

# Today's Market Overview



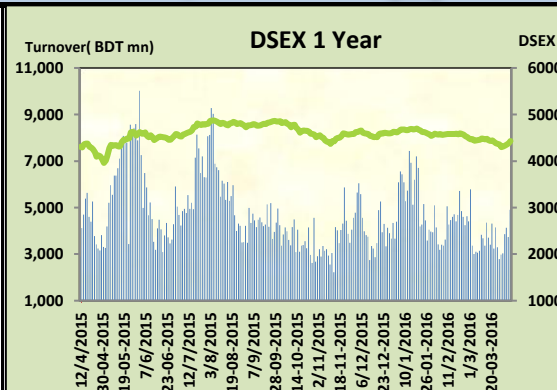
Monday, April 04, 2016

|                          |          |               |                      |                          |                         |                          |
|--------------------------|----------|---------------|----------------------|--------------------------|-------------------------|--------------------------|
| <b>DSEX</b>              | 4,431.66 | <b>1.20%</b>  | <b>Issues Traded</b> | ↑ <b>Advanced</b><br>195 | ↓ <b>Declined</b><br>87 | ↔ <b>Unchanged</b><br>39 |
| <b>Turnover (BDT mn)</b> | 4,903.95 | <b>31.13%</b> |                      |                          |                         |                          |

Market extended its gaining streak for the consecutive five trading sessions with a heavily improved turnover. The premier bourse of the nation opened with positive mood and gained 42 points till the end. Income related sensitive news for TITASGAS ignited investors' confidence early morning then other big cap stocks like Bank, NBFI & Power joined the rally. Improved turnover relieved investors from tension as it crossed 4.9 billion after 21 trading days moreover testing of 4400 DSEX mark was successful as it broke that mark and stayed above it throughout the session. Investors from big cap stocks were very active and positive price movement motivated sideliners to join the market. Among the other two indices DS30 performed better than DSES the shariah based index. Investors from small cap stocks shifted their fund as small cap stocks couldn't perform. Performance of big cap stocks improved investors' confidence towards market. Cement was the best gainer followed by Bank & power while IT was the worst loser followed by Jute & Tannery.

The general gauge DSEX ended at 4431.66 with an advance of +1.2% which added 52.43 points to the broad DSEX. The Turnover advanced heavily by 31.1% which was 1164 Million BDT healthier than that of previous day and finally finished the mark at 4903.95 million BDT. A total of 195 issues advanced with 87 declined and 39 remained unchanged. Sectors that improved were: Bank (+1.6%) Cement (+2.5%) Ceramics (+1.5%) Engineering (+0.7%) Insurance (+0.8%) Miscellaneous (+0.4%) NBFI (+1.0%) Pharmaceuticals (+0.8%) Power (+1.4%) Service (+2.2%) Textiles (+0.2%) & Sectors that declined were: Food (-0.1%) IT (-1.4%) Paper (-0.2%) Telecom (-0.2%)

TITASGAS topped in the Volume chart with a turnover of 26.67 BDT crore. TITASGAS ranked top in gainer chart with a price hike of +10.0% and ISNLTD topped in the loser chart with a decline of -9.0% from its prevailing price. TITASGAS led the way in the index mover chart while GP played the shatter part.



| Index Scenario         |                     |          |           | Market Highlights  |               |                  |                   |              |
|------------------------|---------------------|----------|-----------|--------------------|---------------|------------------|-------------------|--------------|
|                        | INDEX               | Change   | % Changes | DSEX 52 week H/L   | 4992/3960     | Market P/E (LTM) | 13.77             |              |
| DSEX                   | 4431.66             | 52.43    | 1.2%      | DSEX Week H/L      | 4432/4311     | M.Cap            | 3079499.0         |              |
| DSES                   | 1068.82             | 10.11    | 1.0%      | Group Performances |               |                  |                   |              |
| DS30                   | 1678.11             | 27.22    | 1.6%      | Category           | Mkt Cap (mn.) | Δ % M.Cap        | Turnover BDT (mn) | Δ % Turnover |
| Turnover Scenario      |                     |          |           | Group A            | 2,344,283.22  | 0.9%             | 3,973.80          | 31.5%        |
| Today's Turnover (mn.) | Change In BDT (mn.) | % Change |           | Group B            | 11,953.85     | 1.1%             | 91.12             | 33.1%        |
| 4903.95                | 1,164               | 31.1%    |           | Group N            | 40,954.60     | -0.4%            | 511.43            | -0.2%        |
|                        |                     |          |           | Group Z            | 41,133.89     | -0.3%            | 111.97            | -6.9%        |

| Top Ten Volume (in BDT. crore) |       |       |       |                 |        |       |       |       |                  |                |
|--------------------------------|-------|-------|-------|-----------------|--------|-------|-------|-------|------------------|----------------|
| Stock                          | TT    | YT    | AT    | % Δ in Turnover | TT/AT  | CP    | YP    | % Δ P | Number of shares | Public Holding |
| TITASGAS                       | 26.67 | 1.79  | 4.00  | 1386.7%         | 567.5% | 48.4  | 44    | 10.0% | 989,221,831.0    | 25%            |
| IBNSINA                        | 22.36 | 6.69  | 3.03  | 234.4%          | 636.8% | 184.1 | 171.2 | 7.5%  | 22,453,200.0     | 46%            |
| LANKABAFIN                     | 21.09 | 17.50 | 12.32 | 20.6%           | 71.2%  | 36.1  | 35.6  | 1.4%  | 240,643,434.9    | 61%            |
| AMANFEED                       | 14.72 | 8.17  | 11.89 | 80.1%           | 23.8%  | 83.2  | 85.2  | -2.3% | 80,000,000.0     | 23%            |
| IFADAUTOS                      | 10.07 | 6.88  | 6.26  | 46.4%           | 60.8%  | 91.1  | 88.6  | 2.8%  | 149,500,000.0    | 17%            |
| BARKAPOWER                     | 9.92  | 5.27  | 1.73  | 88.3%           | 473.8% | 31.8  | 31.1  | 2.3%  | 168,745,777.2    | 73%            |
| KDSALTD                        | 9.32  | 14.84 | 6.07  | -37.2%          | 53.6%  | 75    | 78.9  | -4.9% | 52,000,000.0     | 21%            |
| BSRMLTD                        | 8.86  | 9.23  | 11.04 | -4.0%           | -19.7% | 186.6 | 190.9 | -2.3% | 173,351,038.0    | 9%             |
| KEYACOSMET                     | 8.84  | 7.98  | 10.17 | 10.8%           | -13.0% | 14.8  | 14.9  | -0.7% | 707,702,444.0    | 66%            |
| BXPHARMA                       | 8.10  | 3.72  | 6.74  | 117.4%          | 20.1%  | 85.5  | 83.5  | 2.4%  | 386,244,234.6    | 50%            |

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

 **Top Ten Gainer**

**Top Ten Loser** 

| Stock      | CP    | YP    | AP     | % Δ P | % Δ in P from AP | Stock      | CP     | YP     | AP     | % Δ P | % Δ in P from AP |
|------------|-------|-------|--------|-------|------------------|------------|--------|--------|--------|-------|------------------|
| TITASGAS   | 48.4  | 44    | 43.81  | 10.0% | 10.5%            | ISNLTD     | 14.10  | 15.50  | 15.09  | -9.0% | -6.6%            |
| NHFIL      | 37    | 33.7  | 32.955 | 9.8%  | 12.3%            | AZIZPIPES  | 30.70  | 33.50  | 32.83  | -8.4% | -6.5%            |
| LEGACYFOOT | 30.9  | 28.5  | 28.395 | 8.4%  | 8.8%             | KDSALTD    | 75.00  | 78.90  | 70.04  | -4.9% | 7.1%             |
| IBNSINA    | 184.1 | 171.2 | 148.21 | 7.5%  | 24.2%            | PUBALIBANK | 17.50  | 18.40  | 18.60  | -4.9% | -5.9%            |
| CENTRALPHL | 20.9  | 19.5  | 19.76  | 7.2%  | 5.8%             | GEMINISEA  | 737.30 | 768.30 | 654.15 | -4.0% | 12.7%            |
| JUTESPINN  | 55.7  | 52.1  | 54.53  | 6.9%  | 2.1%             | ORIONINFU  | 71.50  | 74.50  | 64.65  | -4.0% | 10.6%            |
| SAMATALETH | 26    | 24.4  | 24.455 | 6.6%  | 6.3%             | EASTRNLUB  | 910.90 | 947.50 | 790.18 | -3.9% | 15.3%            |
| SIBL       | 14.6  | 13.8  | 13.685 | 5.8%  | 6.7%             | NTC        | 552.60 | 574.40 | 556.85 | -3.8% | -0.8%            |
| MERCANBANK | 11.6  | 11    | 10.77  | 5.5%  | 7.7%             | NITOLINS   | 23.10  | 24.00  | 23.81  | -3.8% | -3.0%            |
| SAPORTL    | 39    | 37    | 39.7   | 5.4%  | -1.8%            | EMERALDOIL | 52.60  | 54.50  | 56.26  | -3.5% | -6.5%            |

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

**Industry /Sectors overview (Amounts in BDT. Crore)**

| Sector                      | Trade Volume |           | MKT Turnover % |           | % Δ in Turnover | Market Capitalization |           | % of Total MC |           | % Δ in MC |
|-----------------------------|--------------|-----------|----------------|-----------|-----------------|-----------------------|-----------|---------------|-----------|-----------|
|                             | Today        | Yesterday | Today          | Yesterday |                 | Today                 | Yesterday | Today         | Yesterday |           |
| Bank                        | 35.97        | 23.13     | 0.08           | 0.06      | 55.5%           | 37726.40              | 37144.54  | 15.51%        | 15.40%    | 1.6%      |
| Cement                      | 11.05        | 9.68      | 0.02           | 0.03      | 14.1%           | 13542.39              | 13215.23  | 5.57%         | 5.48%     | 2.5%      |
| Ceramics                    | 7.72         | 8.44      | 0.02           | 0.02      | -8.6%           | 2662.58               | 2622.35   | 1.09%         | 1.09%     | 1.5%      |
| Engineering                 | 72.71        | 65.16     | 0.16           | 0.18      | 11.6%           | 15616.58              | 15504.35  | 6.42%         | 6.43%     | 0.7%      |
| Food & Allied Product       | 24.61        | 20.78     | 0.05           | 0.06      | 18.4%           | 23072.95              | 23087.44  | 9.49%         | 9.57%     | -0.1%     |
| Insurance                   | 8.48         | 6.98      | 0.02           | 0.02      | 21.5%           | 7264.38               | 7206.32   | 2.99%         | 2.99%     | 0.8%      |
| IT                          | 9.71         | 13.85     | 0.02           | 0.04      | -29.9%          | 1022.88               | 1037.38   | 0.42%         | 0.43%     | -1.4%     |
| Jute                        | 0.73         | 0.91      | 0.00           | 0.00      | -19.5%          | 85.40                 | 85.81     | 0.04%         | 0.04%     | -0.5%     |
| Miscellaneous               | 34.80        | 20.10     | 0.08           | 0.06      | 73.1%           | 8457.87               | 8427.73   | 3.48%         | 3.49%     | 0.4%      |
| Mutual Fund                 | 4.75         | 3.35      | 0.01           | 0.01      | 41.7%           | 3679.25               | 3646.66   | 1.51%         | 1.51%     | 0.9%      |
| NBFI                        | 39.00        | 29.88     | 0.09           | 0.08      | 30.5%           | 8060.07               | 7981.05   | 3.31%         | 3.31%     | 1.0%      |
| Paper & Printing            | 0.60         | 0.39      | 0.00           | 0.00      | 54.5%           | 180.87                | 181.22    | 0.07%         | 0.08%     | -0.2%     |
| Pharmaceuticals & Chemicals | 88.24        | 57.27     | 0.19           | 0.16      | 54.1%           | 41465.66              | 41149.56  | 17.05%        | 17.06%    | 0.8%      |
| Power & Energy              | 75.12        | 48.74     | 0.16           | 0.14      | 54.1%           | 33368.64              | 32897.54  | 13.72%        | 13.64%    | 1.4%      |
| Service & Real Estate       | 8.21         | 8.73      | 0.02           | 0.02      | -6.0%           | 1694.08               | 1656.92   | 0.70%         | 0.69%     | 2.2%      |
| Tannery                     | 2.75         | 1.46      | 0.01           | 0.00      | 88.6%           | 2199.08               | 2206.99   | 0.90%         | 0.91%     | -0.4%     |
| Telecommunication           | 2.67         | 2.82      | 0.01           | 0.01      | -5.3%           | 33240.29              | 33321.62  | 13.67%        | 13.81%    | -0.2%     |
| Textile                     | 27.91        | 34.77     | 0.06           | 0.10      | -19.7%          | 7918.67               | 7899.90   | 3.26%         | 3.27%     | 0.2%      |
| Travel & Leisure            | 2.86         | 2.55      | 0.01           | 0.01      | 11.8%           | 1961.99               | 1954.30   | 0.81%         | 0.81%     | 0.4%      |

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

| Index Movers | Index Shakers | Sector wise P/E (Fd.) |        |                             |       |
|--------------|---------------|-----------------------|--------|-----------------------------|-------|
| TITASGAS     | GP            | Bank                  | 8.50   | NBFI                        | 40.76 |
| LAFSURCEML   | PUBALIBANK    | Cement                | 28.85  | Paper & Printing            | 96.41 |
| SQURPHARMA   | UPGDCL        | Ceramics              | 34.83  | Pharmaceuticals & Chemicals | 26.37 |
| BSRMSTEEL    | BSRMLTD       | Engineering           | 53.75  | Power & Energy              | 16.14 |
| BXPBARMA     | MARICO        | Food & Allied Product | 29.43  | Service & Real Estate       | 28.82 |
| CITYBANK     | GLAXOSMITH    | Insurance             | 13.57  | Tannery                     | 34.55 |
| EBL          | POWERGRID     | IT                    | 107.73 | Telecommunication           | 26.33 |
| ACI          | DBH           | Jute                  | 157.13 | Textile                     | 16.95 |
| SIBL         | KDSALTD       | Miscellaneous         | 33.93  | Travel & Leisure            | 20.31 |
| ISLAMIBANK   | AMANFEED      |                       |        |                             |       |

## Important News

### Company News:

**IBNSINA: Dividend Declaration:** The Board of Directors has recommended 25% cash dividend and 10% stock dividend for the year ended on December 31, 2015. Date of AGM: 04.06.2016, Time: 9:30 AM, Venue: Emmanuell's Convention Center, Shimanto Square Market (Rifles Square) 5th Floor, Dhanmondi, Dhaka. Record Date: 28.04.2016 The Company has also reported EPS of Tk. 7.93, NAV per share of Tk. 37.10 and NOCFPS of Tk. 9.60 for the year ended on December 31, 2015 as against Tk. 5.67, Tk. 31.77 and Tk. 8.12 respectively for the year ended on December 31, 2014. (end)

**EBL: Dividend Declaration:** The Board of Directors has recommended 20% cash and 15% stock dividend for the year ended on December 31, 2015. Date of AGM: 19.05.2016, Time: 10:30 AM, Venue: Unique Trade Centre (UTC), Convention Hall (Level-5), 8 Panthapath, Kawranbazar, Dhaka-1215. Record Date: 25.04.2016. The Company has also reported Consolidated EPS of Tk. 3.73, Consolidated NAV per share of Tk. 33.88 and Consolidated NOCFPS of Tk. 15.39 for the year ended on December 31, 2015 as against Tk. 3.50, Tk. 33.11 and Tk. (20.39) respectively for the year ended on December 31, 2014

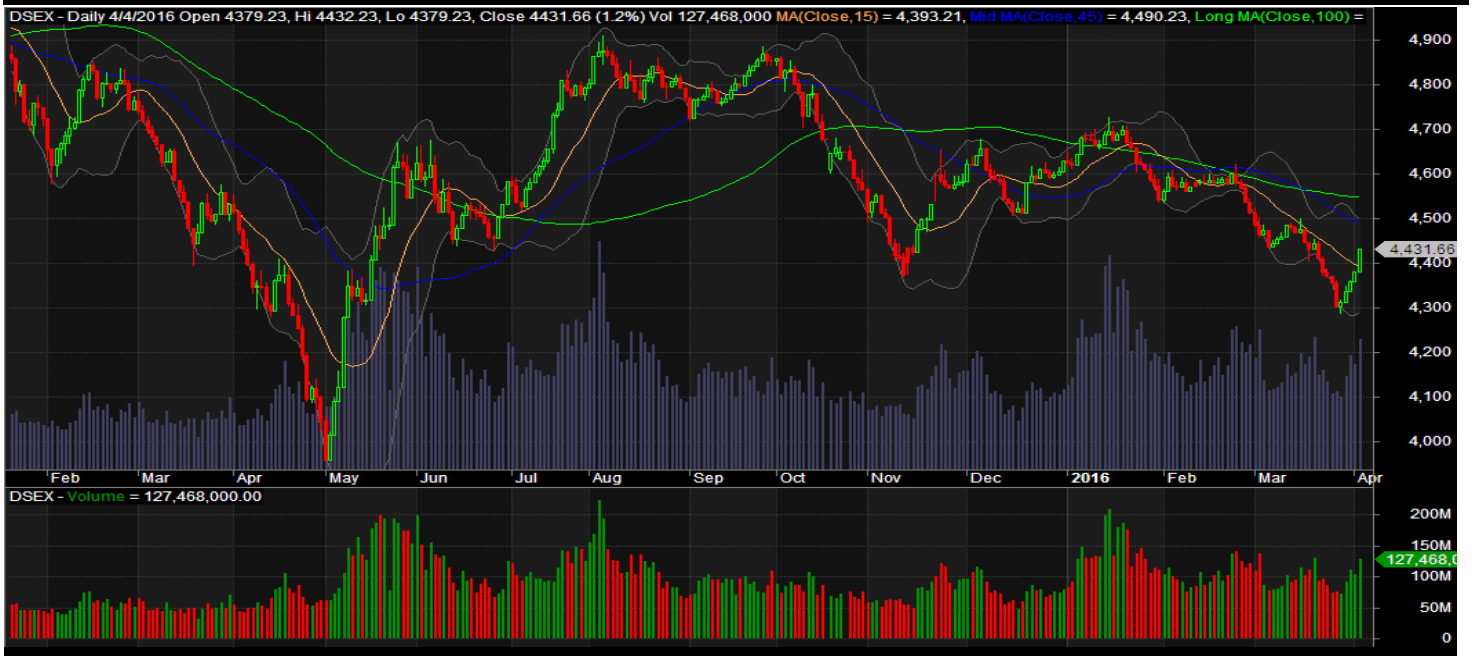
**NITOLINS: Dividend Declaration:** The Board of Directors has recommended 12% stock dividend for the year ended on December 31, 2015. Date of AGM: 05.06.2016, Time: 11:00 AM, Venue: "Trust Milonayaton", Dhaka Cantonment, Dhaka. Record Date: 25.04.2016 The Company has also reported EPS of Tk. 2.63, NAV per share of Tk. 23.98 and NOCFPS of Tk. 1.64 for the year ended on December 31, 2015 as against Tk. 3.61, Tk. 22.85 and Tk. 4.02 respectively for the year ended on December 31, 2014.(end)

## Recent Dividend Declaration

| Ticker                        | Dividend     | Record Date |
|-------------------------------|--------------|-------------|
| Lafarge Surma Cement Limited  | 5% C (Final) | 13.04.16    |
| Prime Bank Limited            | 15% C        | 11.04.2016  |
| Al-Arafah Islami Bank Limited | 10% C & 5% B | 10.04.2016  |
| Uttara Bank Ltd.              | 20% C        | 07.04.2016  |

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



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