

Today's Market Overview

Wednesday, August 12, 2015

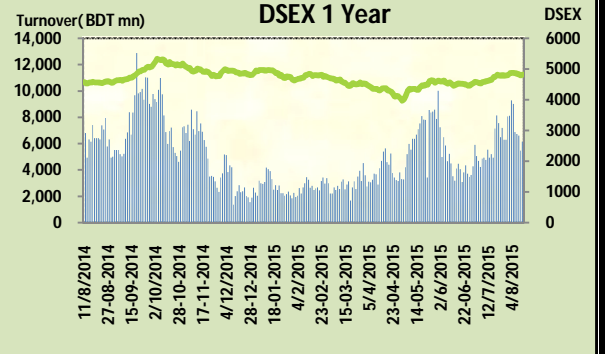


DSEX	4,821.62	0.63%	Issues Traded	↑ Advances 183	↓ Declines 75	↔ Unchanged 51
Turnover (BDT mn)	6,157.91	12.6%				

Lucrative price range in some big cap stocks really provoked the dynamic investors to take optimistic position as the market ended with gain after downfalls of consecutive four days with an improved turnover. The premier bourse of the nation delayed to open as Dhaka Stock Exchange failed to drive in due time. The trading session started after one hour forty minutes later than scheduled time but continued for regular four hours. DSEX opened with a flying mood and continued the same mood till the closure. Banking Sectors along with Ceramics & Engineering dominated the market to push it above the 4800 mark again. Other two indices DS30 & DSES the shariah based index outperformed today. Telecom, NBFI & Pharmaceuticals remained poor in the sideline like the previous trading session.

The general gauge DSEX ended at 4821.62 with an advance of +12.6% which added 30.15 points to the broad DSEX. The Turnover advanced by +12.58% which was 688 Million BDT healthier than that of previous day and finally finished the mark at 6157.91 million BDT. A total of 183 issues advanced with 75 declined and 51 remained unchanged. Sectors that improved were: Bank (+1.33%) Ceramics (+3.00%) Engineering (+2.52%) Insurance (+1.0%) IT (+1.47%) Power (+0.99%) Service (+3.50%) Textile (1.47%) Travel (0.70%) & sectors that declined were: Pharmaceuticals (-0.4%) Telecom (-0.2%) NBFI (-0.3%) Miscellaneous (-0.8%).

UPGDCL topped in the Volume chart with a turnover of 27.84 BDT crore. ISLAMIBANK ranked top gainer chart with a price hike of +9.96% and MIDASFIN topped in the loser chart with a decline of -5.4% from its prevailing price. ISLAMIBANK led the way in the index mover chart while RENATA played the shatter part.



Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	5334/3960	Market P/E (LTM)	16.31	
DSEX	4821.62	30.15	0.63%	DSEX Week H/L	4822/4791	M.Cap (mn)	3365869.5	
DSES	1192.75	8.63	0.73%	Group Performances				
DS30	1868.14	8.65	0.47%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,678,799.27	0.54%	5,566.69	10.35%
Today's Turnover(TT) (mn.)	Change In BDT (mn.)	% Change		Group B	13,903.41	0.23%	106.77	-4.9%
6157.91	688	12.58%		Group N	26,581.86	-0.1%	204.63	10.23%
				Group Z	25,447.10	1.04%	65.38	32.64%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
UPGDCL	27.84	37.74	23.43	-26.2%	18.80%	165.5	159.2	4.0%	362,944,698.6	5%
RSRMSTEEL	21.37	9.91	7.20	115.63%	196.92%	65	61.6	5.5%	65,520,000	41%
SPCL	20.63	7.71	15.65	167.65%	31.81%	192.9	183.3	5.2%	133,137,900.00	19%
AL-HAJTEX	18.67	7.82	5.91	138.66%	215.90%	135.6	131.5	3.1%	15,230,211.60	72%
SQURPHARMA	17.22	14.24	18.19	20.94%	-5.3%	268	267.6	0.1%	623,586,546.00	9%
EMERALDOIL	15.84	8.68	4.62	82.42%	242.83%	46.1	42.9	7.5%	49,350,000.00	38%
ISLAMIBANK	15.61	23.97	10.57	-34.9%	47.70%	28.7	26.1	10.0%	1,609,990,668.00	21%
FARCHEM	14.90	16.88	12.57	-11.8%	18.49%	57.8	56.6	2.1%	109,237,878.00	12%
BENGALWTL	13.82	12.03	7.45	14.94%	85.59%	80.7	78.7	2.5%	75,600,000.00	16%
BSRMLTD	13.73	9.55	13.22	43.77%	3.81%	119.4	111.3	7.3%	173,351,038.00	9%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
ISLAMIBANK	28.7	26.1	22.75	9.96%	26.15%	MIDASFIN	14.00	14.80	13.38	-5.4%	4.63%
APEXTANRY	134.7	122.5	118.835	9.96%	13.35%	GEMINISEA	452.10	471.30	326.68	-4.1%	38.39%
SAIHAMCOT	21.2	19.3	20.465	9.84%	3.59%	PRIMEINSUR	15.10	15.70	15.18	-3.8%	-0.49%
EMERALDOIL	46.1	42.9	40.645	7.46%	13.42%	SONARGAON	8.50	8.80	8.63	-3.4%	-1.45%
BSRMLTD	119.4	111.3	94.255	7.28%	26.68%	RENATA	1,212.20	1,254.20	1,191.30	-3.3%	1.75%
SONALIANS	139.1	129.9	115.945	7.08%	19.97%	GLOBALINS	13.00	13.40	13.96	-3.0%	-6.88%
RAHIMAFOD	45.5	42.5	36.88	7.06%	23.37%	TOSRIFA	29.20	30.00	31.38	-2.7%	-6.93%
QSMRDYCELL	67.4	63.3	59.73	6.48%	12.84%	RENWICKJA	285.80	293.20	259.21	-2.5%	10.26%
PROGRESLIF	55.9	52.9	56.25	5.67%	-0.62%	PRAGATILIF	102.00	104.60	94.88	-2.5%	7.51%
RSRMSTEEL	65	61.6	57.705	5.52%	12.64%	FBFIF	7.90	8.10	7.61	-2.5%	3.81%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)										
Sector	Trade Volume		MKT Turnover %		% Δ in	Market Capitalization		% of Total MC		% Δ
	Today	Yesterday	Today	Yesterday	Turnover	Today	Yesterday	Today	Yesterday	in MC
Bank	35.34	44.53	0.06	0.08	-20.6%	39240.84	38727.29	14.32%	14.21%	1.33%
Cement	17.48	17.24	0.03	0.03	1.38%	20427.31	20432.12	7.46%	7.50%	0.0%
Ceramics	9.00	4.01	0.02	0.01	124.36%	2910.37	2825.69	1.06%	1.04%	3.00%
Engineering	135.00	100.04	0.23	0.19	34.95%	15621.59	15238.31	5.70%	5.59%	2.52%
Food & Allied Product	29.79	25.13	0.05	0.05	18.58%	24281.33	24195.35	8.86%	8.88%	0.36%
Insurance	15.46	8.57	0.03	0.02	80.44%	7383.37	7310.07	2.70%	2.68%	1.00%
IT	4.35	3.85	0.01	0.01	12.74%	555.52	547.47	0.20%	0.20%	1.47%
Jute	2.53	1.14	0.00	0.00	122.26%	97.95	93.58	0.04%	0.03%	4.66%
Miscellaneous	18.62	21.95	0.03	0.04	-15.2%	8256.18	8321.09	3.01%	3.05%	-0.8%
Mutual Fund	8.94	17.42	0.02	0.03	-48.7%	3459.69	3456.51	1.26%	1.27%	0.09%
NBFI	12.81	11.34	0.02	0.02	12.93%	7961.59	7984.29	2.91%	2.93%	-0.3%
Paper & Printing	1.60	1.45	0.00	0.00	10.53%	241.72	240.07	0.09%	0.09%	0.69%
Pharmaceuticals & Chemicals	83.83	82.41	0.14	0.16	1.73%	42263.59	42420.72	15.43%	15.57%	-0.4%
Power & Energy	96.04	99.20	0.16	0.19	-3.2%	40068.28	39675.60	14.63%	14.56%	0.99%
Service & Real Estate	10.23	5.82	0.02	0.01	75.64%	2014.50	1946.44	0.74%	0.71%	3.50%
Tannery	9.90	3.17	0.02	0.01	211.95%	2482.98	2447.71	0.91%	0.90%	1.44%
Telecommunication	14.80	17.83	0.03	0.03	-17.0%	45248.41	45333.95	16.52%	16.64%	-0.2%
Textile	69.08	53.14	0.12	0.10	30.00%	8942.77	8813.04	3.26%	3.23%	1.47%
Travel & Leisure	12.15	12.38	0.02	0.02	-1.9%	2475.66	2458.37	0.90%	0.90%	0.70%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
ISLAMIBANK	RENATA	Bank	8.50	NBFI	31.22
UPGDCL	GP	Cement	43.51	Paper & Printing	71.67
BSRMLTD	BERGERPBL	Ceramics	36.94	Pharmaceuticals & Chemicals	29.90
SPCL	MARICO	Engineering	38.64	Power & Energy	17.19
BSRMSTEEL	LAFSURCEML	Food & Allied Product	35.54	Service & Real Estate	42.81
RAK CERAMIC	TITASGAS	Insurance	14.61	Tannery	34.09
KPCL	LINDEBD	IT	17.81	Telecommunication	29.43
DELTALIFE	DBH	Jute	161.72	Textile	18.30
HEIDELBCEM	SHAHJABANK	Miscellaneous	37.85	Travel & Leisure	16.01
DUTCHBANGL	EXIMBANK				

Important News

Company News:

ATCSLGF: Dividend Declaration: The Trustee Committee of the Fund has approved the audited accounts of the Fund for the year ended 30th June 2015. The Fund reported net profit of Tk. 37,845,219.00 with earnings per unit of Tk. 0.62. Taking into consideration previous years retained earnings of Tk. 82,463,773.00 the Board has approved 7.50% Cash dividend and a dividend of 2.50% on the Capital Fund of Tk. 605,905,000.00 (cont.1)

(continuation news of ATCSLGF): in the form of Re-Investment Units to be issued at a valuation based on last published NAV per unit before Record date. Record date: 01.09.2015. (end)

Recent Dividend Declaration

Ticker	Dividend	Record Date
Sandhani Life Insurance Co. Ltd.	22%B	12.08.15
National Bank Limited	10%B	30.08.15
Square Pharmaceuticals Limited	30%C & 12.50%B	13.08.15
Navana CNG Limited	15%C	18.08.15
Berger Paints Bangladesh Limited	100%C (Interim)	20.08.15
Shasha Denim Limited	10%C (Interim)	20.08.15
Apex Spinning	20%C	18.08.15
Sunlife Insurance Limited	6%B	18.08.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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