

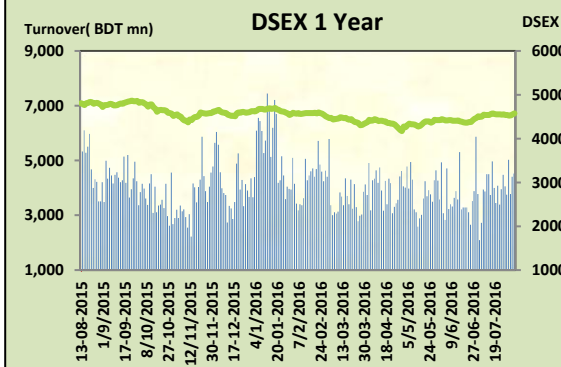
# Today's Market Overview



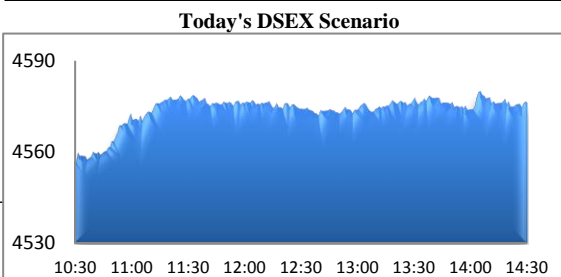
Wednesday, August 03, 2016

<b>DSEX</b>	4,575.97	0.52%	<b>Issues Traded</b>	↑ <b>Advanced</b>	↓ <b>Declined</b>	↔ <b>Unchanged</b>
<b>Turnover (BDT mn)</b>	4,521.40	2.56%		165	101	59

Market continued the gaining streak for the consecutive three days with a slightly enhanced turnover. Market portrayed just yesterday's picture with a whole session positive mood. Market behaved sensibly as buyers and sellers both were in good mood, mostly sellers were in reluctant mood while buyers were busy in bargaining. Overall atmosphere was in favor of investors, moreover big cap stocks were in gaining mood and motivated investors to hold their grip for next level movement. Preliminarily market succeeded to crossover the 4550 mark and with a gradually improved turnover. Cement, Engineering & Pharmaceuticals observed notable concentration. Performance of Prominent sectors were mixed. Some small cap stocks observed slight offloading. Other two indices DS30 & DSES the shariah based index both performed well. Jute was the best gainer followed by Cement & Bank while IT was the worst loser followed by Paper & Food.



The general gauge DSEX ended at 4575.97 with an advance of +0.52% which added 23.61 points to the broad DSEX. The Turnover advanced slightly by +2.56% which was only 113 Million BDT healthier than that of previous day and finally finished the mark at 4521.40 million BDT. A total of 165 issues advanced with 101 declined & 59 remained unchanged. Sectors that improved were: Bank (+0.63%) Cement (+2.27%) Ceramics (+0.31%) Engineering (+0.55%) Insurance (+0.14%) Jute (+3.81%) Miscellaneous (+0.56%) NBFI (+0.19%) Pharmaceuticals (+0.50%) Power (+0.22%) Tannery (+0.51%) Textiles (+0.63%) & Sectors that declined were: Food (-0.54%) IT (-1.21%) Paper (-1.04%) Service (-0.08%) Telecom (-0.33%)



TITASGAS topped in the Volume chart with a turnover of 19.86 BDT crore. MEGHNAPET ranked top in gainer chart with a price hike of +9.8% and SONARGAON topped in the loser chart with a decline of 5.7% from its prevailing price. LAFSURCEML led the way in the index mover chart while BATBC played the shatter part.

Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	14.84	
DSEX	4575.97	23.61	0.52%	DSEX Week H/L	4576/4525	M.Cap	3228681.3	
DSES	1123.47	5.72	0.51%	<b>Group Performances</b>				
DS30	1793.72	11.05	0.62%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
<b>Turnover Scenario</b>				Group A	2,477,382.26	0.4%	3,968.87	7.0%
Today's Turnover (mn.)	4521.40	Change In BDT (mn.)	113	Group B	10,732.48	-0.1%	95.68	-6.1%
		% Change	2.56%	Group N	65,347.42	-3.4%	297.77	14.3%
				Group Z	36,776.48	1.1%	68.28	124.6%

Top Ten Volume (in BDT. crore)											
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding	
TITASGAS	19.86	21.27	6.38	-6.6%	211.2%	51.2	50.7	1.0%	274,244,180.0	9%	
SQURPHARMA	15.10	13.26	10.45	13.8%	44.4%	272.1	270.1	0.7%	362,944,698.6	5%	
LAFSURCEML	13.46	5.94	6.98	126.8%	92.9%	75.2	73	3.0%	15,218,280.0	19%	
BSC	13.17	3.45	3.01	281.3%	337.7%	416.6	383.1	8.7%	341,775,000.0	13%	
NLTUBES	12.50	7.41	3.25	68.7%	285.0%	117.1	107.7	8.7%	190,686,141.8	9%	
BSCCL	12.12	2.48	2.62	387.8%	361.8%	114	109.9	3.7%	276,739,950.1	61%	
BSRMSTEEL	10.92	4.64	3.77	135.4%	189.2%	99.4	97.4	2.1%	137,132,037.0	19%	
MJLBD	10.51	24.58	10.88	-57.2%	-3.4%	106	107.4	-1.3%	190,417,988.2	27%	
JAMUNAOIL	10.13	11.77	3.53	-14.0%	186.8%	191.8	190.7	0.6%	294,400,000.0	24%	
ACMELAB	10.12	7.92	15.53	27.8%	-34.8%	113.7	113.7	0.0%	54,285,000.0	38%	

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

 **Top Ten Gainer**

**Top Ten Loser** 

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
MEGHNAPET	5.6	5.1	5.085	9.8%	10.1%	SONARGAON	8.30	8.80	7.71	-5.7%	7.7%
MODERN DYE	152	139.3	150.855	9.1%	0.8%	KBPPWBIL	24.90	25.90	26.49	-3.9%	-6.0%
ZEALBANGLA	15.7	14.4	10.9	9.0%	44.0%	SINOBANGLA	31.40	32.50	30.03	-3.4%	4.6%
BSC	416.6	383.1	358.69	8.7%	16.1%	REPUBLIC	12.00	12.40	12.00	-3.2%	0.0%
NLTUBES	117.1	107.7	92.18	8.7%	27.0%	FBFIF	6.80	7.00	7.41	-2.9%	-8.2%
JUTESPINN	25.1	63.2	55.15	-60.3%	-54.5%	DOREENPWR	55.50	57.00	NM	-2.6%	NM
MEGCONMILK	7.7	7.1	6.905	8.5%	11.5%	OAL	23.70	24.30	24.93	-2.5%	-4.9%
ALLTEX	20.1	18.6	18.64	8.1%	7.8%	HAKKANIPUL	51.70	53.00	47.75	-2.5%	8.3%
RENWICKJA	693.8	645.4	415.2	7.5%	67.1%	1STPRIMFMF	8.20	8.40	8.59	-2.4%	-4.5%
LIBRAINFU	696.1	647.6	630.255	7.5%	10.4%	ANLIMAYARN	33.10	33.90	32.36	-2.4%	2.3%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

**Industry /Sectors overview (Amounts in BDT. Crore)**

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	36.55	39.99	0.08	0.10	-8.62%	41575.98	41314.61	16.07%	16.03%	0.63%
Cement	29.09	18.17	0.07	0.04	60.07%	14768.59	14441.22	5.71%	5.60%	2.27%
Ceramics	1.92	3.72	0.00	0.01	-48.29%	2342.32	2335.07	0.91%	0.91%	0.31%
Engineering	69.81	60.69	0.16	0.15	15.04%	15592.02	15506.77	6.03%	6.02%	0.55%
Food & Allied Product	15.47	26.65	0.04	0.06	-41.95%	23819.70	23949.07	9.21%	9.29%	-0.54%
Insurance	4.17	4.76	0.01	0.01	-12.31%	6596.21	6586.78	2.55%	2.56%	0.14%
IT	5.89	5.50	0.01	0.01	7.08%	902.46	913.50	0.35%	0.35%	-1.21%
Jute	4.40	4.85	0.01	0.01	-9.28%	113.99	109.81	0.04%	0.04%	3.81%
Miscellaneous	36.97	25.33	0.08	0.06	45.95%	8496.57	8449.30	3.28%	3.28%	0.56%
Mutual Fund	4.50	6.08	0.01	0.01	-26.00%	3968.89	3975.05	1.53%	1.54%	-0.16%
NBFI	31.06	27.31	0.07	0.07	13.71%	7990.45	7975.28	3.09%	3.09%	0.19%
Paper & Printing	1.51	1.02	0.00	0.00	48.22%	162.51	164.24	0.06%	0.06%	-1.06%
Pharmaceuticals & Chemicals	65.07	50.96	0.15	0.12	27.69%	44660.74	44437.13	17.27%	17.24%	0.50%
Power & Energy	75.84	87.97	0.17	0.21	-13.79%	35412.01	35332.95	13.69%	13.71%	0.22%
Service & Real Estate	4.40	5.08	0.01	0.01	-13.38%	1528.56	1529.82	0.59%	0.59%	-0.08%
Tannery	4.55	3.76	0.01	0.01	20.86%	2302.36	2290.76	0.89%	0.89%	0.51%
Telecommunication	16.27	7.09	0.04	0.02	129.43%	39134.70	39148.11	15.13%	15.19%	-0.03%
Textile	31.90	28.98	0.07	0.07	10.09%	7432.05	7385.45	2.87%	2.87%	0.63%
Travel & Leisure	2.40	2.16	0.01	0.01	11.38%	1864.54	1858.45	0.72%	0.72%	0.33%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
LAFSURCEML	BATBC	Bank	9.17	NBFI	16.95
SQURPHARMA	GP	Cement	33.86	Paper & Printing	132.06
BRACBANK	MJLBD	Ceramics	38.45	Pharmaceuticals & Chemicals	26.26
BSRMSTEEL	SPCL	Engineering	34.95	Power & Energy	17.05
BSCCL	BSRMLTD	Food & Allied Product	26.58	Service & Real Estate	23.99
UTTARABANK	BXPHARMA	Insurance	11.04	Tannery	38.34
TITASGAS	KPCL	IT	41.40	Telecommunication	25.14
ISLAMIBANK	NBL	Jute	632.51	Textile	16.53
BSC	IFADAUTOS	Miscellaneous	17.62	Travel & Leisure	20.17
DESCO	AMANFEED				

## Important News

### Company News:

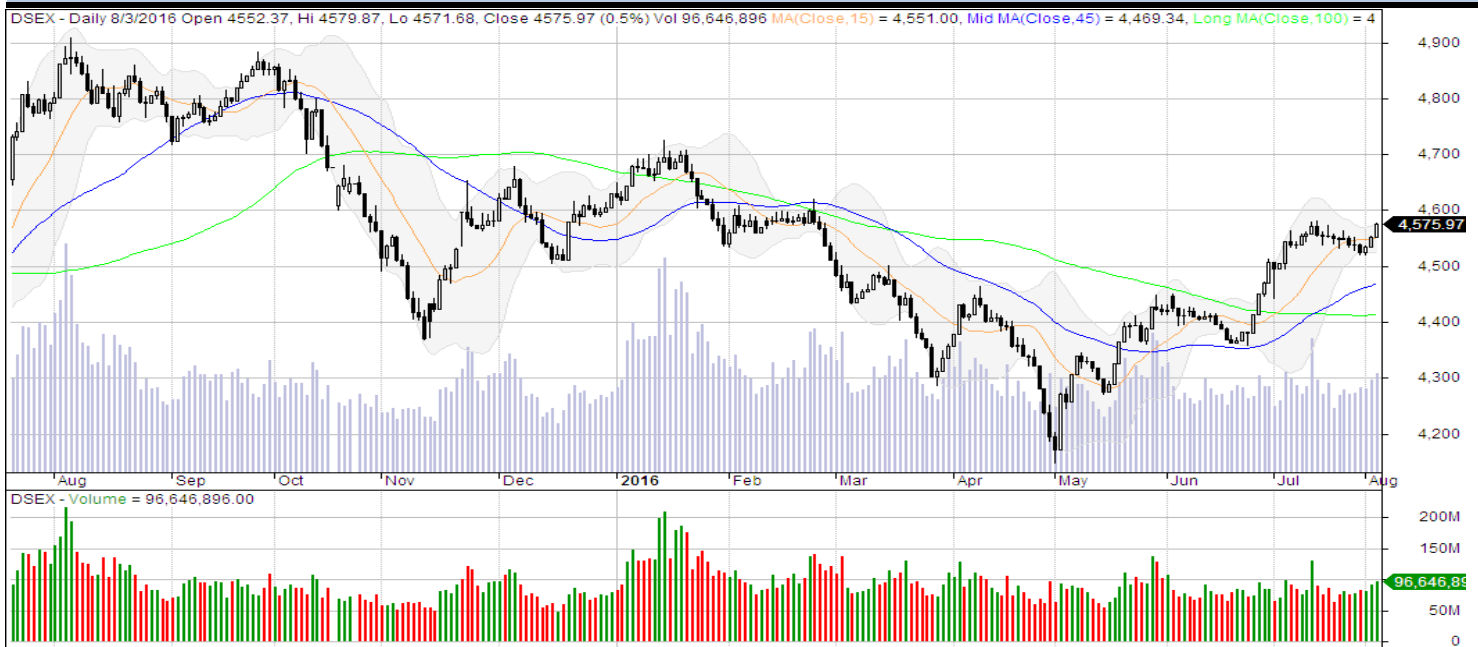
**RAKCERAMIC: Declaration of Sale by a Sponsor/ Director:** Mr. S.A.K. Ekramzaman, one of the Sponsors/Directors of the Company, has expressed his intention to sell 10,00,000 shares out of his total holding of 1,42,11,985 shares of the Company at prevailing market price through Stock Exchange within next 30 working days

## Recent Dividend Declaration

Ticker	Dividend	Record Date
Prime Islami Life Insurance Ltd	20% C & 5% B	8/8/2016
Grameenphone Limited	85% (interim cash)	08.08.2016
Sandhani Life Insurance Co. Limited	25%B	14.08.2016
Fareast Islami Life Insurance Co. Limited	39% C	07.08.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



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