

# Today's Market Overview

Tuesday, September 08, 2015

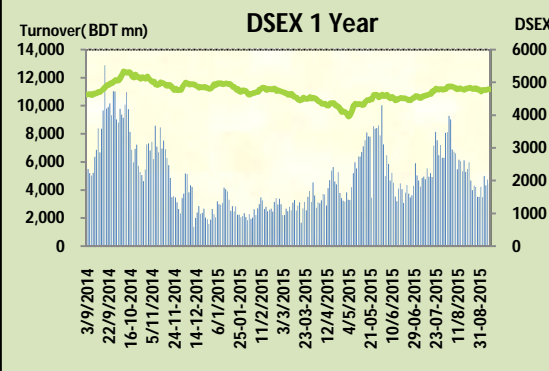


<b>DSEX</b>	4,784.46	<b>-0.16%</b>	<b>Issues Traded</b>	<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>
<b>Turnover (BDT mn)</b>	4,448.01	<b>-6.12%</b>		108	172	40

Four days' bullishness defeated today by marginal fall with a sluggish turnover as most of the investors went for picking quick gain. Hurriedness in picking quick gain prevented the market to become constant. Turnover failed to cross the 4.5 Billion mark as some of the big cap stocks were reluctant. The premier bourse of the nation opened with a positive mood but couldn't sustain for an hour and continued the negative mood till the closure. Other two indices DS30 & DSES the shariah based index both performed marginally poor. Most of the major sectors couldn't perform but Ceramics, Tannery & Insurances were in tune.

The general gauge DSEX ended at 4784.46 with a decline of -0.2% which cut 7.45 points from the broad DSEX. The Turnover declined by -6.1% which was 290 Million BDT healthier than that of previous day and finally finished the mark at 4448.01 million BDT. A total of 108 issues advanced with 172 declined and 40 remained unchanged. Sectors that improved were: Ceramics (+1.0%) Engineering (+0.5%) Pharmaceuticals (+0.3 %) Insurance (+0.7%) Telecom (+0.1%) Tannery (+2.2%) Service (+0.1%) Food (+0.5%) & sectors that declined were: Bank (-0.5%) Cement (-0.1%) Engineering (-0.9%) IT (-0.9%) NBFI (-0.9%) Textile (-0.9%) Travel (-2.1%).

AMANFEED topped in the Volume chart with a turnover of 20.19 BDT crore. MODERNDYE ranked top gainer chart with a price hike of +9.9% and AIMS1STMF topped in the loser chart with a decline of -29.5% from its prevailing price. BATBC led the way in the index mover chart while ISLAMIBANK played the shatter part.



Index Scenario				Market Highlights					
	<b>INDEX</b>	<b>Change</b>	<b>% Changes</b>	<b>DSEX 52 week H/L</b>	5334/3960	<b>Market P/E (LTM)</b>	15.94		
				<b>DSEX Week H/L</b>	4792/4763	<b>M.Cap (mn)</b>	3356633.2		
	<b>DSEX</b>	4784.46	(7.45)	-0.2%	<b>Group Performances</b>				
	<b>DSES</b>	1175.77	(2.10)	-0.2%	<b>Category</b>	<b>Mkt Cap (mn.)</b>	<b>Δ % M.Cap</b>	<b>Turnover BDT (mn)</b>	<b>Δ % Turnover</b>
	<b>DS30</b>	1827.03	(2.44)	-0.1%	<b>Group A</b>	2,622,867.53	-0.1%	3,874.10	-3.2%
<b>Turnover Scenario</b>				<b>Group B</b>	14,478.34	-1.4%	150.09	-18.4%	
<b>Today's Turnover (mn.)</b>	<b>Change In BDT (mn.)</b>	<b>% Change</b>		<b>Group N</b>	30,287.36	-2.1%	291.55	-29.0%	
4448.01	(290)	-6.1%		<b>Group Z</b>	25,460.65	1.0%	59.81	3.0%	

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
AMANFEED	20.19	29.30	32.95	-31.1%	-38.7%	71.1	75.1	-5.3%	80,000,000.0	23%
UNITEDAIR	17.54	13.80	6.51	27.1%	169.4%	10.3	10.6	-2.8%	624,808,800	74%
LINDEBD	16.83	4.17	2.59	303.6%	549.7%	1317.2	1254.7	5.0%	15,218,280.00	19%
EMERALDOIL	14.53	9.85	7.12	47.6%	104.0%	50.7	52.6	-3.6%	49,350,000.00	38%
SQURPHARMA	12.78	13.98	19.42	-8.6%	-34.2%	249.3	248.3	0.4%	623,586,546.00	9%
KPCL	12.41	4.50	5.01	175.5%	147.6%	72.9	71.3	2.2%	361,284,710.00	13%
LAFSURCEML	11.25	8.85	12.99	27.1%	-13.4%	111.1	111.5	-0.4%	1,161,373,500.00	30%
BXPHARMA	11.02	6.50	5.57	69.6%	97.8%	67.7	67.5	0.3%	386,244,234.60	50%
BSRMLTD	9.80	9.78	7.78	0.2%	26.0%	113.4	114.5	-1.0%	173,351,038.00	9%
GP	8.70	6.23	7.04	39.5%	23.5%	314.3	313.6	0.2%	1,350,300,022.00	4%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
MODERNDYE	143.7	130.8	94.04	9.9%	52.8%	AIMS1STMF	22.70	32.20	31.79	-29.5%	-28.6%
ICBEPMF1S1	6.4	5.9	6.065	8.5%	5.5%	GRAMEEN1	20.00	26.10	26.04	-23.4%	-23.2%
BEACONPHAR	16.5	15.4	15.385	7.1%	7.2%	EXIM1STMF	5.00	5.90	5.92	-15.3%	-15.5%
PRAGATILIF	102.3	95.9	95.67	6.7%	6.9%	GRAMEENS2	10.50	11.80	12.03	-11.0%	-12.7%
SUNLIFEINS	29.5	27.8	28.455	6.1%	3.7%	ABB1STMF	4.90	5.50	5.48	-10.9%	-10.6%
RUPALILIFE	33	31.1	31.29	6.1%	5.5%	POPULAR1MF	4.40	4.80	4.81	-8.3%	-8.4%
ARAMITCEM	43.3	41.2	37.36	5.1%	15.9%	JUTESPINN	64.80	70.60	62.26	-8.2%	4.1%
LINDEBD	1317.2	1254.7	1150.32	5.0%	14.5%	AIBL1STIMF	6.20	6.60	5.23	-6.1%	18.5%
PRIMELIFE	42	40.1	37.83	4.7%	11.0%	HAKKANIPUL	49.40	52.50	46.67	-5.9%	5.9%
DBH1STMF	4.5	4.3	4.345	4.7%	3.6%	BDAUTOCA	38.60	40.80	30.66	-5.4%	25.9%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	26.69	28.75	0.06	0.06	-7.2%	39572.99	39790.46	14.72%	14.78%	-0.5%	
Cement	19.60	17.62	0.05	0.04	11.2%	19252.89	19276.35	7.16%	7.16%	-0.1%	
Ceramics	7.48	8.89	0.02	0.02	-15.8%	2835.92	2808.37	1.06%	1.04%	1.0%	
Engineering	50.87	61.07	0.12	0.13	-16.7%	14745.80	14876.60	5.49%	5.53%	-0.9%	
Food & Allied Product	27.38	29.28	0.06	0.06	-6.5%	24245.32	24128.88	9.02%	8.96%	0.5%	
Insurance	9.53	6.73	0.02	0.01	41.6%	7234.78	7186.97	2.69%	2.67%	0.7%	
IT	2.65	3.16	0.01	0.01	-16.1%	557.19	561.23	0.21%	0.21%	-0.7%	
Jute	0.39	0.60	0.00	0.00	-34.6%	103.83	106.44	0.04%	0.04%	-2.4%	
Miscellaneous	34.76	49.88	0.08	0.11	-30.3%	8787.88	8867.38	3.27%	3.29%	-0.9%	
Mutual Fund	17.22	12.00	0.04	0.03	43.5%	3144.16	3281.72	1.17%	1.22%	-4.2%	
NBFI	14.15	17.90	0.03	0.04	-20.9%	8266.32	8341.21	3.08%	3.10%	-0.9%	
Paper & Printing	2.43	3.97	0.01	0.01	-38.8%	232.64	242.18	0.09%	0.09%	-3.9%	
Pharmaceuticals & Chemicals	61.23	67.53	0.14	0.15	-9.3%	40989.70	40851.68	15.25%	15.18%	0.3%	
Power & Energy	66.29	56.06	0.15	0.12	18.2%	38917.40	38918.39	14.48%	14.46%	0.0%	
Service & Real Estate	9.07	16.29	0.02	0.04	-44.3%	2037.93	2036.15	0.76%	0.76%	0.1%	
Tannery	7.70	6.99	0.02	0.02	10.1%	2577.43	2521.01	0.96%	0.94%	2.2%	
Telecommunication	11.72	10.25	0.03	0.02	14.3%	44228.40	44198.35	16.45%	16.42%	0.1%	
Textile	44.30	49.16	0.10	0.11	-9.9%	8736.01	8818.10	3.25%	3.28%	-0.9%	
Travel & Leisure	19.37	14.91	0.04	0.03	29.9%	2327.55	2376.86	0.87%	0.88%	-2.1%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
BATBC	ISLAMIBANK	Bank	8.70	NBFI	33.15
LINDEBD	UPGDCL	Cement	40.14	Paper & Printing	75.10
GP	BSCCL	Ceramics	41.81	Pharmaceuticals & Chemicals	26.55
SQURPHARMA	AIMS1STMF	Engineering	37.23	Power & Energy	16.80
KPCL	LAFSURCEML	Food & Allied Product	34.39	Service & Real Estate	43.88
BRACBANK	DBH	Insurance	14.37	Tannery	34.73
BATASHOE	AMANFEED	IT	17.99	Telecommunication	26.92
GLAXOSMITH	SPCL	Jute	172.00	Textile	17.76
RENATA	NBL	Miscellaneous	34.17	Travel & Leisure	15.04
RAKCERAMIC	IFIC				

## Important News

### Company News:

**FARCHEM - Land Purchase:** The Company has further informed that it has purchased 20.12 decimal of land at 2nd phase at a cost of Tk. 34,65,710.00 only including Registration and other cost at Rugganj, Narayanganj as per earlier decision of the Board of Directors for expansion of its 2nd Unit for Dyes and Chemical Factory of the Company.

## Recent Dividend Declaration

Ticker	Dividend	Record Date
Apex Tannery Limited	45% C	09.09.15
Apex Foods Limited	20% C	13.09.15
Bangladesh Building Systems Ltd.	20% B	20.09.15
Saiham Cotton Mills Limited	5% C & 10% B	17.09.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last year



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