

# Today's Market Overview



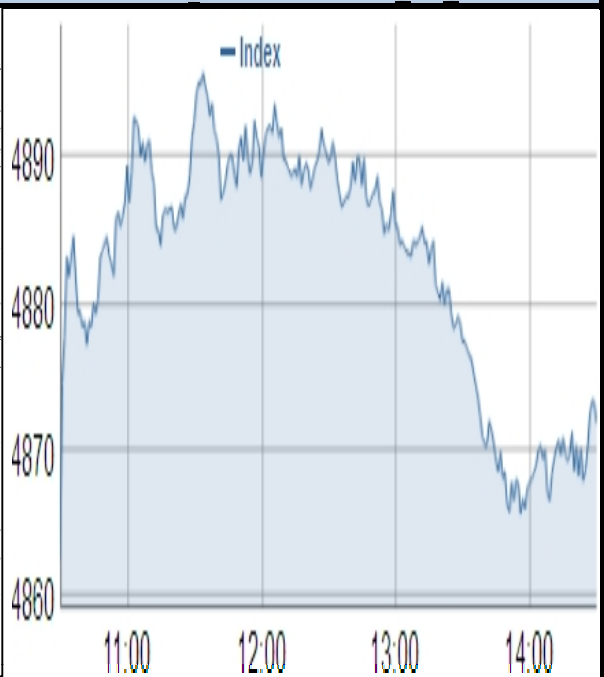
Tuesday, August 04, 2015

<b>DSEX</b>	4,871.82	<b>0.19%</b>	<b>Issues Traded</b>	<b>Advances</b>	<b>Declines</b>	<b>Unchanged</b>
<b>Turnover (BDT mn)</b>	9,282.71	<b>14.4%</b>		156	128	39

Stocks observed marginal gain after yesterday's huge upturn with a heavily improved turnover as most of the investors kept themselves active in trading. The turnover crossed 9 billion after thirty nine trading sessions and which was also the second highest trade turnover of this year. The premier bourse of the nation opened with a very positive mood and continued the same mood till the closure but late hour sale pressure tried to make it down but failed to make it negative. Other two indices DS30 & DSES the shariah based index both performed marginally positive. Major sectors put a marginal performance. IT, Travel, Textile & Mutual fund dominated the market while Ceramics, Engineering, Pharmaceuticals, Power & Telecom some prominent major sectors remained marginally down.

The general gauge DSEX ended at 4871.82 with an advance of +0.19% which added 9.26 points to the broad DSEX. The Turnover advanced heavily by +14.4% which was 1166 Million BDT healthier than that of previous day and finally finished the mark at 9282.71 million BDT. A total of 156 issues advanced with 128 declined and 39 remained unchanged. Sectors that improved were: Bank (+0.4%) Cement (+0.7%) Insurance (+1.2%) IT (+3.7%) Jute (+4.2%) Mutual Fund (+1.7%) Miscellaneous (+0.4) Textile (+0.9%) Travel (+1.8%) & sectors that declined were: NBF1 (-0.18%) Ceramics (-1.07%) Pharmaceuticals (-0.05%) Power (-0.38%) Service (-1.18%) Telecom (-0.35%) Engineering (-0.62%).

UNITEDAIR topped in the Volume chart with a turnover of 43.37 BDT crore. PREMIERCEM ranked top gainer chart with a price hike of +9.97% and EXIM1STMF topped in the loser chart with a decline of -7.94% from its prevailing price. ISLAMIBANK led the way in the index mover chart while GP played the shatter part.



## Index Scenario      Market Highlights



<b>INDEX</b>	<b>Change</b>	<b>% Changes</b>	<b>DSEX 52 week H/L</b>	5334/3960	<b>Market P/E (forward)</b>	15.87	
<b>DSEX</b>	4871.82	9.26	0.19%	<b>DSEX Week H/L</b>	4872/4802	<b>Market Cap</b>	3,409,490.25

Turnover Scenario				Group Performances				
Today's Turnover(TT)(mil)	Change (Mil)	% Change		GROUP	M.Cap BDTcr.	Δ % M.Cap	Turnover BDT Cr.	Δ % Turnover
9282.71	1,166	14.4%		Group A	270,730.81	0.14%	851.84	16.3%
				Group B	1,395.55	-0.40%	16.21	-31.2%
				Group N	2,711.69	-0.12%	42.03	-10.3%
				Group Z	2,496.14	0.98%	12.25	108.4%

## Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
UNITEDAIR	43.37	7.77	15.42	457.98%	181%	11.7	10.8	8.33%	624,808,800.0	74%
ISLAMIBANK	36.70	10.57	6.00	247.07%	511%	27.7	26.4	4.92%	1,609,990,668	21%
LAFSURCEML	32.23	24.09	28.21	33.76%	14%	125.5	125	0.40%	1,161,373,500.00	30%
BEXIMCO	23.04	17.19	16.07	34.01%	43%	34.4	34.1	0.88%	691,171,354.35	65%
BSRMSTEEL	22.15	13.72	6.39	61.42%	247%	90.9	90.8	0.11%	341,775,000.00	13%
BXPHARMA	20.38	21.73	16.12	-6.23%	26%	71.5	71.8	-0.42%	386,244,234.60	50%
SQURPHARMA	19.52	28.02	17.11	-30.32%	14%	269.2	270.6	-0.52%	623,586,546.00	9%
FAMILYTEX	17.86	7.33	6.19	143.60%	188%	14.7	14	5.00%	305,937,060.00	55%
UPGDCL	17.42	15.01	12.52	16.02%	39%	163.8	158.1	3.61%	362,944,698.60	5%
SPCL	17.29	13.64	12.01	26.78%	44%	33.2	184	-81.96%	133,137,900.00	19%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer 						Top Ten Loser 					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from
PREMIERCEM	73.9	67.2	63.875	9.97%	15.69%	EXIM1STMF	5.80	6.30	5.65	-7.94%	2.75%
BEACHHATCH	21.7	19.8	18.49	9.60%	17.36%	TALLUSPIN	18.40	19.50	16.05	-5.64%	14.68%
FBFIF	8.1	7.4	7.04	9.46%	15.06%	AIBL1STIMF	5.20	5.50	4.69	-5.45%	10.99%
7THICB	105.5	96.8	97.055	8.99%	8.70%	BSRMLTD	104.70	109.80	82.96	-4.64%	26.21%
MONNOSTAF	259.8	238.9	240.095	8.75%	8.21%	PRIMEBANK	19.60	20.50	17.45	-4.39%	12.35%
LIBRAINFU	395.9	364.6	344.255	8.58%	15.00%	IFIC1STMF	5.10	5.30	5.05	-3.77%	0.99%
DAFODILCOM	15.3	14.1	13.68	8.51%	11.84%	ICB1STNRB	21.30	22.10	21.39	-3.62%	-0.40%
UNITEDAIR	11.7	10.8	10.82	8.33%	8.13%	MIRACLEIND	16.30	16.90	15.12	-3.55%	7.80%
NORTHERN	227.5	211.1	199.355	7.77%	14.12%	LEGACYFOOT	24.90	25.80	24.77	-3.49%	0.52%
IBNSINA	108.9	102.1	94.575	6.66%	15.15%	BDWELDING	25.10	26.70	21.19	-5.99%	18.48%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)										
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	76.53	55.32	0.08	0.07	38.3%	39334.14	39166.14	14.21%	14.17%	0.4%
Cement	41.83	30.15	0.05	0.04	38.7%	20889.35	20752.45	7.55%	7.51%	0.7%
Ceramics	10.08	9.30	0.01	0.01	8.3%	2902.60	2933.89	1.05%	1.06%	-1.07%
Engineering	164.69	171.96	0.18	0.22	-4.23%	15192.25	15287.18	5.49%	5.53%	-0.62%
Food & Allied Product	41.90	37.68	0.05	0.05	11.2%	24511.31	24240.71	8.86%	8.77%	1.1%
Insurance	10.48	8.46	0.01	0.01	24.0%	7323.54	7235.69	2.65%	2.62%	1.2%
IT	14.35	5.42	0.02	0.01	164.5%	579.75	558.80	0.21%	0.20%	3.7%
Jute	0.96	0.72	0.00	0.00	32.8%	80.65	77.36	0.03%	0.03%	4.2%
Miscellaneous	39.04	34.02	0.04	0.04	14.8%	8317.44	8285.92	3.01%	3.00%	0.4%
Mutual Fund	17.73	13.94	0.02	0.02	27.2%	3507.87	3448.96	1.27%	1.25%	1.7%
NBFI	24.69	26.77	0.03	0.03	-7.78%	8094.37	8108.23	2.92%	2.93%	-0.17%
Paper & Printing	4.52	5.33	0.00	0.01	-15.28%	249.52	252.18	0.09%	0.09%	-1.05%
Pharmaceuticals & Chemicals	117.69	104.45	0.13	0.13	12.7%	42927.71	42947.29	15.51%	15.54%	-0.05%
Power & Energy	160.33	164.57	0.18	0.21	-2.58%	40628.68	40782.75	14.68%	14.76%	-0.38%
Service & Real Estate	12.93	16.02	0.01	0.02	-19.26%	2028.15	2052.42	0.73%	0.74%	-1.18%
Tannery	3.16	6.54	0.00	0.01	-51.67%	2450.76	2466.72	0.89%	0.89%	-0.65%
Telecommunication	19.79	14.70	0.02	0.02	34.7%	46313.67	46477.19	16.73%	16.82%	-0.35%
Textile	95.54	69.60	0.11	0.09	37.3%	8917.71	8838.12	3.22%	3.20%	0.9%
Travel & Leisure	49.42	13.43	0.05	0.02	268.0%	2522.32	2477.41	0.91%	0.90%	1.8%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
ISLAMIBANK	GP	Bank	8.58	NBFI	32.00
UPGDCL	TITASGAS	Cement	44.80	Paper & Printing	74.53
MARICO	PRIMEBANK	Ceramics	35.55	Pharmaceuticals & Chemicals	30.29
OLYMPIC	BSRMLTD	Engineering	36.71	Power & Energy	16.91
BATBC	SOURPHARMA	Food & Allied Product	36.04	Service & Real Estate	43.17
SUMITPOWER	SPCL	Insurance	14.57	Tannery	34.19
PREMIERCEM	DESCO	IT	18.55	Telecommunication	29.47
LAFSURCEML	POWERGRID	Jute	132.09	Textile	17.05
UNITEDAIR	MPETROLEUM	Miscellaneous	37.70	Travel & Leisure	16.18
FBFIF	LINDEBD				

## Important News

### Company News:

**MARICO: Q1 Financials (Q1 Un-audited):** EPS for April-June, 2015 was Tk. 14.42 as against Tk. 14.82 for April-June, 2014; NOCFPS was Tk. 30.71 for April-June, 2015 as against Tk. 7.71 for April-June, 2014. NAV per share was Tk. 68.77 as of June 30, 2015 and Tk. 54.35 as of March 31, 2015.

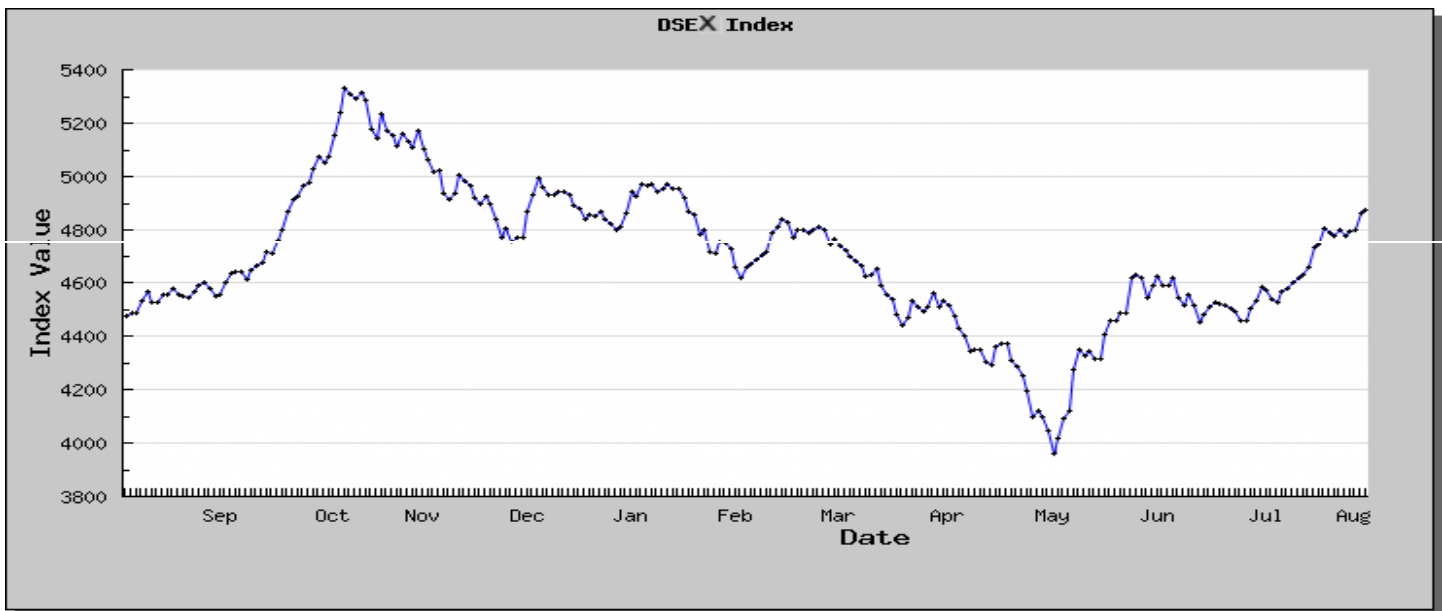
**FAREASTLIF: Q2 Financials: (Q2 Un-audited):** Increase in life revenue account for April-June, 2015 was Tk. 147.66 million as against increase of Tk. 675.83 million for April-June, 2014. Whereas increase in life insurance fund for Jan- June, 2015 was Tk. 249.49 million with total life insurance fund of Tk. 29,112.55 million as against increase of Tk. 914.80 million and Tk. 26,162.83 million respectively for Jan-June, 2014.

## Recent Dividend Declaration

Ticker	Dividend	Record Date
Sandhani Life Insurance Co. Ltd.	22%B	12.08.15
National Bank Limited	10%B	30.08.15
Square Pharmaceuticals Limited	30%C & 12.50%B	13.08.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Graph for last one year



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