

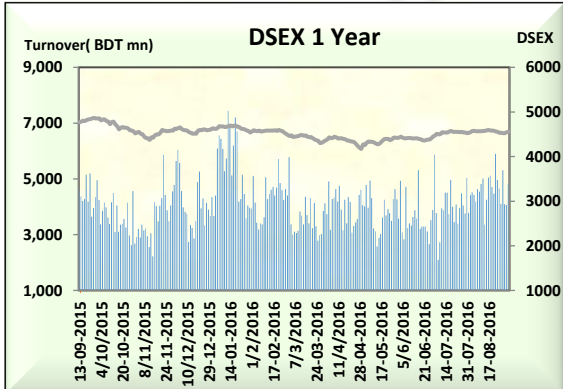
Today's Market Overview



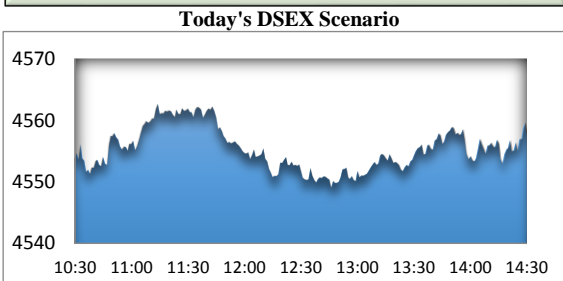
Sunday, September 04, 2016

DSEX	4,557.44	0.18%	Issues Traded	↑ Advanced 112	↓ Declined 156	↔ Unchanged 52
Turnover (BDT mn)	4,809.88	18.11%				

Market continued the positive trend for the consecutive third days with an improved turnover. The premier bourse of the nation opened with a positive mood and gained almost 13 points within the first hour but opportunistic sellers tried to pressurize the market during the midsession, lastly market ended with positive mood. Most of the sectors performed marginally but some important sectors like Bank, NBFI & Telecom acted as savior. Investors tried to pick quick gain from prominent sectors as Eid ul Azha is just knocking on door though the sale pressure was very nominal. General investors remained in the big caps stocks and major concentration occurred in Power, Engineering, NBFI & Food. Notable severity faced by some small cap stocks. Other two indices DS30 & DSES the sahriah based index both performed marginally positive. Improvement in turnover satisfied investors. IT was the best gainer followed by NBFI & Bank While Jute was the worst loser followed by Ceramics & Service.



The general gauge DSEX ended at 4557.44 with an advance of +0.18% which added 8.39 points to the broad DSEX. The Turnover advanced slightly by +18.11% which was 738 Million BDT healthier than that of previous day and finally finished the mark at 4809.88 million BDT. A total of 112 issues advanced with 156 declined & 52 remained unchanged. Sectors that improved were: Bank (+0.92%) Engineering (+0.19%) IT (+2.75%) Engineering (+0.53%) NBFI (+1.46%) Telecom (+0.92%) Power (+0.09%) Travel (+0.16%) & Sectors that declined were: Cement (-0.13%) Ceramics (-1.05%) Food (-0.28%) Insurance (-0.48%) Jute (-5.08%) Mutual Fund (-0.92%) Paper (+0.60%) Pharmaceuticals (-0.01%) Service (-1.01%) Tannery (-0.54%) Textiles (-0.10%).



SPCL topped in the Volume chart with a turnover of 53.72 BDT crore. FASFIN ranked top in gainer chart with a price hike of +9.8% and ATCSLGF topped in the loser chart with a decline of -9.2% from its prevailing price. GP led the way in the index mover chart while SQRPHARMA played the shatter part.

Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.87	
DSEX	4557.44	8.39	0.18%	DSEX Week H/L	4557/4523	M.Cap	3205072.5	
DSES	1104.00	0.66	0.06%	Group Performances				
DS30	1747.89	3.27	0.19%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,451,462.90	0.3%	4,090.52	19.1%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,069.79	-0.3%	96.01	6.1%
4809.88	738	18.11%		Group N	64,758.54	-2.9%	379.99	5.1%
				Group Z	38,665.46	0.3%	73.54	30.4%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
SPCL	53.72	28.23	14.75	90.3%	264.1%	162.6	166.4	-2.3%	274,244,180.0	9%
MJLBD	27.10	18.60	15.98	45.7%	69.6%	114.5	115	-0.4%	362,944,698.6	5%
BSRMLTD	17.44	7.93	10.86	119.8%	60.6%	176.8	171.7	3.0%	15,218,280.0	19%
DOREENPWR	17.31	13.70	5.23	26.4%	231.2%	67.3	65.6	2.6%	341,775,000.0	13%
SINGERBD	14.82	1.85	6.10	700.1%	142.8%	181.9	177.2	2.7%	190,686,141.8	9%
ISLAMIBANK	10.71	6.71	4.45	59.5%	140.7%	31.2	30.7	1.6%	276,739,950.1	61%
AL-HAJTEX	9.16	5.81	5.65	57.8%	62.1%	115.4	112.6	2.5%	137,132,037.0	19%
NLTUBES	8.94	8.71	11.81	2.7%	-24.3%	120.4	127.9	-9.9%	190,417,988.2	27%
BSRMSTEEL	8.84	4.88	7.15	81.3%	23.7%	102.4	101.8	0.6%	294,400,000.0	24%
UPGDCL	8.54	7.07	3.66	20.9%	133.6%	147	144.2	1.9%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

 **Top Ten Gainer**

Top Ten Loser 

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
FASFIN	9	8.2	7.73	9.8%	16.4%	ATCSLGF	9.90	10.90	10.36	-9.2%	-4.4%
PRIMEINSUR	17	15.5	13.715	9.7%	24.0%	MODERNDYE	246.60	270.20	226.68	-8.7%	8.8%
ISLAMICFIN	14.3	13.3	12.825	7.5%	11.5%	IFILISLMF1	6.10	6.60	7.00	-7.6%	-12.8%
UNIONCAP	11.6	10.8	10.78	7.4%	7.6%	NORTHERN	283.20	305.10	328.50	-7.2%	-13.8%
BDFINANCE	13.1	12.2	11.645	7.4%	12.5%	SEBLISTMF	10.80	11.60	11.13	-6.9%	-3.0%
ITC	25.1	46.8	46.24	5.6%	6.8%	AMBEEPHA	475.10	510.00	479.01	-6.8%	-0.8%
RUPALILIFE	31.8	30.3	29.805	5.0%	6.7%	ICBEMPFIS1	5.50	5.90	6.16	-6.8%	-10.6%
PHOENIXFIN	19.6	18.8	18.4	4.3%	6.5%	APEXFOODS	158.20	169.70	139.54	-6.8%	13.4%
IFIC	18	17.3	16.37	4.0%	10.0%	ICB1STNRB	18.60	19.90	21.23	-6.5%	-12.4%
MHSMML	19	18.3	16.86	3.8%	12.7%	ECABLES	164.30	174.60	183.04	-5.9%	-10.2%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	37.46	37.57	0.08	0.10	-0.30%	42342.51	41955.05	16.52%	16.42%	0.92%
Cement	11.96	13.37	0.03	0.03	-10.53%	14798.53	14817.66	5.77%	5.80%	-0.33%
Ceramics	2.72	2.36	0.01	0.01	15.27%	2305.74	2330.18	0.90%	0.91%	-1.05%
Engineering	80.40	61.23	0.17	0.16	31.31%	16131.93	16101.11	6.30%	6.30%	0.99%
Food & Allied Product	19.77	17.00	0.04	0.04	16.27%	22183.16	22244.94	8.66%	8.70%	-0.38%
Insurance	15.38	11.37	0.03	0.03	35.20%	6641.26	6673.11	2.59%	2.61%	-0.48%
IT	14.09	12.10	0.03	0.03	16.47%	937.72	912.67	0.37%	0.36%	2.75%
Jute	1.20	1.63	0.00	0.00	-26.09%	100.97	106.37	0.04%	0.04%	-5.08%
Miscellaneous	14.92	19.43	0.03	0.05	-23.22%	8392.38	8438.26	3.27%	3.30%	-0.44%
Mutual Fund	3.13	2.34	0.01	0.01	33.74%	3791.61	3826.94	1.48%	1.50%	-0.92%
NBFI	45.32	32.48	0.10	0.08	39.52%	8281.36	8162.18	3.23%	3.19%	1.46%
Paper & Printing	0.83	1.04	0.00	0.00	-20.32%	162.39	163.37	0.06%	0.06%	-0.60%
Pharmaceuticals & Chemicals	40.21	42.16	0.09	0.11	-4.63%	43445.23	43449.42	16.95%	17.00%	-0.01%
Power & Energy	123.88	80.06	0.27	0.20	54.73%	35645.98	35613.25	13.91%	13.93%	0.09%
Service & Real Estate	4.92	5.18	0.01	0.01	-5.00%	1602.01	1618.29	0.63%	0.63%	-1.61%
Tannery	3.88	3.86	0.01	0.01	0.56%	2285.89	2298.37	0.89%	0.90%	-0.54%
Telecommunication	4.91	4.24	0.01	0.01	15.85%	37849.14	37504.35	14.77%	14.67%	0.92%
Textile	35.28	38.97	0.08	0.10	-9.47%	7519.16	7526.91	2.93%	2.94%	-0.10%
Travel & Leisure	2.51	4.18	0.01	0.01	-39.90%	1843.52	1840.58	0.72%	0.72%	0.16%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	SQURPHARMA	Bank	9.37	NBFI	14.49
RENATA	SPCL	Cement	34.27	Paper & Printing	125.45
UPGDCL	DELTALIFE	Ceramics	39.63	Pharmaceuticals & Chemicals	25.72
BSRMLTD	POWERGRID	Engineering	33.37	Power & Energy	18.12
ISLAMIBANK	ECABLES	Food & Allied Product	24.91	Service & Real Estate	24.74
UCB	RAKCERAMIC	Insurance	11.65	Tannery	33.84
IFIC	BATBC	IT	43.89	Telecommunication	21.16
SINGERBD	HEIDELBCEM	Jute	526.63	Textile	16.84
GLAXOSMITH	BSCCL	Miscellaneous	17.09	Travel & Leisure	19.88
ALARABANK	NLTUBES				

Important News

Company News:

DBH: Dividend Declaration: The Board of Directors has recommended 30% cash and 5% stock dividend for the year ended on June 30, 2016. Date of AGM: 24.11.2016, Time: 11:00 AM, Venue: Six Seasons Hotel, Road. 96, House# 19, Gulshan# 2, Dhaka. Record Date: 29.09.2016. The Company has also reported EPS of Tk. 6.77, NAV per share of Tk. 31.10 and NOCFPS of Tk. 7.88 for the year ended on June 30, 2016 as against Tk. 5.90, Tk. 27.32 and Tk. (1.27) respectively for the same period of the previous year.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Apex Tannery Limited	40% C	08.09.2016
Meghna Life Insurance Company Limited	20% C & 5% B	05.09.2016
Bangladesh Submarine Cable Company Limited	10% C	07.09.2016
DBH First Mutual Fund	5% C	01.09.2016
Gemini Sea Food Ltd.	20% C & 50% B	07.09.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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