

Today's Market Overview

Sunday, October 18, 2015

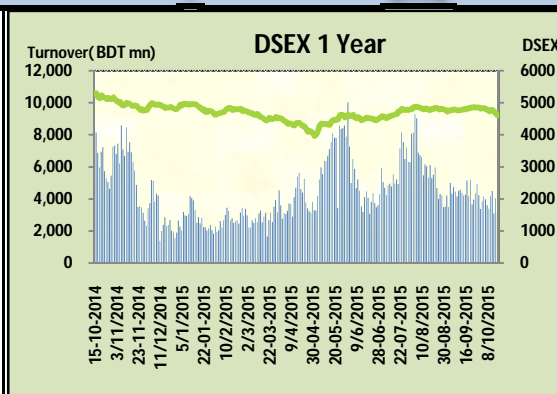


DSEX	4,608.03	-1.47%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	3,108.93	-23.14%		44	250	23

Market continued the bearish run for the third consecutive days with a sluggish turnover. Market passed an uncomfortable day as disappointment in big cap stocks made them to be panic, moreover the security concern on terror threat from US embassy created strain in investors mind. The premier bourse of the nation opened with a very negative mood and continued the same mood till the closure. It continued to dig downward vigorously as the time progressed. Participation level was very poor as the turnover was very near to the lowest value of recent past. Cement sector was in a position where it seemed investors didn't want to keep any camaraderie rapport with it. Telecom somehow managed to keep the price but Banking, NBFI along with Power and Pharmaceuticals failed to keep the faith. Other two indices DS30 & DSES the shariah based index both deprived the investors. While all the small & large sectors were suffering in shielding from abrasive sale pressure then Food & Miscellaneous put a good show.

The general gauge DSEX ended at 4608.03 with a decline of -1.5% which cut 68.60 points from the broad DSEX. The Turnover declined by -23.1% which was 936 Million BDT poorer than that of previous day and finally finished the mark at 3108.93 million BDT. A total of 44 issues advanced with 250 declined and 23 remained unchanged. Sectors that improved were: Food (+2.0%) Miscellaneous (+0.9%) & sectors that declined were: Bank (-1.0%) Cement (-5.0%) Ceramics (-2.3%) Engineering (-1.1%) NBFI (-2.0%) Pharmaceuticals (-1.3%) Telecom (-0.1%) Power (-2.2%) Textiles (-1.6%) Travel (-1.8%).

LAFSUCCEML topped in the Volume chart with a turnover of 46.65 BDT crore. KAY & QUE ranked top gainer chart with a price hike of +9.7% and SAIFPOWER topped in the loser chart with a decline of -22.6% from its prevailing price. BATBC led the way in the index mover chart while LAFSURCEML played the shatter part



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	5334/3960	Market P/E (LTM)	14.95	
DSEX	4608.03	(68.60)	-1.5%	DSEX Week H/L	4780/4608	M.Cap (mn)	3183722.9	
DSES	1094.60	(20.24)	-1.8%	Group Performances				
DS30	1743.48	(23.02)	-1.3%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,461,366.44	-1.1%	2,709.45	-12.2%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	13,612.41	-1.4%	70.02	-12.3%
3108.93	(936)	-23.1%		Group N	30,832.43	-4.7%	228.49	-63.9%
				Group Z	24,265.09	-1.9%	25.38	7.9%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
LAFSURCEML	46.65	32.82	14.02	42.2%	232.8%	83.1	89.8	-7.5%	1,161,373,500.0	30%
BSRMSTEEL	18.09	6.81	10.66	165.5%	69.7%	93.9	92	2.1%	341,775,000.0	13%
SAIFPOWER	11.47	NT	10.42	NM	10.2%	66.6	86.1	-22.6%	70,985,380.0	19%
KDSALTD	10.90	45.77	28.33	-76.2%	-61.5%	71.3	85.8	-16.9%	52,000,000.0	21%
BXPHERMA	8.71	19.55	17.11	-55.4%	-49.1%	71.8	73.7	-2.6%	386,244,234.6	50%
SQURPHARMA	7.68	6.40	9.74	19.9%	-21.1%	240.6	240.8	-0.1%	623,586,546.0	9%
BSRMLTD	7.41	3.48	6.89	112.9%	7.6%	122.2	119.9	1.9%	173,351,038.0	9%
GP	7.08	11.94	9.96	-40.7%	-28.9%	244.6	244.5	0.0%	1,350,300,022.0	4%
UNITEDAIR	6.49	11.32	7.80	-42.7%	-16.7%	9.7	10	-3.0%	624,808,800.0	74%
CVOPRL	6.10	8.52	4.16	-28.4%	46.7%	443.8	449.1	-1.2%	19,800,000.0	34%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
KAY&QUE	17	15.5	15.12	9.7%	12.4%	SAIFPOWER	66.60	86.10	86.41	-22.6%	-22.9%
IPDC	23	21.3	19.97	8.0%	15.2%	MODERNDYE	126.30	140.10	154.63	-9.9%	-18.3%
BRACBANK	49.3	47.3	43.985	4.2%	12.1%	OAL	42.60	46.30	49.94	-8.0%	-14.7%
AZIZPIPES	40.6	39.1	27.795	3.8%	46.1%	ORIONINFU	45.60	49.30	55.70	-7.5%	-18.1%
MIRACLEIND	16.5	15.9	16.945	3.8%	-2.6%	LAFSURCEMI	83.10	89.80	102.84	-7.5%	-19.2%
MEGHNA PET	5.7	5.5	5.825	3.6%	-2.1%	APEXFOODS	104.60	112.50	131.20	-7.0%	-20.3%
BERGERPBL	2109.8	2038.9	2140.445	3.5%	-1.4%	PARAMOUNT	11.20	12.00	12.15	-6.7%	-7.8%
BATBC	2983.8	2884.9	2934.48	3.4%	1.7%	CENTRALINS	16.80	18.00	17.78	-6.7%	-5.5%
PADMALIFE	30.9	29.9	29.94	3.3%	3.2%	AFCAGRO	54.80	58.60	60.33	-6.5%	-9.2%
MEGCONMILK	8.3	8.1	7.985	2.5%	3.9%	ZAHINTEX	23.70	25.30	23.20	-6.3%	2.2%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	29.10	50.99	0.10	0.13	-42.9%	41457.23	41881.98	16.41%	16.38%	-1.0%	
Cement	49.01	41.07	0.16	0.11	19.3%	15999.49	16839.26	6.33%	6.58%	-5.0%	
Ceramics	3.17	5.67	0.01	0.01	-44.2%	2689.42	2752.16	1.06%	1.08%	-2.3%	
Engineering	55.23	80.46	0.18	0.21	-31.4%	14704.25	14866.31	5.82%	5.81%	-1.1%	
Food & Allied Product	10.51	13.93	0.03	0.04	-24.6%	24482.74	24001.95	9.69%	9.39%	2.0%	
Insurance	3.58	3.80	0.01	0.01	-5.7%	6893.15	7052.44	2.73%	2.76%	-2.3%	
IT	1.59	1.16	0.01	0.00	36.7%	503.41	518.61	0.20%	0.20%	-2.9%	
Jute	0.40	0.67	0.00	0.00	-40.6%	95.27	96.40	0.04%	0.04%	-1.2%	
Miscellaneous	12.01	18.91	0.04	0.05	-36.5%	8572.08	8491.88	3.39%	3.32%	0.9%	
Mutual Fund	6.42	7.69	0.02	0.02	-16.5%	3508.01	3570.25	1.39%	1.40%	-1.7%	
NBFI	10.80	15.22	0.04	0.04	-29.0%	8050.67	8212.41	3.19%	3.21%	-2.0%	
Paper & Printing	0.70	0.75	0.00	0.00	-6.6%	197.29	204.50	0.08%	0.08%	-3.5%	
Pharmaceuticals & Chemicals	36.05	45.44	0.12	0.12	-20.7%	40080.85	40592.63	15.86%	15.87%	-1.3%	
Power & Energy	33.28	38.55	0.11	0.10	-13.7%	36390.24	37222.37	14.40%	14.56%	-2.2%	
Service & Real Estate	14.44	3.39	0.05	0.01	326.2%	1854.94	2021.85	0.73%	0.79%	-8.3%	
Tannery	2.83	3.16	0.01	0.01	-10.5%	2498.61	2506.28	0.99%	0.98%	-0.3%	
Telecommunication	8.15	13.85	0.03	0.04	-41.2%	34623.42	34648.90	13.70%	13.55%	-0.1%	
Textile	17.06	23.42	0.06	0.06	-27.2%	7925.71	8057.89	3.14%	3.15%	-1.6%	
Travel & Leisure	7.17	12.52	0.02	0.03	-42.7%	2153.91	2193.88	0.85%	0.86%	-1.8%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
BATBC	LAFSURCEML	Bank	9.07	NBFI	30.66
BERGERPBL	MARICO	Cement	29.63	Paper & Printing	66.86
BRACBANK	UPGDCL	Ceramics	37.02	Pharmaceuticals & Chemicals	26.63
BSRMSTEEL	SAIFPOWER	Engineering	33.65	Power & Energy	15.27
BSRMLTD	MJLBD	Food & Allied Product	35.45	Service & Real Estate	40.54
IPDC	DESCO	Insurance	13.84	Tannery	34.15
GP	TITASGAS	IT	16.27	Telecommunication	22.64
BATASHOE	OLYMPIC	Jute	156.65	Textile	16.49
JAMUNABANK	KDSALTD	Miscellaneous	34.49	Travel & Leisure	13.97
IFADAUTOS	BXPHERMA				

Important News

Company News:

MARICO: Interim Dividend Declaration and expansion of the plants: The Board of Directors of the Company has declared 300% interim cash dividend for the year ending on 31 March 2016 based on 6 months financials for the period ended on 30th September, 2015. Record date for entitlement of interim cash dividend: 08.11.2015. The Board has also approved Tk. 22.00 crore for capital expenditure for further expansion of the plants.

BSRMLTD: Q3 Financials: (Q3 Un-audited): EPS was Tk. 0.85 for July-September, 2015 as against Tk. 0.50 for July-September, 2014; EPS was Tk. 1.96 for January-September, 2015 as against Tk. 1.33 for January-September, 2014. NOCFPS was Tk. (9.86) for January-September, 2015 as against Tk. (8.01) for January-September, 2014. NAV per share was Tk. 53.57 as of September 30, 2015 and Tk. 54.95 as of December 31, 2014.

BSRMSTEEL: Q3 Financials: (Q3 Un-audited): Consolidated EPS was Tk. 1.71 for July-September, 2015 as against Tk. 0.51 for July-September, 2014; Consolidated EPS was Tk. 4.79 for January-September, 2015 as against Tk. 2.90 for January-September, 2014. Consolidated NOCFPS was Tk. 16.72 for January-September, 2015 as against Tk. (5.62) for January-September, 2014. Consolidated NAV per share was Tk. 28.68 as of September 30, 2015 and Tk. 25.34 as of December 31, 2014.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Beach Hatchery Ltd.	5%B	28.10.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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