

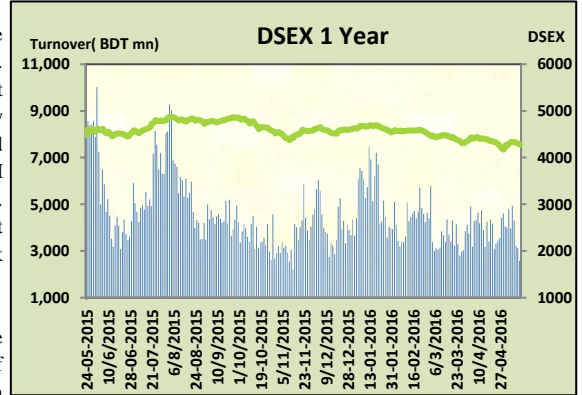
Today's Market Overview



Sunday, May 15, 2016

DSEX	4,275.48	-0.54%	Issues Traded	↑ Advanced 64	↓ Declined 209	↔ Unchanged 41
Turnover (BDT mn)	2,580.11	-17.12%				

Market continued the losing streak for the consecutive three days with a very sluggish turnover. The premier bourse of the nation opened with negative mood and continued the same mood till the closure. Throughout the session market observed a poor turnover and that refrained the potential investors to put their fund moreover existing general investors became panic. All the major sectors failed to perform only Bank & Telecom tried to keep the price range. Almost all sorts of stocks faced severity both small and big cap stocks all faced harshness from investors. Among the major sectors Engineering & NBFI performed very poor. Other two indices DS30 & DSES the shariah based index both performed poor. Turnover and participation level frustrated investors as it crossed only 2.5 billion which was lowest in last 33 trading days. Notable concentration occurred in Power. Tannery was the best gainer followed by Bank while Service was the worst loser followed by Engineering & NBFI



The general gauge DSEX ended at 4275.48 with a decline of -0.54% which cut -23.17 points from the broad DSEX. The Turnover declined heavily by -17.1% which was 533 Million BDT poorer than that of previous day and finally finished the mark at 2580.11 million BDT. A total of 64 issues advanced with 209 declined and 41 remained unchanged. Sectors that improved were: Bank (+0.3%) Tannery (+3.9%) & Sectors that declined were: Cement (-1.4%) Ceramics (-1.9%) Engineering (-2.0%) Food (-0.7%) Insurance (-1.0%) IT (-1.5%) NBFI (-1.9%) Power (-1.0%) Service (-4.3%) Textiles (-1.5%) Paper (-2.0%)

LINDEBD topped in the Volume chart with a turnover of 18.37 BDT crore. SAMATLETH ranked top in gainer chart with a price hike of +7.8 % and DSSL topped in the loser chart with a decline of -12.9% from its prevailing price. MARICO led the way in the index mover chart while BEXIMCO played the shatter part.



Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	12.73	
DSEX	4275.48	(23.17)	-0.54%	DSEX Week H/L	4282/4171	M.Cap	3044621.7	
DSES	1050.62	(5.47)	-0.52%	Group Performances				
DS30	1660.02	(7.23)	-0.43%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,317,406.51	-0.7%	2,201.94	-10.0%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	10,454.39	-0.4%	21.90	-54.1%
2580.11	(533)	-17.1%		Group N	40,286.12	-1.0%	215.98	7.3%
				Group Z	37,326.59	-1.1%	52.46	-12.1%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
LINDEBD	18.37	21.58	7.95	-14.9%	131.1%	1440.4	1486.9	-3.1%	274,244,180.0	9%
DOREENPWR	12.04	7.29	8.35	65.2%	44.1%	60.2	56.2	7.1%	362,944,698.6	5%
UPGDCL	10.54	12.97	17.29	-18.7%	-39.0%	163	165.2	-1.3%	15,218,280.0	19%
BBS	9.74	3.85	1.77	153.1%	449.3%	36.4	35.1	3.7%	341,775,000.0	13%
MJLBD	8.84	10.14	19.07	-12.8%	-53.6%	104.9	106.8	-1.8%	190,686,141.8	9%
LANKABAFIN	7.28	5.30	7.34	37.2%	-0.9%	28.9	30.4	-4.9%	276,739,950.1	61%
BSRMLTD	6.78	11.20	16.57	-39.4%	-59.1%	133.3	137.4	-3.0%	137,132,037.0	19%
SAPORTL	5.98	1.43	2.73	317.1%	119.2%	38.9	41.9	-7.2%	190,417,988.2	27%
FEKDIL	5.02	6.43	4.29	-21.9%	17.1%	24	24.4	-1.6%	294,400,000.0	24%
SQURPHARMA	4.93	5.44	7.26	-9.2%	-32.1%	260.1	260.4	-0.1%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
SAMATALETH	28.9	26.8	24.88	7.8%	16.2%	DSSL	10.10	11.60	NM	-12.9%	NM
DOREENPWR	60.2	56.2	NM	7.1%	NM	BEXIMCO	22.90	26.20	26.06	-12.6%	-12.1%
MIDASFIN	17.9	17	17.85	5.3%	0.3%	TALLUSPIN	15.30	17.00	17.02	-10.0%	-10.1%
EXIM1STMF	6.1	5.8	5.83	5.2%	4.6%	BAYLEASING	14.20	15.70	15.97	-9.6%	-11.1%
BATASHOE	1277.6	1218.6	1181.055	4.8%	8.2%	7THICB	105.10	115.00	109.95	-8.6%	-4.4%
RAHIMAFOOD	51.9	49.6	41.22	4.6%	25.9%	KAY&QUE	24.30	26.50	21.04	-8.3%	15.5%
MEGCONMILK	7	6.7	6.72	4.5%	4.2%	BANGAS	157.80	172.00	174.92	-8.3%	-9.8%
MEGHNA PET	5.2	5	5.105	4.0%	1.9%	PRIMELIFE	59.30	64.50	57.61	-8.1%	2.9%
BBS	36.4	35.1	33.015	3.7%	10.3%	SAPORTL	38.90	41.90	41.37	-7.2%	-6.0%
DHAKABANK		13.9	15.82		NM	UNITEDINS	20.30	21.80	21.71	-6.9%	-6.5%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	14.10	17.58	0.06	0.06	-19.8%	36153.90	36034.18	15.06%	14.91%	0.3%
Cement	6.83	8.60	0.03	0.03	-20.6%	12412.83	12591.34	5.17%	5.21%	-1.4%
Ceramics	2.36	2.58	0.01	0.01	-8.3%	2342.71	2387.63	0.98%	0.99%	-1.9%
Engineering	40.41	48.88	0.16	0.18	-17.3%	14184.68	14481.01	5.91%	5.99%	-2.0%
Food & Allied Product	9.07	11.70	0.04	0.04	-22.5%	23873.83	24051.14	9.95%	9.95%	-0.7%
Insurance	3.59	4.14	0.01	0.02	-13.3%	6671.02	6741.62	2.78%	2.79%	-1.0%
IT	2.10	2.09	0.01	0.01	0.5%	897.05	910.51	0.37%	0.38%	-1.5%
Jute	0.30	0.33	0.00	0.00	-10.8%	78.70	79.64	0.03%	0.03%	-1.2%
Miscellaneous	11.41	15.93	0.05	0.06	-28.4%	7952.37	8219.88	3.31%	3.40%	-3.3%
Mutual Fund	2.68	2.46	0.01	0.01	9.0%	3574.59	3590.32	1.49%	1.49%	-0.4%
NBFI	12.17	14.32	0.05	0.05	-15.0%	7578.35	7723.04	3.16%	3.20%	-1.9%
Paper & Printing	0.33	1.04	0.00	0.00	-67.9%	149.54	152.55	0.06%	0.06%	-2.0%
Pharmaceuticals & Chemicals	29.27	30.81	0.12	0.11	-5.0%	40672.69	40690.94	16.94%	16.84%	0.0%
Power & Energy	72.74	74.79	0.29	0.27	-2.8%	34564.01	34923.53	14.40%	14.45%	-1.0%
Service & Real Estate	7.98	3.40	0.03	0.01	134.8%	1634.50	1707.16	0.68%	0.71%	-4.3%
Tannery	5.18	3.74	0.02	0.01	38.4%	2347.83	2260.66	0.98%	0.94%	3.9%
Telecommunication	2.96	3.61	0.01	0.01	-17.8%	35839.06	35833.49	14.93%	14.83%	0.0%
Textile	20.93	23.50	0.08	0.09	-10.9%	7166.50	7276.25	2.99%	3.01%	-1.5%
Travel & Leisure	3.55	5.32	0.01	0.02	-33.4%	1962.57	1990.67	0.82%	0.82%	-1.4%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
MARICO	BEXIMCO	Bank	9.52	NBFI	17.94
BATASHOE	BXPHERMA	Cement	25.15	Paper & Printing	98.94
ISLAMIBANK	BATBC	Ceramics	34.76	Pharmaceuticals & Chemicals	25.03
UCB	UPGDCL	Engineering	29.83	Power & Energy	15.67
RENATA	BSRMSTEEL	Food & Allied Product	25.41	Service & Real Estate	28.71
BANKASIA	BSRMLTD	Insurance	12.87	Tannery	35.49
EBL	LINDEBD	IT	49.00	Telecommunication	21.69
GLAXOSMITH	LAFSURCEML	Jute	410.79	Textile	16.65
DOREENPWR	BRACBANK	Miscellaneous	28.11	Travel & Leisure	17.34
DHAKABANK	OLYMPIC				

Important News

Company News:

ILFSL: Q1 Financials: (Q1 Un-audited): Consolidated EPS was Tk. (0.16) for January-March, 2016 as against Tk. (0.77) for January-March, 2015. Consolidated NOCFPS was Tk. (10.20) for January-March, 2016 as against Tk. (1.67) for January-March, 2015. Consolidated NAV per share was Tk. 12.66 as of March 31, 2016 and Tk. 12.82 as of December 31, 2015.

EASTERNINS: Q1 Financials: (Q1 Un-audited): EPS was Tk. 0.83 for January-March, 2016 as against Tk. 0.88 for January-March, 2015. NOCFPS was Tk. 0.89 for January-March, 2016 as against Tk. 0.73 for January-March, 2015. NAV per share was Tk. 38.78 as of March 31, 2016 and Tk. 37.91 as of December 31, 2015.

CONTININS: Q1 Financials: (Q1 Un-audited): EPS was Tk. 0.70 for January-March, 2016 as against Tk. 0.71 for January-March, 2015. NOCFPS was Tk. 0.14 for January-March, 2016 as against Tk. 0.40 for January-March, 2015. NAV per share was Tk. 18.69 as of March 31, 2016 and Tk. 17.99 as of December 31, 2015.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Paramount Insurance Limited	10%B	22.05.2016
Generation Next Fashion Limited	10%B	22.05.2016
Bangladesh General Insurance Company	11%C	24.05.2016
Karnaphuli Insurance Limited	10%C	22.05.2016
Dhaka Insurance Limited	12.50%C	22.05.2016
MJL BD Limited	30%C & 10%B	24.05.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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