

# Today's Market Overview



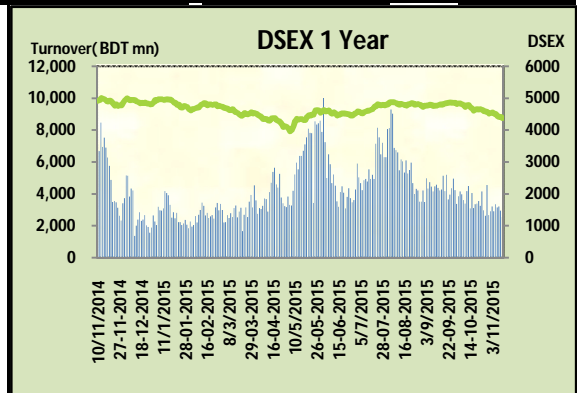
Wednesday, November 11, 2015

<b>DSEX</b>	4,371.54	<b>-0.88%</b>	<b>Issues Traded</b>	<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>
<b>Turnover (BDT mn)</b>	2,550.29	<b>-13.28%</b>		95	185	34

Market remained in the bearish orbit for the consecutive six trading sessions with a very sluggish turnover. Market started with some positive stance like the previous day but failed again and closed in the deep red zone. We have seen a recovery movement during the midsession but strong sellers snatched away that momentum and stooped down the market vigorously in last session. DSEX dipped sown below the 4400 mark which was lowest in 116 trading days. Most of the major sectors failed again and found no leniency from the investors. Power sectors remained in irritation while Service got some concentration. Other two indices DS30 & DSES the shariah based index both ill performed today. Food, Jute & Service was the gainer while other major sectors failed to gain any.

The general gauge DSEX ended at 4371.54 with a decline of -0.9% which cut 39.03 points from the broad DSEX. The Turnover Declined by -13.3% which was 390 Million BDT poorer than that of previous day and finally finished the mark at 2550.29 million BDT. A total of 95 issues advanced with 185 declined and 34 remained unchanged. Sectors that improved were: Jute (+3.6%) Food (+0.6%) Service (+0.3%) & sectors that declined were: Bank (-0.5%) cement (-1.6%) Ceramics (-1.4%) Engineering (-1.4%) Miscellaneous (-0.4%) NBFI (-0.1%) Power (-3.5%) Telecom (-1.1%) Travel (-0.9%) Textiles (-0.3%)

TITASGAS topped in the Volume chart with a turnover of 39.69 BDT crore. SONALIANSH ranked top gainer chart with a price hike of +10% and STANDARINS topped in the loser chart with a decline of -10.0% from its prevailing price. BEXIMCO led the way in the index mover chart while TITASGAS played the shatter part.



Index Scenario				Market Highlights				
	<b>INDEX</b>	<b>Change</b>	<b>% Changes</b>	<b>DSEX 52 week H/L</b>	5334/3960	<b>Market P/E (LTM)</b>	14.19	
	<b>DSEX</b>	4371.54	(39.03)	<b>DSEX Week H/L</b>	4502/4371	<b>M.Cap (mn)</b>	3084800.9	
	<b>DSES</b>	1055.00	(11.17)	<b>Group Performances</b>				
	<b>DS30</b>	1664.52	(16.96)	<b>Category</b>	<b>Mkt Cap (mn.)</b>	<b>Δ % M.Cap</b>	<b>Turnover BDT (mn)</b>	<b>Δ % Turnover</b>
				<b>Group A</b>	2,348,703.59	-1.1%	2,142.40	-12.9%
				<b>Group B</b>	12,501.88	-0.1%	67.27	-22.1%
				<b>Group N</b>	28,862.35	-0.9%	176.86	-45.7%
				<b>Group Z</b>	22,781.29	-1.4%	42.36	-31.2%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
TITASGAS	39.69	21.69	7.57	83.0%	424.1%	49	54.3	-9.8%	989,221,831.0	25%
SAIFPOWER	10.66	5.83	5.85	83.0%	82.2%	67.1	66	1.7%	70,985,380.0	19%
IFADAUTOS	8.46	18.90	11.83	-55.2%	-28.5%	119	119	0.0%	115,000,000.0	17%
BEXIMCO	7.89	4.59	3.38	71.7%	133.6%	26.8	26.1	2.7%	691,171,354.4	65%
SQURPHARMA	7.44	11.10	8.54	-33.0%	-12.8%	250	251.3	-0.5%	623,586,546.0	9%
KDSALTD	6.59	6.40	11.02	2.9%	-40.2%	68.6	70.4	-2.6%	52,000,000.0	21%
UPGDCL	5.87	6.67	5.45	-12.0%	7.6%	136.8	140.2	-2.4%	362,944,698.6	5%
LAFSURCEML	4.74	6.90	14.86	-31.2%	-68.1%	82.3	83.7	-1.7%	1,161,373,500.0	30%
BSRMSTEEL	4.44	4.35	6.00	2.0%	-26.1%	87.5	89.7	-2.5%	341,775,000.0	13%
BXPHERMA	4.37	7.07	9.13	-38.1%	-52.1%	71.5	72.1	-0.8%	386,244,234.6	50%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
SONALIANS	133.1	121	130.5	10.0%	2.0%	STANDARINS	13.50	15.00	15.70	-10.0%	-14.0%
RAHIMAFOD	43.5	39.6	43.585	9.8%	-0.2%	TITASGAS	49.00	54.30	67.80	-9.8%	-27.7%
GEMINISEA	455.4	419.1	412.755	8.7%	10.3%	DACCADYE	13.90	15.20	16.11	-8.6%	-13.7%
ATCSLGF	7.9	7.4	7.42	6.8%	6.5%	AZIZPIPES	37.10	40.50	39.77	-8.4%	-6.7%
PHARMAID	233.1	218.7	264.45	6.6%	-11.9%	PARAMOUNT	10.40	11.20	11.62	-7.1%	-10.5%
GHAIL	21.1	19.8	23.17	6.6%	-8.9%	MITHUNKNIT	70.70	75.10	79.17	-5.9%	-10.7%
JUTESPINN	53.6	50.4	53.52	6.3%	0.1%	CVOPRL	381.40	404.00	430.28	-5.6%	-11.4%
MHSML	29.7	28.2	38.27	5.3%	-22.4%	BEACONPHAI	15.40	16.30	15.08	-5.5%	2.2%
BGIC	17	16.3	17.705	4.3%	-4.0%	DAFODILCOM	19.10	20.20	18.81	-5.4%	1.6%
CMCKAMAL	12.2	11.7	13.355	4.3%	-8.6%	MIRACLEIND	21.30	22.50	22.25	-5.3%	-4.3%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	10.85	17.16	0.05	0.06	-36.7%	38842.47	39044.11	16.12%	16.03%	-0.5%	
Cement	6.45	9.76	0.03	0.03	-33.9%	15439.18	15697.61	6.41%	6.44%	-1.6%	
Ceramics	2.44	3.49	0.01	0.01	-30.1%	2530.04	2565.53	1.05%	1.05%	-1.4%	
Engineering	41.53	59.86	0.17	0.21	-30.6%	13940.05	14135.48	5.79%	5.80%	-1.4%	
Food & Allied Product	8.46	14.75	0.04	0.05	-42.6%	23757.14	23713.31	9.86%	9.74%	0.2%	
Insurance	2.82	4.27	0.01	0.01	-33.9%	6404.92	6454.62	2.66%	2.65%	-0.8%	
IT	1.72	1.80	0.01	0.01	-4.5%	478.77	488.14	0.20%	0.20%	-1.9%	
Jute	0.65	2.54	0.00	0.01	-74.3%	93.33	90.11	0.04%	0.04%	3.6%	
Miscellaneous	14.07	15.61	0.06	0.05	-9.9%	7921.00	7951.57	3.29%	3.26%	-0.4%	
Mutual Fund	4.12	2.89	0.02	0.01	42.9%	3384.65	3399.53	1.40%	1.40%	-0.4%	
NBFI	6.83	13.16	0.03	0.05	-48.1%	7501.06	7510.48	3.11%	3.08%	-0.1%	
Paper & Printing	0.89	1.49	0.00	0.01	-39.9%	178.94	179.92	0.07%	0.07%	-0.5%	
Pharmaceuticals & Chemicals	25.57	41.57	0.11	0.14	-38.5%	39648.20	39923.48	16.45%	16.39%	-0.7%	
Power & Energy	71.12	54.62	0.30	0.19	30.2%	32384.31	33553.42	13.44%	13.78%	-3.5%	
Service & Real Estate	12.84	8.26	0.05	0.03	55.4%	1767.55	1762.39	0.73%	0.72%	0.3%	
Tannery	1.48	2.98	0.01	0.01	-50.3%	2374.21	2381.96	0.99%	0.98%	-0.3%	
Telecommunication	4.82	7.49	0.02	0.03	-35.6%	34968.61	35352.67	14.51%	14.51%	-1.1%	
Textile	19.43	22.87	0.08	0.08	-15.1%	7450.05	7471.61	3.09%	3.07%	-0.3%	
Travel & Leisure	3.75	3.67	0.02	0.01	2.0%	1885.25	1902.13	0.78%	0.78%	-0.9%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
BEXIMCO	TITASGAS	Bank	9.28	NBFI	38.28
DBH	GP	Cement	34.25	Paper & Printing	56.78
ISLAMIBANK	LAFSURCEML	Ceramics	44.23	Pharmaceuticals & Chemicals	28.39
NTC	UPGDCL	Engineering	29.33	Power & Energy	16.24
MHSML	DESCO	Food & Allied Product	32.28	Service & Real Estate	40.36
GHAIL	SQURPHARMA	Insurance	13.97	Tannery	50.36
LANKABAFIN	POWERGRID	IT	15.27	Telecommunication	23.68
TRUSTBANK	BSRMSTEEL	Jute	102.92	Textile	17.48
NCCBANK	MARICO	Miscellaneous	34.67	Travel & Leisure	12.21
OLYMPIC	BERGERPBL				

## Important News

### Company News:

**PADMAOIL: Dividend Declaration:** The Board of Directors has recommended 100% cash dividend for the year ended on June 30, 2015. Date of AGM: 13.02.2016, Time: 11:00 AM, Venue: Chittagong Boat Club, CBC CCL Convention Center, Ghat No. 11, Patenga, Chittagong. Record Date: 21.12.2015. The Company has also reported EPS of Tk. 19.63, NAV per share of Tk. 83.85 and NOCFPS of Tk. (87.90) for the year ended on June 30, 2015.

**TITASGAS: Dividend Declaration:** The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2015. Date of AGM: 22.12.2015, Time: 10:00 AM, Venue: Officers' Club, Dhaka. Record Date: 01.12.2015. The Company has also reported EPS of Tk. 8.98, NAV per share of Tk. 58.36 and NOCFPS of Tk. 10.21 for the year ended on June 30, 2015.

**TITASGAS: Q1 Financials:** EPS for July-September, 2015 was Tk. 1.57 as against Tk. 2.37 for July-September, 2014; NOCFPS was Tk. 1.37 for July-September, 2015 as against Tk. 1.49 for July-September, 2014. NAV per share was Tk. 59.94 as of September 30, 2015 and Tk. 58.36 as of June 30, 2015. It is to be noted that due to re-fixing of distribution margin the Net Profit has been reduced by 33.72% with comparison of previous years same period as well as the EPS has also been reduced from Tk. 2.37 to Tk. 1.57.

## Recent Dividend Declaration

Ticker	Dividend	Record Date
Paramount Textile Limited	16% C	15.11.2015
IFAD Autos Limited	7% C & 30% B	15.11.2015
Aamra technologies limited	10% C	16.11.2015
Anlimayam Deying Ltd.	10% C	15.11.15
Rahim Textile Mills Ltd.	40% B	17.11.15
CVO Petrochemical Refinery Limited	15% C & 25% B	15.11.15
Fu-Wang Foods Limited	15% B	19.11.15
Others PP Woven Bag Industries	15% B	23.11.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



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