

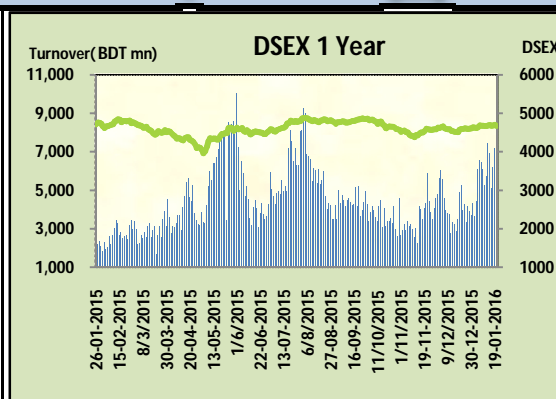
Today's Market Overview

Wednesday, January 20, 2016



DSEX	4,669.51	-0.60%	Issues Traded	↑ Advanced 99	↓ Declined 194	↔ Unchanged 34
Turnover (BDT mn)	6,699.59	-7.04%				

Two days' gaining streak broke with sharp fall as investors continued their motive of picking quick gain. The premier bourse of the nation opened with a positive and enthusiastic mood but failed to last less than hour and sellers became very aggressive and plunged the market into red zone but again market observed a recovery stance before midsession. Soon after the midsession sellers became very active and continued their selling pressure till the closure. Market failed to keep the positive momentum while tested the 4700 mark for twice, mainly indolence of big paid up stocks and profit taking motive from small cap stocks blundered market movement negatively. Turnover again hit below 7 billion mark as most of the investors prevented themselves in new participation with the quick gained fund. Most of the concentration observed in Textiles, Pharmaceuticals & Power. Most of the major sector put negative show except Textiles & Food. Other two indices DS30 & DSES the shariah based index both performed poor. IT was the worst loser followed by Service & Travel. Though small cap stocks frustrated the investors from these sectors but at the same time noteworthy shifting in big cap stocks were not found and that created the ambiguity in the investors mind. The general gauge DSEX ended at 4669.51 with a decline of -0.6% which cut 28.00 points from the broad DSEX. The Turnover declined by -7.0% which was 508 Million BDT Poorer than that of previous day and finally finished the mark at 6699.59 million BDT. A total of 99 issues advanced with 194 declined and 34 remained unchanged. Sectors that improved were: Ceramics (+0.6%) Food (+0.1%) Textiles (+1.1%) Tannery (+0.2%) Paper (+0.2%) & Sectors that declined were: Bank (-0.7%) Cement (-1.1%) Engineering (-0.7%) Insurance (-0.9%) NBFI (-1.4%) Service (-2.3%) Miscellaneous (-0.5%) IT (-6.3%) Power (-0.7%) Travel (-2.9%). UPGDCL topped in the Volume chart with a turnover of 41.53 BDT crore. DACCADYE ranked top gainer chart with a price hike of +9.7 % and ITC topped in the loser chart with a decline of -10.00% from its prevailing price. BATBC led the way in the index mover chart while GP played the shatter part.



Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4992/3960	Market P/E (LTM)	15.05	
	DSEX	4669.51	(28.00)	DSEX Week H/L	4698/4669	M.Cap (mn)	3203961.2	
	DSES	1122.47	(5.79)	Group Performances				
	DS30	1755.88	(11.42)	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,480,146.38	-0.7%	5,523.94	-10.3%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	15,207.88	0.5%	328.29	23.0%
6699.59	(508)	-7.0%		Group N	40,405.85	-2.4%	559.48	8.6%
				Group Z	28,673.54	0.4%	39.84	-14.5%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
UPGDCL	41.53	27.81	19.19	49.4%	116.5%	161.9	164.1	-1.3%	362,944,698.6	5%
BXPHERMA	21.42	16.70	15.15	28.3%	41.4%	87.2	88.7	-1.7%	386,244,234.6	50%
ACTIVEFINE	19.14	3.40	3.74	463.6%	412.2%	58	56.6	2.5%	99,360,000.0	77%
EMERALDOIL	18.46	29.18	16.27	-36.7%	13.5%	61	65.5	-6.9%	54,285,000.0	38%
ALLTEX	16.08	21.44	5.61	-25.0%	186.6%	29.1	29.9	-2.7%	55,968,000.0	51%
SQURPHARMA	15.98	4.94	8.64	223.7%	85.0%	257.2	257.6	-0.2%	623,586,546.0	9%
ITC	15.61	17.62	15.04	-11.4%	3.8%	70.3	78.1	-10.0%	87,000,000.0	12%
BDTHAI	13.57	18.16	9.29	-25.3%	46.0%	43.1	46.1	-6.5%	52,335,028.9	71%
REGENTTEX	12.51	4.79	3.59	161.4%	248.1%	23	21.5	7.0%	110,000,000.0	41%
GENNEXT	12.30	6.35	2.94	93.5%	318.6%	10.5	10.2	2.9%	371,881,710.0	45%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
DACCADYE	18.1	16.5	13.19	9.7%	37.2%	ITC	70.30	78.10	59.03	-10.0%	19.1%
SAIHAMCOT	15.8	14.5	13.81	9.0%	14.4%	VAMLBDMF1	10.10	11.00	NM	-8.2%	NM
EASTRN LUB	426.4	392.1	319.585	8.7%	33.4%	SAVAREFR	45.70	49.50	46.30	-7.7%	-1.3%
ICBIBANK	4.5	4.2	4.28	7.1%	5.1%	EMERALDOIL	61.00	65.50	69.31	-6.9%	-12.0%
REGENTTEX	23	21.5	20.485	7.0%	12.3%	GPHISPAT	51.50	55.20	44.46	-6.7%	15.8%
MAKSONSPIN	9.7	9.2	8.245	5.4%	17.6%	BDTHAI	43.10	46.10	39.06	-6.5%	10.4%
EXIMISTMF	5.9	5.6	5.585	5.4%	5.6%	SEMLLECMF	10.80	11.50	NM	-6.1%	NM
METROSPIN	9.1	8.7	8.195	4.6%	11.0%	4THICB	235.00	250.00	240.95	-6.0%	-2.5%
PTL	17.4	16.7	15.635	4.2%	11.3%	HWAWELLTE	30.90	32.80	32.18	-5.8%	-4.0%
SALAMCRST	30.4	29.3	29.895	3.8%	1.7%	KDSALTD	72.70	77.00	84.50	-5.6%	-14.0%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	36.61	41.85	0.06	0.06	-12.5%	40444.50	40715.03	15.79%	15.79%	-0.7%
Cement	12.56	16.74	0.02	0.02	-25.0%	14582.78	14740.19	5.69%	5.72%	-1.1%
Ceramics	11.88	8.09	0.02	0.01	46.8%	2827.24	2809.37	1.10%	1.09%	0.6%
Engineering	88.24	125.32	0.14	0.18	-29.6%	15830.40	15946.92	6.18%	6.18%	-0.7%
Food & Allied Product	32.62	51.39	0.05	0.07	-36.5%	23610.70	23579.84	9.22%	9.14%	0.1%
Insurance	15.25	25.37	0.02	0.04	-39.9%	7584.11	7652.03	2.96%	2.97%	-0.9%
IT	21.50	25.15	0.03	0.04	-14.5%	1180.09	1259.99	0.46%	0.49%	-6.3%
Jute	0.48	0.33	0.00	0.00	45.5%	82.60	84.33	0.03%	0.03%	-2.0%
Miscellaneous	30.22	38.80	0.05	0.06	-22.1%	8323.46	8365.64	3.25%	3.24%	-0.5%
Mutual Fund	6.63	7.89	0.01	0.01	-15.9%	3751.66	3789.97	1.46%	1.47%	-1.0%
NBFI	24.51	29.32	0.04	0.04	-16.4%	9024.88	9149.84	3.52%	3.55%	-1.4%
Paper & Printing	3.15	4.47	0.00	0.01	-29.4%	215.88	215.44	0.08%	0.08%	0.2%
Pharmaceuticals & Chemicals	84.28	58.43	0.13	0.08	44.3%	41106.95	41171.21	16.05%	15.96%	-0.2%
Power & Energy	83.51	78.38	0.13	0.11	6.5%	34180.60	34429.36	13.35%	13.35%	-0.7%
Service & Real Estate	14.51	27.24	0.02	0.04	-46.7%	1988.13	2034.87	0.78%	0.79%	-2.3%
Tannery	2.75	3.07	0.00	0.00	-10.2%	2410.72	2405.41	0.94%	0.93%	0.2%
Telecommunication	10.78	22.58	0.02	0.03	-52.3%	38038.81	38654.06	14.85%	14.99%	-1.6%
Textile	146.90	107.41	0.23	0.16	36.8%	8682.21	8591.55	3.39%	3.33%	1.1%
Travel & Leisure	10.07	17.74	0.02	0.03	-43.2%	2233.05	2300.25	0.87%	0.89%	-2.9%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
BATBC	GP	Bank	9.30	NBFI	45.95
MARICO	LAFSURCEML	Cement	31.78	Paper & Printing	97.80
SINGERBD	UPGDCL	Ceramics	45.95	Pharmaceuticals & Chemicals	27.92
RAKCERAMIC	ITC	Engineering	68.93	Power & Energy	15.89
HEIDELBCEM	BXPHERMA	Food & Allied Product	30.19	Service & Real Estate	38.94
JAMUNAOIL	POWERGRID	Insurance	16.09	Tannery	52.89
SAIHAMCOT	GPHISPAT	IT	23.95	Telecommunication	27.41
REGENTTEX	RUPALIBANK	Jute	56.10	Textile	19.87
DACCADYE	UNIQUEHRL	Miscellaneous	36.36	Travel & Leisure	19.13
ACTIVEFINE	SOUTHEASTB				

Important News

Company News:

ACTIVEFINE: Producing chemicals and setting up of Anti-Cancer Formulations Plant: The Company has informed that after obtaining permission from Directorate General of Drug Administration (DGDA), their Board of Directors has decided to produce Cephalosporin Antibiotics and other related chemicals. It is expected that the turnover of the company will increase approximately Tk. 6.00 crore to Tk. 8.00 crore per month. The Board has also decided to set up an Anti-Cancer Formulations plant (cont.).

(continuation news of ACTIVEFINE): at Uttar Shoilmary, Koiya Bazar, Batiaghata, Khulna. The estimated cost of the project will be Tk. 90.00 crore (approx.).The cost of plant will be arranged from the companys own sources and bank loan. After completion of the project, it is expected to increase turnover per month of the company of Tk. 6.00 crore to Tk. 8.00 crore (approx.) (end).

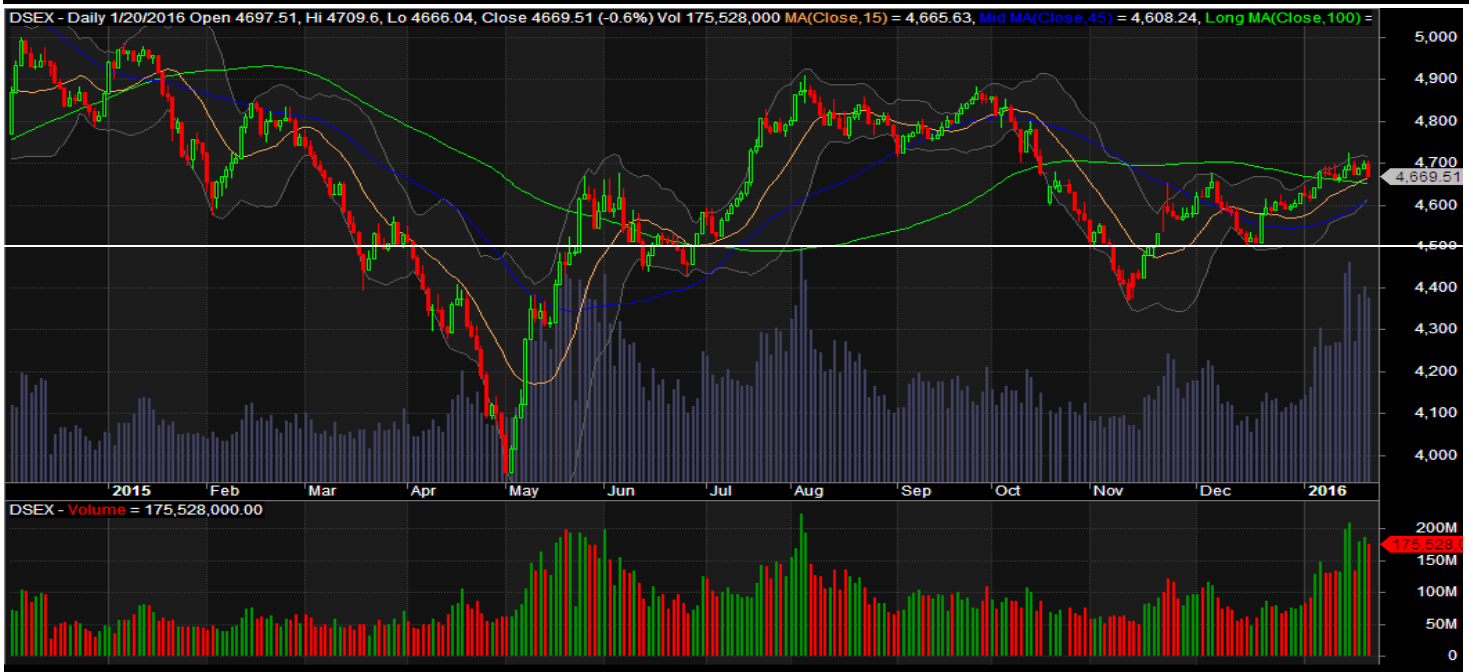
POPULARLIF: Floor Spaces Purchase: The Company has informed that the Board of Directors has decided to purchase the following: 1. Floor space measuring 2,000 sft. (approx.) at 5th Floor Nodi Bangla Samabay Tower, Maijdee, Noakhali with total price of Tk. 61,50,000.00 (approx.) only, 2. Floor Space measuring 7,850 sft. (approx.) at 4th floor & 4 car parking Nadi Bangla Rashid Chowdhury Complex, Thana Road, Luxmipur with total price of Tk. 2,38,72,500.00 (approx.) only.

Recent Dividend Declaration

Ticker	Dividend	Record Date
S. Alam Cold Rolled Steels Ltd.	15% C	28.01.16
HRTEX	10% C	10.02.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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