

# Today's Market Overview

Thursday, August 13, 2015

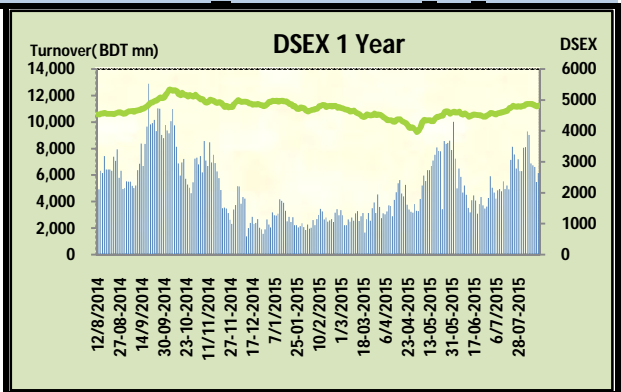


<b>DSEX</b>	4,808.87	-0.26%	<b>Issues Traded</b>	↑ <b>Advances</b> 109	↓ <b>Declines</b> 173	↔ <b>Unchanged</b> 39
<b>Turnover (BDT mn)</b>	6,032.45	-2.04%				

Late hour sale pressure mystified the investors as it shown the absolutely reverse picture of yesterday's performance. Stocks slipped down again in the last day of this week with a slightly declined turnover. The premier bourse of the nation opened with a positive mood and continued the same mood till the midsession but soon after the midsession investors intensified the selling bender for picking marginal profit and pushed the market negative. It seemed Investors of Telecom, Ceramics & Engineering sector were in a hurry to book marginal loss or gain. Most of the prominent sectors were negative while Bank & Textile tried perform marginally positive. Other two indices DS30 & DSES the shariah based index both performed poor.

The general gauge DSEX ended at 4808.87 with a decline of -0.26% which cut 12.75 points from the broad DSEX. The Turnover declined by -2.04% which was 125 Million BDT poorer than that of previous day and finally finished the mark at 6032.45 million BDT. A total of 109 issues advanced with 173 declined and 39 remained unchanged. Sectors that improved were: Bank (+0.56%) Textile (+0.5%) NBFI (0.04%) Miscellaneous (+0.39%) & sectors that declined were: Pharmaceuticals (-0.2%) Telecom (-1.0%) Cement (-0.5%) Ceramics (-1.9%) Engineering (-1.4%) Insurance (-1.3%) Power (-0.9%) Service (-1.5%) Travel (-0.9%).

ISLAMIBANK topped in the Volume chart with a turnover of 42.87 BDT crore. FAMILYTEX ranked top gainer chart with a price hike of +7.75% and SANDHANIINS topped in the loser chart with a decline of -17.2% from its prevailing price. ISLAMIBANK led the way in the index mover chart while GP played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	5334/3960	Market P/E (LTM)	16.18	
DSEX	4808.87	(12.75)	-0.3%	DSEX Week H/L	4822/4791	M.Cap (mn)	3366571.1	
DSES	1191.01	(1.74)	-0.1%	Group Performances				
DS30	1859.40	(8.74)	-0.5%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,664,852.91	-0.5%	5,644.35	1.40%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	13,874.40	-0.2%	98.34	-7.9%
6032.45	(125)	-2.0%		Group N	26,430.06	-0.6%	170.60	-16.6%
				Group Z	25,233.30	-0.8%	52.65	-19.5%

Top Ten Volume (in BDT. crore)											
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding	
ISLAMIBANK	42.87	15.61	12.65	174.69%	239.00%	30	28.7	4.5%	1,609,990,668.0	21%	
FAMILYTEX	24.12	3.81	7.29	532.28%	230.90%	15.3	14.2	7.7%	305,937,060	55%	
UPGDCL	23.32	27.84	24.26	-16.2%	-3.9%	161.6	165.5	-2.4%	362,944,698.60	5%	
RSRMSTEEL	18.21	21.37	7.96	-14.8%	128.71%	64.1	65	-1.4%	65,520,000.00	41%	
BSRMLTD	15.88	13.73	13.77	15.66%	15.34%	117.1	119.4	-1.9%	173,351,038.00	9%	
SPCL	15.85	20.63	16.39	-23.2%	-3.3%	188.1	192.9	-2.5%	133,137,900.00	19%	
APOLOISPAT	14.64	8.43	10.16	73.74%	44.03%	23.6	23.5	0.4%	287,500,000.00	36%	
LAFSURCEML	14.21	13.06	27.94	8.80%	-49.1%	121.2	121.6	-0.3%	1,161,373,500.00	30%	
BENGALWTL	13.32	13.82	7.92	-3.6%	68.21%	82.4	80.7	2.1%	75,600,000.00	16%	
FARCHEM	12.34	14.90	12.98	-17.1%	-4.9%	56.1	57.8	-2.9%	109,237,878.00	12%	

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
FAMILYTEX	15.3	14.2	14.135	7.75%	8.24%	SANDHANINS	43.90	53.00	52.77	-17.2%	-16.80%
HRTEX	24	22.4	22.435	7.14%	6.98%	8THICB	67.80	75.30	70.64	-10.0%	-4.01%
PROGRESLIF	59	55.9	56.465	5.55%	4.49%	6THICB	58.90	65.40	63.88	-9.9%	-7.80%
ICBEMF1S1	6	5.7	5.765	5.26%	4.08%	7THICB	106.70	118.20	102.96	-9.7%	3.64%
APEXFOODS	134.9	128.4	118.605	5.06%	13.74%	4THICB	210.00	229.30	233.53	-8.4%	-10.08%
PRAGATIINS	26.2	25	25.86	4.80%	1.31%	BEACHHATCH	19.60	21.20	19.61	-7.5%	-0.05%
ICB3RDNRB	4.6	4.4	4.445	4.55%	3.49%	MONNOSTAF	269.60	289.90	252.89	-7.0%	6.61%
ISLAMIBANK	30	28.7	23.415	4.53%	28.12%	2NDICB	290.00	311.30	307.91	-6.8%	-5.82%
PTL	19.9	19.1	18.935	4.19%	5.10%	SONALIANSH	129.80	139.10	116.77	-6.7%	11.16%
PRIME1ICBA	5.1	4.9	4.965	4.08%	2.72%	1STICB	1,440.00	1,533.70	1,340.94	-6.1%	7.39%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)										
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	63.96	35.34	0.11	0.06	80.97%	39461.27	39240.84	14.48%	14.32%	0.56%
Cement	18.61	17.48	0.03	0.03	6.46%	20333.99	20427.31	7.46%	7.46%	-0.5%
Ceramics	3.49	9.00	0.01	0.02	-61.2%	2856.36	2910.37	1.05%	1.06%	-1.9%
Engineering	130.74	135.00	0.22	0.23	-3.2%	15409.14	15621.59	5.65%	5.70%	-1.4%
Food & Allied Product	27.42	29.79	0.05	0.05	-8.0%	23983.79	24281.33	8.80%	8.86%	-1.2%
Insurance	11.01	15.46	0.02	0.03	-28.8%	7289.89	7383.37	2.68%	2.70%	-1.3%
IT	5.14	4.35	0.01	0.01	18.32%	553.78	555.52	0.20%	0.20%	-0.3%
Jute	1.12	2.53	0.00	0.00	-55.9%	93.99	97.95	0.03%	0.04%	-4.0%
Miscellaneous	16.09	18.62	0.03	0.03	-13.6%	8288.49	8256.18	3.04%	3.01%	0.39%
Mutual Fund	11.95	8.94	0.02	0.02	33.72%	3449.15	3459.69	1.27%	1.26%	-0.3%
NBFI	12.47	12.81	0.02	0.02	-2.6%	7964.61	7961.59	2.92%	2.91%	0.04%
Paper & Printing	1.26	1.60	0.00	0.00	-21.3%	240.01	241.72	0.09%	0.09%	-0.7%
Pharmaceuticals & Chemicals	71.60	83.83	0.12	0.14	-14.6%	42180.22	42263.59	15.48%	15.43%	-0.2%
Power & Energy	90.53	96.04	0.15	0.16	-5.7%	39716.08	40068.28	14.57%	14.63%	-0.9%
Service & Real Estate	10.00	10.23	0.02	0.02	-2.3%	1984.21	2014.50	0.73%	0.74%	-1.5%
Tannery	4.35	9.90	0.01	0.02	-56.0%	2476.65	2482.98	0.91%	0.91%	-0.3%
Telecommunication	15.62	14.80	0.03	0.03	5.52%	44780.32	45248.41	16.43%	16.52%	-1.0%
Textile	82.42	69.08	0.14	0.12	19.32%	8987.22	8942.77	3.30%	3.26%	0.50%
Travel & Leisure	10.25	12.15	0.02	0.02	-15.6%	2454.34	2475.66	0.90%	0.90%	-0.9%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
ISLAMIBANK	GP	Bank	8.54	NBFI	31.29
RENATA	BATBC	Cement	43.34	Paper & Printing	69.81
BERGERPBL	UPGDCL	Ceramics	36.36	Pharmaceuticals & Chemicals	29.81
FAMILYTEX	BSRMSTEEL	Engineering	38.20	Power & Energy	17.03
MJLBD	SPCL	Food & Allied Product	35.26	Service & Real Estate	42.18
DUTCHBANGL	SANDHANINS	Insurance	14.58	Tannery	34.04
DBH	POWERGRID	IT	17.71	Telecommunication	29.11
UCBL	KPCL	Jute	154.84	Textile	18.04
ALARABANK	RAK CERAMIC	Miscellaneous	38.18	Travel & Leisure	15.89
EXIMBANK	LAFSURCEML				

## Important News

### Company News:

**PRIMEINSUR: Q2 Financials (Q2 Un-audited):** EPS for April-June, 2015 was Tk. 0.61 as against Tk. 0.41 for April-June, 2014, EPS for Jan-June, 2015 was Tk. 0.90 as against Tk. 0.64 for Jan-June, 2014. NOCFPS was Tk. (0.69) for Jan-June, 2015 as against Tk. 0.70 for Jan-June, 2014. NAV per share was Tk. 16.18 as of June 30, 2015 and Tk. 15.16 as of June 30, 2014.

**ICBSONALI1: Dividend Declaration:** The Trustee of the Fund has approved 10% cash dividend for the year 2014-2015. Record Date: 02.09.2015. The Trustee of the Fund has reported earnings per unit of Tk. 1.03, NAV per unit of Tk. 9.69 on the basis of market price and NOCFPU of Tk. 0.28 for the year ended on June 30, 2015 as against Tk. 1.04, Tk. 10.23 and Tk. 0.59 respectively for the same period of the previous year.

**ICB1STNRB: Dividend Declaration:** The Trustee of the Fund has approved 32% cash dividend for the year 2014-2015. Record Date: 02.09.2015. The Trustee of the Fund has reported earnings per unit of Tk. 2.46, NAV per unit of Tk. 24.17 on the basis of market price and NOCFPU of Tk. 0.28 for the year ended on June 30, 2015 as against Tk. 3.70, Tk. 24.92 and Tk. (0.08) respectively for the same period of the previous year.

## Recent Dividend Declaration

Ticker	Dividend	Record Date
National Bank Limited	10%B	30.08.15
Navana CNG Limited	15%C	18.08.15
Berger Paints Bangladesh Limited	100%C (Interim)	20.08.15
Shasha Denim Limited	10%C (Interim)	20.08.15
Apex Spinning	20%C	18.08.15
Sunlife Insurance Limited	6%B	18.08.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



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