

Today's Market Overview

Wednesday, February 17, 2016

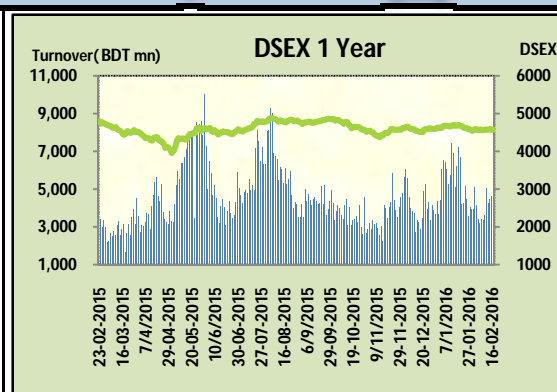


| | | | | | | |
|--------------------------|----------|-------|----------------------|--------------------------|--------------------------|--------------------------|
| DSEX | 4,580.79 | 0.04% | Issues Traded | ↑ Advanced 150 | ↓ Declined 124 | ↔ Unchanged 52 |
| Turnover (BDT mn) | 4,712.23 | 2.3% | | | | |

Market continued the flat movement like the previous day with slightly improved turnover. The premier bourse of the nation opened with positive mood but during midsession sellers reacted vigorously and plunged the market into red zone. Soon after the midsession market observed a tremendous recovery stance and this time most of the participation occurred in big cap stocks like Power & others. Last hour buoyancy in big cap stocks implied that buyers are taking position moreover gradual improvement in turnover indicated that market tried to create a base here. Notable concentration occurred in Power, Food & Insurance while investors from Bank & NBFI were busy in offloading. Most of the major sectors performed mixed. Other two indices DS30 & DSES the shariah based index both performed marginally positive. Ceramics was the best gainer followed by Service, Power & Cement. Jute was the worst loser followed by Food & NBFI.

The general gauge DSEX ended at 4580.79 with an advance of +0.04% which added only 1.94 points to the broad DSEX. The Turnover advanced slightly by +2.3% which was 104 Million BDT healthier than that of previous day and finally finished the mark at 4712.33 million BDT. A total of 150 issues advanced with 124 declined and 52 remained unchanged. Sectors that improved were: Cement (+0.9%) Ceramics (+4.2%) Engineering (+0.8%) Insurance (+0.7%) Miscellaneous (+0.4%) Power (+0.9%) Service (+1.4%) Textiles (+0.1%) Paper (+2.6%) & Sectors that declined were: Bank (-0.8%) Food (-1.0%) Pharmaceuticals (-0.1%) Telecom (-0.5%) NBFI (-0.9%).

UPGDCL topped in the Volume chart with a turnover of 22.31 BDT crore. SINOBANGLA ranked top gainer chart with a price hike of +9.8% and AGRANIINS topped in the loser chart with a decline of -8.6% from its prevailing price. LAFSURCEML led the way in the index mover chart while BATBC played the shatter part.



| Index Scenario | | | | Market Highlights | | | | |
|-------------------------------|----------------------------|------------------|------|---------------------------|----------------------|-------------------------|--------------------------|---------------------|
| INDEX | Change | % Changes | | DSEX 52 week H/L | 4992/3960 | Market P/E (LTM) | 14.73 | |
| DSEX | 4580.79 | 1.94 | 0.0% | DSEX Week H/L | 4585/4578 | M.Cap (mn) | 3179497.4 | |
| DSES | 1120.91 | 2.03 | 0.2% | Group Performances | | | | |
| DS30 | 1759.20 | 6.47 | 0.4% | Category | Mkt Cap (mn.) | Δ % M.Cap | Turnover BDT (mn) | Δ % Turnover |
| Turnover Scenario | | | | Group A | 2,461,246.70 | 0.0% | 3,940.24 | -1.0% |
| Today's Turnover (mn.) | Change In BDT (mn.) | % Change | | Group B | 12,149.34 | 0.3% | 89.07 | 29.5% |
| 4712.23 | 104 | 2.3% | | Group N | 35,809.35 | 0.9% | 497.29 | 20.1% |
| | | | | Group Z | 32,022.37 | -0.7% | 62.48 | 28.6% |

| Top Ten Volume (in BDT. crore) | | | | | | | | | | |
|--------------------------------|-------|-------|-------|-----------------|--------|-------|-------|-------|------------------|----------------|
| Stock | TT | YT | AT | % Δ in Turnover | TT/AT | CP | YP | % Δ P | Number of shares | Public Holding |
| UPGDCL | 22.31 | 27.69 | 11.93 | -19.4% | 87.0% | 168.8 | 166 | 1.7% | 362,944,698.6 | 5% |
| BSRMLTD | 21.96 | 35.71 | 10.86 | -38.5% | 102.1% | 167.6 | 162.6 | 3.1% | 173,351,038.0 | 9% |
| SUMITPOWER | 15.06 | 4.05 | 3.77 | 271.9% | 299.2% | 42.1 | 41 | 2.7% | 714,284,847.2 | 15% |
| SHASHADNIM | 14.66 | 6.42 | 3.22 | 128.2% | 355.1% | 41.9 | 40.9 | 2.4% | 112,787,630.0 | 46% |
| AMANFEED | 13.70 | 14.79 | 4.06 | -7.4% | 237.8% | 52.9 | 53.3 | -0.8% | 80,000,000.0 | 23% |
| SQURPHARMA | 11.84 | 11.28 | 11.92 | 4.9% | -0.7% | 269.1 | 267.7 | 0.5% | 623,586,546.0 | 9% |
| BXPBARMA | 10.91 | 13.02 | 14.57 | -16.2% | -25.2% | 94.1 | 93.5 | 0.6% | 386,244,234.6 | 50% |
| QSMRDYCELL | 8.75 | 6.62 | 5.37 | 32.1% | 62.8% | 123.1 | 128.3 | -4.1% | 40,479,436.8 | 54% |
| EMERALDOIL | 8.70 | 4.77 | 8.14 | 82.4% | 6.8% | 57.7 | 55.1 | 4.7% | 54,285,000.0 | 38% |
| KPCL | 7.74 | 4.99 | 3.78 | 55.2% | 104.5% | 77.9 | 76.5 | 1.8% | 361,284,710.0 | 13% |

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

| Top Ten Gainer | | | | | | Top Ten Loser | | | | | |
|----------------|------|------|--------|-------|------------------|---------------|--------|--------|--------|-------|------------------|
| Stock | CP | YP | AP | % Δ P | % Δ in P from AP | Stock | CP | YP | AP | % Δ P | % Δ in P from AP |
| SINOBANGLA | 32.5 | 29.6 | 30.73 | 9.8% | 5.8% | AGRANINS | 16.00 | 17.50 | 17.80 | -8.6% | -10.1% |
| GPHISPAT | 47.2 | 43.3 | 45.995 | 9.0% | 2.6% | LIBRAINFU | 472.50 | 501.40 | 415.23 | -5.8% | 13.8% |
| ZEALBANGLA | 6.4 | 5.9 | 6.425 | 8.5% | -0.4% | BEACONPHAI | 18.10 | 19.00 | 17.64 | -4.7% | 2.6% |
| PEOPLESINS | 16.9 | 15.8 | 16.465 | 7.0% | 2.6% | LANKABAFIN | 28.20 | 29.60 | 28.21 | -4.7% | 0.0% |
| JANATAINS | 12.7 | 11.9 | 12.11 | 6.7% | 4.9% | GEMINISEA | 597.20 | 626.30 | 455.22 | -4.6% | 31.2% |
| LEGACYFOOT | 28.6 | 26.8 | 28.935 | 6.7% | -1.2% | ISLAMIBANK | 24.20 | 25.30 | 25.73 | -4.3% | -5.9% |
| KPPL | 11.7 | 11 | 12.595 | 6.4% | -7.1% | EBL | 28.70 | 30.00 | 29.39 | -4.3% | -2.3% |
| DAFODILCOM | 21.8 | 20.5 | 23.135 | 6.3% | -5.8% | QSMDRYCELI | 123.10 | 128.30 | 121.72 | -4.1% | 1.1% |
| MODERNDYE | 99.8 | 94.4 | 95.465 | 5.7% | 4.5% | AIBLISTIMF | 7.40 | 7.70 | 7.41 | -3.9% | -0.1% |
| RAKCERAMIC | 71.8 | 68.1 | 70.975 | 5.4% | 1.2% | FUWANGCER | 16.30 | 16.90 | 14.67 | -3.6% | 11.1% |

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

| Industry /Sectors overview (Amounts in BDT. Crore) | | | | | | | | | | | |
|--|--------------|-----------|----------------|-----------|-----------------|-----------------------|-----------|---------------|-----------|-----------|--|
| Sector | Trade Volume | | MKT Turnover % | | % Δ in Turnover | Market Capitalization | | % of Total MC | | % Δ in MC | |
| | Today | Yesterday | Today | Yesterday | | Today | Yesterday | Today | Yesterday | | |
| Bank | 25.81 | 29.03 | 0.06 | 0.07 | -11.1% | 39050.09 | 39359.06 | 15.39% | 15.51% | -0.8% | |
| Cement | 16.95 | 20.10 | 0.04 | 0.05 | -15.7% | 14985.94 | 14849.63 | 5.91% | 5.85% | 0.9% | |
| Ceramics | 12.70 | 9.42 | 0.03 | 0.02 | 34.8% | 2873.81 | 2758.48 | 1.13% | 1.09% | 4.2% | |
| Engineering | 81.65 | 93.06 | 0.19 | 0.21 | -12.3% | 16149.05 | 16021.73 | 6.36% | 6.31% | 0.8% | |
| Food & Allied Product | 22.17 | 17.77 | 0.05 | 0.04 | 24.7% | 24916.21 | 25178.46 | 9.82% | 9.92% | -1.0% | |
| Insurance | 21.14 | 18.41 | 0.05 | 0.04 | 14.8% | 7549.61 | 7498.85 | 2.98% | 2.95% | 0.7% | |
| IT | 8.13 | 7.16 | 0.02 | 0.02 | 13.5% | 979.65 | 980.84 | 0.39% | 0.39% | -0.1% | |
| Jute | 0.67 | 0.58 | 0.00 | 0.00 | 15.6% | 81.42 | 82.65 | 0.03% | 0.03% | -1.5% | |
| Miscellaneous | 31.13 | 27.75 | 0.07 | 0.06 | 12.2% | 8392.61 | 8361.85 | 3.31% | 3.29% | 0.4% | |
| Mutual Fund | 2.58 | 2.87 | 0.01 | 0.01 | -10.1% | 3658.06 | 3660.35 | 1.44% | 1.44% | -0.1% | |
| NBFI | 20.12 | 27.18 | 0.05 | 0.06 | -26.0% | 8624.32 | 8705.57 | 3.40% | 3.43% | -0.9% | |
| Paper & Printing | 0.72 | 0.60 | 0.00 | 0.00 | 19.2% | 183.88 | 179.14 | 0.07% | 0.07% | 2.6% | |
| Pharmaceuticals & Chemicals | 55.28 | 64.40 | 0.13 | 0.15 | -14.2% | 42285.45 | 42323.44 | 16.66% | 16.67% | -0.1% | |
| Power & Energy | 74.20 | 64.15 | 0.17 | 0.15 | 15.7% | 33512.40 | 33225.04 | 13.21% | 13.09% | 0.9% | |
| Service & Real Estate | 9.55 | 14.75 | 0.02 | 0.03 | -35.2% | 1835.27 | 1809.71 | 0.72% | 0.71% | 1.4% | |
| Tannery | 1.63 | 0.89 | 0.00 | 0.00 | 83.2% | 2359.16 | 2366.30 | 0.93% | 0.93% | -0.3% | |
| Telecommunication | 4.62 | 5.19 | 0.01 | 0.01 | -11.0% | 36200.75 | 36375.98 | 14.27% | 14.33% | -0.5% | |
| Textile | 42.49 | 35.00 | 0.10 | 0.08 | 21.4% | 8059.50 | 8053.61 | 3.18% | 3.17% | 0.1% | |
| Travel & Leisure | 6.09 | 2.87 | 0.01 | 0.01 | 111.9% | 2042.34 | 2038.21 | 0.80% | 0.80% | 0.2% | |

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

| Index Movers | Index Shakers | Sector wise P/E (Fd.) | | | |
|--------------|---------------|-----------------------|--------|-----------------------------|-------|
| LAFSURCEML | BATBC | Bank | 8.97 | NBFI | 41.82 |
| RAKCERAMIC | ISLAMIBANK | Cement | 31.87 | Paper & Printing | 99.01 |
| UPGDCL | GP | Ceramics | 37.17 | Pharmaceuticals & Chemicals | 28.40 |
| SQURPHARMA | EBL | Engineering | 58.21 | Power & Energy | 16.57 |
| BSRMLTD | GLAXOSMITH | Food & Allied Product | 31.54 | Service & Real Estate | 33.85 |
| SUMITPOWER | TITASGAS | Insurance | 14.04 | Tannery | 54.06 |
| KPCL | LANKABAFIN | IT | 96.50 | Telecommunication | 26.95 |
| SPCL | PREMIERCEM | Jute | 166.83 | Textile | 17.83 |
| GPHISPAT | MARICO | Miscellaneous | 36.60 | Travel & Leisure | 22.82 |
| BEXIMCO | PADMAOIL | | | | |

Important News

Company News:

HWAWELLTEX: Procuring two Floor Spaces:The Company has informed that the Board of Directors has agreed to procure 2 Floor Space with 2 car parking for its office use from NASSA DESIGN & DEVELOPMENT LIMITED, at Awal Center (8th Floor), 34 Kamal Ataturk Avenue, Banani C/A, Dhaka-1213, a under construction building located at Bashundhara R/A, Block-A. Plot No. 415 & 429, Road no. Umme Kulsum 2nd Avenue, project "NDDL Khan's Legacy" (cont.)

HWAWELLTEX: Procuring two Floor Spaces:(Continuation news of HWAWELLTEX): on 6th Floor No. A-06 measuring 2,210 square feet & B-06 measuring 2,100 square feet all together 4,310 square feet together with proportionate land of the project land and 2 car parking in the ground floor. Total price for land & floor space (with 2 car parking) and development cost with other ancillary facilities would be total Tk. 3.37 crore (approx.). Necessary agreement for procuring these properties will be executed within one month. (end)

Recent Dividend Declaration

| Ticker | Dividend | Record Date |
|--------|----------|-------------|
| Marico | 100%C | 15.02.2016 |

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last year



MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

www.mtbcap.com

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