

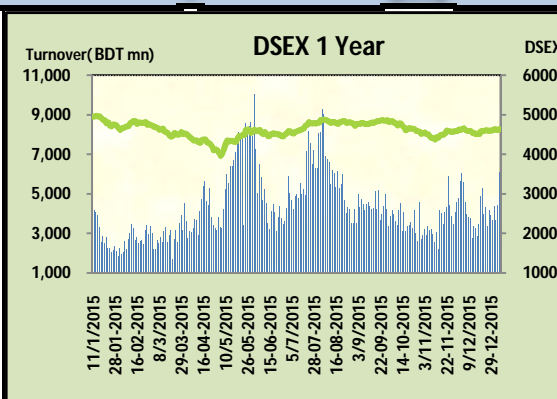
Today's Market Overview

Tuesday, January 05, 2016



DSEX	4,643.25	0.55%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	6,084.79	38.3%		204	83	37

After two days of marginal fall Market bounced back to the green zone along with heavily improved turnover. Investors observed a very vibrant market with matured behavior. Most of the investors participated sensibly as the turnover crossed the 6 billion mark after twenty one trading sessions. The premier bourse of the nation opened with a positive mood and continued the same mood till the closure. From the very beginning of today's session major and prominent sectors tried to build their price positively that actually motivated the side line investors to jump into the fence. Investors were concerned about big cap stocks and tried to take position there, most of the concentration occurred in Bank, Engineering, Miscellaneous, Pharmaceuticals & Power. Investors shown maturity as aggressive sale pressure was not there and strong buoyancy in big cap stocks prevailed throughout the session. Improved turnover and positive price movement in big sectors boosted up the investors' hope & confidence. Both DS30 & DSES the shariah based index performed positively. Most of the major sectors were gainer except Telecom. Among the major sectors Engineering was the best gainer followed by Power & NBFI. The general gauge DSEX ended at 4643.25 with an advance of +0.6% which added 25.52 points to the broad DSEX. The Turnover advanced heavily by +38.3% which was 1686 Million BDT healthier than that of previous day and finally finished the mark at 6087.79 million BDT. A total of 204 issues advanced with 83 declined and 37 remained unchanged. Sectors that improved were: Bank (+0.2%) Cement (+0.5%) Ceramics (+1.5%) Engineering (+2.2%) NBFI (+1.3%) Pharmaceuticals (+0.4%) Power (+1.2%) Miscellaneous (+1.4%) Textiles (+1.0%) Travel (+3.1%) & sectors that declined were: Food (-0.4%) IT (-0.9%) Telecom (-0.2%) Service (-0.3%) Jute (+1.4%), BEXIMCO topped in the Volume chart with a turnover of 26.86 BDT crore. KPPL ranked top gainer chart with a price hike of +9.5 % and SHYAMPSUG topped in the loser chart with a decline of -7.6% from its prevailing price. TITASGAS led the way in the index mover chart while GP played the shatter part.



Index Scenario				Market Highlights					
	INDEX	Change	% Changes	DSEX 52 week H/L	4992/3960	Market P/E (LTM)	14.85		
	DSEX	4643.25	25.52	0.6%	DSEX Week H/L	4643/4604	M.Cap (mn)	3163755.5	
	DSES	1118.33	9.05	0.8%	Group Performances				
	DS30	1764.08	7.52	0.4%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,446,702.87	0.5%	4,945.76	31.4%	
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	13,750.75	2.3%	233.34	21.8%	
6084.79	1,686	38.3%		Group N	35,324.63	2.9%	613.28	91.4%	
				Group Z	27,358.76	1.3%	46.62	-22.9%	

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
BEXIMCO	26.86	21.39	10.33	25.6%	160.1%	31.9	31	2.9%	691,171,354.4	65%
IFADAUTOS	21.53	11.71	5.54	83.8%	288.3%	94.2	91.3	3.2%	149,500,000.0	17%
BXPHERMA	19.49	17.65	17.42	10.5%	11.9%	88.8	88.2	0.7%	386,244,234.6	50%
KDSALTD	17.64	11.29	8.85	56.2%	99.4%	91	88.5	2.8%	52,000,000.0	21%
EMERALDOIL	15.55	15.07	9.73	3.2%	59.8%	69.2	69.7	-0.7%	54,285,000.0	38%
UPGDCL	15.17	17.95	6.66	-15.5%	127.8%	148.7	147.5	0.8%	362,944,698.6	5%
SQURPHARMA	15.01	5.57	11.28	169.4%	33.0%	259.1	257.2	0.7%	623,586,546.0	9%
TITASGAS	13.53	6.93	6.25	95.3%	116.5%	50.6	49.3	2.6%	989,221,831.0	25%
SUMITPOWER	13.03	15.72	5.47	-17.1%	138.2%	41.7	41.3	1.0%	714,284,847.2	15%
SAPORTL	12.91	20.26	4.98	-36.3%	159.0%	62.9	63.3	-0.6%	171,762,330.6	24%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
KPPL	13.8	12.6	12.58	9.5%	9.7%	SHYAMPSUG	6.10	6.60	6.74	-7.6%	-9.5%
BDWELDING	19.3	17.7	17.38	9.0%	11.0%	SAMATALETE	25.20	26.90	27.03	-6.3%	-6.8%
WMSHIPYARD	24.9	23	29.3	8.3%	-15.0%	BIFC	9.40	9.90	9.81	-5.1%	-4.2%
KBPPWBIL	21.1	19.5	19.72	8.2%	7.0%	DSHGARME	170.20	178.20	173.78	-4.5%	-2.1%
RAHIMAFOOD	41.4	38.3	41.695	8.1%	-0.7%	SAVAREFR	45.90	48.00	46.08	-4.4%	-0.4%
DACCADYE	11.8	11	11.59	7.3%	1.8%	RANFOUNDRY	112.70	117.00	110.52	-3.7%	2.0%
SALVOCHEM	13.8	12.9	12.905	7.0%	6.9%	APEXFOODS	122.70	126.60	118.40	-3.1%	3.6%
IPDC	29.3	27.4	27.395	6.9%	7.0%	ARAMIT	512.70	528.90	513.29	-3.1%	-0.1%
DESHBANDHU	11.5	10.8	11.045	6.5%	4.1%	MEGCONMIL	7.00	7.20	7.10	-2.8%	-1.4%
NFML	18.4	17.3	17.26	6.4%	6.6%	GRAMEEN1	17.80	18.30	19.02	-2.7%	-6.4%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	34.30	19.06	0.06	0.04	79.9%	40382.05	40298.79	16.03%	16.08%	0.2%	
Cement	11.13	12.77	0.02	0.03	-12.8%	14519.79	14440.57	5.76%	5.76%	0.5%	
Ceramics	4.93	4.32	0.01	0.01	14.2%	2694.10	2653.88	1.07%	1.06%	1.5%	
Engineering	126.61	85.56	0.22	0.20	48.0%	16137.14	15797.09	6.40%	6.30%	2.2%	
Food & Allied Product	29.30	26.69	0.05	0.06	9.8%	23587.61	23672.25	9.36%	9.45%	-0.4%	
Insurance	10.19	6.96	0.02	0.02	46.5%	7426.58	7425.53	2.95%	2.96%	0.0%	
IT	4.41	11.55	0.01	0.03	-61.9%	534.98	539.75	0.21%	0.22%	-0.9%	
Jute	0.75	0.47	0.00	0.00	59.3%	85.26	86.48	0.03%	0.03%	-1.4%	
Miscellaneous	50.81	37.84	0.09	0.09	34.3%	8323.23	8209.23	3.30%	3.28%	1.4%	
Mutual Fund	3.70	2.05	0.01	0.00	80.0%	3426.02	3406.27	1.36%	1.36%	0.6%	
NBFI	37.46	18.72	0.06	0.04	100.1%	8711.49	8596.53	3.46%	3.43%	1.3%	
Paper & Printing	5.55	1.86	0.01	0.00	198.5%	204.35	190.45	0.08%	0.08%	7.3%	
Pharmaceuticals & Chemicals	84.68	51.57	0.15	0.12	64.2%	41390.17	41237.79	16.43%	16.45%	0.4%	
Power & Energy	103.79	86.90	0.18	0.20	19.4%	34186.21	33777.47	13.57%	13.48%	1.2%	
Service & Real Estate	22.88	29.07	0.04	0.07	-21.3%	2139.20	2144.71	0.85%	0.86%	-0.3%	
Tannery	3.50	4.07	0.01	0.01	-14.0%	2427.91	2418.94	0.96%	0.97%	0.4%	
Telecommunication	7.07	4.76	0.01	0.01	48.5%	35750.92	35817.72	14.19%	14.29%	-0.2%	
Textile	33.16	24.82	0.06	0.06	33.6%	7859.28	7778.60	3.12%	3.10%	1.0%	
Travel & Leisure	5.37	2.78	0.01	0.01	92.8%	2203.09	2137.29	0.87%	0.85%	3.1%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
TITASGAS	GP	Bank	9.23	NBFI	41.65
SQRPHARMA	OLYMPIC	Cement	31.54	Paper & Printing	87.36
BSRMLTD	ISLAMIBANK	Ceramics	44.99	Pharmaceuticals & Chemicals	28.05
POWERGRID	ACI	Engineering	31.22	Power & Energy	15.91
LAFSURCEML	ABBANK	Food & Allied Product	30.17	Service & Real Estate	46.92
BSRMSTEEL	HEIDELBCEM	Insurance	15.53	Tannery	54.63
BEXIMCO	RECKITBEN	IT	23.75	Telecommunication	27.23
UNIQUEHRL	ORIONPHARM	Jute	59.49	Textile	19.94
SPCL	DELTALIFE	Miscellaneous	36.42	Travel & Leisure	18.78
DESCO	LINDEBD				

Important News

Recent Dividend Declaration

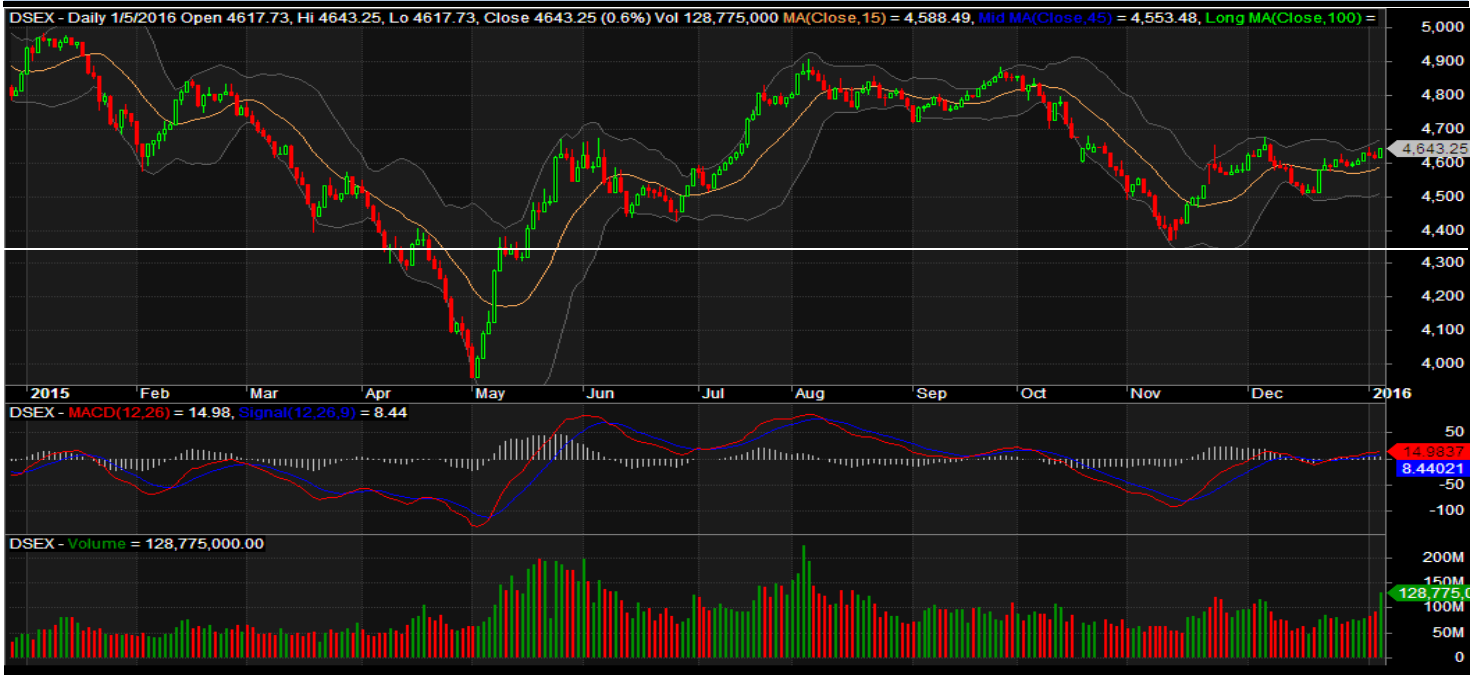
Ticker	Dividend	Record Date
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Company News:

BDLAMPS: Setting up production line for assembling LED lights at its factoryL: The Company has informed that the Board of Directors has decided to set up a production line for assembling LED lights at its existing factory at Sadar Road, Mohakhali, Dhaka. This new facility is likely to go into commercial production by April 2016. The estimated cost of the project will be Tk. 1.20 crore approx. The cost of the project will be arranged from Companys own resources and bank financing. After completion of the project, it is expected to increase turnover of the Company by 4% approx.

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last year



MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

www.mtbcap.com

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