

Today's Market Overview



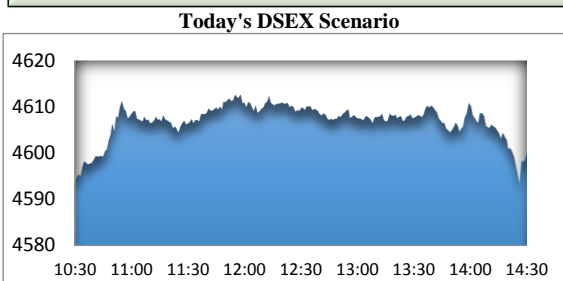
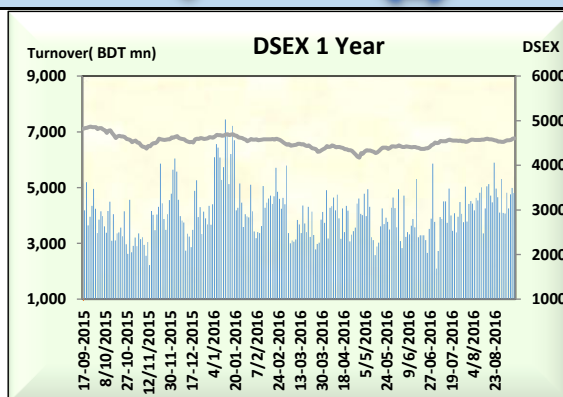
Thursday, September 08, 2016

DSEX	4,601.09	0.14%	Issues Traded	Advanced 121	Declined 143	Unchanged 58
Turnover (BDT mn)	4,807.50	-3.58%				

Market continued the gaining streak for the seven trading sessions with a sluggish turnover. The premier bourse of the nation opened with a positive mood and continued the same mood till the closure. Interesting behavior found in last session before long eid vacation. Market was stable in one place throughout the session but in the last moment it observed some shaky behavior. Market tested the 4600 DSEX mark after the mid-January of this year and closed above it. Investors' participation was very impressive in last day before eid though it was bit lesser than the last day. Most of the major sectors performed mixed though some small cap stocks observed harshness. Major and improved concentration occurred in Bank, cement, Food & Telecom. Among the other two indices Ds30 failed to put green while DSES the shariah based index kept the momentum. Cement was the best gainer followed by Food & bank while Jute was the worst loser followed by IT & Service.

The general gauge DSEX ended at 460.09 with an advance of +0.14% which added 6.41 points to the broad DSEX. The Turnover declined slightly by -3.58% which was 179 million BDT poorer than that of previous day and finally finished the mark at 4807.50 million BDT. A total of 121 issues advanced with 143 declined & 58 remained unchanged. Sectors that improved were: Bank (+0.43%) Cement (+1.06%) Ceramics (+0.25%) Food (0.74%) NBFI (+0.42%) Power (+0.26%) Textiles (+0.13%) & Sectors that declined were: Engineering (-0.41%) Insurance (-0.15%) IT (-1.73%) Jute (-1.83%) Paper (-0.68%) Pharmaceuticals (-0.23%) Service (-1.16%) Tannery (-0.08%) Telecom (-0.29%) Travel (-1.32%).

LAFSURCEML topped in the Volume chart with a turnover of 32.71 BDT crore. SEMLLECMF ranked top in gainer chart with a price hike of +9.7% and GEMINISEA topped in the loser chart with a decline of -28.3 % from its prevailing price. BATBC led the way in the index mover chart while ISLAMIBANK played the shatter part.



Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.87	
DSEX	4601.09	6.41	0.14%	DSEX Week H/L	4595/4523	M.Cap	3205072.5	
DSES	1108.66	(2.34)	-0.21%	Group Performances				
DS30	1759.66	(2.62)	-0.15%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,468,522.53	0.1%	4,212.02	0.3%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,062.54	-0.1%	56.12	-41.4%
4807.50	(179)	-3.58%		Group N	66,597.91	-3.0%	400.45	-22.7%
				Group Z	39,231.24	0.6%	63.59	19.8%

Top Ten Volume (in BDT. crore)											
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding	
LAFSURCEML	32.71	18.49	9.64	76.9%	239.3%	80.4	79	1.8%	274,244,180.0	9%	
SPCL	19.11	26.78	18.90	-28.7%	1.1%	174.2	172.9	0.8%	362,944,698.6	5%	
ISLAMIBANK	18.31	7.47	5.51	145.0%	232.3%	30	31.4	-4.5%	15,218,280.0	19%	
UPGDCL	17.77	13.02	4.90	36.5%	263.0%	150.9	150.1	0.5%	341,775,000.0	13%	
TRUSTBANK	13.78	3.28	3.74	320.2%	268.1%	23.4	23	1.7%	190,686,141.8	9%	
SQURPHARMA	13.44	10.32	10.08	30.3%	33.4%	264	264.2	-0.1%	276,739,950.1	61%	
OLYMPIC	13.41	8.60	7.81	56.0%	71.8%	302	303.9	-0.6%	137,132,037.0	19%	
DOREENPWR	11.76	13.46	7.77	-12.6%	51.3%	73.2	71.9	1.8%	190,417,988.2	27%	
GPHISPAT	10.85	2.99	2.30	262.5%	370.9%	29.9	29.3	2.0%	294,400,000.0	24%	
NLTUBES	9.86	10.26	12.40	-3.9%	-20.5%	125.6	127.9	-1.8%	54,285,000.0	38%	

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

 **Top Ten Gainer**

Top Ten Loser 

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
SEMLLECMF	10.2	9.3	NM	9.7%	NM	GEMINISEA	910.50	1,270.50	1,321.77	-28.3%	-31.1%
SAVAREFR	50.8	47.3	49.705	7.4%	2.2%	MODERNDYE	239.90	262.20	249.02	-8.5%	-3.7%
BANKASIA	19.1	17.9	16.795	6.7%	13.7%	ISLAMIBANK	30.00	31.40	30.16	-4.5%	-0.5%
CMCKAMAL	14.4	13.5	13.335	6.7%	8.0%	JUTESPINN	56.20	58.40	61.22	-3.8%	-8.2%
MIDASFIN	17.5	16.5	16.555	6.1%	5.7%	BDAUTOCA	48.00	49.80	43.24	-3.6%	11.0%
SONARGAON	25.1	8	8.685	5.0%	-3.3%	FEDERALINS	10.80	11.20	10.37	-3.6%	4.2%
EXIM1STMF	6.6	6.3	6.845	4.8%	-3.6%	KARNAPHULI	11.20	11.60	10.88	-3.4%	3.0%
DHAKABANK		16.8	16.535		NM	PROVATHINS	12.00	12.40	11.83	-3.2%	1.4%
ASIAINS	13.2	12.7	12.645	3.9%	4.4%	ITC	51.80	53.30	47.35	-2.8%	9.4%
RNSPIN	19.2	18.5	18.8	3.8%	2.1%	DULAMIACOI	7.10	7.30	7.52	-2.7%	-5.5%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	83.88	52.58	0.18	0.11	59.53%	43005.60	42821.78	16.65%	16.60%	0.43%
Cement	39.95	30.11	0.08	0.06	32.67%	15369.40	15207.82	5.95%	5.90%	1.06%
Ceramics	3.29	2.24	0.01	0.00	47.07%	2359.59	2353.62	0.91%	0.91%	0.25%
Engineering	74.34	92.00	0.16	0.19	-19.20%	16400.17	16468.12	6.35%	6.38%	-0.11%
Food & Allied Product	25.25	17.18	0.05	0.04	47.01%	22315.64	22152.54	8.64%	8.59%	0.74%
Insurance	6.59	7.50	0.01	0.02	-12.19%	6584.44	6594.27	2.55%	2.56%	-0.15%
IT	10.20	14.51	0.02	0.03	-29.72%	958.68	975.52	0.37%	0.38%	-1.13%
Jute	0.75	1.30	0.00	0.00	-41.86%	101.80	103.71	0.04%	0.04%	-1.83%
Miscellaneous	13.97	19.72	0.03	0.04	-29.17%	8444.50	8462.88	3.27%	3.28%	-0.22%
Mutual Fund	2.33	4.18	0.00	0.01	-44.34%	3733.38	3717.87	1.45%	1.44%	0.42%
NBFI	23.61	26.87	0.05	0.06	-12.14%	8233.58	8208.96	3.19%	3.18%	0.30%
Paper & Printing	0.28	0.48	0.00	0.00	-42.73%	162.61	163.72	0.06%	0.06%	-0.68%
Pharmaceuticals & Chemicals	58.98	69.62	0.12	0.14	-15.28%	43490.71	43588.89	16.84%	16.90%	-0.23%
Power & Energy	78.33	85.23	0.17	0.18	-8.10%	36042.41	35948.05	13.96%	13.94%	0.26%
Service & Real Estate	5.86	5.95	0.01	0.01	-1.53%	1619.96	1642.37	0.63%	0.64%	-1.86%
Tannery	1.03	5.87	0.00	0.01	-82.50%	2264.80	2266.70	0.88%	0.88%	-0.98%
Telecommunication	6.35	2.65	0.01	0.01	139.74%	37767.19	37875.84	14.63%	14.68%	-0.59%
Textile	33.58	39.51	0.07	0.08	-15.02%	7548.94	7539.30	2.92%	2.92%	0.13%
Travel & Leisure	4.54	8.20	0.01	0.02	-44.68%	1827.63	1852.17	0.71%	0.72%	-1.32%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
BATBC	ISLAMIBANK	Bank	9.65	NBFI	14.35
LAFSURCEML	GP	Cement	36.35	Paper & Printing	127.39
BANKASIA	GEMINISEA	Ceramics	39.39	Pharmaceuticals & Chemicals	25.75
DHAKABANK	OLYMPIC	Engineering	33.50	Power & Energy	18.62
SIBL	MJLBD	Food & Allied Product	24.74	Service & Real Estate	25.51
PUBALIBANK	ACI	Insurance	11.71	Tannery	33.62
ABBANK	EBL	IT	46.30	Telecommunication	21.33
TITASGAS	BXPBARMA	Jute	535.74	Textile	16.84
UPGDCL	SOUTHEASTB	Miscellaneous	17.36	Travel & Leisure	18.31
BSCCL	UNIQUEHRL				

Important News

Recent Dividend Declaration

Company News:

EHL: Dividend Declaration: The Board of Directors has recommended 15% cash dividend and 5% stock dividend for the 11 months period ended on June 30, 2016. Date of AGM: 26.10.2016, Time: 10:30 AM, Venue: RAOVA Convention Hall, (HELMET Hall-1st Floor), VIP Road, Mohakhali, Dhaka-1216. Record Date: 05.10.2016. The Company has also reported EPS of Tk. 2.16, NAV per share of Tk. 67.67 and NOCFPS of Tk. (1.63) for the period from August 2015 to June 2016 which was Tk. 2.37 (restated), Tk. 66.94 (restated) and Tk. 3.06 (restated) for the period from August 2014 to July 2015.

Ticker

Dividend

Record Date

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

www.mtbcap.com

A Mutual Trust Bank Company

you can invest with us

Disclaimer

This report has been prepared by the MTB Capital Limited (MTBCL) on the basis of available information in the market and it is provided for the purposes only. It is not to be used as an offer for buying or selling any instruments. If anyone takes any action relying on this information, shall be responsible solely by him/her self for any consequences. The best care has been taken to make the report informative. MTBCL doesn't give any warrant or guarantee that the report or such information is fully accurate. The information that are provided here is the exclusive property of MTBCL and can not be distributed without prior consent of MTBCL.