

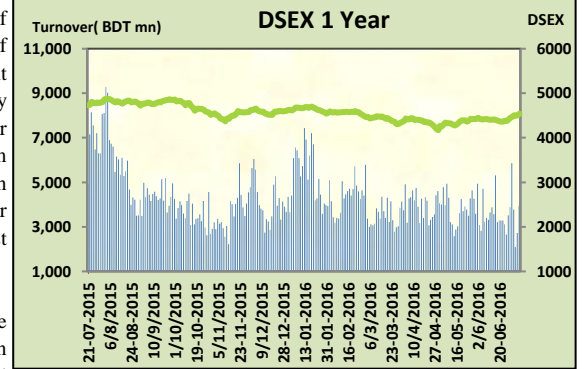
Today's Market Overview



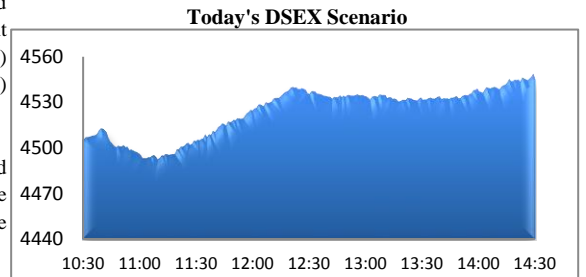
Tuesday, July 12, 2016

DSEX	4,544.71	0.88%	Issues Traded	↑ Advanced	↓ Declined	↔ Unchanged
Turnover (BDT mn)	3,941.12	44.49%		203	71	49

Market continued the gaining streak for the consecutive two days with a heavily improved turnover. The premier bourse of the nation opened with a negative mood and then market found a flying mood after half an hour of the first session and continued the same mood till the closure. Investors found some sort of assurance as the turnover broke the guilt and ended almost 4 billion. Most of the major and prominent sectors performed notably, Bank performed superbly like last couple of days and NBFI joined the rally with it along with Pharmaceuticals & Power. So investors tried to take position in these sectors, moreover healthy movement in DSEX inspired them to participate. Improvement in turnover implied maximum investors joined the market after passing a long Eid vacation. Notable concentration occurred in Pharmaceuticals, Bank, Engineering & Power though Cement found slight offloading tendency. Other two indices DS30 & DSES the shariah based index both performed positively. Ceramics was the best gainer followed by NBFI & Bank while Service was the only loser.



The general gauge DSEX ended at 4544.71 with an advance of +0.88% which added 39.54 points to the broad DSEX. The Turnover advanced heavily by +44.49% which was 1214 Million BDT healthier than that of previous day and finally finished the mark at 3941.12 million BDT. A total of 203 issues advanced with 71 declined & 49 remained unchanged. Sectors that improved were: Bank (+1.00%) Cement (+0.56%) Ceramics (+2.70%) Engineering (+0.21%) Food (+0.67%) IT (+0.30%) Insurance (+0.80%) Mutual Fund (+0.87%) NBFI (+1.46%) Pharmaceuticals (0.89%) Power (+0.69%) Telecom (+0.59%) Textiles (+0.19%) & Sectors that declined were: Service (-0.07%).



ACIFORMULA topped in the Volume chart with a turnover of 19.19 BDT crore. EXIM1STMF ranked top in gainer chart with a price hike of +9.8% and SEMLLECMF topped in the loser chart with a decline of -5.7% from its prevailing price. GP led the way in the index mover chart while BSRMLTD played the shatter part.

Index Scenario				Market Highlights						
INDEX	Change	% Changes		DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.33			
DSEX	4544.71	39.54	0.88%	DSEX Week H/L	4366/4427	M.Cap	3197070.9			
DSES	1116.11	9.59	0.87%	Group Performances						
DS30	1772.15	15.32	0.87%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover		
Turnover Scenario				Group A	2,438,533.41	0.7%	3,339.58	43.8%		
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,664.25	1.1%	38.47	46.8%		
3941.12	1,214	44.49%		Group N	67,567.90	0.8%	357.35	56.2%		
				Group Z	37,287.10	0.1%	79.55	43.2%		
Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
ACIFORMULA	19.19	2.44	2.75	687.2%	597.9%	170.5	157.1	8.5%	274,244,180.0	9%
ACMELAB	12.64	7.95	21.84	58.9%	-42.1%	116.8	115.3	1.3%	362,944,698.6	5%
ISLAMIBANK	12.55	7.13	6.56	76.1%	91.2%	31	30.4	2.0%	15,218,280.0	19%
SQURPHARMA	11.66	13.56	9.99	-14.0%	16.7%	267.9	265.2	1.0%	341,775,000.0	13%
AMANFEED	10.31	4.25	8.41	142.4%	22.5%	85.1	83.5	1.9%	190,686,141.8	9%
BRACBANK	8.90	1.22	3.60	630.2%	147.2%	53	52.9	0.2%	276,739,950.1	61%
SPCL	8.50	5.45	7.49	56.0%	13.4%	143.2	140.9	1.6%	137,132,037.0	19%
MJLBD	7.88	1.52	3.06	417.6%	157.7%	98.8	96.4	2.5%	190,417,988.2	27%
BSRMLTD	7.75	4.03	7.85	92.2%	-1.3%	144.5	146.7	-1.5%	294,400,000.0	24%
ORIONINFU	7.64	5.05	6.08	51.4%	25.8%	75.6	74.1	2.0%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
EXIM1STMF	6.7	6.1	5.64	9.8%	18.8%	SEMLLECMF	11.50	12.20	NM	-5.7%	NM
ZEALBANGLA	9	8.2	8.685	9.8%	3.6%	RELIANCINS	40.60	42.90	40.36	-5.4%	0.6%
ACIFORMULA	170.5	157.1	152.815	8.5%	11.6%	VAMLBDMF1	11.00	11.50	NM	-4.3%	NM
FINEFOODS	8.2	7.7	7.83	6.5%	4.7%	BEACHHATCI	10.50	10.90	9.97	-3.7%	5.4%
SHYAMPSUG	6.7	6.3	6.415	6.3%	4.4%	TOSRIFA	24.00	24.90	24.33	-3.6%	-1.4%
AGRANINS	13.6	12.8	13.015	6.3%	4.5%	ISLAMIINS	14.40	14.90	14.24	-3.4%	1.2%
RANFOUNDRY	103.3	97.3	96.01	6.2%	7.6%	PRAGATILIF	131.00	135.10	137.29	-3.0%	-4.6%
NATLIFEINS	188.8	178.5	180.335	5.8%	4.7%	AIBLISTIMF	7.60	7.80	6.91	-2.6%	10.0%
IJANATAMF	5.6	5.3	4.855	5.7%	15.3%	1STPRIMFMF	9.00	9.20	8.26	-2.2%	9.0%
PRIMELIFE	60.2	57.4	59.925	4.9%	0.5%	BDTHAI	32.70	33.40	33.48	-2.1%	-2.3%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	53.98	39.11	0.14	0.15	38.03%	40791.58	40386.70	15.99%	15.95%	1.00%
Cement	10.31	15.81	0.03	0.06	-34.79%	14607.58	14525.57	5.73%	5.74%	0.56%
Ceramics	4.24	1.97	0.01	0.01	115.45%	2492.44	2426.91	0.98%	0.96%	2.70%
Engineering	39.53	28.07	0.10	0.11	40.80%	14831.10	14800.62	5.81%	5.85%	0.21%
Food & Allied Product	14.99	10.14	0.04	0.04	47.84%	24410.17	24248.15	9.57%	9.58%	0.67%
Insurance	3.82	3.13	0.01	0.01	22.27%	6675.03	6622.20	2.62%	2.62%	0.80%
IT	5.35	3.32	0.01	0.01	61.05%	948.68	945.84	0.37%	0.37%	0.30%
Jute	0.66	0.13	0.00	0.00	395.72%	81.38	79.29	0.03%	0.03%	2.63%
Miscellaneous	27.47	19.06	0.07	0.07	44.12%	8476.33	8452.25	3.32%	3.34%	0.28%
Mutual Fund	15.24	17.29	0.04	0.07	-11.83%	4128.51	4093.04	1.62%	1.62%	0.87%
NBFI	23.20	11.72	0.06	0.04	97.98%	7869.78	7756.36	3.09%	3.06%	1.46%
Paper & Printing	0.10	0.15	0.00	0.00	-37.12%	151.21	150.99	0.06%	0.06%	0.15%
Pharmaceuticals & Chemicals	97.03	55.60	0.26	0.21	74.52%	44921.80	44523.45	17.61%	17.58%	0.89%
Power & Energy	45.15	29.22	0.12	0.11	54.53%	35050.71	34811.77	13.74%	13.75%	0.69%
Service & Real Estate	3.45	2.45	0.01	0.01	40.82%	1586.66	1587.72	0.62%	0.63%	-0.07%
Tannery	5.30	2.80	0.01	0.01	89.35%	2285.37	2266.46	0.90%	0.90%	0.83%
Telecommunication	3.28	2.39	0.01	0.01	37.09%	36373.40	36159.62	14.26%	14.28%	0.59%
Textile	22.80	14.58	0.06	0.06	56.40%	7408.99	7394.82	2.90%	2.92%	0.19%
Travel & Leisure	3.08	4.15	0.01	0.02	-25.84%	1969.01	1965.08	0.77%	0.78%	0.20%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	BSRMLTD	Bank	11.06	NBFI	19.36
SQURPHARMA	LINDEBD	Cement	33.23	Paper & Printing	108.67
OLYMPIC	CITYBANK	Ceramics	36.25	Pharmaceuticals & Chemicals	26.01
ISLAMIBANK	RELIANCINS	Engineering	30.90	Power & Energy	16.94
MJLBD	KPCL	Food & Allied Product	27.68	Service & Real Estate	24.69
RAKCERAMIC	PRIMEBANK	Insurance	10.66	Tannery	39.69
ACIFORMULA	PUBALIBANK	IT	46.77	Telecommunication	23.15
ACI	BBS	Jute	398.47	Textile	16.05
LAFSURCEML	SHAHJABANK	Miscellaneous	30.55	Travel & Leisure	22.30
NATLIFEINS	SIBL				

Important News

Company News:

PRIMELIFE: Dividend Declaration: The Board of Directors has recommended 20% cash dividend and 5% stock dividend for the year ended on December 31, 2015. Date of AGM: 15.09.2016, Time: 10:00 AM, Venue: Gulnaksha Hall, International Convention City Bashundhara, Kuril Bishwa Road, Dhaka. Record Date: 08.08.2016.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Prime Islami Life Insurance Ltd	20% C & 5% B	8/8/2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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