

Today's Market Overview

Wednesday, September 09, 2015

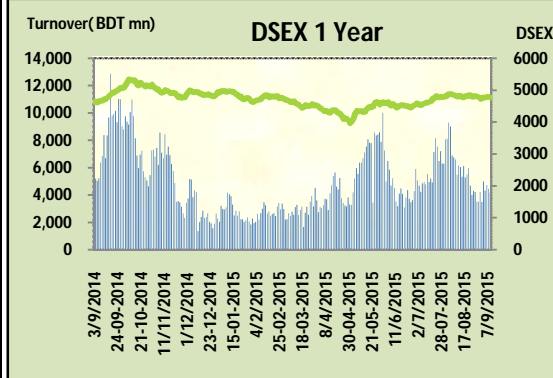


DSEX	4,758.43	-0.54%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	4,157.31	-6.54%		113	171	36

Market continued the losing streak for the consecutive two days with apathetic turnover. Most of the investors took the vigilant posture and retail investors kept them busy in off-loading. Market suffered in skepticism throughout the trading session. The premier bourse of the nation opened with a negative mood and continued the same mood till the closure, the sale pressure got pace after mid-session while investors found no revival indication. Other two indices DS30 & DSES the shariah based index both performed poor. Among the major sectors only NBFI put some gain while others failed. Telecom was the worst loser followed by Engineering & Power.

The general gauge DSEX ended at 4758.43 with a decline of -0.5% which cut 26.03 points from the broad DSEX. The Turnover declined by -6.5% which was 291 Million BDT poorer than that of previous day and finally finished the mark at 4157.31 million BDT. A total of 113 issues advanced with 171 declined and 36 remained unchanged. Sectors that improved were: NBFI (+1.2%) Mutual Fund (+0.4%) Paper (+2.5%) Tannery (+0.2%) & sectors that declined were: Bank (-0.9%) Cement (-0.1%) Ceramics (-1.0%) Engineering (-1.0%) Power (-0.8%) Service (-0.9%) Textile (-0.6%) Telecom (-1.7%) pharmaceuticals (-0.2%)

SQURPHARMA topped in the Volume chart with a turnover of 21.88 BDT crore. MONNOCERA ranked top gainer chart with a price hike of +9.7% and JUTESPINN topped in the loser chart with a decline of -5.7% from its prevailing price. HEIDELBERG led the way in the index mover chart while GP played the shatter part.



Index Scenario

	INDEX	Change	% Changes
DSEX	4758.43	(26.03)	-0.5%
DSES	1167.90	(7.86)	-0.7%
DS30	1815.78	(11.25)	-0.6%

Market Highlights

DSEX 52 week H/L	5334/3960	Market P/E (LTM)	15.82
DSEX Week H/L	4792/4758	M.Cap (mn)	3334091.0
Group Performances			
Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)
Group A	2,603,753.43	-0.7%	3,557.32
Group B	14,764.78	2.0%	170.40
Group N	30,226.95	-0.2%	240.58
Group Z	25,532.13	0.3%	52.65

Turnover Scenario

Today's Turnover (mn.)	Change In BDT (mn.)	% Change
4157.31	(291)	-6.5%

Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
SQURPHARMA	21.88	12.78	19.66	71.3%	11.3%	249.9	249.3	0.2%	623,586,546.0	9%
GP	14.64	8.70	7.25	68.3%	101.9%	309	314.3	-1.7%	1,350,300,022.0	4%
AMANFEED	14.60	20.19	30.66	-27.7%	-52.4%	72.6	71.1	2.1%	80,000,000.0	23%
UNITEDAIR	11.95	17.54	6.63	-31.9%	80.1%	10.5	10.3	1.9%	624,808,800.0	74%
EMERALDOIL	10.43	14.53	6.85	-28.2%	52.2%	51.7	50.7	2.0%	49,350,000.0	38%
LANKABAFIN	9.99	3.60	1.75	177.6%	470.9%	31.7	30.4	4.3%	240,643,434.9	61%
HEIDELBCEM	9.62	0.95	1.65	911.3%	482.6%	639.9	620.6	3.1%	56,503,580.0	16%
IDLC	7.89	2.64	3.28	198.5%	140.7%	60.7	60.1	1.0%	251,367,187.5	22%
LAFSURCEML	7.81	11.25	12.73	-30.6%	-38.7%	109.9	111.1	-1.1%	1,161,373,500.0	30%
ORIONINFU	7.54	6.68	5.05	12.9%	49.3%	63.8	62.1	2.7%	20,359,760.0	33%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
MONNOCERA	53.1	48.4	43.305	9.7%	22.6%	JUTESPINN	61.10	64.80	62.57	-5.7%	-2.3%
IMAMBUTTON	12.5	11.4	10.93	9.6%	14.4%	RUPALILIFE	31.40	33.00	31.23	-4.8%	0.6%
RAHIMAFOD	53.5	49.7	43.495	7.6%	23.0%	AIMSISTMF	21.70	22.70	31.21	-4.4%	-30.5%
LEGACYFOOT	34.3	31.9	28.755	7.5%	19.3%	NATLIFEINS	186.80	195.10	185.88	-4.3%	0.5%
ISLAMIINS	17	15.9	15.9	6.9%	6.9%	PRIMEIICBA	4.80	5.00	5.11	-4.0%	-6.1%
HAKKANIPUL	52.5	49.4	46.85	6.3%	12.1%	SAVAREFR	51.00	53.10	47.60	-4.0%	7.2%
BDAUTOCA	41	38.6	31.53	6.2%	30.0%	ISTICB	1,532.50	1,591.40	1,564.42	-3.7%	-2.0%
MONNOSTAF	297.3	281.7	277.01	5.5%	7.3%	SAMORITA	89.00	92.30	88.27	-3.6%	0.8%
IPDC	21	19.9	19.04	5.5%	10.3%	EASTERNINS	25.30	26.20	25.76	-3.4%	-1.8%
BDWELDING	25.2	23.9	23.46	5.4%	7.4%	DBH	95.60	99.00	93.93	-3.4%	1.8%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	27.91	26.69	0.07	0.06	4.6%	39230.69	39572.99	14.70%	14.72%	-0.9%	
Cement	24.22	19.60	0.06	0.05	23.6%	19232.34	19252.89	7.21%	7.16%	-0.1%	
Ceramics	6.98	7.48	0.02	0.02	-6.8%	2806.36	2835.92	1.05%	1.06%	-1.0%	
Engineering	41.35	50.87	0.10	0.12	-18.7%	14598.67	14745.80	5.47%	5.49%	-1.0%	
Food & Allied Product	19.17	27.38	0.05	0.06	-30.0%	24103.03	24245.32	9.03%	9.02%	-0.6%	
Insurance	6.14	9.53	0.02	0.02	-35.6%	7159.84	7234.78	2.68%	2.69%	-1.0%	
IT	2.95	2.65	0.01	0.01	11.4%	552.29	557.19	0.21%	0.21%	-0.9%	
Jute	0.48	0.39	0.00	0.00	24.0%	102.04	103.83	0.04%	0.04%	-1.7%	
Miscellaneous	28.42	34.76	0.07	0.08	-18.2%	8758.34	8787.88	3.28%	3.27%	-0.3%	
Mutual Fund	15.47	17.22	0.04	0.04	-10.2%	3157.11	3144.16	1.18%	1.17%	0.4%	
NBFI	35.91	14.15	0.09	0.03	153.7%	8366.89	8266.32	3.13%	3.08%	1.2%	
Paper & Printing	2.06	2.43	0.01	0.01	-15.1%	238.53	232.64	0.09%	0.09%	2.5%	
Pharmaceuticals & Chemicals	66.91	61.23	0.17	0.14	9.3%	40904.99	40989.70	15.33%	15.25%	-0.2%	
Power & Energy	45.72	66.29	0.11	0.15	-31.0%	38609.60	38917.40	14.47%	14.48%	-0.8%	
Service & Real Estate	9.04	9.07	0.02	0.02	-0.3%	2020.02	2037.93	0.76%	0.76%	-0.9%	
Tannery	3.46	7.70	0.01	0.02	-55.0%	2582.81	2577.43	0.97%	0.96%	0.2%	
Telecommunication	16.43	11.72	0.04	0.03	40.2%	43479.76	44228.40	16.29%	16.45%	-1.7%	
Textile	32.99	44.30	0.08	0.10	-25.5%	8683.24	8736.01	3.25%	3.25%	-0.6%	
Travel & Leisure	13.03	19.37	0.03	0.04	-32.7%	2324.19	2327.55	0.87%	0.87%	-0.1%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
HEIDELBCEM	GP	Bank	8.65	NBFI	34.16
MARICO	LAFSURCEML	Cement	39.84	Paper & Printing	81.89
SQURPHARMA	RENATA	Ceramics	44.14	Pharmaceuticals & Chemicals	26.44
LANKABAFIN	BATBC	Engineering	37.06	Power & Energy	16.67
NBL	ISLAMIBANK	Food & Allied Product	34.17	Service & Real Estate	43.33
ORIONPHARM	UPGDCL	Insurance	14.33	Tannery	35.16
PREMIERCEM	BSRMSTEEL	IT	17.82	Telecommunication	26.44
IDLC	SPCL	Jute	169.39	Textile	17.71
IPDC	SUMITPOWER	Miscellaneous	33.87	Travel & Leisure	14.97
UNITEDAIR	DUTCHBANGL				

Important News

Company News:

BEACHHATCH: Postponement of Board Meeting schedule under LR 19(1): The Company has further informed that due to unavoidable circumstances, the Board meeting, scheduled to be held on September 09, 2015 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2014, has been postponed. New date and time of the meeting will be notified later on.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Apex Foods Limited	20% C	13.09.15
Bangladesh Building Systems	20% B	20.09.15
Saiham Cotton Mills Limited	5% C & 10% B	17.09.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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