

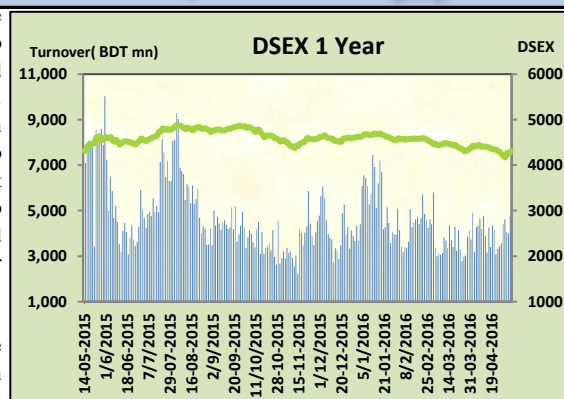
# Today's Market Overview



Thursday, May 05, 2016

<b>DSEX</b>	4,306.80	1.14%	<b>Issues Traded</b>	↑ <b>Advanced</b>	↓ <b>Declined</b>	↔ <b>Unchanged</b>
<b>Turnover (BDT mn)</b>	4,781.24	19.30%		168	103	47

Market observed a sharp gain with an improved turnover after yesterday's fall. The premier bourse of the nation opened with positive mood and it continued to gain with the progression of time. Sellers tried to plunge the market during the mid-session but buoyancy didn't allow them to do that. Investors remained vibrant as most of the major sectors were in good shape specially Bank, Power & Pharmaceuticals. Turnover and DSEX both succeeded to cross some benchmark like 4.5 billion above turnover and 4300 in DSEX. Some big transaction in block market in some big paid up stocks actually inspired investors to take position in major sectors and for that reason most of the major sectors were gainer except Engineering. Power got the highest concentration while Bank, cement & Pharmaceuticals also concentrated notably. Other two indices DS30 & DSES the shariha based index both performed positively. Power was the best gainer followed by Bank & Telecom while Jute was the worst loser followed by Textiles & Engineering.



The general gauge DSEX ended at 4306.80 with an advance of +1.14% which added 48.60 points to the broad DSEX. The Turnover advanced slightly by 19.3% which was only 774 Million BDT healthier than that of previous day and finally finished the mark at 4781.24 million BDT. A total of 168 issues advanced with 103 declined and 47 remained unchanged. Sectors that improved were: Bank (+1.6%) Cement (+0.1%) Food (+0.8%) Pharmaceuticals (+0.7%) NBFI (+0.1%) Power (+2.8%) Service (+1.7%) Telecom (+1.0%) Travel (+7.3%) Miscellaneous (+0.6%) Sectors that declined were: Engineering (-0.2%) Textiles (-0.2%)



UPGDCL topped in the Volume chart with a turnover of 50.62 BDT crore. ISLAMIBANK ranked top in gainer chart with a price hike of +10.0% and GEMINISEA topped in the loser chart with a decline of -7.1% from its prevailing price. UPGDCL led the way in the index mover chart while BSRMSTEEL played the shatter part.

Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	12.96	
DSEX	4306.80	48.60	1.14%	DSEX Week H/L	4282/4171	M.Cap	3055786.5	
DSES	1057.13	14.90	1.43%	Group Performances				
DS30	1665.29	23.47	1.43%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,334,477.83	1.1%	3,700.39	17.0%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	10,573.47	0.2%	45.32	11.7%
4781.24	774	19.3%		Group N	41,165.39	1.8%	273.59	-2.6%
				Group Z	37,177.18	0.2%	89.70	3.3%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
UPGDCL	50.62	10.50	11.90	382.2%	325.3%	168.5	156.5	7.7%	362,944,698.6	5%
BSRMLTD	31.81	38.02	15.36	-16.3%	107.0%	149.6	150.9	-0.9%	190,686,141.8	9%
MJLBD	22.31	11.42	14.57	95.4%	53.1%	107.8	104.3	3.4%	274,244,180.0	9%
LINDEBD	12.81	20.03	3.88	-36.0%	230.2%	1401	1387	1.0%	15,218,280.0	19%
BXPHERMA	12.11	10.72	6.07	12.9%	99.6%	86.6	84.5	2.5%	386,244,234.6	50%
OLYMPIC	11.81	6.78	4.97	74.2%	137.3%	319.1	310.6	2.7%	190,417,988.2	27%
SQURPHARMA	10.56	10.01	6.70	5.5%	57.7%	261.3	259	0.9%	623,586,546.0	9%
DOREENPWR	7.29	7.05	14.04	3.5%	-48.1%	56.7	52.6	7.8%	80,000,000.0	23%
KEYACOSMET	6.76	6.38	11.26	6.0%	-39.9%	11.4	11.5	-0.9%	707,702,444.0	66%
UNIQUEHRL	6.73	1.00	0.98	570.6%	587.7%	47.1	43.8	7.5%	294,400,000.0	24%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
ISLAMIBANK	25.3	23	24.125	10.0%	4.9%	GEMINISEA	886.70	954.90	929.60	-7.1%	-4.6%
UNITEDAIR	5.7	5.2	5.17	9.6%	10.3%	CMCKAMAL	14.30	15.20	17.51	-5.9%	-18.3%
SPCL	104.5	95.6	103.02	9.3%	1.4%	EASTRNLU	1,287.90	1,357.10	1,129.73	-5.1%	14.0%
BSC	317.6	292.1	315.825	8.7%	0.6%	ALLTEX	18.30	19.20	24.23	-4.7%	-24.5%
CONFIDCEM	87.4	80.5	78.045	8.6%	12.0%	IBNSINA	172.80	181.00	199.84	-4.5%	-13.5%
AZIZPIPES	54.6	50.3	41.02	8.5%	33.1%	EBLNRFMF	4.40	4.60	4.52	-4.3%	-2.5%
ECABLES	150.9	139.9	141.415	7.9%	6.7%	SONARGAON	7.30	7.60	9.08	-3.9%	-19.6%
DOREENPWR	56.7	52.6	NM	7.8%	NM	LRGLOBMF1	4.90	5.10	5.06	-3.9%	-3.1%
UPGDCL	168.5	156.5	157.94	7.7%	6.7%	DBHISTMF	5.00	5.20	5.10	-3.8%	-2.0%
HAKKANIPUL	44	40.9	44.345	7.6%	-0.8%	ISNLTD	10.30	10.70	12.90	-3.7%	-20.1%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

**Industry /Sectors overview (Amounts in BDT. Crore)**

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	25.73	20.17	0.06	0.06	27.6%	36571.86	35993.15	15.12%	15.05%	1.6%
Cement	10.98	8.77	0.03	0.02	25.2%	12533.48	12523.25	5.18%	5.24%	0.1%
Ceramics	2.96	5.63	0.01	0.02	-47.5%	2390.59	2397.37	0.99%	1.00%	-0.3%
Engineering	68.87	78.40	0.17	0.22	-12.2%	14643.13	14667.14	6.06%	6.13%	-0.2%
Food & Allied Product	22.58	20.05	0.06	0.06	12.6%	23916.09	23717.42	9.89%	9.92%	0.8%
Insurance	5.73	6.46	0.01	0.02	-11.3%	6753.17	6713.39	2.79%	2.81%	0.6%
IT	5.22	4.79	0.01	0.01	8.8%	926.55	918.47	0.38%	0.38%	0.9%
Jute	0.98	0.88	0.00	0.00	11.6%	77.54	79.10	0.03%	0.03%	-2.0%
Miscellaneous	12.16	15.25	0.03	0.04	-20.3%	8170.54	8121.09	3.38%	3.40%	0.6%
Mutual Fund	2.29	1.92	0.01	0.01	19.2%	3569.06	3553.68	1.48%	1.49%	0.4%
NBFI	13.07	15.58	0.03	0.04	-16.1%	7651.87	7642.05	3.16%	3.20%	0.1%
Paper & Printing	0.54	0.22	0.00	0.00	145.3%	144.22	139.06	0.06%	0.06%	3.7%
Pharmaceuticals & Chemicals	59.37	55.18	0.15	0.16	7.6%	40988.36	40700.80	16.95%	17.02%	0.7%
Power & Energy	127.67	78.09	0.31	0.22	63.5%	35145.96	34185.06	14.53%	14.29%	2.8%
Service & Real Estate	8.58	5.64	0.02	0.02	51.9%	1734.96	1706.59	0.72%	0.71%	1.7%
Tannery	2.34	2.19	0.01	0.01	6.9%	2193.56	2155.72	0.91%	0.90%	1.8%
Telecommunication	3.70	4.15	0.01	0.01	-10.8%	35219.88	34876.02	14.57%	14.58%	1.0%
Textile	23.32	24.61	0.06	0.07	-5.3%	7220.91	7234.62	2.99%	3.03%	-0.2%
Travel & Leisure	12.37	5.86	0.03	0.02	111.0%	1952.82	1820.12	0.81%	0.76%	7.3%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
UPGDCL	BSRMSTEEL	Bank	7.21	NBFI	18.04
ISLAMIBANK	DUTCHBANGL	Cement	23.55	Paper & Printing	79.52
GP	BSRMLTD	Ceramics	32.22	Pharmaceuticals & Chemicals	26.50
OLYMPIC	LAFSURCEML	Engineering	80.56	Power & Energy	16.58
SQURPHARMA	POWERGRID	Food & Allied Product	30.13	Service & Real Estate	28.75
SPCL	SUMITPOWER	Insurance	12.22	Tannery	32.02
UNIQUEHRL	HEIDELBCEM	IT	95.70	Telecommunication	21.69
MJLBD	IBNSINA	Jute	420.08	Textile	16.33
KPCL	LANKABAFIN	Miscellaneous	30.75	Travel & Leisure	17.34
BXPHERMA	NBL				

## Important News

### Company News:

**SINGERBD: Q1 Financials:** (Q1 Un-audited): EPS was Tk. 0.80 for January-March, 2016 as against Tk. (0.08) for January-March, 2015. NOCFPS was Tk. (11.88) for January-March, 2016 as against Tk. (1.47) for January-March, 2015. NAV per share was Tk. 19.29 as of March 31, 2016 and Tk. 18.48 as of December 31, 2015.

**EBL: Q1 Financials:** (Q1 Un-audited): Consolidated EPS was Tk. 1.41 for January-March, 2016 as against Tk. 1.04 for January-March, 2015. Consolidated NOCFPS was Tk. (4.50) for January-March, 2016 as against Tk. (7.41) for January-March, 2015. Consolidated NAV per share was Tk. 33.08 as of March 31, 2016 and Tk. 32.17 as of March 31, 2015.

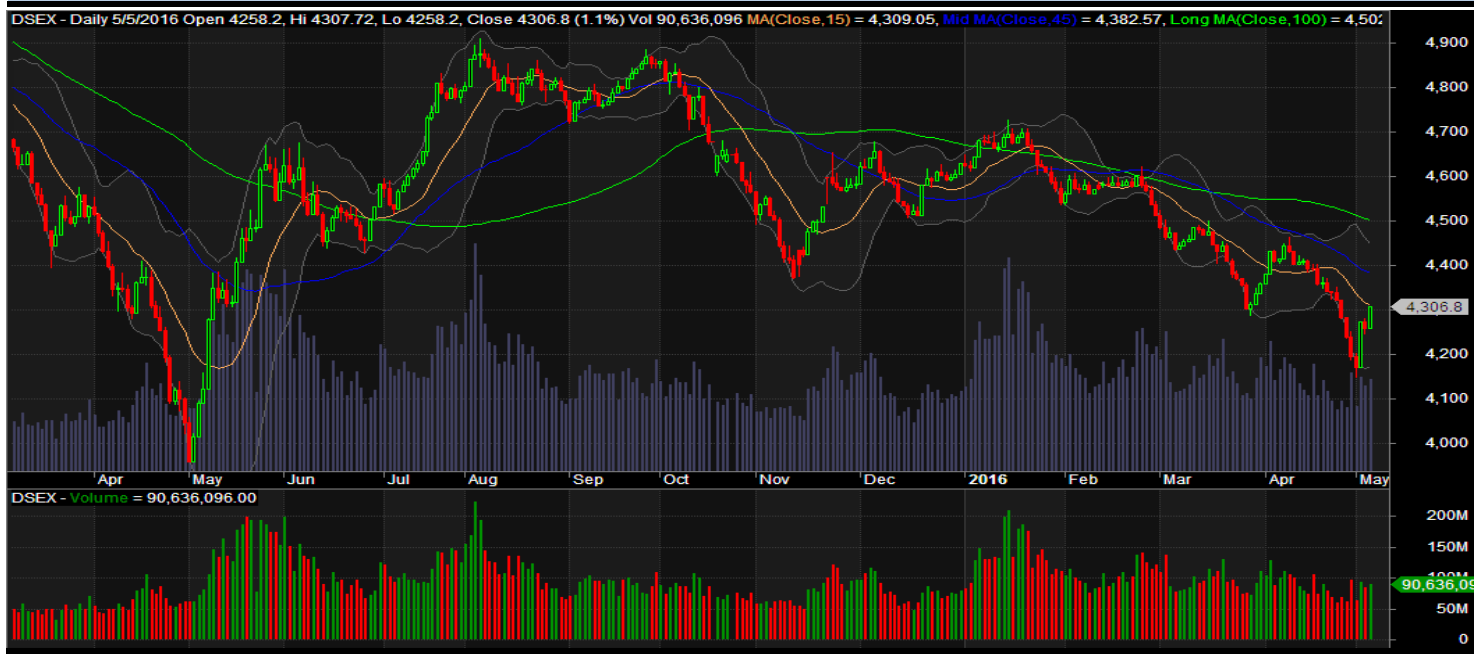
**SIBL: Q1 Financials:** (Q1 Un-audited): Consolidated EPS was Tk. 0.21 for January-March, 2016 as against Tk. 0.54 for January-March, 2015. Consolidated NOCFPS was Tk. (6.24) for January-March, 2016 as against Tk. 3.57 for January-March, 2015. Consolidated NAV per share was Tk. 18.63 as of March 31, 2016 and Tk. 17.85 as of March 31, 2015.

## Recent Dividend Declaration

Ticker	Dividend	Record Date
Beximco Pharmaceuticals Limited	10% C & 5% B	12.05.2016
Bangladesh Export Import Co. Ltd.,	15% B	12.05.2016
Dragon Sweater and Spinning Limited	15% B	12.05.2016
EXIM Bank of Bangladesh Ltd.	12% C	15.05.2016
Brae Bank Limited	25% C	12.05.2016
Islami Bank Limited	20% C	11.05.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



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