

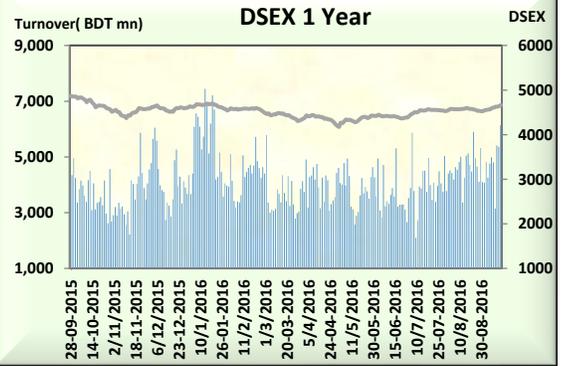
Today's Market Overview



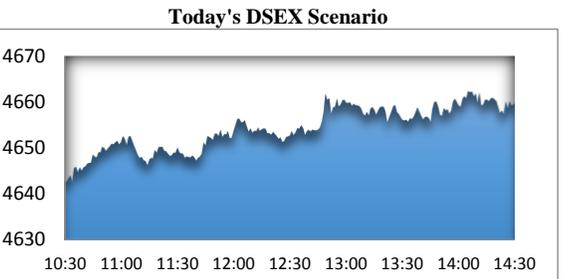
Wednesday, September 21, 2016

DSEX	4,660.15	0.45%	Issues Traded	↑ Advanced 172	↓ Declined 91	↔ Unchanged 59
Turnover (BDT mn)	6,141.24	14.56%				

Market continued the Bull Run for the consecutive twelve days with an improved turnover. The premier bourse of the nation opened with a positive mood and continued to gain with progression of time. Investors seemed very vibrant with transaction. Turnover crossed 6 billion mark after the mid-January of this year. Improved participation indicated that sideliners joined the rally. Major sectors performed mixed while small cap stocks put an improved show. Buyers were very active in injecting fund. Overall investors found an enthusiastic atmosphere after so many days. Almost all big stocks like Bank, Engineering, NBFI & Pharmaceuticals motivated investors to remain in the market. Other two indices DS30 & DSES the shariah based index both performed positively. Jute was the best gainer followed by Service & Travel. Food was the worst loser followed by Cement & Telecom.



The general gauge DSEX ended at 4660.15 with an advance of +0.45% which added 21.02 points to the broad DSEX. The Turnover advanced heavily by +14.56% which was 781 million BDT healthier than that of previous day and finally finished the mark at 6141.24 million BDT. A total of 172 issues advanced with 91 declined & 59 remained unchanged. Sectors that improved were: Bank (+0.60%) Ceramics (+0.91%) Engineering (+1.66%) Insurance (+0.79%) IT (+0.78%) Jute (+9.26%) Miscellaneous (+1.27%) NBFI (+1.46%) Paper (+1.30%) Pharmaceuticals (+0.69%) Power (+1.11%) Service (+4.04%) Tannery (+0.82%) Textiles (+0.33%) Travel (+2.88%) & Sectors that declined were: Cement (-0.37%) Food (-1.11%) Telecom (-0.18%).



ACMELAB topped in the Volume chart with a turnover of 32.61 BDT crore. RENWICKJA ranked top in gainer chart with a price hike of +15.5% and MODERNNDYE topped in the loser chart with a decline of -13.6% from its prevailing price. SQURPHARMA led the way in the index mover chart while GP played the shatter part.

Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.87	
DSEX	4660.15	21.02	0.45%	DSEX Week H/L	4660/4568	M.Cap	3255863.2	
DSES	1118.15	2.04	0.18%	Group Performances				
DS30	1773.46	3.11	0.18%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,487,336.44	0.5%	5,233.11	17.7%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,280.66	0.9%	98.61	27.4%
6141.24	781	14.56%		Group N	67,323.95	-2.7%	726.75	12.9%
				Group Z	39,481.92	0.0%	47.66	-38.1%

Top Ten Volume (in BDT. crore)											
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding	
ACMELAB	32.61	32.70	11.17	-0.3%	192.0%	107	111.3	-3.9%	274,244,180.0	9%	
SQURPHARMA	28.85	18.65	11.63	54.7%	148.0%	270.3	267.1	1.2%	362,944,698.6	5%	
SINGERBD	22.40	6.06	7.67	269.5%	192.2%	200.2	187.9	6.5%	15,218,280.0	19%	
BSCCL	22.26	13.42	6.00	65.9%	271.2%	121	116	4.3%	341,775,000.0	13%	
NLTUBES	14.58	8.28	13.22	76.1%	10.3%	141.4	131.7	7.4%	190,686,141.8	9%	
GPHISPAT	14.32	6.91	3.80	107.2%	276.7%	31.9	30.7	3.9%	276,739,950.1	61%	
SPCL	13.95	17.37	19.87	-19.7%	-29.8%	171.2	169.8	0.8%	137,132,037.0	19%	
LAFSURCEML	13.56	22.61	11.15	-40.0%	21.6%	79.3	80	-0.9%	190,417,988.2	27%	
BRACBANK	13.14	2.67	6.06	392.8%	116.6%	62.1	61.5	1.0%	294,400,000.0	24%	
KDSALTD	10.91	12.90	5.23	-15.4%	108.6%	80.6	76	6.1%	54,285,000.0	38%	

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
RENWICKJA	701.7	607.3	678.115	15.5%	3.5%	MODERNDYE	199.00	230.30	257.45	-13.6%	-22.7%
NHFIL	42.4	37.1	33.69	14.3%	25.9%	SHYAMPSUG	13.80	15.30	15.32	-9.8%	-9.9%
AIBLISTIMF	8	7.1	7.17	12.7%	11.6%	STANDARINS	13.40	14.40	13.21	-6.9%	1.4%
SONALIANSH	164.8	149.4	162.085	10.3%	1.7%	UNITEDINS	22.10	23.60	22.17	-6.4%	-0.3%
SAIFPOWER	56.8	51.8	51.755	9.7%	9.7%	ZEALBANGLA	17.40	18.50	19.39	-5.9%	-10.3%
NORTHERN	25.1	285.4	310.285	8.9%	0.1%	SEMLLECMF	10.20	10.80	NM	-5.6%	NM
AMBEEPHA	526.3	485.5	510.23	8.4%	3.1%	AZIZPIPES	53.00	55.90	54.11	-5.2%	-2.1%
ECABLES	175.6	162.5	177.01	8.1%	-0.8%	SAVAREFR	45.60	48.00	49.10	-5.0%	-7.1%
BENGALWTL	48.1	44.7	45.745	7.6%	5.1%	FEKDIL	25.10	26.30	25.78	-4.6%	-2.6%
NLTUBES	141.4	131.7	132.885	7.4%	6.4%	IMAMBUTTO	11.20	11.70	10.76	-4.3%	4.1%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	58.84	63.13	0.10	0.12	-6.79%	43859.50	43598.18	16.85%	16.84%	0.60%
Cement	22.15	28.59	0.04	0.05	-22.54%	15239.80	15296.66	5.86%	5.91%	-0.37%
Ceramics	3.87	1.56	0.01	0.00	147.19%	2364.32	2343.09	0.91%	0.90%	0.91%
Engineering	126.54	77.40	0.21	0.15	63.50%	16702.08	16429.56	6.42%	6.35%	1.66%
Food & Allied Product	20.70	26.58	0.03	0.05	-22.12%	22244.81	22493.55	8.55%	8.69%	-1.11%
Insurance	9.70	10.87	0.02	0.02	-10.77%	6692.39	6682.47	2.57%	2.58%	0.15%
IT	10.68	9.33	0.02	0.02	14.40%	955.94	948.59	0.37%	0.37%	0.78%
Jute	3.48	0.78	0.01	0.00	345.05%	110.34	100.98	0.04%	0.04%	9.26%
Miscellaneous	33.06	19.06	0.05	0.04	73.46%	8562.26	8454.47	3.29%	3.27%	1.27%
Mutual Fund	5.13	4.30	0.01	0.01	19.51%	3797.96	3757.91	1.46%	1.45%	1.07%
NBFI	54.69	62.27	0.09	0.12	-12.17%	8601.74	8478.26	3.31%	3.27%	1.46%
Paper & Printing	0.40	0.41	0.00	0.00	-3.68%	162.80	160.71	0.06%	0.06%	1.30%
Pharmaceuticals & Chemicals	102.91	93.17	0.17	0.18	10.45%	44034.01	43733.39	16.92%	16.89%	0.69%
Power & Energy	67.39	68.19	0.11	0.13	-1.17%	36102.95	35707.93	13.87%	13.79%	1.11%
Service & Real Estate	14.95	4.09	0.02	0.01	265.29%	1670.40	1605.57	0.64%	0.62%	4.04%
Tannery	8.41	3.13	0.01	0.01	168.96%	2293.08	2274.50	0.88%	0.88%	0.82%
Telecommunication	25.76	15.58	0.04	0.03	65.33%	37413.73	37479.81	14.38%	14.48%	-0.18%
Textile	32.96	31.63	0.05	0.06	4.20%	7605.85	7580.50	2.92%	2.93%	0.33%
Travel & Leisure	7.49	3.16	0.01	0.01	136.99%	1831.55	1780.31	0.70%	0.69%	2.88%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
SQURPHARMA	GP	Bank	9.90	NBFI	15.00
UPGDCL	BATBC	Cement	35.79	Paper & Printing	127.71
PUBALIBANK	OLYMPIC	Ceramics	39.43	Pharmaceuticals & Chemicals	25.78
ISLAMIBANK	LAFSURCEML	Engineering	35.62	Power & Energy	18.19
SINGERBD	BSRMLTD	Food & Allied Product	24.36	Service & Real Estate	25.41
BSCCL	SHAHJABANK	Insurance	11.70	Tannery	34.63
KPCL	DELTALIFE	IT	45.86	Telecommunication	22.13
NHFIL	FEKDIL	Jute	576.04	Textile	16.88
RENATA	IFIC	Miscellaneous	18.07	Travel & Leisure	18.08
ACI	TRUSTBANK				

Important News

Company News:

SUMITPOWER: Acquisition of 64% shares of Ace Alliance Power Ltd. The Company has informed that the Company has acquired 64% shares of Ace Alliance Power Limited from Aitken Spence PLC of Sri Lanka and being the Lead and Operating Sponsor, Summit Power Limited has been entrusted with the responsibility for implementation of the 149 MW Dual Fuel (HFO/Gas) Fired Power Project at Koddia, Gazipur. Summit Power Limited has received Amendment of Letter of Intent (LOI) incorporating the changes of ownership on September 08, 2016 from Bangladesh Power Development Board and Board of Directors of the Company has given consent to accept the same. The facility will be implemented on Build, Own and Operate (BOO) basis for a period of 15 years from the Commercial Operation Date (COD). Further information on the acquisition will be disseminated after getting information from the company.

ACMELAB: Dividend Declaration: The Board of Directors has recommended 35% cash dividend for the year ended on June 30, 2016. Date of AGM: 07.11.2016, Time: 10:30 AM, Venue: PSC Convention Hall, Mirpur-14, Dhaka-1206. Record Date: 13.10.2016. The Company has also reported EPS of Tk. 6.55, NAV per share of Tk. 77.34 and NOCFPS of Tk. 6.25 for the year ended on June 30, 2016 as against Tk. 5.70, Tk. 70.37 and Tk. 6.50 respectively for the same period of the previous year.

Recent Dividend Declaration

Ticker	Dividend	Record Date
United Power Generation and Distribution Company Limited	45% Cash Final	10.10.2016
Navana CNG Limited	15% C	10.10.2016
Eastern Housing Limited	15% C & 5% B	05.10.2016
Delta Brae Housing Finance Corporation Ltd.	30% C & 5% B	29.09.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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