18.10	16.97	-5.5%	0.8%
GENNEXT	7.7	7.3	6.865	5.5%	12.2%	RAHIMAFOOI	51.20	54.00	56.89	-5.2%	-10.0%
SALVOCHEM	12.8	12.2	11.675	4.9%	9.6%	BDAUTOCA	43.40	45.30	45.94	-4.2%	-5.5%
JUTESPINN	25.1	55	56.735	4.9%	1.7%	ISLAMIINS	16.80	17.50	16.52	-4.0%	1.7%
MEGHNACEM	112.4	107.4	110.8	4.7%	1.4%	KOHINOOR	365.60	380.00	398.37	-3.8%	-8.2%
CNATEX	9.3	8.9	8.3	4.5%	12.0%	AGRANINS	15.30	15.90	14.37	-3.8%	6.5%
ENVOYTEX	39.3	37.7	37.605	4.2%	4.5%	AL-HAJTEX	97.20	100.40	106.02	-3.2%	-8.3%
PREMIERCEM	96	92.1	95.9	4.2%	0.1%	FUWANGCER	15.70	16.20	15.39	-3.1%	2.0%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

**Industry /Sectors overview (Amounts in BDT. Crore)**

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	40.43	41.05	0.07	0.07	-1.50%	44153.13	43882.16	16.66%	16.65%	0.62%
Cement	17.36	16.44	0.03	0.03	5.61%	15000.45	15009.14	5.66%	5.70%	0.06%
Ceramics	2.86	3.66	0.01	0.01	-21.95%	2388.16	2393.69	0.90%	0.91%	0.23%
Engineering	88.99	107.93	0.16	0.19	-17.55%	16594.76	16641.94	6.26%	6.31%	0.28%
Food & Allied Product	14.73	19.22	0.03	0.03	-23.35%	22918.71	22566.56	8.65%	8.56%	1.56%
Insurance	13.83	25.08	0.03	0.04	-44.85%	6880.47	6931.79	2.60%	2.63%	0.74%
IT	9.23	12.77	0.02	0.02	-27.71%	960.70	963.20	0.36%	0.37%	0.26%
Jute	0.75	0.93	0.00	0.00	-19.29%	104.80	104.24	0.04%	0.04%	0.54%
Miscellaneous	35.82	47.21	0.07	0.08	-24.12%	9783.31	9784.00	3.69%	3.71%	0.01%
Mutual Fund	5.68	4.46	0.01	0.01	27.23%	3969.41	3985.14	1.50%	1.51%	0.39%
NBFI	42.84	54.83	0.08	0.10	-21.87%	8766.25	8811.20	3.31%	3.34%	0.51%
Paper & Printing	0.20	0.50	0.00	0.00	-60.34%	159.48	158.97	0.06%	0.06%	0.32%
Pharmaceuticals & Chemicals	54.17	68.81	0.10	0.12	-21.28%	43870.89	43789.25	16.56%	16.62%	0.19%
Power & Energy	98.78	84.82	0.18	0.15	16.46%	36744.36	36340.76	13.87%	13.79%	1.11%
Service & Real Estate	9.02	7.48	0.02	0.01	20.57%	1657.84	1651.48	0.63%	0.63%	0.39%
Tannery	2.83	2.91	0.01	0.01	-2.84%	2252.41	2258.59	0.85%	0.86%	0.27%
Telecommunication	18.38	8.73	0.03	0.02	110.65%	38988.32	38494.99	14.71%	14.61%	1.28%
Textile	80.71	60.34	0.15	0.11	33.77%	7929.67	7888.18	2.99%	2.99%	0.53%
Travel & Leisure	6.05	5.94	0.01	0.01	1.84%	1859.21	1876.67	0.70%	0.71%	0.93%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	LAFSURCEML	Bank	9.80	NBFI	15.22
BATBC	BSRMLTD	Cement	34.88	Paper & Printing	117.57
TITASGAS	MJLBD	Ceramics	40.06	Pharmaceuticals & Chemicals	24.27
UPGDCL	BSRMSTEEL	Engineering	34.03	Power & Energy	18.12
POWERGRID	PRIMEBANK	Food & Allied Product	25.09	Service & Real Estate	25.06
ISLAMIBANK	BSCCL	Insurance	12.22	Tannery	26.24
SINGERBD	BSC	IT	42.37	Telecommunication	22.65
OLYMPIC	BEXIMCO	Jute	528.60	Textile	16.77
SQURPHARMA	KOHINOOR	Miscellaneous	18.43	Travel & Leisure	18.34
PREMIERCEM	NATLIFEINS				

## Important News

### Company News:

ARGONDENIM: Dividend Declaration: The Board of Directors has recommended 10% cash and 15% stock dividend for the 18 months period ended on June 30, 2016. Date of AGM: 24.11.2016, Time and Venue to be notified later. Record Date: 03.11.2016. The Company has also reported EPS of Tk. 4.39, NAV per share of Tk. 27.10 and NOCFPS of Tk. 5.69 for the 18 months period from January 01, 2015 to June 30, 2016 as against Tk. 4.06, Tk. 27.00 and Tk. 2.43 respectively for the period from July 01, 2013 to December 31, 2014.

ETL: Dividend Declaration: The Board of Directors has recommended 10% cash and 20% stock dividend for the 18 months period ended on June 30, 2016. Date of AGM: 24.11.2016. Time and Venue will be notified later. Record Date: 03.11.2016. The Company has also reported Consolidated EPS of Tk. 2.25, Consolidated NAV per share of Tk. 17.13 and Consolidated NOCFPS of Tk. 2.58 for the 18 months period from 01.01.2015 to 30.06.2016 as against Tk. 2.29, Tk. 15.90 and Tk. 7.32 respectively for the 18 months period from 1.07.2013 to 31.12.2014.

## Recent Dividend Declaration

Ticker	Dividend	Record Date
United Power Generation and Distribution Company Limited	45% Cash Final	10.10.2016
Navana CNG Limited	15% C	10.10.2016
Eastern Housing Limited	15% C & 5% B	05.10.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



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