

# Today's Market Overview



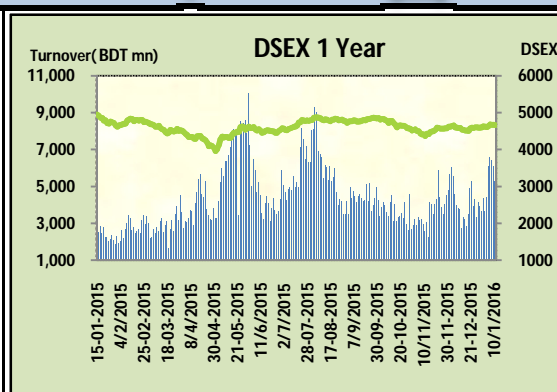
Monday, January 11, 2016

<b>DSEX</b>	4,663.62	<b>-0.24%</b>	<b>Issues Traded</b>	<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>
<b>Turnover (BDT mn)</b>	5,271.45	<b>-13.30%</b>		107	173	43

Market continued the losing streak for the consecutive three days with a very sluggish turnover as most of the investors were in observation mood. The premier bourse of the nation opened with a positive mood and continued the same mood for one and half an hour. Soon after the midsession market started mow down and finally closed in negative zone. Market observed today shifting among the sectors for several times as morning session was dominated by Textiles but later Bank & NBFI took the lead along with Telecom. Investors from Power, Cement, Engineering & Pharmaceuticals remained silent and some of the opportunists were busy in offloading their holdings from these sectors and thus actually created perplexing scenario in the market. Turnover hit below 5.5 Billion mark after four trading session which actually intensified the nervousness of the investors. DS30 & DSES the shariah based index both performed poor. Most of the major sectors performed poor Except Bank, NBFI & Telecom.

The general gauge DSEX ended at 4663.62 with a decline of -0.2% which cut only 11.21 points from the broad DSEX. The Turnover declined heavily by -13.3% which was 809 Million BDT poorer than that of previous day and finally finished the mark at 5271.45 million BDT. A total of 107 issues advanced with 173 declined and 43 remained unchanged. Sectors that improved were: Bank (+0.7%) NBFI (+1.2%) Telecom (+1.4%) & Sectors that declined were: Cement (-1.0%) Ceramics (-1.7%) Engineering (-0.8%) Food (-0.1%) Miscellaneous (-1.1%) Pharmaceuticals (-0.2%) Power (-1.9%) Service (-2.0%)

UPGDCL topped in the Volume chart with a turnover of 25.58 BDT crore. DACCADYE ranked top gainer chart with a price hike of +9.2 % and SAMATALETH topped in the loser chart with a decline of -9.0% from its prevailing price. GP led the way in the index mover chart while TITASGAS played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4992/3960	Market P/E (LTM)	14.97	
DSEX	4663.62	(11.21)	-0.2%	DSEX Week H/L	4680/4643	M.Cap (mn)	3186400.2	
DSES	1121.11	(3.76)	-0.3%	Group Performances				
DS30	1756.93	(7.50)	-0.4%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,466,744.78	-0.2%	4,532.06	-10.6%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	14,033.17	-1.2%	200.46	-16.9%
5271.45	(809)	-13.3%		Group N	34,773.25	-0.4%	370.46	-35.1%
				Group Z	27,699.02	-0.5%	31.83	-11.6%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
UPGDCL	25.58	32.58	12.11	-21.5%	111.2%	160.2	163.5	-2.0%	362,944,698.6	5%
CITYBANK	19.13	6.25	2.86	206.0%	568.8%	21.9	21.3	2.8%	875,798,031.2	59%
EMERALDOIL	17.19	16.60	12.58	3.5%	36.7%	75.5	77.9	-3.1%	54,285,000.0	38%
ALARABANK	12.16	5.08	4.98	139.5%	144.1%	15.2	15	1.3%	946,958,501.0	47%
BEXIMCO	11.68	15.27	13.49	-23.5%	-13.4%	30.6	31.5	-2.9%	691,171,354.4	65%
BXPBARMA	10.74	10.01	16.92	7.3%	-36.5%	87.7	87.6	0.1%	386,244,234.6	50%
AFTABAUTO	10.36	11.63	8.04	-10.9%	28.9%	64.7	67.1	-3.6%	95,732,422.0	22%
IPDC	10.14	3.60	3.00	182.0%	238.2%	30.8	29.3	5.1%	126,250,473.8	15%
IFADAUTOS	9.88	9.35	7.45	5.7%	32.6%	93.7	93.3	0.4%	149,500,000.0	17%
ORIONINFU	9.70	9.16	3.38	5.9%	186.8%	60.6	57.6	5.2%	20,359,760.0	33%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
DACCADYE	13	11.9	11.59	9.2%	12.2%	SAMATALETH	26.30	28.90	27.34	-9.0%	-3.8%
SHYAMPSUG	6.3	5.8	6.565	8.6%	-4.0%	MONNOCERA	39.50	41.80	37.93	-5.5%	4.2%
UNITEDINS	25.7	24	24.535	7.1%	4.7%	KOHINOOR	330.30	347.40	339.12	-4.9%	-2.6%
AGRANINS	17.1	16.1	15.835	6.2%	8.0%	ANWARGALV	87.30	91.50	77.84	-4.6%	12.2%
CMCKAMAL	14.7	13.9	12.57	5.8%	16.9%	STYLECRAFT	915.10	959.00	894.90	-4.6%	2.3%
ORIONINFU	60.6	57.6	54.04	5.2%	12.1%	ASIAPACINS	14.80	15.50	15.18	-4.5%	-2.5%
IPDC	30.8	29.3	27.765	5.1%	10.9%	PENINSULA	17.00	17.80	16.19	-4.5%	5.0%
DBH	121.2	115.7	110.37	4.8%	9.8%	PHPMF1	4.30	4.50	4.17	-4.4%	3.1%
APEXTANRY	129.2	123.5	129.89	4.6%	-0.5%	BDWELDING	19.60	20.50	17.89	-4.4%	9.6%
PHOENIXFIN	21.9	21	20.41	4.3%	7.3%	ALLTEX	19.70	20.60	17.86	-4.4%	10.3%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	54.51	26.98	0.11	0.05	102.0%	40913.10	40635.24	16.11%	15.97%	0.7%	
Cement	9.37	13.87	0.02	0.02	-32.4%	14615.34	14766.18	5.75%	5.80%	-1.0%	
Ceramics	11.06	15.03	0.02	0.03	-26.4%	2770.99	2817.61	1.09%	1.11%	-1.7%	
Engineering	89.08	109.12	0.18	0.19	-18.4%	15888.43	16009.75	6.26%	6.29%	-0.8%	
Food & Allied Product	26.09	34.60	0.05	0.06	-24.6%	24021.17	24050.22	9.46%	9.45%	-0.1%	
Insurance	9.31	9.61	0.02	0.02	-3.1%	7413.30	7472.24	2.92%	2.94%	-0.8%	
IT	12.24	30.85	0.02	0.05	-60.3%	525.40	531.39	0.21%	0.21%	-1.1%	
Jute	0.28	0.55	0.00	0.00	-49.0%	84.43	85.42	0.03%	0.03%	-1.2%	
Miscellaneous	30.02	42.52	0.06	0.07	-29.4%	8244.63	8334.89	3.25%	3.28%	-1.1%	
Mutual Fund	3.96	2.58	0.01	0.00	53.4%	3467.52	3464.83	1.37%	1.36%	0.1%	
NBFI	34.42	20.17	0.07	0.03	70.7%	8820.55	8720.10	3.47%	3.43%	1.2%	
Paper & Printing	2.30	4.22	0.00	0.01	-45.5%	209.80	215.00	0.08%	0.08%	-2.4%	
Pharmaceuticals & Chemicals	60.91	66.32	0.12	0.11	-8.2%	41211.85	41290.61	16.23%	16.23%	-0.2%	
Power & Energy	79.76	119.17	0.16	0.20	-33.1%	34430.40	35095.49	13.56%	13.79%	-1.9%	
Service & Real Estate	13.15	20.86	0.03	0.04	-36.9%	2063.36	2106.37	0.81%	0.83%	-2.0%	
Tannery	4.21	5.36	0.01	0.01	-21.4%	2422.64	2438.27	0.95%	0.96%	-0.6%	
Telecommunication	8.35	5.81	0.02	0.01	43.7%	36510.29	36005.11	14.37%	14.15%	1.4%	
Textile	48.95	45.27	0.10	0.08	8.1%	8153.17	8165.78	3.21%	3.21%	-0.2%	
Travel & Leisure	5.26	9.38	0.01	0.02	-43.9%	2230.41	2254.62	0.88%	0.89%	-1.1%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	TITASGAS	Bank	9.36	NBFI	41.89
DBH	LAFSURCEML	Cement	31.74	Paper & Printing	91.26
CITYBANK	UPGDCL	Ceramics	45.78	Pharmaceuticals & Chemicals	27.94
EBL	MJLBD	Engineering	30.88	Power & Energy	16.16
SQRPHARMA	POWERGRID	Food & Allied Product	30.66	Service & Real Estate	44.06
SIBL	BEXIMCO	Insurance	15.55	Tannery	53.31
IFIC	SUMITPOWER	IT	23.24	Telecommunication	26.73
UCB	KPCL	Jute	58.79	Textile	19.67
RUPALIBANK	SPCL	Miscellaneous	36.05	Travel & Leisure	18.90
ALARABANK	RAKCERAMIC				

## Important News

### Company News:

**BRACSBOND: Spot for First Conversion of Bonds: Trading of Subordinated 25% Convertible Bonds of BRAC Bank Ltd. will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with the entitlement of First conversion (5% of the Face Value of the bonds held by bondholders on the record date) of bonds from 12.01.2016 to 13.01.2016. Subordinated 25% Convertible Bonds of BRAC Bank Ltd. will remain suspended on record date i.e., 14.01.2016.**

**NLIISTMF: Q2 Financials: (Q2 Un-audited): EPU for July-December, 2015 was Tk. 0.90 as against Tk. 0.89 for July-December, 2014. EPU for October-December, 2015 was Tk. (0.01) as against Tk. 0.36 for October-December, 2014. NOCFPU was Tk. 1.04 for July-December, 2015 as against Tk. 0.51 for July-December, 2014. NAV per unit was Tk. 13.06 as of December 31, 2015 and Tk. 13.03 as of June 30, 2015 at market price basis and were Tk. 12.31 and Tk. 12.71 respectively at cost price basis for the same period of the previous period.**

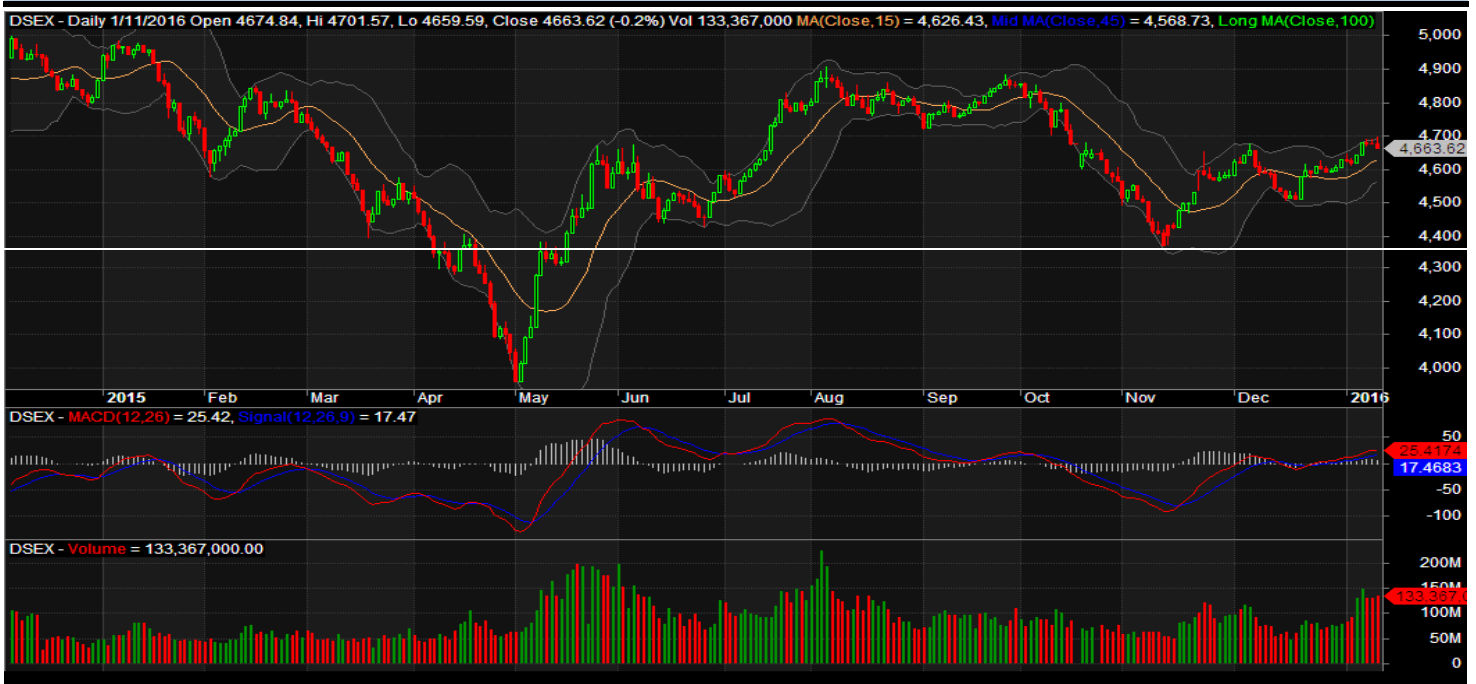
**SEBLISTMF: Q2 Financials: (Q2 Un-audited): EPU for July-December, 2015 was Tk. 0.62 as against Tk. 0.77 for July-December, 2014. EPU for October-December, 2015 was Tk. 0.01 as against Tk. 0.42 for October-December, 2014. NOCFPU was Tk. 0.68 for July-December, 2015 as against Tk. 0.41 for July-December, 2014. NAV per unit was Tk. 12.29 as of December 31, 2015 and Tk. 12.54 as of June 30, 2015 at market price basis and were Tk. 11.66 and Tk. 12.29 respectively at cost price basis for the same period of the previous period.**

## Recent Dividend Declaration

Ticker	Dividend	Record Date
S. Alam Cold Rolled Steels Ltd.	15% C	28.01.16

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



### MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

[www.mtbcap.com](http://www.mtbcap.com)

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