

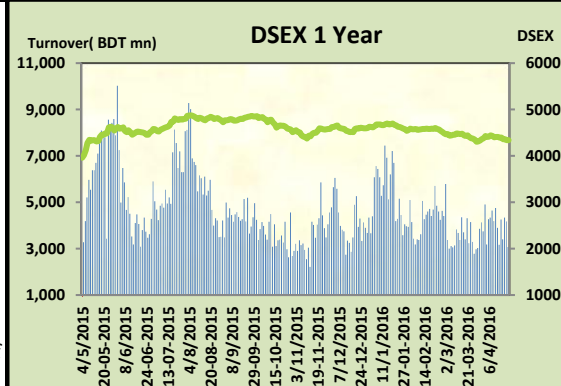
Today's Market Overview



Sunday, April 24, 2016

DSEX	4,338.25	-0.05%	Issues Traded	↑ Advanced 132	↓ Declined 143	↔ Unchanged 42
Turnover (BDT mn)	3,075.14	-26.24%				

Market continued the losing streak for the consecutive two days with a very sluggish turnover. The premier bourse of the nation opened with a very negative mood and plunged almost 20 points before the mid-session, the same mood continued till the end but market observed huge recovery stance again poor volume didn't allow the DSEX to overcome the red zone. Participation level was very poor from the very beginning of the session and most of the investors were in observing mood thus led some fear among the panic investors. Most of the major sectors performed poor while small cap stocks succeeded to grab the attention. There was no worthy concentration in any sectors as most of the investors were in offloading mood. Turnover hit the lowest mark in last sixteen days with a volume of only 3 billion. Poor participation along with disappointment with major sectors created depressed situation in market. Other two indices DS30 & DSES the shariah based index both performed poor. Jute was the best gainer followed by IT & Textiles. Engineering was the worst loser followed by Cement & NBFI. The general gauge DSEX ended at 4338.25 with a decline of -0.05% which cut only 2.10 points from the broad DSEX. The Turnover declined heavily by -26.2% which was 1094 Million BDT poorer than that of previous day and finally finished the mark at 3075.14 million BDT. A total of 132 issues advanced with 143 declined and 42 remained unchanged. Sectors that improved were: Bank (+0.2%) Food (+0.6%) IT (+2.7%) Jute (+6.9%) Pharmaceuticals (+0.3%) Tannery (+0.7%) Textiles (+0.7%) & Sectors that declined were: Cement (-1.3%) Ceramics (-1.2%) Engineering (-1.7%) Power (-0.5%) NBFI (-0.6%) Insurance (-0.6%) Service (-1.3%) Telecom (-0.1%)



MJLBD topped in the Volume chart with a turnover of 16.17 BDT crore. AZIZPIPES ranked top in gainer chart with a price hike of +9.9% and KDSLTD topped in the loser chart with a decline of -9.8% from its prevailing price. OLYMPIC led the way in the index mover chart while LAFSURCEML played the shatter part.

Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4992/3960	Market P/E (LTM)	13.78	
DSEX	4338.25	(2.10)	-0.05%	DSEX Week H/L	4391/4338	M.Cap	3079194.0	
DSES	1057.49	(0.45)	-0.04%	Group Performances				
DS30	1663.52	(2.63)	-0.16%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,350,649.33	-0.1%	2,482.27	-22.0%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,173.57	0.7%	62.91	3.6%
3075.14	(1,094)	-26.2%		Group N	43,114.67	-0.9%	296.37	-33.3%
				Group Z	39,063.41	-0.1%	88.70	-9.0%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
MJLBD	16.17	20.53	8.88	-21.2%	82.1%	106.5	105.5	0.9%	274,244,180.0	9%
UPGDCL	11.00	13.08	6.98	-15.9%	57.6%	160.6	162.3	-1.0%	362,944,698.6	5%
IBNSINA	10.61	8.60	10.03	23.4%	5.8%	211.8	218.3	-3.0%	22,453,200.0	46%
DOREENPWR	9.54	12.30	18.84	-22.4%	-49.3%	65.9	66.7	-1.2%	80,000,000.0	23%
LAFSURCEML	8.02	4.93	5.15	62.8%	55.6%	60.5	62.2	-2.7%	1,161,373,500.0	30%
KPCL	7.50	6.78	2.90	10.7%	158.3%	70.9	73.7	-3.8%	361,284,710.0	13%
ACI	6.90	12.15	7.93	-43.2%	-13.0%	580.6	585	-0.8%	39,553,240.3	27%
BXPHERMA	6.85	11.59	5.98	-40.9%	14.6%	83.9	83.4	0.6%	386,244,234.6	50%
SQURPHARMA	6.54	9.28	6.26	-29.5%	4.5%	257.6	256.6	0.4%	623,586,546.0	9%
KEYACOSMET	6.32	6.19	11.66	2.1%	-45.8%	12.8	12.8	0.0%	707,702,444.0	66%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

 **Top Ten Gainer**

Top Ten Loser 

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
AZIZPIPES	45.5	41.4	34.27	9.9%	32.8%	KDSALTD	58.70	65.10	69.98	-9.8%	-16.1%
ZAHEENSPIN	20.5	18.7	22.275	9.6%	-8.0%	CENTRALPHL	16.60	18.30	19.33	-9.3%	-14.1%
CMCKAMAL	18.3	16.7	19.22	9.6%	-4.8%	BEACHHATCI	11.30	12.20	13.25	-7.4%	-14.7%
SONARGAON	10.5	9.6	9.535	9.4%	10.1%	UTTARAFIN	49.60	53.30	54.39	-6.9%	-8.8%
DACCADYE	11.2	10.3	12.075	8.7%	-7.2%	ZEALBANGLA	6.90	7.40	6.14	-6.8%	12.5%
NORTHERN	258.3	237.6	238.32	8.7%	8.4%	GQBALLPEN	64.20	68.00	66.08	-5.6%	-2.8%
SAMATALETH	24.9	23.2	24.56	7.3%	1.4%	BSRMLTD	166.90	176.70	183.68	-5.5%	-9.1%
EASTLAND	20.9	19.5	20.78	7.2%	0.6%	ARAMIT	473.60	501.00	433.73	-5.5%	9.2%
CITYBANK		20.4	21.55		NM	NITOLINS	22.50	23.60	23.37	-4.7%	-3.7%
MIRACLEIND	26	24.5	27.825	6.1%	-6.6%	PRIMEINSUR	13.30	13.90	14.35	-4.3%	-7.3%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	16.22	18.71	0.06	0.05	-13.3%	36827.16	36749.35	15.11%	15.05%	0.2%
Cement	10.63	8.17	0.04	0.02	30.1%	12809.08	12977.68	5.25%	5.32%	-1.3%
Ceramics	2.22	3.09	0.01	0.01	-28.1%	2452.65	2481.47	1.01%	1.02%	-1.2%
Engineering	32.32	47.72	0.11	0.13	-32.3%	15174.53	15436.28	6.23%	6.32%	-1.7%
Food & Allied Product	12.57	11.88	0.04	0.03	5.8%	23545.19	23394.39	9.66%	9.58%	0.6%
Insurance	6.79	19.03	0.02	0.05	-64.3%	7063.24	7105.95	2.90%	2.91%	-0.6%
IT	5.00	4.67	0.02	0.01	7.2%	937.35	912.29	0.38%	0.37%	2.7%
Jute	3.56	1.05	0.01	0.00	240.2%	90.05	84.24	0.04%	0.03%	6.9%
Miscellaneous	15.56	25.66	0.05	0.07	-39.4%	8278.69	8329.59	3.40%	3.41%	-0.6%
Mutual Fund	1.75	2.30	0.01	0.01	-24.1%	3605.80	3603.89	1.48%	1.48%	0.1%
NBFI	14.58	21.32	0.05	0.06	-31.6%	7817.54	7861.45	3.21%	3.22%	-0.6%
Paper & Printing	0.24	0.34	0.00	0.00	-30.5%	156.39	157.44	0.06%	0.06%	-0.7%
Pharmaceuticals & Chemicals	61.02	72.12	0.21	0.19	-15.4%	41723.95	41588.70	17.12%	17.03%	0.3%
Power & Energy	69.43	90.19	0.24	0.24	-23.0%	34648.46	34839.49	14.21%	14.27%	-0.5%
Service & Real Estate	3.89	6.56	0.01	0.02	-40.7%	1715.68	1738.06	0.70%	0.71%	-1.3%
Tannery	0.83	1.96	0.00	0.01	-57.4%	2190.22	2174.68	0.90%	0.89%	0.7%
Telecommunication	5.98	11.16	0.02	0.03	-46.4%	35298.32	35329.65	14.48%	14.47%	-0.1%
Textile	23.66	25.49	0.08	0.07	-7.2%	7594.49	7540.30	3.12%	3.09%	0.7%
Travel & Leisure	1.74	2.68	0.01	0.01	-35.1%	1832.71	1846.24	0.75%	0.76%	-0.7%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
OLYMPIC	LAFSURCEML	Bank	7.92	NBFI	33.77
CITYBANK	BSRMLTD	Cement	25.05	Paper & Printing	81.57
MARICO	KPCL	Ceramics	33.38	Pharmaceuticals & Chemicals	26.99
SQRPHARMA	UPGDCL	Engineering	92.74	Power & Energy	17.60
RENATA	BSRMSTEEL	Food & Allied Product	30.20	Service & Real Estate	30.89
POWERGRID	UTTARAFIN	Insurance	12.89	Tannery	34.05
EBL	PADMAOIL	IT	96.40	Telecommunication	24.53
MJLBD	BRACBANK	Jute	168.60	Textile	17.01
APOLOISPAT	JAMUNAOIL	Miscellaneous	35.01	Travel & Leisure	18.78
CVOPRL	DHAKABANK				

Important News

Company News:

TRUSTBANK: Q1 Financials: (Q1 Un-audited): Consolidated EPS for January-March, 2016 was Tk. 1.10 as against Tk. 1.06 for January-March, 2015; Consolidated NOCFPS was Tk. 13.35 for January-March, 2016 as against Tk. (0.51) for January-March, 2015. Consolidated NAV per share was Tk. 22.03 as of March 31, 2016 and Tk. 18.66 as of March 31, 2015.

BDFINANCE: Dividend Declaration: The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2015. Date of AGM: 09.06.2016, Time: 10:30 AM, Venue: BCIC Auditorium, Dilkusha C/A, Dhaka. Record Date: 15.05.2016. The Company has also reported Consolidated EPS of Tk. 1.70, Consolidated NAV per share of Tk. 15.69 and Consolidated NOCFPS of Tk. (7.71) for the year ended on December 31, 2015 as against Tk. 0.94, Tk. 14.49 and Tk. (4.43) respectively for the year ended on December 31, 2014.

ISLAMICFIN: Dividend Declaration: The Board of Directors has recommended 13% cash dividend for the year ended on December 31, 2015. Date of AGM: 05.06.2016, Time: 10:30 AM, Venue: Institution of Diploma Engineers, Bangladesh (IDEB), 160/A, Kakrail, Dhaka-1000. Record Date: 15.05.2016. The Company has also reported Net Profit of Tk. 198.56 million, EPS of Tk. 1.64, NAV per share of Tk. 13.35 and NOCFPS of Tk. 1.18 for the year ended on December 31, 2015 as against Tk. 193.16 million, Tk. 1.60 (restated), Tk. 12.48 (restated) and Tk. 2.60 (restated) respectively for the year ended on December 31, 2014.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Eastern Bank Ltd.	20% C & 15% B	25.04.2016
Nitol Insurance Company Ltd.	12% B	25.04.2016
GSP Finance Company (Bangladesh) Ltd.	15.5% C	26.04.2016
Mercantile Bank Ltd.	12% C	26.04.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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