

Today's Market Overview

Sunday, October 11, 2015

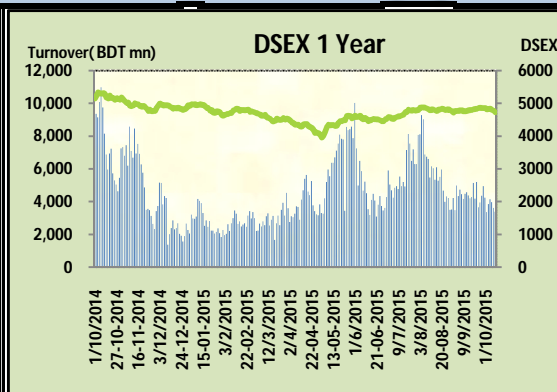


DSEX	4,728.13	-1.11%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	3,384.84	-6.18%		60	231	27

Market started this week with big hiccup as investors were in very panic mood from the very beginning of today's session. Investors' sentiment was not in favor of market as some recent incidents like failure in TPP issue and alertness of foreigners regarding security concern actually created a fear in investors mind. Initially in the first hour market was flooded with supply glut from the investors and plunged almost 80 points and later on it tried to recover some point with the help of GP but that force was not so strong to bring it back on green zone thus closed far away from green zone. Other two indices DS30 & DSES the shariah based index both performed very poor and it showed actually all the sectors' investors were in sell mood. Apart from Telecom all the major sectors were loser.

The general gauge DSEX ended at 4728 with a decline of -1.1% which cut 53.24 points from the broad DSEX. The Turnover declined slightly by 6.2% which was only 223 Million BDT poorer than that of previous day and finally finished the mark at 3348.84 million BDT. A total of 60 issues advanced with 231 declined and 27 remained unchanged. Sectors that improved were: Telecom (+1.5%) Jute (+1.1%) Mutual Fund (+0.1%) & sectors that declined were: Bank (-0.3%) Cement (-2.8%) Ceramics (-0.6%) Engineering (-1.7%) NBFI (-2.1%) Service (-1.4%) Textile (-1.7%) Power (-1.3%) Pharmaceuticals (-1.1%).

LAFSURCEML topped in the Volume chart with a turnover of 23.02 BDT crore. LRGLOBMF1 ranked top gainer chart with a price hike of +8.2% and MATINSPINN topped in the loser chart with a decline of -10.00% from its prevailing price. GP led the way in the index mover chart while LAFSURCEML played the shatter part.



Index Scenario				Market Highlights					
	INDEX	Change	% Changes	DSEX 52 week H/L	5334/3960	Market P/E (LTM)	15.36		
	DSEX	4728.13	(53.24)	-1.1%	DSEX Week H/L	4833/4728	M.Cap (mn)	3256423.5	
	DSES	1135.79	(13.93)	-1.2%	Group Performances				
	DS30	1794.70	(21.30)	-1.2%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,533,917.55	-0.8%	3,076.22	-5.3%	
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	14,321.86	-0.9%	94.26	-24.5%	
3384.84	(223)	-6.2%		Group N	27,797.52	-1.3%	133.65	-12.9%	
				Group Z	24,552.76	-2.0%	35.41	-6.3%	

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
LAFSURCEML	23.02	18.04	10.96	27.6%	110.0%	96.1	100.3	-4.2%	1,161,373,500.0	30%
BXPHERMA	15.20	14.79	14.52	2.8%	4.6%	73.5	74.3	-1.1%	386,244,234.6	50%
MHSML	12.44	9.94	4.17	25.2%	197.9%	41.6	39.4	5.6%	78,093,750.0	40%
GP	10.43	11.64	9.92	-10.4%	5.1%	264.5	260.1	1.7%	1,350,300,022.0	4%
FARCHEM	8.47	9.44	11.15	-10.3%	-24.1%	39.6	40.7	-2.7%	109,237,878.0	12%
SQURPHARMA	7.73	5.89	10.74	31.4%	-28.0%	242.7	245.9	-1.3%	623,586,546.0	9%
TRUSTBANK	6.98	10.19	2.02	-31.4%	246.3%	24.2	23.6	2.5%	468,826,782.6	19%
SAIFPOWER	6.48	9.94	9.32	-34.8%	-30.5%	88	90	-2.2%	70,985,380.0	19%
IDLC	5.92	4.12	6.15	43.7%	-3.7%	61.2	62.1	-1.4%	251,367,187.5	22%
BSRMLTD	5.91	3.76	8.64	57.3%	-31.6%	125.5	127.8	-1.8%	173,351,038.0	9%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
LRGLOBMF1	6.6	6.1	5.44	8.2%	21.3%	MATINSPINN	41.60	46.20	45.96	-10.0%	-9.5%
MHSML	41.6	39.4	37.54	5.6%	10.8%	MIDASFIN	15.30	16.40	16.51	-6.7%	-7.3%
KBPPWBIL	25.2	24.1	26.22	4.6%	-3.9%	DULAMIACO1	7.50	8.00	7.99	-6.3%	-6.1%
TRUSTB1MF	5	4.8	4.63	4.2%	8.0%	FINEFOODS	9.40	10.00	10.47	-6.0%	-10.2%
SONALIANS	133.2	128	126.285	4.1%	5.5%	CNATEX	14.60	15.50	17.23	-5.8%	-15.2%
JAMUNABANK	11.5	11.1	10.905	3.6%	5.5%	ISLAMIINS	16.80	17.80	18.69	-5.6%	-10.1%
MEGHNAPE	6	5.8	5.945	3.4%	0.9%	BDAUTOCA	36.50	38.50	38.93	-5.2%	-6.2%
IFILISLMF1	6.7	6.5	6.72	3.1%	-0.3%	TOSRIFA	22.60	23.80	23.20	-5.0%	-2.6%
KARNAPHULI	13.6	13.2	13.42	3.0%	1.3%	GPHISPAT	39.80	41.90	44.09	-5.0%	-9.7%
ICBEPMF1S1	7	6.8	6.445	2.9%	8.6%	NITOLINS	22.10	23.20	23.22	-4.7%	-4.8%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	37.98	53.39	0.11	0.15	-28.9%	41779.73	41923.37	16.09%	16.00%	-0.3%	
Cement	28.12	27.40	0.08	0.08	2.6%	17640.30	18147.52	6.79%	6.93%	-2.8%	
Ceramics	4.96	6.42	0.01	0.02	-22.8%	2769.52	2787.57	1.07%	1.06%	-0.6%	
Engineering	41.02	44.68	0.12	0.12	-8.2%	14590.77	14845.33	5.62%	5.67%	-1.7%	
Food & Allied Product	12.44	15.90	0.04	0.04	-21.8%	24069.47	24337.78	9.27%	9.29%	-1.1%	
Insurance	6.15	9.05	0.02	0.03	-32.0%	7105.50	7238.47	2.74%	2.76%	-1.8%	
IT	2.37	1.96	0.01	0.01	21.4%	532.26	542.93	0.20%	0.21%	-2.0%	
Jute	1.26	1.23	0.00	0.00	2.8%	101.25	100.12	0.04%	0.04%	1.1%	
Miscellaneous	15.21	15.29	0.05	0.04	-0.5%	8629.90	8737.72	3.32%	3.34%	-1.2%	
Mutual Fund	17.84	13.00	0.05	0.04	37.2%	3633.26	3628.38	1.40%	1.38%	0.1%	
NBFI	16.33	13.98	0.05	0.04	16.8%	8261.79	8442.44	3.18%	3.22%	-2.1%	
Paper & Printing	0.77	0.87	0.00	0.00	-12.1%	212.86	216.92	0.08%	0.08%	-1.9%	
Pharmaceuticals & Chemicals	47.24	45.93	0.14	0.13	2.9%	40726.30	41158.94	15.68%	15.71%	-1.1%	
Power & Energy	34.85	35.75	0.10	0.10	-2.5%	37504.82	38011.27	14.44%	14.51%	-1.3%	
Service & Real Estate	10.36	14.82	0.03	0.04	-30.1%	2065.94	2095.00	0.80%	0.80%	-1.4%	
Tannery	5.31	4.94	0.02	0.01	7.5%	2491.87	2549.09	0.96%	0.97%	-2.2%	
Telecommunication	11.56	12.95	0.03	0.04	-10.8%	37247.56	36693.90	14.34%	14.01%	1.5%	
Textile	33.13	32.26	0.10	0.09	2.7%	8115.29	8257.54	3.12%	3.15%	-1.7%	
Travel & Leisure	7.28	8.66	0.02	0.02	-16.0%	2238.62	2262.74	0.86%	0.86%	-1.1%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
GP	LAFSURCEML	Bank	9.16	NBFI	32.55
POWERGRID	SQURPHARMA	Cement	33.82	Paper & Printing	77.89
TRUSTBANK	UPGDCL	Ceramics	40.09	Pharmaceuticals & Chemicals	26.83
JAMUNABANK	BATBC	Engineering	36.47	Power & Energy	15.76
MHSML	OLYMPIC	Food & Allied Product	35.13	Service & Real Estate	42.87
LRGLOBMF1	MJLBD	Insurance	14.52	Tannery	33.94
SQUARETEXT	BSRMSTEEL	IT	17.14	Telecommunication	22.86
RUPALIBANK	BERGERPBL	Jute	166.82	Textile	16.64
NCCBANK	BATASHOE	Miscellaneous	34.69	Travel & Leisure	14.56
KBPPWBIL	SPCL				

Important News

Company News:

BEACHHATCH: Q1 Financials: (Q1 Un-audited): EPS for Jan-March, 2015 was Tk. (0.25) as against Tk. 0.51 for Jan- March, 2014; NOCFPS was Tk. (0.016) for Jan- March, 2015 as against Tk. 0.014 for Jan- March, 2014. NAV per share was Tk. 12.13 as of March 31, 2015 and Tk. 12.38 as of December 31, 2014.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Matin Spinning Mills Ltd.	27% C	08.10.15
Premier Cement Mills Limited	20% C	18.10.15
SAIF Powertec Limited	29% B	15.10.15
Appollo Ispat Complex Limited	3% C & 12% B	14.10.15
Beach Hatchery Ltd.	5% B	28.10.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

www.mtbcap.com

A mutual Trust Bank Company

you can invest with US

Disclaimer

This report has been prepared by the MTB Capital Limited (MTBCL) on the basis of available information in the market and it is provided for the purposes only. It is not to be used as an offer for buying or selling any instruments. If anyone takes any action relying on this information, shall be responsible solely by him/her self for any consequences. The best care has been taken to make the report informative. MTBCL doesn't give any warrant or guarantee that the report or such information is fully accurate. The information that are provided here is the exclusive property of MTBCL and can not be distributed without prior consent of MTBCL.