

Today's Market Overview

Sunday, September 20, 2015

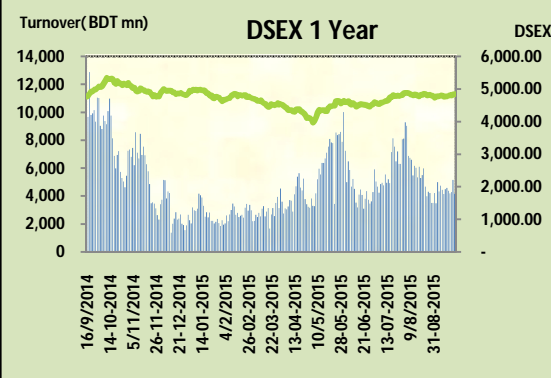


DSEX	4,830.68	0.23%	Issues Traded	↑ Advanced 133	↓ Declined 145	↔ Unchanged 38
Turnover (BDT mn)	4,180.24	-18.74%				

Market continued marginally gaining streak for the consecutive two days with a very sluggish turnover as most of the investors were reluctant ahead of Eid-ul-Adha. Market opened with a slow positive mood and got an initial hiccup but recovered it superbly as some big cap stocks were moving thus gained almost 27 points but couldn't sustain there as investors went to extend their selling bender. The overall turnover was very poor throughout the trading session but late hour some buoyancy managed to close the turnover above 4 Billion Mark. The participation level was not enough confident to attract other sideliners and it was moreover choppy. Among the other two indices DS30 was marginally positive while DSES the shariah based index failed to cross the green line. Most of the major sectors put mixed performances. NBF, Engineering & Service sectors were in on song while Telecom along with Cement & Ceramics performed poor.

The general gauge DSEX ended at 4830.45 with an advance of +0.2% which added 11.23 points to the broad DSEX. The Turnover declined heavily by +18.7% which was only 964 Million BDT poorer than that of previous day and finally finished the mark at 4180.24 million BDT. A total of 133 issues advanced with 145 declined and 38 remained unchanged. Sectors that improved were: Bank (+0.6%) Engineering (+0.8%) NBF (+1.0%) Power (+0.5%) Service (+1.1%) & sectors that declined were: Telecom (-0.8%) Textile (-0.3%) Cement (-0.6%) Ceramics (-0.06%) Food (-0.8%) Mutual Fund (-1.1%)

IFADAUTOS topped in the Volume chart with a turnover of 18.35 BDT crore. AZIZPIPES ranked top gainer chart with a price hike of +8.2% and SAIHAMCOTTON topped in the loser chart with a decline of -9.6% from its prevailing price. OLYMPIC led the way in the index mover chart while BATBC played the shatter part.



Index Scenario

	INDEX	Change	% Changes
DSEX	4830.68	11.23	0.2%
DSES	1185.89	(0.78)	-0.1%
DS30	1850.80	2.67	0.1%

Market Highlights

DSEX 52 week H/L	5334/3960	Market P/E (LTM)	15.97
DSEX Week H/L	4831/4786	M.Cap (mn)	3362395.2
Group Performances			
Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)
Group A	2,635,455.07	0.0%	3,598.47
Group B	14,452.80	-0.9%	90.91
Group N	31,099.19	1.4%	351.45
Group Z	25,371.08	-0.1%	42.67

Turnover Scenario

Today's Turnover (mn.)	Change In BDT (mn.)	% Change
4180.24	(964)	-18.7%

Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
IFADAUTOS	18.35	11.52	5.93	59.3%	209.3%	111.2	107.8	3.2%	115,000,000.0	17%
ISLAMIBANK	15.97	22.32	10.09	-28.4%	58.3%	29.7	30.4	-2.3%	1,609,990,668.0	21%
BSRMSTEEL	13.88	16.89	4.81	-17.8%	188.4%	92.3	89.3	3.4%	341,775,000.0	13%
BXPHERMA	13.00	28.85	8.34	-55.0%	55.8%	72.8	72.3	0.7%	386,244,234.6	50%
UPGDCL	12.44	21.37	8.66	-41.8%	43.7%	152.7	152.5	0.1%	362,944,698.6	5%
AMANFEED	11.51	17.31	22.71	-33.5%	-49.3%	70.1	71.3	-1.7%	80,000,000.0	23%
FARCHEM	11.51	5.59	7.06	105.9%	63.0%	50.5	51.1	-1.2%	109,237,878.0	12%
BSRMLTD	10.46	10.11	8.56	3.4%	22.2%	132.8	131.8	0.8%	173,351,038.0	9%
APOLOISPAT	10.16	9.43	4.61	7.7%	120.3%	22.1	22.3	-0.9%	287,500,000.0	36%
SAPORTL	10.03	4.76	4.08	110.7%	145.9%	58	56.6	2.5%	171,762,330.6	24%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
AZIZPIPES	25.1	23.2	22.305	8.2%	12.5%	SAIHAMCOT	17.90	19.80	20.20	-9.6%	-11.4%
POWERGRID	49	46	41.11	6.5%	19.2%	MODERNDYE	155.20	163.90	129.93	-5.3%	19.4%
SHYAMPSUG	7.3	6.9	6.895	5.8%	5.9%	NLIISTMF	8.60	9.00	8.94	-4.4%	-3.7%
ZAHINTEX	22.2	21	21.955	5.7%	1.1%	MONNOCERA	44.90	46.80	46.25	-4.1%	-2.9%
KAY&QUE	15.4	14.6	13.25	5.5%	16.2%	AIMSISTMF	21.30	22.20	27.52	-4.1%	-22.6%
ARAMITCEM	45.8	43.5	40.395	5.3%	13.4%	LRGLOBMF1	5.10	5.30	4.97	-3.8%	2.6%
IFIC	22.8	21.7	22.105	5.1%	3.1%	7THICB	106.00	110.00	105.09	-3.6%	0.9%
BDAUTOCA	40.9	39	36.325	4.9%	12.6%	ICBSONALI1	6.40	6.60	6.81	-3.0%	-6.0%
MHSML	38.5	36.9	35.445	4.3%	8.6%	ECABLES	129.70	133.70	130.89	-3.0%	-0.9%
ISLAMICFIN	15.3	14.7	13.94	4.1%	9.8%	USMANIAGL	109.70	112.90	112.32	-2.8%	-2.3%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	40.78	44.30	0.10	0.09	-7.9%	40299.93	40076.78	14.92%	14.83%	0.6%	
Cement	13.11	12.11	0.03	0.03	8.3%	18853.58	18966.59	6.98%	7.02%	-0.6%	
Ceramics	4.85	11.71	0.01	0.02	-58.6%	2919.70	2938.41	1.08%	1.09%	-0.6%	
Engineering	86.95	92.93	0.21	0.19	-6.4%	15570.94	15442.95	5.76%	5.71%	0.8%	
Food & Allied Product	19.98	24.26	0.05	0.05	-17.6%	24197.19	24400.72	8.96%	9.03%	-0.8%	
Insurance	4.64	7.07	0.01	0.01	-34.4%	7257.22	7236.00	2.69%	2.68%	0.3%	
IT	1.57	2.25	0.00	0.00	-30.3%	550.79	553.05	0.20%	0.20%	-0.4%	
Jute	0.38	0.40	0.00	0.00	-2.7%	99.95	101.56	0.04%	0.04%	-1.6%	
Miscellaneous	24.82	35.33	0.06	0.07	-29.8%	9169.66	9166.40	3.39%	3.39%	0.0%	
Mutual Fund	3.98	5.73	0.01	0.01	-30.6%	3502.97	3540.60	1.30%	1.31%	-1.1%	
NBFI	16.71	16.10	0.04	0.03	3.8%	8311.28	8227.03	3.08%	3.04%	1.0%	
Paper & Printing	1.51	2.33	0.00	0.00	-35.1%	229.48	232.14	0.08%	0.09%	-1.1%	
Pharmaceuticals & Chemicals	59.82	79.38	0.15	0.17	-24.6%	41718.72	41714.45	15.44%	15.43%	0.0%	
Power & Energy	56.69	63.65	0.14	0.13	-10.9%	39600.92	39405.29	14.66%	14.58%	0.5%	
Service & Real Estate	16.33	10.65	0.04	0.02	53.3%	2065.06	2041.76	0.76%	0.76%	1.1%	
Tannery	2.84	4.56	0.01	0.01	-37.6%	2570.44	2583.93	0.95%	0.96%	-0.5%	
Telecommunication	9.90	17.69	0.02	0.04	-44.0%	42315.45	42677.02	15.66%	15.79%	-0.8%	
Textile	33.52	37.57	0.08	0.08	-10.8%	8574.82	8602.41	3.17%	3.18%	-0.3%	
Travel & Leisure	8.51	11.01	0.02	0.02	-22.7%	2358.67	2361.25	0.87%	0.87%	-0.1%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
OLYMPIC	BATBC	Bank	8.76	NBFI	34.84
POWERGRID	GP	Cement	38.79	Paper & Printing	80.66
BSRMSTEEL	ISLAMIBANK	Ceramics	40.60	Pharmaceuticals & Chemicals	27.54
MARICO	LAFSURCEML	Engineering	38.94	Power & Energy	16.89
IFIC	SQURPHARMA	Food & Allied Product	35.05	Service & Real Estate	45.10
UCBL	TITASGAS	Insurance	14.71	Tannery	34.43
PRIMEBANK	SAIHAMCOT	IT	17.63	Telecommunication	26.59
IFADAUTOS	BSCCL	Jute	165.50	Textile	17.53
SPCL	GLAXOSMITH	Miscellaneous	35.30	Travel & Leisure	15.20
ALARABANK	RENATA				

Important News

Company News:

APOLOISPAT: Dividend Declaration: The Board of Directors has recommended 3% Cash dividend and 12% Stock dividend for the year ended on June 30, 2015. Date of AGM: 19.11.2015, Time: 12:00 Noon, Venue to be notified later. Record Date: 14.10.2015. The Company has also reported EPS of Tk. 1.77, NAV per share of Tk. 24.37 and NOCFPS of Tk. 2.20 for the year ended on June 30, 2015.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Bangladesh Submarine Cable Company Limited	10%B	29.09.15
Matin Spinning Mills Ltd.	27%C	08.10.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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