

Today's Market Overview



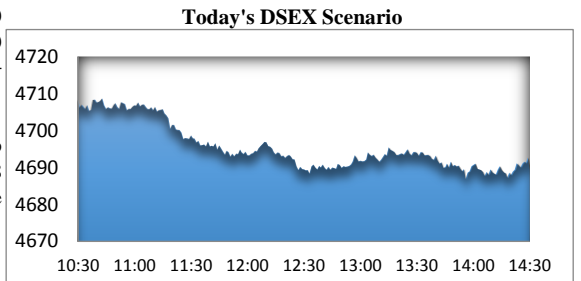
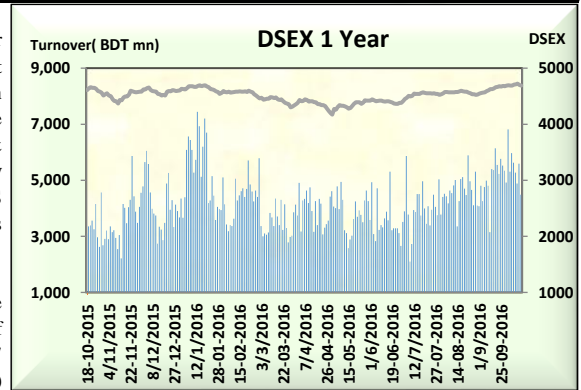
Monday, October 10, 2016

DSEX	4,689.32	-0.20%	Issues Traded	95	Advanced	Declined	Unchanged
Turnover (BDT mn)	4,486.11	-19.79%					

Market continued the losing streak for the consecutive two days with a very sluggish turnover. The premier bourse of the nation opened with a normal mood but soon after the half an hour sellers became very vibrant and continued the rampage till the end. Market has not observed any recovery stance as investors were in clumsy mood as participation level was very poor moreover, DSEX 4700 has been failed to keep the momentum. All Most all of the sectors failed to keep the momentum. Among the major sectors only NBFI & Power tried to sympathize the investors while other big gun observed the offloading tendency. Heavily declined turnover frustrated investors and put them in mystified situation. Other two indices DS30 & DSES the shariah based both performed poor. Power was the best gainer followed by NBFI & Food while Paper was the worst loser followed by Ceramics & IT.

The general gauge DSEX ended at 4689.32 with a decline of -0.20% which deducted 9.31 points from the broad DSEX. The Turnover declined heavily by -19.79% which was 1107 million BDT poorer than that of previous day and finally finished the mark at 4486.11 million BDT. A total of 95 issues advanced with 177 declined & 49 remained unchanged. Sectors that improved were: Food (+0.24%) Jute (+0.11%) Miscellaneous (+0.19%) NBFI (+0.60%) Power (+0.74%) & Sectors that declined were: Bank (-0.37%) Cement (-0.51%) Ceramics (-0.92%) Engineering (-0.74%) Insurance (-0.33%) IT (-0.72%) Paper (-1.05%) Pharmaceuticals (-0.12%) Service (-0.57%) Tannery (-0.07%) Telecom (-0.58%) Textiles (-0.72%) Travel (-0.81%).

SUMITPOWER topped in the Volume chart with a turnover of 36.67 BDT crore. SUMITPOWER ranked top in gainer chart with a price hike of +9.0% and MONNOCERA topped in the loser chart with a decline of -5.8 % from its prevailing price. SUMITPOWER led the way in the index mover chart while GP played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.87	
DSEX	4689.32	(9.31)	-0.20%	DSEX Week H/L	4695/4673	M.Cap	3275081.6	
DSES	1121.76	(0.66)	-0.06%	Group Performances				
DS30	1759.96	(2.29)	-0.13%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,510,741.53	-0.2%	3,752.78	-23.2%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,817.46	-0.5%	112.06	-19.0%
4486.11	(1,107)	-19.79%		Group N	66,270.66	-5.8%	333.71	-22.2%
				Group Z	38,851.93	-0.3%	72.91	-23.1%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
SUMITPOWER	36.67	NT	36.67	NM	0.0%	35	32.1	9.0%	274,244,180.0	9%
SINGERBD	17.52	39.67	13.31	-55.8%	31.6%	198.2	196.6	0.8%	362,944,698.6	5%
NBL	14.77	13.98	4.16	5.7%	254.9%	9.5	9.5	0.0%	15,218,280.0	19%
POWERGRID	13.05	1.60	2.82	716.7%	363.0%	60.1	58.6	2.6%	341,775,000.0	13%
BSC	11.31	11.00	9.65	2.8%	17.2%	452.7	460.2	-1.6%	190,686,141.8	9%
ACMELAB	10.69	7.62	10.82	40.3%	-1.2%	106.3	104.9	1.3%	276,739,950.1	61%
BSRMLTD	8.47	57.84	9.81	-85.4%	-13.7%	157.8	161.8	-2.5%	137,132,037.0	19%
SQURPHARMA	8.00	6.32	11.32	26.7%	-29.3%	267.7	269.2	-0.6%	190,417,988.2	27%
TITASGAS	7.69	4.10	3.92	87.5%	96.0%	47.9	48.1	-0.4%	294,400,000.0	24%
DOREENPWR	7.25	3.36	8.45	115.4%	-14.3%	70	67.2	4.2%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
SUMITPOWER	35	32.1	32.245	9.0%	8.5%	MONNOCERA	39.20	41.60	39.98	-5.8%	-2.0%
RAHIMTEXT	357.9	334.1	339.46	7.1%	5.4%	STANCERAM	60.00	63.20	52.36	-5.1%	14.6%
NHFIL	46.2	43.2	41.88	6.9%	10.3%	SHYAMPSUG	12.50	13.10	14.60	-4.6%	-14.4%
DSHGARME	250.1	234.2	231.76	6.8%	7.9%	DELTASPINN	8.50	8.90	8.12	-4.5%	4.7%
STYLECRAFT	1326.2	1258.1	1251.44	5.4%	6.0%	DELTASPINN	8.50	8.90	8.12	-4.5%	4.7%
KOHINOOR	25.1	371.9	392.26	5.1%	-0.3%	STANDARINS	15.00	15.70	13.93	-4.5%	7.7%
GHCL	45.4	43.4	41.1	4.6%	10.5%	PHENIXINS	22.20	23.10	21.31	-3.9%	4.2%
SALAMCRST	26.8	25.7	26.455	4.3%	1.3%	PRIMEINSUR	17.70	18.30	17.39	-3.3%	1.8%
DOREENPWR	70	67.2	NM	4.2%	NM	PRIMEINSUR	17.70	18.30	17.39	-3.3%	1.8%
PARAMOUNT	12.6	12.1	11.765	4.1%	7.1%	ARGONDENIM	27.30	28.20	25.27	-3.2%	8.0%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	59.15	77.04	0.14	0.14	-23.22%	44750.92	44914.96	17.04%	17.08%	-0.37%
Cement	10.62	12.05	0.02	0.02	-11.85%	14695.41	14771.32	5.60%	5.62%	-0.51%
Ceramics	4.24	5.38	0.01	0.01	-21.30%	2380.46	2402.47	0.91%	0.91%	-0.92%
Engineering	62.43	158.00	0.15	0.29	-50.48%	15934.52	16052.59	6.07%	6.10%	-0.74%
Food & Allied Product	13.01	19.57	0.03	0.04	-33.51%	22840.42	22786.70	8.70%	8.66%	0.24%
Insurance	14.40	18.29	0.03	0.03	-21.27%	6867.87	6890.32	2.62%	2.62%	-0.33%
IT	11.33	12.47	0.03	0.02	-9.11%	975.44	982.51	0.37%	0.37%	-0.72%
Jute	0.49	0.80	0.00	0.00	-39.41%	103.22	103.11	0.04%	0.04%	0.11%
Miscellaneous	24.23	30.15	0.06	0.06	-19.63%	9647.58	9629.25	3.67%	3.66%	0.19%
Mutual Fund	3.84	2.98	0.01	0.01	29.08%	3971.82	3977.51	1.51%	1.51%	-0.14%
NBFI	30.05	26.94	0.07	0.05	11.56%	8736.06	8683.96	3.33%	3.30%	0.50%
Paper & Printing	0.29	0.43	0.00	0.00	-30.77%	157.64	159.32	0.06%	0.06%	-1.05%
Pharmaceuticals & Chemicals	48.22	50.32	0.11	0.09	-4.18%	43667.14	43720.51	16.63%	16.63%	-0.12%
Power & Energy	88.07	55.82	0.21	0.10	57.77%	36285.14	36017.61	13.82%	13.70%	0.74%
Service & Real Estate	4.68	5.10	0.01	0.01	-8.17%	1617.67	1627.01	0.62%	0.62%	-0.57%
Tannery	1.54	4.07	0.00	0.01	-52.13%	2250.49	2252.04	0.86%	0.86%	-0.07%
Telecommunication	6.52	6.20	0.02	0.01	5.16%	38024.25	38244.22	14.48%	14.54%	-0.58%
Textile	38.42	53.14	0.09	0.10	-27.70%	7823.67	7880.61	2.98%	3.00%	-0.72%
Travel & Leisure	5.23	8.00	0.01	0.01	-34.62%	1867.41	1882.74	0.71%	0.72%	-0.31%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
SUMITPOWER	GP	Bank	9.95	NBFI	15.18
POWERGRID	SQURPHARMA	Cement	33.79	Paper & Printing	117.60
OLYMPIC	BSRMLTD	Ceramics	29.13	Pharmaceuticals & Chemicals	23.82
BERGERPBL	LAFSURCEML	Engineering	45.61	Power & Energy	18.18
NHFIL	BRACBANK	Food & Allied Product	25.15	Service & Real Estate	49.12
ACMELAB	BSRMSTEEL	Insurance	12.03	Tannery	26.04
BSCCL	BXPBARMA	IT	41.56	Telecommunication	22.04
DOREENPWR	MICEMENT	Jute	525.67	Textile	16.74
DUTCHBANGL	TITASGAS	Miscellaneous	15.82	Travel & Leisure	18.51
KOHINOOR	PUBALIBANK				

Important News

Recent Dividend Declaration

Company News:

Ticker	Dividend	Record Date
United Power Generation and Distribution Company Limited	45% Cash Final	10.10.2016
Navana CNG Limited	15% C	10.10.2016
Acme Laboratories Limited	35% C	13.10.2016
Stylecraft Limited	75% C	20.10.2016
The Ibn Sina Pharmaceuticals Industry Ltd.	12.50% C & 5% B Final	24.10.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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