

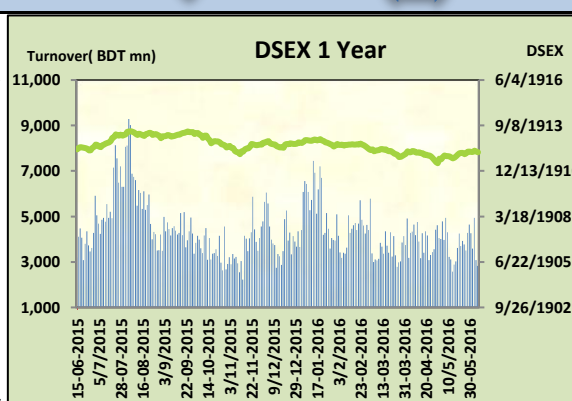
Today's Market Overview



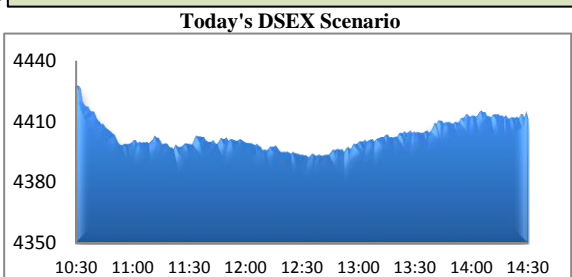
Monday, June 06, 2016

DSEX	4,410.93	-0.34%	Issues Traded	↑ Advanced 78	↓ Declined 191	↔ Unchanged 47
Turnover (BDT mn)	2,826.26	-8.20%				

Market continued the losing streak for the consecutive two days with a very sluggish turnover. The premier bourse of the nation opened with negative mood and continued the same mood till the closure. Market observed dullness during the midsession and most of the investors were out of the market. Market experienced negative movement before listing any new companies and this thing happened today also. Most of the investors kept them aside in expectation of slight downfall before Ramadan and listing new company. DSEX dipped below the 4400 mark with a poor participation but somehow peeped above 4400 mark with slight buoyancy in last hour. Most of the major sectors failed to perform. Cement, Engineering & NBFI observed severity while Power, Food, Pharmaceuticals & Bank helped to recover some points from initial rampage. Other two indices DS30 & DSES the shariah based index both performed poor. Market participation was as poor as it hit the fifteen days lowest with 2.5 billion above turnover, which created tension in investors' mind. Food was the best gainer followed by Mutual Fund and bank while cement was the worst loser followed by Engineering & Paper.



The general gauge DSEX ended at 4410.93 with a decline of -0.34% which cut only 14.96 points from the broad DSEX. The Turnover declined by -8.2% which was 252 Million BDT poorer than that of previous day and finally finished the mark at 2826.26 million BDT. A total of 78 issues advanced with 191 declined and 47 remained unchanged. Sectors that improved were: Bank (+0.09%) Food (+0.83%) Mutual Fund (+0.41%) Pharmaceuticals (+0.03%) Power (+0.09%) & Sectors that declined were: Cement (-2.62%) Ceramics (-0.98%) Engineering (-1.07%) IT (-1.20%) NBFI (-0.76%) Service (-0.48%) Telecom (-0.08%) Textiles (-0.64%) Travel (-0.66%).



SPCL topped in the Volume chart with a turnover of 15.99 BDT crore. ATCSLGF ranked top in gainer chart with a price hike of +6.5% and AIBL1STMF topped in the loser chart with a decline of -10.0% from its prevailing price. TITASGAS led the way in the index mover chart while LAFSURCEML played the shatter part.

Index Scenario Market Highlights

INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.33		
DSEX	4410.93	(14.96)	-0.34%	DSEX Week H/L	4366/4427	M.Cap	3115208.8	
DSES	1083.73	(4.80)	-0.44%	Group Performances				
DS30	1737.26	(10.06)	-0.58%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,360,058.51	-0.2%	2,337.69	-12.2%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change	Group B	10,625.43	-0.3%	31.23	-30.8%	
2826.26	(252)	-8.2%	Group N	41,414.16	-1.1%	174.30	-13.9%	
				Group Z	37,051.80	-1.2%	64.22	-35.9%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
SPCL	15.99	11.99	11.94	33.4%	33.9%	140.9	137.2	2.7%	274,244,180.0	9%
LAFSURCEML	14.72	14.31	13.42	2.9%	9.7%	75.4	78.7	-4.2%	362,944,698.6	5%
BSRMLTD	9.38	20.93	10.81	-55.2%	-13.2%	140.8	142	-0.8%	15,218,280.0	19%
TITASGAS	9.17	12.27	7.61	-25.2%	20.6%	49.6	47.8	3.8%	341,775,000.0	13%
KBPPWBIL	7.90	7.49	5.09	5.5%	55.0%	25.2	25.4	-0.8%	190,686,141.8	9%
FARCHEM	7.48	5.52	3.27	35.5%	128.7%	30.7	29.5	4.1%	276,739,950.1	61%
BATBC	6.11	NT	1.50	NM	307.1%	2708.7	2681.3	1.0%	137,132,037.0	19%
IBNSINA	5.83	2.21	3.93	163.9%	48.4%	199.8	190.4	4.9%	190,417,988.2	27%
DOREENPWR	5.27	7.85	8.68	-32.8%	-39.3%	63.8	64.9	-1.7%	294,400,000.0	24%
TOSRIFA	4.85	2.63	2.40	84.5%	101.7%	22	21.4	2.8%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

 **Top Ten Gainer**

Top Ten Loser 

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
ATCSLGF	8.2	7.7	7.475	6.5%	9.7%	AIBLISTIMF	7.20	8.00	7.71	-10.0%	-6.6%
PREMIERLEA	8.9	8.4	8.64	6.0%	3.0%	MBLISTMF	5.90	6.50	6.32	-9.2%	-6.6%
PEOPLESINS	16.3	15.4	15.34	5.8%	6.3%	ZEALBANGLA	8.20	9.00	8.96	-8.9%	-8.5%
IBNSINA	199.8	190.4	181.145	4.9%	10.3%	DULAMIACOI	6.50	7.00	6.87	-7.1%	-5.4%
FARCHEM	30.7	29.5	25.545	4.1%	20.2%	JUTESPINN	52.20	54.50	53.13	-4.2%	-1.8%
NCCBLMF1	5.3	5.1	5.13	3.9%	3.3%	LAFSURCEML	75.40	78.70	68.87	-4.2%	9.5%
TITASGAS	49.6	47.8	46.185	3.8%	7.4%	ATLASBANG	112.10	116.70	107.48	-3.9%	4.3%
FBFIF	6.1	5.9	6.01	3.4%	1.5%	MEGHNAPET	5.00	5.20	5.12	-3.8%	-2.2%
PRIMETEX	18	17.5	17.89	2.9%	0.6%	RNSPIN	18.30	19.00	21.12	-3.7%	-13.4%
TOSRIFA	22	21.4	17.47	2.8%	25.9%	EXIM1STMF	5.40	5.60	5.95	-3.6%	-9.2%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	17.70	15.08	0.07	0.05	17.38%	36958.13	36924.11	15.12%	15.07%	0.09%
Cement	19.09	16.81	0.07	0.06	13.54%	14511.56	14901.37	5.94%	6.08%	-2.62%
Ceramics	2.32	1.52	0.01	0.01	52.70%	2456.03	2480.36	1.00%	1.01%	-0.98%
Engineering	31.01	54.93	0.12	0.18	-43.55%	14577.72	14735.73	5.96%	6.01%	-1.02%
Food & Allied Product	15.44	8.34	0.06	0.03	85.07%	24240.52	24040.62	9.92%	9.81%	0.83%
Insurance	5.33	7.23	0.02	0.02	-26.30%	6721.05	6757.58	2.75%	2.76%	-0.54%
IT	5.03	8.72	0.02	0.03	-42.34%	954.91	966.50	0.39%	0.39%	-1.29%
Jute	0.22	0.52	0.00	0.00	-57.34%	80.33	80.95	0.03%	0.03%	-0.76%
Miscellaneous	20.67	20.47	0.08	0.07	0.98%	8150.31	8212.72	3.33%	3.35%	-0.76%
Mutual Fund	2.64	2.00	0.01	0.01	32.24%	3646.87	3631.92	1.49%	1.48%	0.41%
NBFI	8.15	10.94	0.03	0.04	-25.55%	7617.26	7675.93	3.12%	3.13%	-0.76%
Paper & Printing	0.18	0.28	0.00	0.00	-35.74%	151.05	152.89	0.06%	0.06%	-1.29%
Pharmaceuticals & Chemicals	35.80	32.61	0.14	0.11	9.76%	40088.12	40075.83	16.40%	16.36%	0.03%
Power & Energy	54.04	66.43	0.21	0.22	-18.65%	34648.33	34616.65	14.17%	14.13%	0.09%
Service & Real Estate	5.91	6.63	0.02	0.02	-10.89%	1661.01	1668.96	0.68%	0.68%	-0.48%
Tannery	3.20	3.29	0.01	0.01	-2.88%	2200.70	2208.36	0.90%	0.90%	-0.33%
Telecommunication	4.33	6.21	0.02	0.02	-30.22%	36400.71	36431.02	14.89%	14.87%	-0.08%
Textile	23.10	27.73	0.09	0.09	-16.70%	7409.76	7457.38	3.03%	3.04%	-0.64%
Travel & Leisure	4.80	7.92	0.02	0.03	-39.45%	1996.84	2010.02	0.82%	0.82%	-0.66%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
TITASGAS	LAFSURCEML	Bank	10.26	NBFI	18.62
BATBC	BSRMSTEEL	Cement	32.64	Paper & Printing	109.90
OLYMPIC	UPGDCL	Ceramics	35.68	Pharmaceuticals & Chemicals	24.76
SPCL	SUMITPOWER	Engineering	30.55	Power & Energy	16.89
MARICO	BEXIMCO	Food & Allied Product	27.06	Service & Real Estate	25.55
BXPHARMA	GP	Insurance	12.31	Tannery	37.53
IBNSINA	DBH	IT	48.06	Telecommunication	23.05
PRIMEBANK	IDLC	Jute	379.49	Textile	16.05
NCCBANK	RAKCERAMIC	Miscellaneous	29.95	Travel & Leisure	22.23
BANKASIA	BSRMLTD				

Important News

Company News:

The ACME Laboratories Limited: (Q3):The ACME Laboratories Limited: (Q3): The Company has reported its profit after tax Tk. 249.80 million and basic EPS Tk. 1.55 for the 3(three) months period (January to March 2016) ended on 31 March 2016 as against profit after tax of Tk. 241.87 million and basic EPS of Tk. 1.50 for the same period of the previous year. It is to be noted that basic EPS has been calculated based on weighted average Pre-IPO paid-up number of shares i.e. 161,601,700 shares for both the periods. (cont. 1)

(Continuation news of CNW: The ACME Laboratories Limited: (Q3): However, considering Post-IPO 211,601,700 number of shares the Company's basic EPS for the 3 (three) months period ended on 31 March 2016 would be Tk. 1.18. For the 9 (nine) months (July 2015 to March 2016) period ended on 31 March 2016 profit after tax was Tk. 724.14 million and basic EPS was Tk. 4.48 as against profit after tax of Tk. 656.08 million and basic EPS of Tk. 4.06 for the same period of the previous year. (cont. 2)

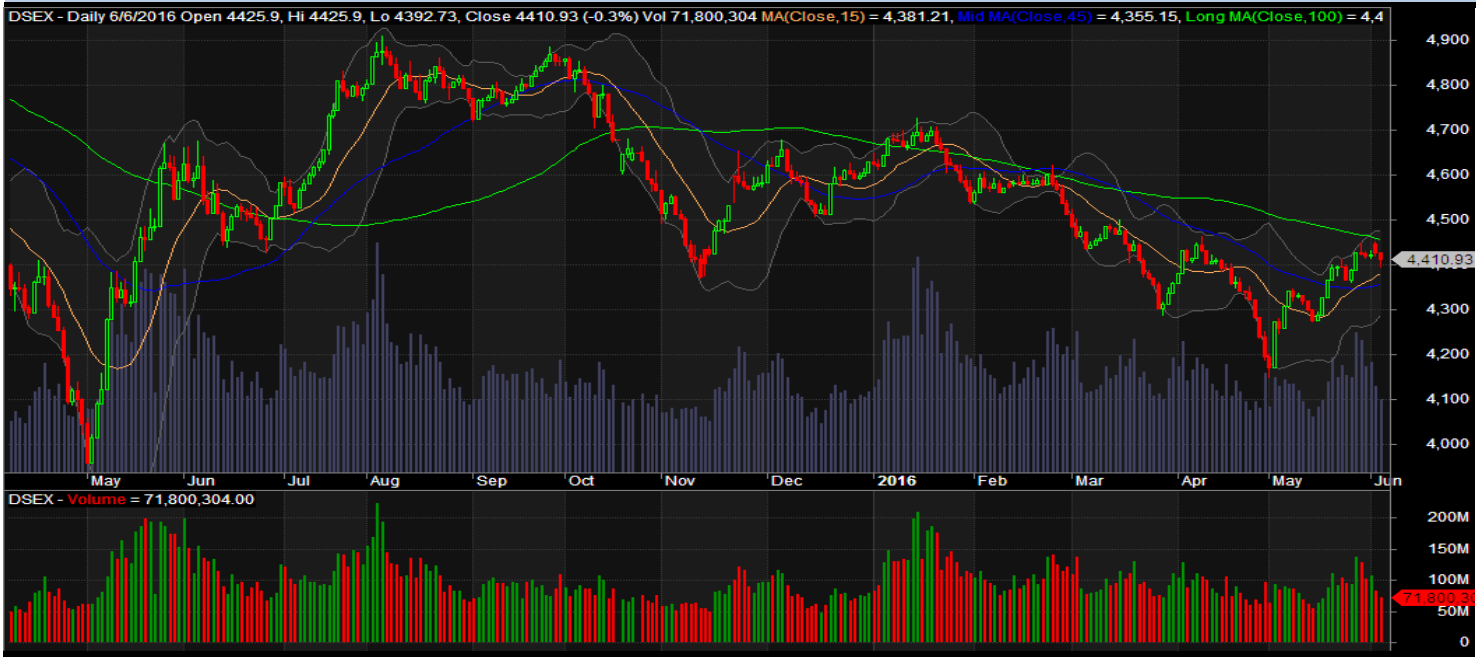
(Continuation news of CNW: The ACME Laboratories Limited: (Q3): It is to be noted that the said EPS has been calculated based on weighted average Pre-IPO paid-up number of shares i.e. 161,601,700 shares for both the periods. However, considering Post-IPO 211,601,700 number of shares, Company's basic EPS would be Tk. 3.42 for 9 (nine) months period ended on 31 March 2016 and NAV per share would be Tk. 73.85 as on 31 March 2016. (End)

Recent Dividend Declaration

Ticker	Dividend	Record Date
City Bank Limited	22% C	12.06.2016
IFIC Bank Limited	12% B	12.06.2016
JMI Syringes and Medical Devices Limited	25% C	12.06.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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