

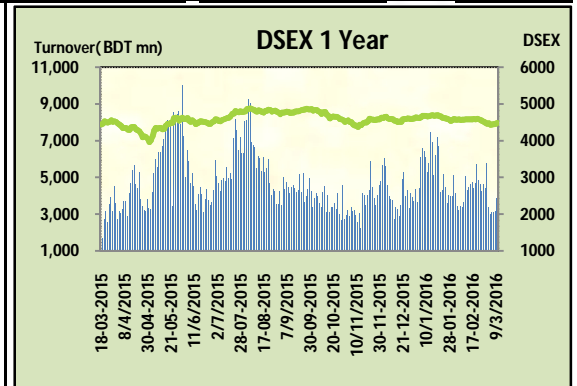
Today's Market Overview

Thursday, March 10, 2016



DSEX	4,484.53	0.60%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	3,834.00	22.2%		158	117	41

Market continued the gaining streak for the consecutive four days with an improved turnover. The premier bourse of the nation opened with a positive mood and continued the same mood till the closure moreover market observed an improved participation in late hour. Big cap stocks played important role behind today's upturn as most of the big paid up stocks kept the momentum positively moreover participation level got increased in big paid up stocks. Turnover crossed 3.5 Billion Mark after five working days which reflected some optimistic investors couldn't hold their nerve when found some big paid stocks were in lucrative price range. Sale pressure was not immense as buyer dominated the market throughout the session. Most of the concentration occurred in Engineering, Food, Miscellaneous, Pharmaceuticals & Power. Other two indices DS30 & DSES the shariah based index both performed positively. Among the major sectors Power and Miscellaneous gained most but Telecom & Cement couldn't come out from the red zone.



The general gauge DSEX ended at 4484.53 with an advance of +0.6% which added 26.72 points to the broad DSEX. The Turnover advanced by +22.2% which was 696 Million BDT healthier than that of previous day and finally finished the mark at 3834 million BDT. A total of 158 issues advanced with 117 declined and 41 remained unchanged. Sectors that improved were: Bank (+0.7%) Ceramics (+1.8%) Engineering (+0.9%) Food (+0.3%) IT (+2.1%) Miscellaneous (+1.0%) NBFI (+0.8%) Power (+1.0%) Pharmaceuticals (+0.3%) Service (+1.6%) & Sectors that declined were: Cement (-0.1%) Insurance (-0.5%) Jute (-3.1%) Telecom (-0.3%) Textiles (-0.2%) Paper (-1.0%)



AMANFEED topped in the Volume chart with a turnover of 21.01 BDT crore. GPHISPAT ranked top gainer chart with a price hike of +9.8% and SINOBANGLA topped in the loser chart with a decline of -6.9% from its prevailing price. PADMAOIL led the way in the index mover chart while GP played the shatter part.

Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4992/3960	Market P/E (LTM)	14.10	
DSEX	4484.53	26.72	0.6%	DSEX Week H/L	4485/4435	M.Cap (mn)	3107721.7	
DSES	1085.57	2.74	0.3%	Group Performances				
DS30	1721.06	10.49	0.6%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,384,759.73	0.4%	3,238.23	20.4%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	12,079.72	0.0%	61.04	-15.5%
3834.00	696	22.2%		Group N	35,939.93	1.6%	432.59	38.1%
				Group Z	33,394.64	0.1%	40.34	12.8%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
AMANFEED	21.01	9.77	9.12	114.9%	130.4%	60.9	58.4	4.3%	80,000,000.0	23%
BEXIMCO	17.35	6.36	4.79	172.9%	262.5%	30.2	29.2	3.4%	691,171,354.4	65%
BXPHERMA	16.28	8.68	13.07	87.6%	24.6%	86.3	85.3	1.2%	386,244,234.6	50%
CMCKAMAL	11.45	14.09	8.41	-18.8%	36.1%	22.2	22.6	-1.8%	96,811,412.6	59%
LANKABAFIN	11.40	23.07	18.57	-50.6%	-38.6%	39.9	39.4	1.3%	240,643,434.9	61%
SUMITPOWER	10.44	7.52	7.39	38.7%	41.3%	42.2	42.8	-1.4%	714,284,847.2	15%
BSRMLTD	10.36	6.53	24.74	58.8%	-58.1%	172.2	175.8	-2.0%	173,351,038.0	9%
SINOBANGLA	7.83	12.53	4.92	-37.5%	59.2%	34.9	37.5	-6.9%	19,996,600.0	63%
QSMDDRYCELL	7.76	8.04	9.74	-3.5%	-20.3%	95.9	98.9	-3.0%	40,479,436.8	54%
ORIONPHARM	7.28	14.00	8.16	-48.0%	-10.8%	39.8	40	-0.5%	234,000,000.0	44%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
GPHISPAT	32.6	29.7	44.465	9.8%	-26.7%	SINOBANGLA	34.90	37.50	35.16	-6.9%	-0.7%
PADMAOIL	173.3	163.2	165.195	6.2%	4.9%	SEMLLECMF	10.40	11.00	NM	-5.5%	NM
BIFC	10.7	10.1	11.125	5.9%	-3.8%	BDLAMPS	185.00	195.40	225.24	-5.3%	-17.9%
SAMATALETH	25.1	23.7	25.285	5.9%	-0.7%	KAY&QUE	18.90	19.70	20.26	-4.1%	-6.7%
EBL	26.5	25.1	29.015	5.6%	-8.7%	SONALIANSH	119.00	123.40	117.53	-3.6%	1.3%
BANKASIA		16.3	16.76		NM	NORTHERN	227.90	236.10	229.33	-3.5%	-0.6%
EMERALDOIL	54.1	51.5	53.715	5.0%	0.7%	ZEALBANGLA	5.80	6.00	6.10	-3.3%	-4.8%
KBPPWBIL	19.5	18.6	19.145	4.8%	1.9%	PADMALIFE	30.90	31.90	29.80	-3.1%	3.7%
EASTRN LUB	764.1	729	601.755	4.8%	27.0%	NPOLYMAR	72.90	75.20	74.14	-3.1%	-1.7%
MPETROLEUM	144.5	137.9	137.53	4.8%	5.1%	QSM DRYCELI	95.90	98.90	112.05	-3.0%	-14.4%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	26.41	18.26	0.07	0.06	44.6%	38414.17	38155.90	15.60%	15.56%	0.7%	
Cement	7.54	13.18	0.02	0.04	-42.8%	14330.76	14343.34	5.82%	5.85%	-0.1%	
Ceramics	5.52	3.97	0.01	0.01	38.8%	2677.34	2629.79	1.09%	1.07%	1.8%	
Engineering	64.43	47.97	0.17	0.16	34.3%	15422.84	15289.71	6.26%	6.24%	0.9%	
Food & Allied Product	17.13	8.00	0.05	0.03	114.2%	23499.04	23422.00	9.54%	9.55%	0.3%	
Insurance	8.27	7.94	0.02	0.03	4.2%	7296.87	7334.01	2.96%	2.99%	-0.5%	
IT	9.74	6.93	0.03	0.02	40.4%	969.55	949.59	0.39%	0.39%	2.1%	
Jute	0.91	0.97	0.00	0.00	-5.6%	82.05	84.70	0.03%	0.03%	-3.1%	
Miscellaneous	58.84	35.44	0.16	0.12	66.0%	8414.11	8333.74	3.42%	3.40%	1.0%	
Mutual Fund	2.83	2.97	0.01	0.01	-5.0%	3662.73	3655.40	1.49%	1.49%	0.2%	
NBFI	20.90	33.17	0.06	0.11	-37.0%	8410.77	8345.53	3.42%	3.40%	0.8%	
Paper & Printing	0.45	0.37	0.00	0.00	22.5%	185.56	187.40	0.08%	0.08%	-1.0%	
Pharmaceuticals & Chemicals	48.78	41.30	0.13	0.14	18.1%	41274.87	41165.56	16.76%	16.79%	0.3%	
Power & Energy	46.41	33.33	0.12	0.11	39.3%	33143.44	32822.75	13.46%	13.39%	1.0%	
Service & Real Estate	4.49	4.16	0.01	0.01	7.9%	1722.48	1695.95	0.70%	0.69%	1.6%	
Tannery	0.96	1.08	0.00	0.00	-11.2%	2219.08	2210.25	0.90%	0.90%	0.4%	
Telecommunication	4.26	3.11	0.01	0.01	36.9%	34569.87	34671.61	14.04%	14.14%	-0.3%	
Textile	40.45	40.63	0.11	0.13	-0.4%	7955.82	7969.29	3.23%	3.25%	-0.2%	
Travel & Leisure	3.13	2.60	0.01	0.01	20.3%	1953.54	1936.23	0.79%	0.79%	0.9%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
PADMAOIL	GP	Bank	8.57	NBFI	40.63
EBL	BSRMLTD	Cement	30.58	Paper & Printing	99.99
BANKASIA	SUMITPOWER	Ceramics	34.81	Pharmaceuticals & Chemicals	27.30
BSRMSTEEL	NATLIFEINS	Engineering	55.24	Power & Energy	15.60
MPETROLEUM	PREMIERCEM	Food & Allied Product	29.95	Service & Real Estate	30.32
JAMUNAOIL	PRIMEBANK	Insurance	13.02	Tannery	52.85
BEXIMCO	LINDEBD	IT	94.60	Telecommunication	26.80
POWERGRID	SOUTHEASTB	Jute	150.46	Textile	17.13
RAK CERAMIC	MJLBD	Miscellaneous	35.29	Travel & Leisure	21.00
BRACBANK	PREMIERBAN				

Important News

Company News:

BANKASIA: Dividend Declaration: The Board of Directors has recommended 15% cash dividend and 5% stock dividend for the year ended on December 31, 2015. Date of AGM: 18.04.2016, Time: 11:00 AM. Venue: Dhaka Ladies Club, 36 Eskaton Garden Road, Dhaka-1000. Record Date: 31.03.2016. The Company has also reported Consolidated EPS of Tk. 3.04, Consolidated NAV per share of Tk. 22.28 and Consolidated NOCFPS of Tk. 22.25 for the year ended on December 31, 2015.

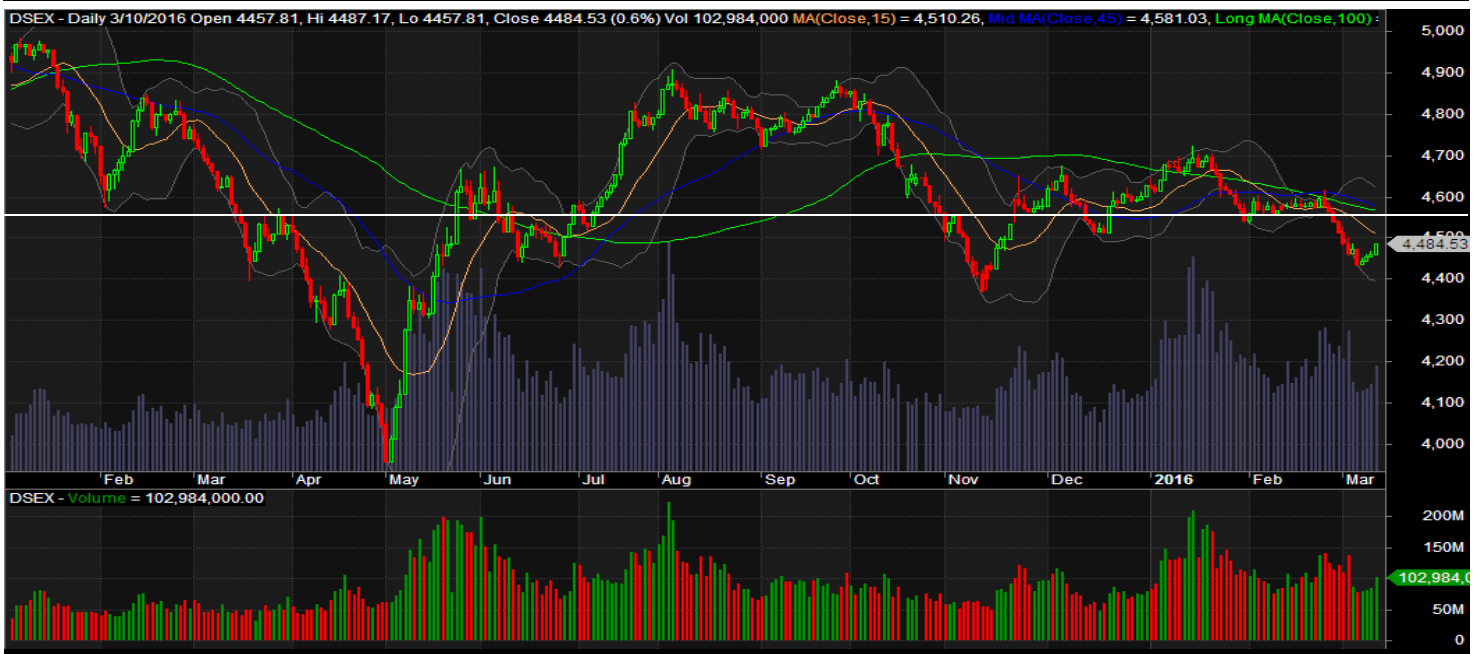
STHICB: Conversion of the fund from close end to open end (Growth Fund): With reference to their earlier news (disseminated by DSE on 23.02.2016) ICB, the trustee of the fund has further informed that in the unit holders special meeting held on March 09, 2016, the unit holders have given their consent (100% vote based on unit holding) in favor of conversion of the fund from close end to open end (Growth Fund) This conversion process will be completed after getting approval from BSEC. In this connection trading of the units of the fund will continue to remain suspended until further notice.

Recent Dividend Declaration

Ticker	Dividend	Record Date
IDLC Finance Limited	25% C	13.03.16
Industrial Promotion & Development Co. of Bangladesh Ltd.	20% B	08.03.16
Lanka Bangla Finance Limited	15% C & 15% B	14.03.16
Dutch Bangla Bank Limited	40% C	15.03.16
Phoenix Finance and Investments Ltd.	20% C	31.03.16
Summit Alliance Port Ltd.	10% B	21.03.16

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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