

# Today's Market Overview

Thursday, January 07, 2016

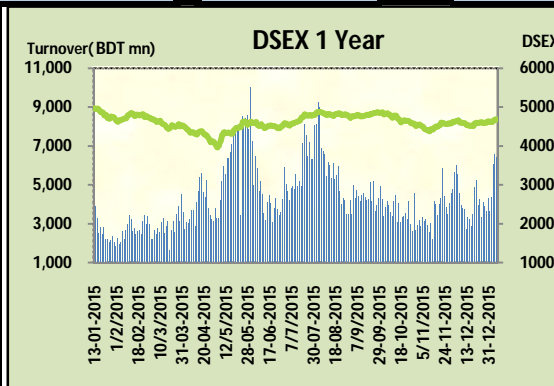


<b>DSEX</b>	4,676.08	<b>-0.08%</b>	<b>Issues Traded</b>	↑ <b>Advanced</b> 147	↓ <b>Declined</b> 134	↔ <b>Unchanged</b> 41
<b>Turnover (BDT mn)</b>	6,434.28	<b>-1.88%</b>				

Market observed a slightly negative notion after two days of Bull Run with a slightly declined turnover. Amidst the nationwide strike the premier bourse of the nation opened with a negative touch as investors went to pick some quick gain but soon after the first hour investors again rejoin the market to boost it up but late hour sale pressure mow down the market a little bit. Despite of slight downfall market was vibrant as investors were busy in picking profit and as well as taking new position in another sectors. Sector wise shifting occurred throughout the session. Few Investors from NBFI, Food & Pharmaceuticals were busy in buying new stocks. Power, Engineering & Miscellaneous remained in investors' choice list. Investors remained very enthusiastic and kept themselves busy in trading as the turnover rate was similar like previous days. Both DS30 & b DSES the shariah based index performed marginally poor. Most of the major sectors put mixed performance. Among the major sectors Power, ceramics & Bank were gainer while NBFI, Food & Engineering put negative performance.

The general gauge DSEX ended at 4676.08 with a decline of -0.1% which cut only 3.72 points from the broad DSEX. The Turnover declined slightly by -1.9% which was 123 Million BDT poorer than that of previous day and finally finished the mark at 6434.28 million BDT. A total of 147 issues advanced with 134 declined and 41 remained unchanged. Sectors that improved were: Bank (+0.1%) Ceramics (+1.0%) Power (+0.9%) Textiles (+0.2%) Service (+0.8%) Paper (+1.6%) & Sectors that declined were: Cement (-0.4%) Engineering (-0.7%) Food (-1.7%) NBFI (-0.9%) Pharmaceuticals (-0.5%) telecom (-0.2%) Travel (-0.7%).

UPGDCL topped in the Volume chart with a turnover of 41.76 BDT crore. SAMATALETH ranked top gainer chart with a price hike of +9.9 % and PRAGATIINS topped in the loser chart with a decline of -4.4% from its prevailing price. UPGDCL led the way in the index mover chart while BATBC played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4992/3960	Market P/E (LTM)	14.97	
DSEX	4676.08	(3.72)	-0.1%	DSEX Week H/L	4680/4617	M.Cap (mn)	3163755.5	
DSES	1128.67	-	0.0%	Group Performances				
DS30	1771.29	(3.70)	-0.2%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,465,837.64	-0.2%	5,515.92	-0.4%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	14,051.55	0.7%	239.78	-1.3%
6434.28	(123)	-1.9%		Group N	35,185.28	-1.7%	430.83	-20.0%
				Group Z	27,275.53	0.5%	39.39	9.0%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
UPGDCL	41.76	36.36	9.62	14.9%	334.2%	161.3	156.4	3.1%	362,944,698.6	5%
BEXIMCO	22.12	24.07	12.42	-8.1%	78.1%	31.9	31.7	0.6%	691,171,354.4	65%
BXPHERMA	21.98	22.26	18.16	-1.3%	21.1%	89.2	90	-0.9%	386,244,234.6	50%
AFTABAUTO	20.56	10.04	7.49	104.7%	174.7%	68.1	65.8	3.5%	95,732,422.0	22%
KPCL	17.27	17.47	7.02	-1.1%	146.0%	78.9	78.4	0.6%	361,284,710.0	13%
SUMITPOWER	15.85	13.62	6.63	16.4%	139.3%	41.5	41.6	-0.2%	714,284,847.2	15%
IFADAUTOS	14.70	18.78	6.85	-21.7%	114.7%	94.9	96.8	-2.0%	149,500,000.0	17%
KDSALTD	13.48	15.88	9.36	-15.1%	44.1%	87.6	90.6	-3.3%	52,000,000.0	21%
BDTHAI	12.92	13.79	3.23	-6.3%	300.0%	39	38.1	2.4%	52,335,028.9	71%
POWERGRID	12.58	6.76	2.42	86.0%	419.0%	51.1	49.7	2.8%	460,912,991.0	5%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
SAMATALETH	27.7	25.2	27.21	9.9%	1.8%	PRAGATHINS	25.90	27.10	26.05	-4.4%	-0.6%
EXIMISTMF	5.8	5.3	5.415	9.4%	7.1%	ISNLTD	15.40	16.00	15.12	-3.8%	1.9%
MIRACLEIND	33.3	30.5	24.795	9.2%	34.3%	QSMRDYCELI	125.90	130.70	114.52	-3.7%	9.9%
NFML	19.9	18.6	17.43	7.0%	14.2%	SHYAMPSUG	5.80	6.00	6.66	-3.3%	-12.9%
FUWANGCER	12.3	11.6	11.5	6.0%	7.0%	KDSALTD	87.60	90.60	85.09	-3.3%	2.9%
SPCERAMICS	11.4	10.8	10.8	5.6%	5.6%	KOHINOOR	329.60	340.80	338.47	-3.3%	-2.6%
CMCKAMAL	13.6	12.9	12.4	5.4%	9.7%	STYLECRAFT	923.30	951.00	886.69	-2.9%	4.1%
AFCAGRO	68.8	65.3	66.66	5.4%	3.2%	SALAMCRST	30.50	31.40	30.10	-2.9%	1.3%
ARGONDENIM	26.3	25	22.73	5.2%	15.7%	AGNISYSL	22.90	23.50	21.79	-2.6%	5.1%
ZEALBANGLA	6.6	6.3	6.415	4.8%	2.9%	MIDASFIN	16.00	16.40	16.22	-2.4%	-1.4%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	30.63	40.05	0.05	0.06	-23.5%	40574.56	40518.21	15.98%	15.93%	0.1%	
Cement	16.02	15.93	0.03	0.03	0.5%	14849.41	14905.02	5.85%	5.86%	-0.4%	
Ceramics	7.04	7.37	0.01	0.01	-4.5%	2761.82	2733.18	1.09%	1.07%	1.0%	
Engineering	137.96	134.66	0.22	0.21	2.5%	16179.95	16293.01	6.37%	6.41%	-0.7%	
Food & Allied Product	26.67	35.53	0.04	0.06	-24.9%	23635.64	24051.11	9.31%	9.46%	-1.7%	
Insurance	9.12	11.16	0.01	0.02	-18.3%	7481.21	7466.61	2.95%	2.94%	0.2%	
IT	5.71	8.63	0.01	0.01	-33.8%	536.75	544.74	0.21%	0.21%	-1.5%	
Jute	0.55	0.50	0.00	0.00	9.8%	85.54	85.26	0.03%	0.03%	0.3%	
Miscellaneous	53.23	45.85	0.09	0.07	16.1%	8374.75	8374.68	3.30%	3.29%	0.0%	
Mutual Fund	4.28	4.62	0.01	0.01	-7.2%	3470.88	3472.37	1.37%	1.37%	0.0%	
NBFI	25.92	31.75	0.04	0.05	-18.4%	8713.41	8791.26	3.43%	3.46%	-0.9%	
Paper & Printing	4.24	4.43	0.01	0.01	-4.5%	211.80	208.47	0.08%	0.08%	1.6%	
Pharmaceuticals & Chemicals	78.87	79.15	0.13	0.13	-0.3%	41381.39	41571.27	16.30%	16.34%	-0.5%	
Power & Energy	142.71	122.46	0.23	0.19	16.5%	35004.21	34682.30	13.79%	13.63%	0.9%	
Service & Real Estate	18.36	22.45	0.03	0.04	-18.2%	2164.44	2147.06	0.85%	0.84%	0.8%	
Tannery	4.12	3.94	0.01	0.01	4.6%	2449.41	2429.96	0.96%	0.96%	0.8%	
Telecommunication	6.57	6.53	0.01	0.01	0.5%	35815.76	35876.06	14.11%	14.10%	-0.2%	
Textile	40.16	49.18	0.07	0.08	-18.3%	8007.20	7994.90	3.15%	3.14%	0.2%	
Travel & Leisure	4.63	7.16	0.01	0.01	-35.3%	2205.47	2220.55	0.87%	0.87%	-0.7%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
UPGDCL	BATBC	Bank	9.29	NBFI	42.17
MJLBD	SQURPHARMA	Cement	32.43	Paper & Printing	90.57
POWERGRID	MARICO	Ceramics	46.86	Pharmaceuticals & Chemicals	28.10
NBL	LAFSURCEML	Engineering	31.22	Power & Energy	16.36
ACI	BSRMSTEEL	Food & Allied Product	30.14	Service & Real Estate	47.82
RENATA	BSRMLTD	Insurance	15.63	Tannery	54.82
AFCAGRO	GP	IT	23.85	Telecommunication	26.93
AFTABAUTO	TITASGAS	Jute	59.35	Textile	19.64
GPHISPAT	BERGERPBL	Miscellaneous	36.54	Travel & Leisure	18.78
KPCL	BXPBARMA				

## Important News

### Company News:

CNW: ITC: Q1 Financials

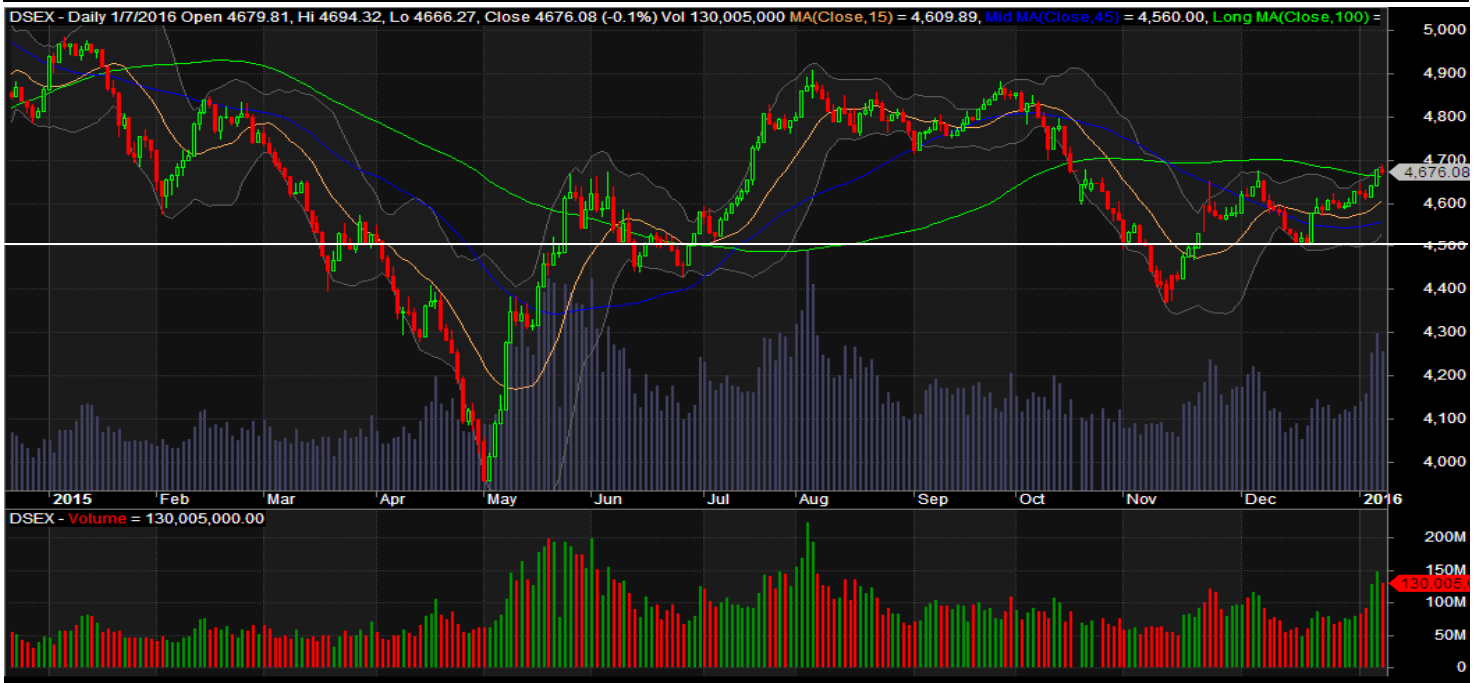
News: Company News: Information Technology Consultants Limited: (Q1): The Company has reported its profit after tax Tk. (4.14) million and basic EPS of Tk. (0.06) for the 3 (three) months (July - September, 2015) period ended on 30 September, 2015 as against profit after tax of Tk. (31.15) million and basic EPS of Tk. (0.42) for the same period of the previous year. (cont.)(Continuation news of CNW: Information Technology Consultants Limited: Q1): It is to be noted that basic EPS has been calculated based on weighted average Pre - IPO paid - up number of shares i.e. 75,000,000 shares for both periods. However, considering Post - IPO 87,000,000 number of shares the Company's basic EPS for the 3 (three) months period ended on 30 September 2015 would be Tk. (0.05) and NAV per share would be Tk. 17.35 as on 30 September, 2015. (End)

## Recent Dividend Declaration

Ticker	Dividend	Record Date
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Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



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