

Today's Market Overview



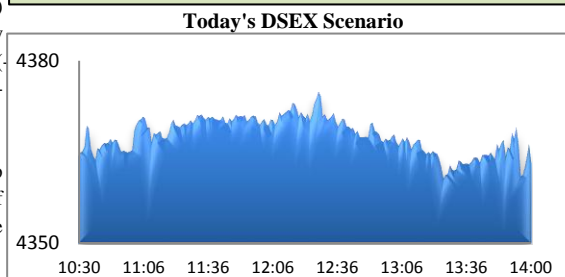
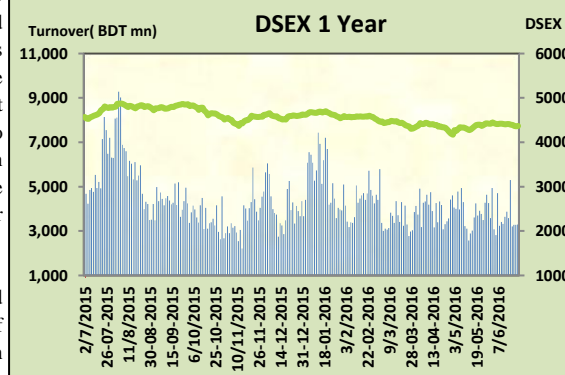
Wednesday, June 22, 2016

DSEX	4,366.25	0.07%	Issues Traded	↑ Advanced	↓ Declined	↔ Unchanged
Turnover (BDT mn)	3,291.31	0.21%		140	120	61

Market observed a flat positive movement after four days of fall with a slightly improved turnover. The premier bourse of the nation opened with positive mood and till the midsession market performed positively but soon after the mid-session sellers dominated, lastly with the help of some big cap stocks market ended in marginal positive zone. Most of the major sectors performed mixed, notable concentration occurred in Bank, NBFI & Textiles. Marginal performances of Bank, NBFI & Cement actually sympathized investors. Some small cap stocks also performed positively. Among the other two indices DS30 failed to perform while DSES the shariah based index put marginal gain. Poor participation actually vetoed investors to put money, moreover Ramadan selling also knocking. Overall investors were in dilemma. Paper was the best gainer followed by IT & Textiles while Telecom was the worst loser followed by Engineering & Miscellaneous.

The general gauge DSEX ended at 4366 with an advance of +0.07% which added 3.14 to the broad DSEX. The Turnover advanced slightly by +0.21% which was only 7 Million BDT healthier than that of previous day and finally finished the mark at 3291.31 million BDT. A total of 140 issues advanced with 120 declined & 61 remained unchanged. Sectors that improved were: Bank (+0.02%) Cement (+0.31%) Ceramics (+0.34%) IT (+0.96%) Mutual Fund (+0.33%) NBFI (+0.76%) Paper (+1.46%) Tannery (+0.26%) Textiles (+0.83%) Travel (+0.63%) & Sectors that declined were: Engineering (-0.17%) Food (-0.04%) Insurance (-0.08%) Miscellaneous (-0.18%) Pharmaceuticals (-0.03%) Power (-0.13%) Service (-0.03%) Telecom (-0.26%).

ACMELAB topped in the Volume chart with a turnover of 11.51 BDT crore. DULAMIACOT ranked top in gainer chart with a price hike of +7.9% and ZEALBANGLA topped in the loser chart with a decline of -9.1% from its prevailing price. ISLAMIBANK led the way in the index mover chart while GP played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.33	
DSEX	4366.25	3.14	0.07%	DSEX Week H/L	4366/4427	M.Cap	3124236.1	
DSES	1076.09	0.93	0.09%	Group Performances				
DS30	1710.08	(0.13)	-0.01%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,356,737.44	0.0%	2,393.08	0.5%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,478.21	-0.1%	49.05	-8.1%
3291.31	7	0.21%		Group N	66,118.89	0.1%	408.23	-6.7%
				Group Z	35,649.91	0.2%	35.06	12.7%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
ACMELAB	11.51	15.90	39.13	-27.6%	-70.6%	113.9	113.2	0.6%	274,244,180.0	9%
OAL	9.89	11.15	6.45	-11.4%	53.2%	26.2	26.5	-1.1%	362,944,698.6	5%
NFML	9.75	15.95	3.92	-38.9%	148.5%	21.4	22	-2.7%	15,218,280.0	19%
SQURPHARMA	9.60	5.83	6.83	64.6%	40.5%	258.6	258.7	0.0%	341,775,000.0	13%
DSSL	9.06	6.16	2.21	47.0%	309.5%	12.5	11.8	5.9%	190,686,141.8	9%
IBNSINA	7.23	9.41	5.22	-23.2%	38.5%	237.4	228.5	3.9%	276,739,950.1	61%
LAFSURCEML	5.84	5.38	15.31	8.6%	-61.8%	72.6	72.3	0.4%	137,132,037.0	19%
DBH	5.76	0.54	1.44	960.4%	300.1%	105.7	105.4	0.3%	190,417,988.2	27%
CENTRALPHL	5.57	2.03	1.76	174.4%	215.8%	17.2	16.4	4.9%	294,400,000.0	24%
PTL	5.41	2.67	2.68	103.0%	102.1%	19.4	19.2	1.0%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
DULAMIACOT	6.8	6.3	6.69	7.9%	1.6%	ZEALBANGLA	8.00	8.80	8.69	-9.1%	-7.9%
DSSL	12.5	11.8	NM	5.9%	NM	GHCL	39.80	42.10	36.45	-5.5%	9.2%
DELTASPINN	8.4	8	8.235	5.0%	2.0%	SAVAREFR	38.20	40.00	40.98	-4.5%	-6.8%
CENTRALPHL	17.2	16.4	16.215	4.9%	6.1%	MEGCONMIL	6.70	7.00	6.81	-4.3%	-1.5%
KPPL	9.1	8.7	8.995	4.6%	1.2%	APEXFOODS	115.60	120.40	115.05	-4.0%	0.5%
MHSML	19.4	18.6	18.455	4.3%	5.1%	MONNOSTAF	410.20	427.20	431.86	-4.0%	-5.0%
SAFKOSPINN	13	12.5	12.7	4.0%	2.4%	RAHIMAFOOI	54.40	56.50	54.05	-3.7%	0.7%
IBNSINA	237.4	228.5	207.725	3.9%	14.3%	FEKDIL	25.80	26.60	25.02	-3.0%	3.1%
FUWANGFOOD	13.8	13.3	13.46	3.8%	2.5%	ISLAMIINS	13.30	13.70	14.00	-2.9%	-5.0%
CNATEX	8.9	8.6	8.735	3.5%	1.9%	NFML	21.40	22.00	19.34	-2.7%	10.7%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	16.76	13.66	0.06	0.05	22.72%	37729.59	37721.16	15.31%	15.31%	0.02%
Cement	8.62	7.63	0.03	0.03	13.01%	14050.63	14006.62	5.70%	5.68%	0.31%
Ceramics	2.47	2.24	0.01	0.01	10.38%	2373.81	2365.66	0.96%	0.96%	0.34%
Engineering	42.92	57.91	0.15	0.20	-25.88%	14576.43	14601.13	5.91%	5.92%	-0.17%
Food & Allied Product	11.53	10.06	0.04	0.04	14.62%	24261.19	24269.72	9.84%	9.85%	-0.04%
Insurance	4.63	4.11	0.02	0.01	12.81%	6510.82	6515.86	2.64%	2.64%	-0.08%
IT	2.69	2.16	0.01	0.01	24.71%	933.22	924.37	0.38%	0.38%	0.96%
Jute	0.15	0.32	0.00	0.00	-53.08%	80.25	79.96	0.03%	0.03%	0.36%
Miscellaneous	23.32	31.68	0.08	0.11	-26.39%	8387.61	8402.81	3.40%	3.41%	-0.18%
Mutual Fund	2.47	3.67	0.01	0.01	-32.64%	3697.55	3685.47	1.50%	1.50%	0.33%
NBFI	11.04	5.31	0.04	0.02	107.96%	7469.49	7412.91	3.03%	3.01%	0.76%
Paper & Printing	0.13	0.14	0.00	0.00	-6.95%	150.64	148.47	0.06%	0.06%	1.46%
Pharmaceuticals & Chemicals	59.14	60.97	0.21	0.22	-3.00%	43379.06	43390.22	17.60%	17.61%	-0.03%
Power & Energy	22.37	24.75	0.08	0.09	-9.59%	33979.37	34023.18	13.79%	13.80%	-0.13%
Service & Real Estate	5.39	4.43	0.02	0.02	21.66%	1561.39	1561.88	0.63%	0.63%	-0.03%
Tannery	5.67	6.39	0.02	0.02	-11.27%	2232.81	2226.18	0.91%	0.90%	0.30%
Telecommunication	2.70	2.05	0.01	0.01	31.80%	35564.77	35657.95	14.43%	14.47%	-0.26%
Textile	50.39	42.33	0.18	0.15	19.03%	7578.64	7516.08	3.07%	3.05%	0.83%
Travel & Leisure	5.51	2.95	0.02	0.01	86.75%	1960.37	1948.18	0.80%	0.79%	0.63%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)
ISLAMIBANK	GP	Bank 10.31
LAFSURCEML	ACI	Cement 31.42
SOUTHEASTB	BXPHERMA	Ceramics 34.86
IBNSINA	NBL	Engineering 29.78
IDLC	PUBALIBANK	Food & Allied Product 27.33
SPCL	OLYMPIC	Insurance 10.59
ENVOYTEX	GHCL	IT 46.56
BSCCL	UPGDCL	Jute 387.29
LANKABAFIN	BRACBANK	Miscellaneous 30.50
RENATA	EXIMBANK	NBFI 18.21
		Paper & Printing 107.75
		Pharmaceuticals & Chemicals 24.89
		Power & Energy 16.46
		Service & Real Estate 24.21
		Tannery 38.30
		Telecommunication 22.42
		Textile 16.16
		Travel & Leisure 22.04

Important News**Recent Dividend Declaration****Company News:****Ticker****Dividend****Record Date**

Popular Life Insurance Company Limited

40% C

30.06.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year**MTB CAPITAL LIMITED**

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