

Today's Market Overview

Thursday, December 10, 2015

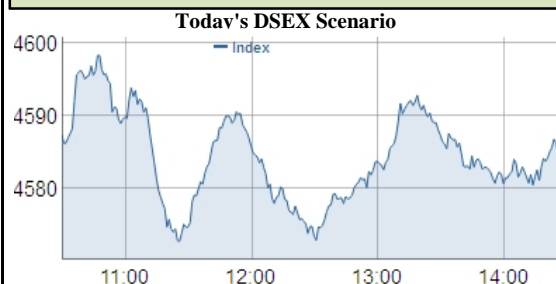
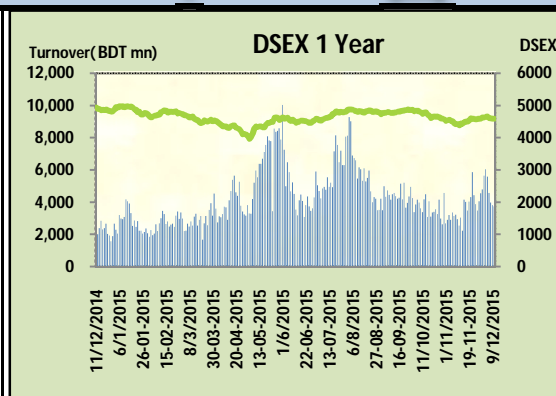


DSEX	4,583.42	-0.09%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	3,743.49	-1.85%		135	141	46

Market continued the losing streak for the consecutive four trading session with a slightly declined turnover. The premier bourse of the nation opened with a positive mood but couldn't sustain for half an hour and dived in the red zone but some see saw movements prevailed throughout the session thus helped to close the market in marginal scale. Concentration mostly occurred in the small cap stocks and exiting investors were stooping to them, among the major & prominent sectors Telecom & Power observed improved concentration while others suffered in ill confidence. Market again started suffering in participation as investors remained very cautious thus actually created a tension and distrust among the existing investors' mind. Investors of big cap stocks feared about the big sale from the winding up procedure of two Mutual Funds. Among the other two indices DSES the shariah based index put some gain. Paper was the best gainer followed by jute & IT while Textiles performed worst followed by Engineering & Cement.

The general gauge DSEX ended at 4583.42 with a decline of -0.1% which cut 3.96 points from the broad DSEX. The Turnover declined slightly by -1.9% which was 71 Million BDT poorer than that of previous day and finally finished the mark at 3743.49 million BDT. A total of 135 issues advanced with 141 declined and 46 remained unchanged. Sectors that improved were: Food (+0.2%) Insurance (+0.3%) IT (+0.8%) Pharmaceuticals (+0.2%) Tannery (+0.6%) Telecom (+0.6%) Jute (+1.8%) paper (+2.5%) & sectors that declined were: Bank (-0.1%) Cement (-0.7%) Engineering (-0.8%) NBF1 (-0.2%) Power (-0.4%) Service (-0.5%) Travel (-0.9%) Textiles (-1.2%)

BXPHARMA topped in the Volume chart with a turnover of 13.10 BDT crore. GQBALLPEN ranked top gainer chart with a price hike of +9.7% and ENVOYTEX topped in the loser chart with a decline of -7.7% from its prevailing price. GP led the way in the index mover chart while BSRMSTEEL played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4992/3960	Market P/E (LTM)	14.78	
DSEX	4583.42	(3.96)	-0.1%	DSEX Week H/L	4655/4583	M.Cap (mn)	3147382.1	
DSES	1105.36	0.58	0.1%	Group Performances				
DS30	1741.09	(2.85)	-0.2%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,437,546.11	-0.1%	3,070.36	-4.4%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	13,337.19	0.2%	116.61	10.5%
3743.49	(71)	-1.9%		Group N	33,672.58	0.0%	312.45	9.4%
				Group Z	23,787.97	-0.2%	52.78	-38.3%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
BXPHARMA	13.10	16.36	15.07	-20.0%	-13.1%	81.6	81	0.7%	386,244,234.6	50%
DELTA LIFE	13.07	13.45	6.53	-2.9%	100.0%	125.2	124.3	0.7%	123,750,000.0	63%
SQURPHARMA	11.86	13.94	11.77	-14.9%	0.8%	255.3	254.3	0.4%	623,586,546.0	9%
AL-HAJTEX	10.70	1.90	2.64	463.5%	305.1%	107.8	98.3	9.7%	16,753,232.8	72%
AFTABAUTO	10.64	16.51	5.71	-35.5%	86.3%	63.4	64.4	-1.6%	95,732,422.0	22%
BSRMSTEEL	10.60	13.29	11.95	-20.2%	-11.3%	96.9	99.2	-2.3%	341,775,000.0	13%
KDSALTD	10.16	8.95	11.01	13.5%	-7.7%	85.5	84.2	1.5%	52,000,000.0	21%
QSM DRYCELL	9.50	13.83	11.22	-31.3%	-15.3%	91	93.8	-3.0%	40,479,436.8	54%
UPGDCL	9.00	9.92	7.83	-9.3%	14.9%	142	143.5	-1.0%	362,944,698.6	5%
SHASHADNIM	6.52	7.06	3.26	-7.6%	100.2%	42.8	42	1.9%	112,787,630.0	46%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
GQBALLPEN	73.6	67.1	62.5	9.7%	17.8%	ENVOYTEX	44.10	47.80	46.68	-7.7%	-5.5%
AL-HAJTEX	107.8	98.3	102.295	9.7%	5.4%	PROGRESLIF	58.00	62.60	56.16	-7.3%	3.3%
SAMATALETH	25.6	23.7	23.24	8.0%	10.2%	RUPALIBANK	32.10	34.40	38.26	-6.7%	-16.1%
AZIZPIPES	39.3	36.9	40.18	6.5%	-2.2%	FBFIF	5.80	6.20	5.95	-6.5%	-2.5%
RUPALLIFE	34.9	32.9	30.375	6.1%	14.9%	BIFC	10.70	11.40	9.30	-6.1%	15.1%
STANCERAM	51.5	49.3	49.18	4.5%	4.7%	TOSRIFA	18.80	19.90	18.34	-5.5%	2.5%
STANCERAM	51.5	49.3	49.18	4.5%	4.7%	FEKDIL	17.10	18.10	21.74	-5.5%	-21.3%
BSCCL	110.4	105.8	104.66	4.3%	5.5%	BRACSCBOND	925.50	977.50	1,015.75	-5.3%	-8.9%
MEGHNALIFE	58.9	56.5	50.275	4.2%	17.2%	PRAGATHINS	25.00	26.40	24.86	-5.3%	0.6%
1STPRIMFMF	10.6	10.2	10.43	3.9%	1.6%	NORTHRNINS	17.60	18.40	17.44	-4.3%	0.9%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	20.25	21.52	0.06	0.06	-5.9%	39861.55	39915.09	15.91%	15.92%	-0.1%	
Cement	16.01	19.04	0.05	0.05	-15.9%	15578.19	15695.07	6.22%	6.26%	-0.7%	
Ceramics	3.44	3.03	0.01	0.01	13.6%	2618.30	2618.84	1.05%	1.04%	0.0%	
Engineering	74.10	90.42	0.21	0.25	-18.0%	15605.43	15733.49	6.23%	6.28%	-0.8%	
Food & Allied Product	10.56	11.12	0.03	0.03	-5.1%	23929.15	23885.95	9.55%	9.53%	0.2%	
Insurance	23.59	28.08	0.07	0.08	-16.0%	7559.70	7535.24	3.02%	3.01%	0.3%	
IT	5.09	2.60	0.01	0.01	96.0%	523.87	519.96	0.21%	0.21%	0.8%	
Jute	1.59	0.58	0.00	0.00	172.2%	89.22	87.62	0.04%	0.03%	1.8%	
Miscellaneous	16.72	14.02	0.05	0.04	19.3%	8021.40	8036.50	3.20%	3.21%	-0.2%	
Mutual Fund	5.24	5.15	0.02	0.01	1.7%	3527.02	3548.42	1.41%	1.42%	-0.6%	
NBFI	8.80	10.41	0.03	0.03	-15.5%	8108.55	8121.55	3.24%	3.24%	-0.2%	
Paper & Printing	1.89	1.46	0.01	0.00	29.8%	194.32	189.63	0.08%	0.08%	2.5%	
Pharmaceuticals & Chemicals	45.25	60.51	0.13	0.17	-25.2%	40866.97	40792.57	16.32%	16.27%	0.2%	
Power & Energy	41.20	37.41	0.12	0.10	10.1%	33888.13	34010.94	13.53%	13.57%	-0.4%	
Service & Real Estate	8.20	9.89	0.02	0.03	-17.1%	1976.53	1987.00	0.79%	0.79%	-0.5%	
Tannery	7.14	7.17	0.02	0.02	-0.4%	2415.32	2400.64	0.96%	0.96%	0.6%	
Telecommunication	11.26	7.33	0.03	0.02	53.5%	35983.15	35758.76	14.37%	14.27%	0.6%	
Textile	41.16	24.11	0.12	0.07	70.7%	7661.62	7755.93	3.06%	3.09%	-1.2%	
Travel & Leisure	5.37	5.78	0.02	0.02	-7.2%	2060.96	2080.23	0.82%	0.83%	-0.9%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	BSRMSTEEL	Bank	9.14	NBFI	38.75
BSCCL	MICEMENT	Cement	34.60	Paper & Printing	81.13
MJLBD	RUPALIBANK	Ceramics	43.76	Pharmaceuticals & Chemicals	27.70
SQURPHARMA	UPGDCL	Engineering	29.38	Power & Energy	15.81
DUTCHBANGL	ENVOYTEX	Food & Allied Product	30.68	Service & Real Estate	40.50
BATBC	HEIDELBCEM	Insurance	15.97	Tannery	51.54
EBL	BRACBANK	IT	22.90	Telecommunication	26.74
DESCO	SUMITPOWER	Jute	61.24	Textile	18.34
BXPBARMA	SPCL	Miscellaneous	35.78	Travel & Leisure	18.05
MARICO	UCB				

Important News

Company News:

EBL: Decision to Revalue the Lands:The Company has informed that the Board of Directors has decided to determine the Current Market Value of all the Plots of Land owned by EBL by a professionally qualified Valuation Firm.

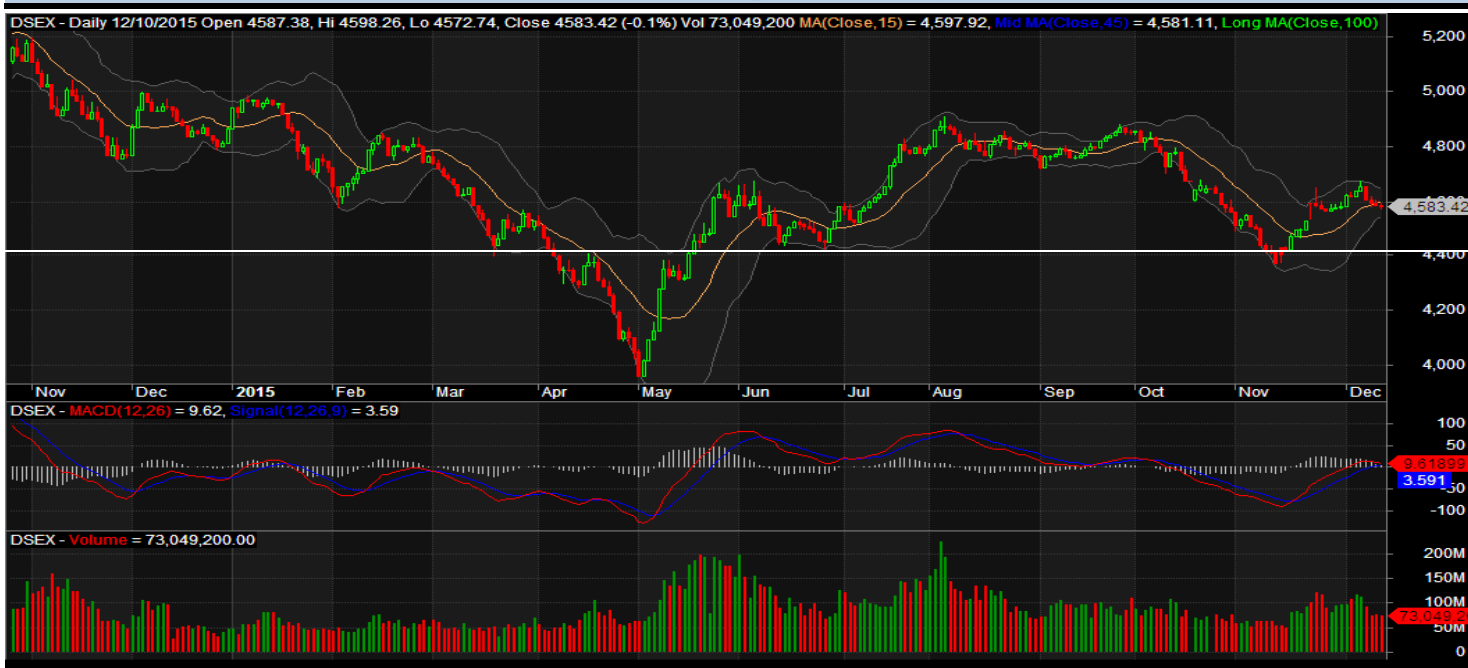
2NDICB: Approval of Conversion into open end (Growth Fund):With reference to their earlier news (disseminated by DSE on 09.11.2015) ICB has further informed that in the unit holders special meeting held on December 09 2015, the unit holders have given their consent (100% vote based on unit holding) in favor of conversion of the fund from close end to open end (Growth Fund). This conversion process will be started after getting approval from the BSEC. In this connection 2NDICB will continue to remain suspended until further decision.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Meghna Petroleum Limited	105%C	22.12.15
Jamuna Oil Company Limited	100%C	28.12.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last year



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