

# Today's Market Overview

Monday, August 17, 2015

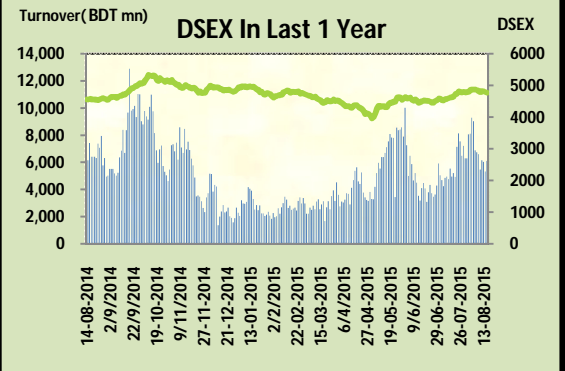


<b>DSEX</b>	4,768.01	<b>-0.33%</b>	<b>Issues Traded</b>	<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>
<b>Turnover (BDT mn)</b>	6,104.81	<b>14.4%</b>		118	159	41

Market continued the losing streak for the consecutive third days. Though the turnover increased heavily for the first hour's buy pressure but investors suffered in cowardice condition and thus created the market negative in late hour. The premier bourse of the nation opened with a flying start amid the huge buoyancy in some big cap stocks like bank but failed to sustain as investors went to pick the marginal gain and closed the market in red zone. Other two indices DS30 & DSES the shariah based index both performed poor. Most of the major sectors performed poor except Bank, Ceramics & NBFI. Telecom, Cement & Engineering dominated the sale side throughout the Trading session.

The general gauge DSEX ended at 4768.011 with a decline of -0.3% which cut 15.80 points from the broad DSEX. The Turnover advanced heavily by +14.4% which was 771 Million BDT healthier than that of previous day and finally finished the mark at 6104.81 million BDT. A total of 118 issues advanced with 159 declined and 41 remained unchanged. Sectors that improved were: Bank (+1.1%) Ceramics (+0.1%) NBFI (+0.2%) Jute (+3.3%) Tannery (+1.2%) & sectors that declined were: Pharmaceuticals (-0.7%) Cement (-1.8%) Insurance (-0.4%) Power (-0.7%) Engineering (-1.4%) Service (-0.1%) Textile (-0.5%) Travel (-1.4%) Miscellaneous (-1.9%) Telecom (-1.7%).

ISLAMIBANK topped in the Volume chart with a turnover of 33.72 BDT crore. APEXTANRY ranked top gainer chart with a price hike of +14.00% and JUTESPINN topped in the loser chart with a decline of -6.6% from its prevailing price. IFIC led the way in the index mover chart while GP played the shatter part.



Index Scenario				Market Highlights				
<b>INDEX</b>	<b>Change</b>	<b>% Changes</b>		<b>DSEX 52 week H/L</b>	5334/3960	<b>Market P/E (LTM)</b>	15.91	
<b>DSEX</b>	4768.01	(15.80)	-0.3%	<b>DSEX Week H/L</b>	4822/4768	<b>M.Cap (mn)</b>	3356816.1	
<b>DSES</b>	1173.81	(10.83)	-0.9%	<b>Group Performances</b>				
<b>DS30</b>	1827.92	(17.35)	-0.9%	<b>Category</b>	<b>Mkt Cap (mn.)</b>	<b>Δ % M.Cap</b>	<b>Turnover BDT (mn)</b>	<b>Δ % Turnover</b>
<b>Turnover Scenario</b>				<b>Group A</b>	2,620,342.87	-0.6%	5,666.05	13.7%
<b>Today's Turnover (mn.)</b>	<b>Change In BDT (mn.)</b>	<b>% Change</b>		<b>Group B</b>	13,798.28	-0.4%	103.16	9.8%
6104.81	771	14.4%		<b>Group N</b>	26,388.40	0.9%	218.43	46.4%
				<b>Group Z</b>	24,707.83	-0.8%	53.31	9.3%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
ISLAMIBANK	33.72	23.86	15.41	41.3%	118.8%	30.4	30.8	-1.3%	1,609,990,668.0	21%
RSRMSTEEL	24.00	27.69	10.46	-13.3%	129.5%	68.3	68.8	-0.7%	65,520,000.00	41%
SPCL	22.69	32.10	18.62	-29.3%	21.9%	195.1	198.5	-1.7%	133,137,900.00	19%
APEXTANRY	21.15	4.60	2.51	360.3%	741.2%	148.6	130.3	14.0%	15,240,000.00	37%
UPGDCL	17.88	20.33	25.48	-12.1%	-29.8%	160.7	159.8	0.6%	362,944,698.60	5%
SQURPHARMA	16.94	31.74	20.31	-46.6%	-16.6%	234.9	237	-0.9%	623,586,546.00	9%
CENTRALPHL	16.57	14.82	4.29	11.8%	285.7%	31	30.7	1.0%	81,995,000.00	20%
LAFSURCEML	16.07	10.52	27.72	52.8%	-42.0%	116.8	119.8	-2.5%	1,161,373,500.00	30%
GP	14.09	5.24	14.67	168.8%	-4.0%	311.1	316.6	-1.7%	1,350,300,022.00	4%
IFIC	12.50	2.18	2.64	473.6%	373.7%	22.6	20.6	9.7%	503,412,418.35	37%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
APEXTANRY	148.6	130.3	122.755	14.0%	21.1%	JUTESPINN	52.50	56.20	49.77	-6.6%	5.5%
APEXFOODS	161.7	147.1	123.885	9.9%	30.5%	EXIMISTMF	6.20	6.60	6.04	-6.1%	2.7%
IFIC	22.6	20.6	19.62	9.7%	15.2%	RAHIMAFOOI	40.50	42.60	38.05	-4.9%	6.4%
PURABIGEN	16	14.7	14.245	8.8%	12.3%	ORIONINFU	52.60	55.20	47.65	-4.7%	10.4%
NORTHERN	326.9	300.7	231.015	8.7%	41.5%	BENGALWTL	78.30	82.10	72.96	-4.6%	7.3%
SHYAMPSUG	6.7	6.2	6.555	8.1%	2.2%	BDWELDING	24.40	25.50	23.65	-4.3%	3.2%
SAMATALETH	30.3	28.4	29.665	6.7%	2.1%	PHPMF1	4.50	4.70	4.82	-4.3%	-6.6%
ECABLES	138.8	130.2	127.985	6.6%	8.5%	ZEALBANGLA	6.80	7.10	6.80	-4.2%	0.0%
3RDICB	298	281	291.565	6.0%	2.2%	ATLASBANG	142.00	147.40	140.87	-3.7%	0.8%
MONNOCERA	39.6	37.4	32.985	5.9%	20.1%	GHCL	39.70	41.20	41.37	-3.6%	-4.0%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)										
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	91.15	42.04	0.15	0.08	116.8%	39895.65	39463.57	14.89%	14.64%	1.1%
Cement	21.11	14.38	0.04	0.03	46.8%	19770.31	20132.04	7.38%	7.47%	-1.8%
Ceramics	1.77	3.88	0.00	0.01	-54.4%	2865.33	2861.41	1.07%	1.06%	0.1%
Engineering	105.32	102.07	0.18	0.20	3.2%	15201.44	15412.44	5.67%	5.72%	-1.4%
Food & Allied Product	25.85	24.76	0.04	0.05	4.4%	23984.08	23869.45	8.95%	8.85%	0.5%
Insurance	10.29	6.87	0.02	0.01	49.9%	7214.82	7244.42	2.69%	2.69%	-0.4%
IT	2.56	4.13	0.00	0.01	-38.0%	550.21	553.63	0.21%	0.21%	-0.6%
Jute	0.98	1.50	0.00	0.00	-34.6%	102.02	98.76	0.04%	0.04%	3.3%
Miscellaneous	17.20	12.16	0.03	0.02	41.4%	8139.80	8299.62	3.04%	3.08%	-1.9%
Mutual Fund	10.90	14.33	0.02	0.03	-24.0%	3348.68	3350.91	1.25%	1.24%	-0.1%
NBFI	18.08	11.88	0.03	0.02	52.3%	7897.78	7883.10	2.95%	2.92%	0.2%
Paper & Printing	2.09	1.35	0.00	0.00	54.7%	233.22	233.67	0.09%	0.09%	-0.2%
Pharmaceuticals & Chemicals	90.07	101.32	0.15	0.19	-11.1%	39776.94	40063.28	14.84%	14.86%	-0.7%
Power & Energy	87.56	93.38	0.15	0.18	-6.2%	39321.67	39596.36	14.67%	14.69%	-0.7%
Service & Real Estate	8.45	6.17	0.01	0.01	37.0%	1959.55	1961.63	0.73%	0.73%	-0.1%
Tannery	22.63	5.38	0.04	0.01	320.3%	2487.37	2457.87	0.93%	0.91%	1.2%
Telecommunication	18.97	8.73	0.03	0.02	117.4%	44019.68	44774.34	16.42%	16.61%	-1.7%
Textile	54.65	54.91	0.09	0.11	-0.5%	8866.14	8913.85	3.31%	3.31%	-0.5%
Travel & Leisure	9.09	10.95	0.02	0.02	-16.9%	2375.82	2409.01	0.89%	0.89%	-1.4%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
IFIC	GP	Bank	8.63	NBFI	30.99
PRIMEBANK	LAFSURCEML	Cement	41.84	Paper & Printing	69.93
BATBC	SQRPHARMA	Ceramics	37.84	Pharmaceuticals & Chemicals	26.03
OLYMPIC	TITASGAS	Engineering	37.87	Power & Energy	16.85
CITYBANK	BERGERPBL	Food & Allied Product	35.77	Service & Real Estate	41.67
DESCO	BSRMSTEEL	Insurance	14.56	Tannery	32.67
ABBANK	ISLAMIBANK	IT	17.59	Telecommunication	28.65
RUPALIBANK	BSRMLTD	Jute	172.16	Textile	18.05
UPGCL	POWERGRID	Miscellaneous	37.15	Travel & Leisure	15.36
APEXTANRY	BEXIMCO				

## Important News

### Company News:

**APEXTANRY: Dividend Declaration:** The Board of Directors has recommended 45% cash dividend for the year ended on June 30, 2015. Date of AGM: 04.10.2015, Time: 10:00 AM, Venue: Spectra Convention Centre Ltd., House # 19, Road # 7, Gulshan # 1, Dhaka-1212. Record date: 09.09.2015. The Company has also reported EPS without fair valuation surplus of Tk. 6.25, NAV per share of Tk. 73.48 and NOCFPS of Tk. 6.05 for the year ended on June 30, 2015.

**GRAMEEN1: Dividend Declaration :** The Trustee Committee of the Fund has approved the audited accounts of the fund for the year ended on 30.06.15. The Fund has reported net profit of Tk. 57,803,374.00 with earnings per unit of Tk. 1.74. Taking into consideration available fund from profit & distributable reserves, the Trustee Committee approved 82% Dividend on the Capital Fund of Tk. 3,31,500,000.00 in the form of Re-Investment units to be issued at a valuation based on last published NAV per unit before Record date. Record date: 07.09.15.

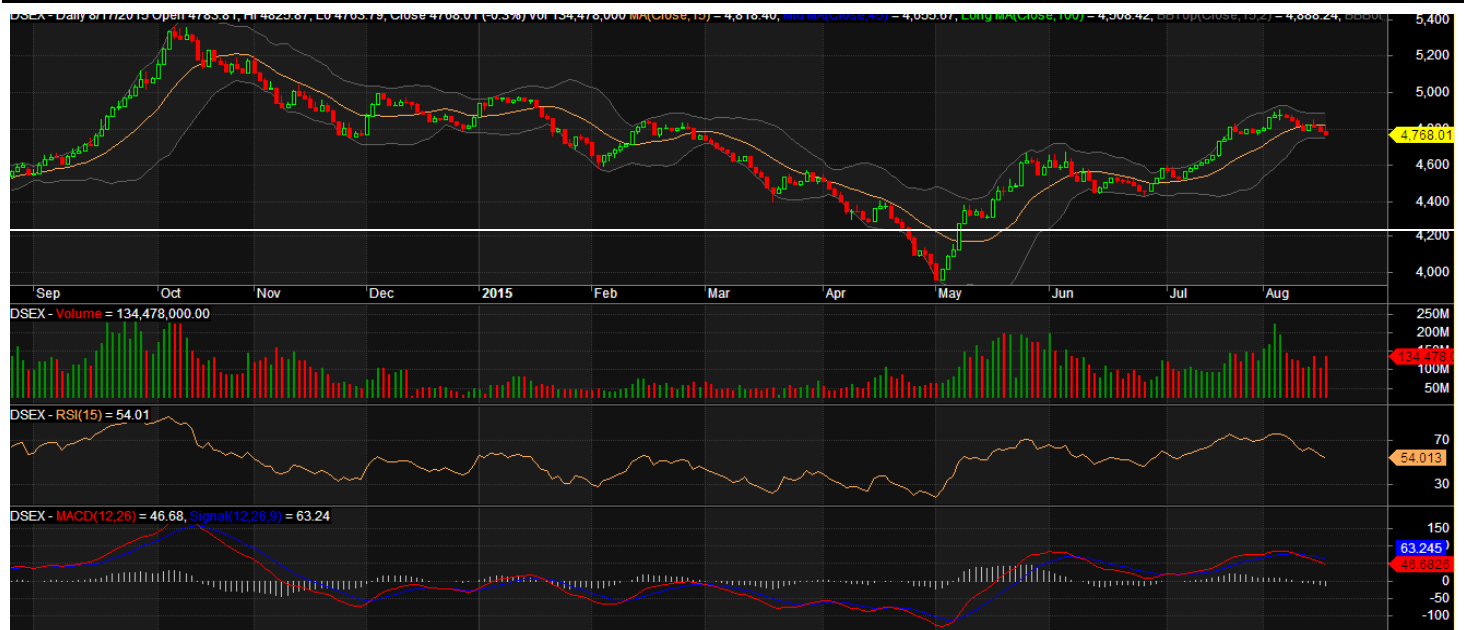
**GRAMEENS2: Dividend Declaration:** The Trustee Committee of the Fund has approved the audited accounts of the fund for the year ended on 30.06.15. The Fund has reported net profit of Tk. 184,780,779.00 with earnings per unit of Tk. 1.17. The Trustee Committee of the Fund decided to distribute 10% cash dividend and taking into consideration available fund from distributable reserves, the Trustee Committee approved 15% Dividend on the Capital Fund of Tk. 1,581,250,000.00 in the form of Re-Investment units to be issued at a valuation based on last published NAV per unit before Record date. Record date: 07.09.2015

## Recent Dividend Declaration

Ticker	Dividend	Record Date
National Bank Limited	10% B	30.08.15
Navana CNG Limited	15% C	18.08.15
Berger Paints Bangladesh Limited	100% C (Interim)	20.08.15
Shasha Denim Limited	10% C (Interim)	20.08.15
Apex Spinning	20% C	18.08.15
Sunlife Insurance Limited	6% B	18.08.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



### MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

[www.mtbcap.com](http://www.mtbcap.com)

*A mutual Trust Bank Company*

*you can invest with US*

## Disclaimer

This report has been prepared by the MTB Capital Limited (MTBCL) on the basis of available information in the market and it is provided for the purposes only. It is not to be used as an offer for buying or selling any instruments. If anyone takes any action relying on this information, shall be responsible solely by him/her self for any consequences. The best care has been taken to make the report informative. MTBCL doesn't give any warrant or guarantee that the report or such information is fully accurate. The information that are provided here is the exclusive property of MTBCL and can not be distributed without prior consent of MTBCL.