

# Today's Market Overview



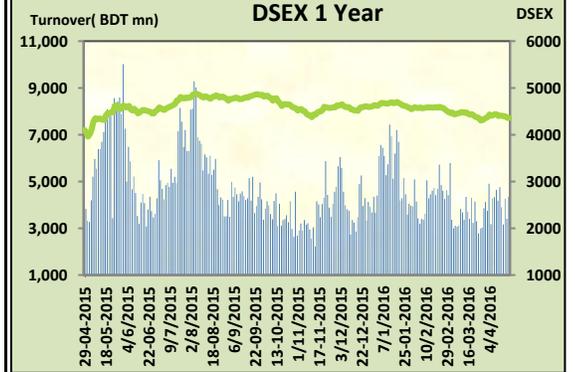
Wednesday, April 20, 2016

<b>DSEX</b>	4,359.40	0.04%	<b>Issues Traded</b>	↑ <b>Advanced</b> 104	↓ <b>Declined</b> 178	↔ <b>Unchanged</b> 35
<b>Turnover (BDT mn)</b>	4,340.28	27.67%				

Market somehow managed to end in green zone with an improved turnover. The premier bourse of the nation opened with positive mood but sellers created a gloomy situation by plunging almost 25 points but recovery stance took place during the midsession and rescued the market. Several declaration with board meeting related news created a vibration among the investors mind and investors' attitude was missed towards the market. Pharmaceuticals, Power and Telecom performed superbly and gave confidence in investors mind while NBFI, Bank & Engineering observed harshness which implied investors were busy in shifting as new funds were not in function. Common tendency of investors was changing existing holdings with prospective one and thus created severity in some major sectors. small cap stocks performed very poor as few major sectors attracted them. Other two indices DS30 & DSES the shariah based index both performed marginally positive. Telecom was the best gainer followed by Power & Pharmaceuticals.

The general gauge DSEX ended at 4359.40 with an advance of +0.04% which added only 1.76 points from the broad DSEX. The Turnover advanced heavily by +27.7% which was 941 Million BDT healthier than that of previous day and finally finished the mark at 4340.28 million BDT. A total of 104 issues advanced with 178 declined and 35 remained unchanged. Sectors that improved were: Ceramics (+1.3%) Pharmaceuticals (+0.6%) Power (+2.3%) Service (+3.9%) Telecom (+2.0%) & Sectors that declined were: Bank (-1.2%) Cement (-0.7%) Engineering (-1.7%) IT (-0.2%) Power (-0.9%) NBFI (-0.4%) Paper (-2.6%) Textiles (-0.6%) tannery (-1.0%)

MJLBD topped in the Volume chart with a turnover of 40.06 BDT crore. AZIZPIPES ranked top in gainer chart with a price hike of +9.9 % and PHNIXINS topped in the loser chart with a decline of -8.9% from its prevailing price. GP led the way in the index mover chart while ISLAMIBANK played the shatter part.



Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4992/3960	Market P/E (LTM)	13.83	
DSEX	4359.40	1.76	0.0%	DSEX Week H/L	4409/4357	M.Cap	3080397.2	
DSES	1057.31	1.33	0.1%	Group Performances				
DS30	1667.47	5.07	0.3%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,352,659.05	0.4%	3,618.38	27.1%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,300.51	-1.3%	47.62	4.6%
4340.28	941	27.7%		Group N	42,357.42	-0.7%	410.03	30.5%
				Group Z	39,438.49	-1.2%	114.36	-4.0%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
MJLBD	40.06	13.74	7.15	191.6%	460.5%	107	99.2	7.9%	274,244,180.0	9%
UPGDCL	22.38	8.33	6.29	168.6%	255.9%	162.8	156.7	3.9%	362,944,698.6	5%
ACI	19.62	22.29	7.25	-12.0%	170.4%	597.8	590	1.3%	39,553,240.3	27%
LANKABAFIN	13.99	9.74	11.00	43.6%	27.2%	34.1	34.9	-2.3%	276,739,950.1	61%
IBNSINA	12.98	10.40	9.10	24.7%	42.5%	221.7	208.4	6.4%	22,453,200.0	46%
AMANFEED	12.87	7.72	12.04	66.8%	6.9%	82.3	84.1	-2.1%	80,000,000.0	23%
BXPHERMA	12.16	8.53	5.52	42.6%	120.3%	83.2	81.2	2.5%	386,244,234.6	50%
JAMUNAOIL	10.95	5.60	4.73	95.4%	131.6%	191.3	180.8	5.8%	110,424,600.0	20%
BSRMLTD	9.96	6.27	12.47	58.9%	-20.1%	171.9	178.1	-3.5%	190,686,141.8	9%
DOREENPWR	9.19	10.79	20.42	-14.8%	-55.0%	62.9	62	1.5%	80,000,000.0	23%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

 **Top Ten Gainer**

**Top Ten Loser** 

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
AZIZPIPES	42.2	38.4	33.305	9.9%	26.7%	PHENIXINS	19.50	21.40	21.68	-8.9%	-10.0%
FEKDIL	21.3	19.4	17.05	9.8%	24.9%	ISLAMIBANK	23.10	25.30	24.14	-8.7%	-4.3%
ZEALBANGLA	7.4	6.8	5.97	8.8%	24.0%	PARAMOUNT	11.30	12.20	12.38	-7.4%	-8.7%
PRIMELIFE	60.4	55.7	62.695	8.4%	-3.7%	8THICB	64.80	69.70	70.68	-7.0%	-8.3%
CENTRALINS	16	14.8	15.645	8.1%	2.3%	REGENTTEX	15.10	16.10	18.00	-6.2%	-16.1%
SAPORTL	43.3	40.1	40.115	8.0%	7.9%	ORIONINFU	59.10	62.70	68.66	-5.7%	-13.9%
MJLBD	107	99.2	91.65	7.9%	16.7%	BDLAMP	197.90	209.50	183.49	-5.5%	7.9%
GEMINISEA	938.6	873.2	783	7.5%	19.9%	PHOENIXFIN	16.40	17.30	18.63	-5.2%	-11.9%
SONARBAINS	14.5	13.6	14.45	6.6%	0.3%	6THICB	55.40	58.40	60.27	-5.1%	-8.1%
IBNSINA	221.7	208.4	182.995	6.4%	21.2%	KEYACOSMET	13.20	13.90	14.67	-5.0%	-10.0%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

**Industry /Sectors overview (Amounts in BDT. Crore)**

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	21.48	20.21	0.05	0.06	6.3%	37218.48	37685.69	15.26%	15.50%	-1.2%
Cement	9.31	7.94	0.02	0.02	17.3%	13141.85	13240.96	5.39%	5.45%	-0.7%
Ceramics	2.73	2.39	0.01	0.01	14.2%	2508.10	2475.11	1.03%	1.02%	1.3%
Engineering	40.26	39.94	0.10	0.12	0.8%	15264.34	15525.34	6.26%	6.39%	-1.7%
Food & Allied Product	15.56	14.64	0.04	0.04	6.3%	23656.87	23634.75	9.70%	9.72%	0.1%
Insurance	6.98	7.18	0.02	0.02	-2.8%	7068.16	7059.02	2.90%	2.90%	0.1%
IT	4.95	4.62	0.01	0.01	7.2%	920.35	928.84	0.38%	0.38%	-0.9%
Jute	0.67	0.80	0.00	0.00	-15.9%	82.73	83.20	0.03%	0.03%	-0.6%
Miscellaneous	26.35	26.15	0.06	0.08	0.8%	8295.28	8293.45	3.40%	3.41%	0.0%
Mutual Fund	2.24	1.60	0.01	0.00	39.9%	3599.85	3627.37	1.48%	1.49%	-0.8%
NBFI	24.38	23.71	0.06	0.07	2.8%	7997.57	8032.62	3.28%	3.30%	-0.4%
Paper & Printing	0.31	0.36	0.00	0.00	-15.1%	162.51	166.85	0.07%	0.07%	-2.6%
Pharmaceuticals & Chemicals	89.86	80.86	0.22	0.25	11.1%	41554.99	41319.01	17.04%	17.00%	0.6%
Power & Energy	117.37	64.65	0.29	0.20	81.5%	34951.49	34160.62	14.33%	14.05%	2.3%
Service & Real Estate	8.68	3.20	0.02	0.01	171.1%	1738.01	1673.34	0.71%	0.69%	3.9%
Tannery	1.08	1.04	0.00	0.00	4.2%	2156.39	2177.96	0.88%	0.90%	-1.0%
Telecommunication	6.08	5.96	0.01	0.02	2.1%	34179.22	33522.21	14.01%	13.79%	2.0%
Textile	29.90	21.87	0.07	0.07	36.7%	7569.71	7613.77	3.10%	3.13%	-0.6%
Travel & Leisure	3.53	1.91	0.01	0.01	85.0%	1853.52	1871.40	0.76%	0.77%	-1.0%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	ISLAMIBANK	Bank	8.03	NBFI	37.01
UPGDCL	BSRMLTD	Cement	26.21	Paper & Printing	83.73
MJLBD	LAFSURCEML	Ceramics	32.27	Pharmaceuticals & Chemicals	26.93
JAMUNAOIL	TITASGAS	Engineering	80.09	Power & Energy	16.67
MARICO	CITYBANK	Food & Allied Product	30.17	Service & Real Estate	31.53
KPCL	BSRMSTEEL	Insurance	13.02	Tannery	33.45
MPETROLEUM	DUTCHBANGL	IT	94.20	Telecommunication	24.39
BXPHARMA	BRACBANK	Jute	152.22	Textile	16.93
SAPORTL	LANKABAFIN	Miscellaneous	35.40	Travel & Leisure	18.75
GLAXOSMITH	OLYMPIC				

## Important News

### Company News:

**ISLAMIBANK: Dividend Declaration:** The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2015. Date of AGM: 02.06.2016, Time: 10:00 AM, Venue: Will be notified later on. Record Date: 11.05.2016. The Company has also reported Consolidated EPS of Tk. 1.96, Consolidated NAV per share of Tk. 29.37 and Consolidated NOCFPS of Tk. 8.84 for the year ended on December 31, 2015

**GP: Q1 Financials:** (Q1 Un-audited): EPS for January-March, 2016 was Tk. 4.15 as against Tk. 3.96 for January-March, 2015; NOCFPS was Tk. 9.73 for January-March, 2016 as against Tk. 5.74 for January-March, 2015. NAV per share was Tk. 26.83 as of March 31, 2016 and Tk. 27.19 as of March 31, 2015.

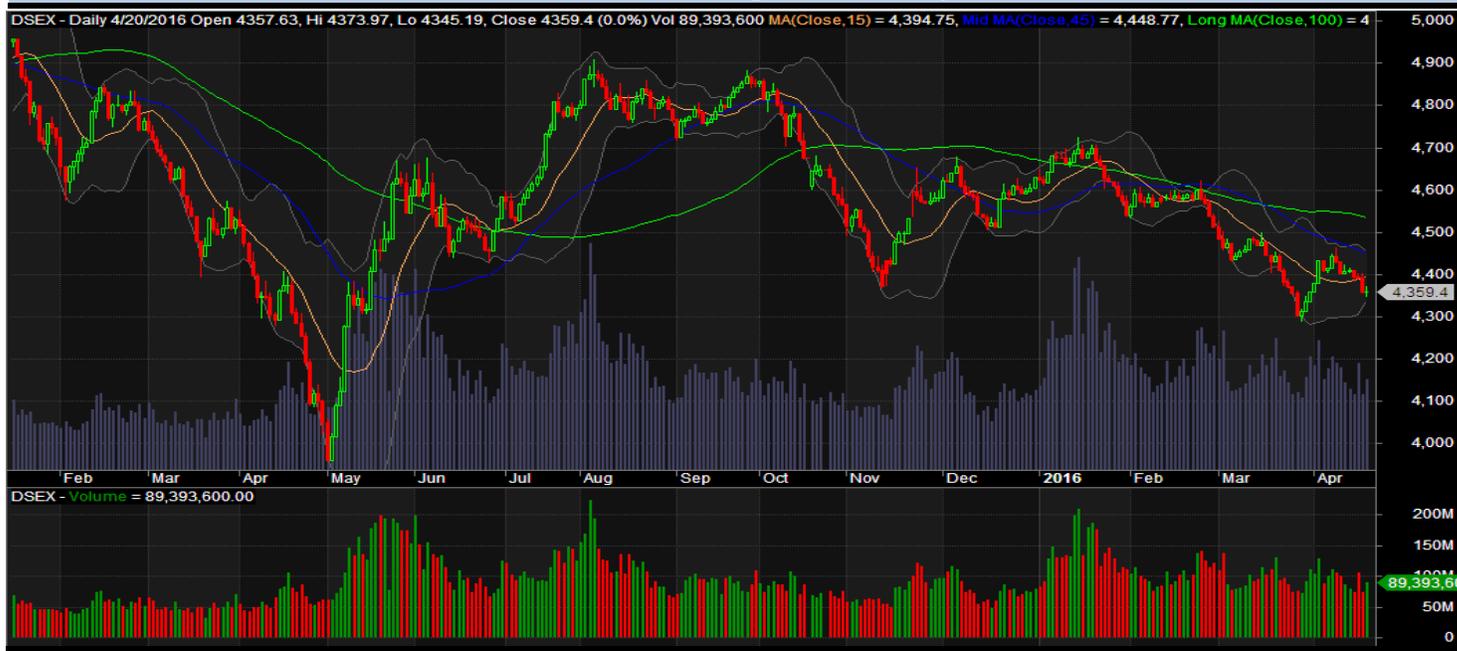
**SEBLISTMF: Q3 Financials:** (Q3 Un-audited): EPU for January-March, 2016 was Tk. 0.06 as against Tk. 0.50 for January-March, 2015; EPU was Tk. 0.68 for July, 2015-March, 2016 as against Tk. 1.27 for July, 2014-March, 2015. NOCFPU was Tk. 0.65 for July, 2015-March, 2016 as against Tk. 1.47 for July, 2014-March, 2015. NAV per unit at market price was Tk. 11.94 as of March 31, 2016 and Tk. 12.54 as of June 30, 2015. NAV per unit at cost price was Tk. 11.73 as of March 31, 2016 and Tk. 12.29 as of June 30, 2015.

## Recent Dividend Declaration

Ticker	Dividend	Record Date
Eastern Bank Ltd.	20% C & 15% B	25.04.2016
Nitol Insurance Company Ltd.	12% B	25.04.2016
GSP Finance Company (Bangladesh) Ltd.	15.5% C	26.04.2016
Mercantile Bank Ltd.	12% C	26.04.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



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