

Today's Market Overview

Wednesday, January 27, 2016

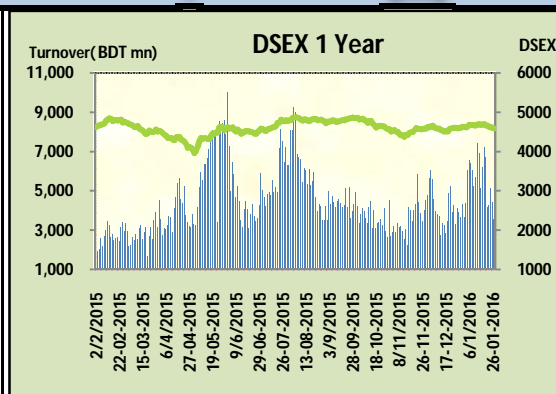


DSEX	4,585.99	-0.52%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	3,585.80	-19.53%		90	185	43

Market again frustrated the investors as it continued the bear run for the consecutive six trading days with a very sluggish turnover. The premier bourse of the nation opened with negative mood and continued the same mood till the closure, market observed recovery stance for once during the midsession but slothfulness in turnover motivated investors to intensify their selling binge. DSEX dipped down again 4600 mark after twenty one trading session which depressed investors along with poor turnover. All the sectors put poor performances except IT, Bank & Textiles. Investors from all sectors were in offloading mood only Banking sectors got concentration. Other two indices DS30 & DSES the shariah based index both performed negatively. Some political non synergies also created a gloomy situation in the market. Most of the major & prominent sectors were loser except Bank & Food.

The general gauge DSEX ended at 4585.99 with a decline of -0.5% which cut 24.13 points from the broad DSEX. The Turnover declined heavily by -19.5% which was only 870 Million BDT poorer than that of previous day and finally finished the mark at 3585.80 million BDT. A total of 90 issues advanced with 185 declined and 43 remained unchanged. Sectors that improved were: Bank (+0.5%) Food (+0.3%) IT (+2.0%) Textiles (+0.2%) Paper (+0.1%) & Sectors that declined were: Cement (-1.3%) Ceramics (-2.1%) Engineering (-1.2%) NBFI (-1.6%) Power (-1.4%) Telecom (-1.1%) Service (-1.5%) Miscellaneous (-1.4%) Insurance (-1.8%)

ALARABANK topped in the Volume chart with a turnover of 22.58 BDT crore. ALLTEX ranked top gainer chart with a price hike of +9.8 % and NORTHERN topped in the loser chart with a decline of -5.5% from its prevailing price. ALARABANK led the way in the index mover chart while GP played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4992/3960	Market P/E (LTM)	14.90	
DSEX	4585.99	(24.13)	-0.5%	DSEX Week H/L	4658/4585	M.Cap (mn)	3176750.8	
DSES	1106.84	(7.58)	-0.7%	Group Performances				
DS30	1732.68	(14.11)	-0.8%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,457,927.37	-0.7%	2,788.61	-21.4%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	15,087.60	0.1%	152.20	-41.6%
3585.80	(870)	-19.5%		Group N	36,520.66	-0.1%	286.00	-11.8%
				Group Z	29,548.79	0.2%	106.96	31.6%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
ALARABANK	22.58	8.90	6.68	153.8%	238.0%	15.7	15	4.7%	946,958,501.0	47%
ALLTEX	9.76	11.47	8.72	-15.0%	11.9%	31.4	28.6	9.8%	55,968,000.0	51%
OLYMPIC	9.27	5.09	4.14	82.2%	124.2%	261.2	258.6	1.0%	190,417,988.2	27%
ITC	8.59	9.89	13.66	-13.1%	-37.1%	75.5	71.5	5.6%	87,000,000.0	12%
EMERALDOIL	8.27	11.15	17.46	-25.8%	-52.7%	57.6	60.3	-4.5%	54,285,000.0	38%
SQURPHARMA	7.89	8.87	8.29	-11.1%	-4.8%	255.8	257.1	-0.5%	623,586,546.0	9%
IFADAUTOS	7.36	7.70	9.12	-4.4%	-19.3%	92.2	95	-2.9%	149,500,000.0	17%
BDTHAI	6.77	7.25	10.72	-6.7%	-36.8%	43.1	41.2	4.6%	52,335,028.9	71%
CVOPRL	6.29	4.30	4.23	46.1%	48.7%	304.1	316.6	-3.9%	24,750,000.0	34%
DACCADYE	6.17	5.98	4.92	3.2%	25.4%	18.3	17.4	5.2%	87,153,454.1	46%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
ALLTEX	31.4	28.6	23.945	9.8%	31.1%	NORTHERN	227.60	240.80	242.62	-5.5%	-6.2%
SAMATALETH	26	24.1	26.205	7.9%	-0.8%	LIBRAINFU	298.40	315.00	295.70	-5.3%	0.9%
EASTRN LUB	626.3	582.6	378.275	7.5%	65.6%	GLOBALINS	14.40	15.20	14.09	-5.3%	2.2%
MIRACLEIND	36.3	34.1	33.83	6.5%	7.3%	UNITEDINS	27.90	29.30	27.82	-4.8%	0.3%
ITC	75.5	71.5	63.72	5.6%	18.5%	INTECH	14.30	15.00	13.19	-4.7%	8.4%
DACCADYE	18.3	17.4	14.975	5.2%	22.2%	SAIHAMTEX	16.60	17.40	15.55	-4.6%	6.8%
ALARABANK		15	14.865		NM	QSM DRYCELI	114.50	120.00	120.47	-4.6%	-5.0%
BDTHAI	43.1	41.2	41.1	4.6%	4.9%	MEGHNALIFE	62.50	65.50	59.22	-4.6%	5.5%
ANLIMAYARN	22.4	21.5	22.645	4.2%	-1.1%	EMERALDOIL	57.60	60.30	69.04	-4.5%	-16.6%
TALLUSPIN	25	24	21.07	4.2%	18.7%	ICBAMCL2ND	4.50	4.70	4.56	-4.3%	-1.3%

AP= Average Price of last 20 day, % Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	46.06	32.64	0.14	0.08	41.1%	40563.95	40349.26	16.00%	15.81%	0.5%	
Cement	6.90	7.66	0.02	0.02	-9.9%	14210.06	14401.95	5.60%	5.64%	-1.3%	
Ceramics	7.00	9.10	0.02	0.02	-23.1%	2818.40	2880.24	1.11%	1.13%	-2.1%	
Engineering	47.77	58.17	0.14	0.14	-17.9%	15439.65	15624.22	6.09%	6.12%	-1.2%	
Food & Allied Product	23.69	25.98	0.07	0.06	-8.8%	23869.79	23803.03	9.41%	9.33%	0.3%	
Insurance	12.00	32.18	0.04	0.08	-62.7%	7607.67	7747.64	3.00%	3.04%	-1.8%	
IT	19.55	18.63	0.06	0.04	5.0%	1234.78	1210.55	0.49%	0.47%	2.0%	
Jute	0.81	0.79	0.00	0.00	3.2%	82.14	84.65	0.03%	0.03%	-3.0%	
Miscellaneous	10.96	16.03	0.03	0.04	-31.6%	8171.24	8289.19	3.22%	3.25%	-1.4%	
Mutual Fund	3.11	4.98	0.01	0.01	-37.5%	3712.70	3722.85	1.46%	1.46%	-0.3%	
NBFI	14.19	24.18	0.04	0.06	-41.3%	9050.01	9194.11	3.57%	3.60%	-1.6%	
Paper & Printing	1.19	1.61	0.00	0.00	-25.9%	205.22	204.97	0.08%	0.08%	0.1%	
Pharmaceuticals & Chemicals	31.19	38.46	0.09	0.09	-18.9%	40838.47	41013.94	16.10%	16.07%	-0.4%	
Power & Energy	31.67	42.67	0.10	0.10	-25.8%	33234.91	33695.81	13.11%	13.20%	-1.4%	
Service & Real Estate	9.18	14.93	0.03	0.04	-38.5%	1912.31	1941.96	0.75%	0.76%	-1.5%	
Tannery	1.00	2.24	0.00	0.01	-55.3%	2380.99	2381.75	0.94%	0.93%	0.0%	
Telecommunication	4.79	6.01	0.01	0.01	-20.3%	37521.37	37931.09	14.80%	14.86%	-1.1%	
Textile	53.98	76.65	0.16	0.18	-29.6%	8522.80	8508.35	3.36%	3.33%	0.2%	
Travel & Leisure	5.74	6.09	0.02	0.01	-5.8%	2214.35	2250.10	0.87%	0.88%	-1.6%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
ALARABANK	GP	Bank	9.38	NBFI	44.50
OLYMPIC	TITASGAS	Cement	30.98	Paper & Printing	92.09
ITC	LAFSURCEML	Ceramics	46.38	Pharmaceuticals & Chemicals	28.07
BANKASIA	UPGDCL	Engineering	65.28	Power & Energy	15.64
BATBC	SQURPHARMA	Food & Allied Product	30.61	Service & Real Estate	35.98
PRIMEBANK	BERGERPBL	Insurance	16.41	Tannery	51.58
RUPALIBANK	HEIDELBCEM	IT	23.87	Telecommunication	27.13
ALLTEX	RAK CERAMIC	Jute	175.11	Textile	20.44
MERCANBANK	DBH	Miscellaneous	35.79	Travel & Leisure	35.03
EXIMBANK	IFADAUTOS				

Important News

Company News:

MICEMENT: Q2 Financials: (Q2 Un-audited): EPS was Tk. 1.02 for October-December, 2015 as against Tk. 0.61 for October-December, 2014; EPS was Tk. 2.00 for July-December, 2015 as against Tk. 1.74 for July-December, 2014. NOCFPS was Tk. 3.80 for July-December, 2015 as against Tk. 0.86 for July-December, 2014. NAV per share was Tk. 39.10 as of December 31, 2015 and Tk. 39.59 as of June 30, 2015.

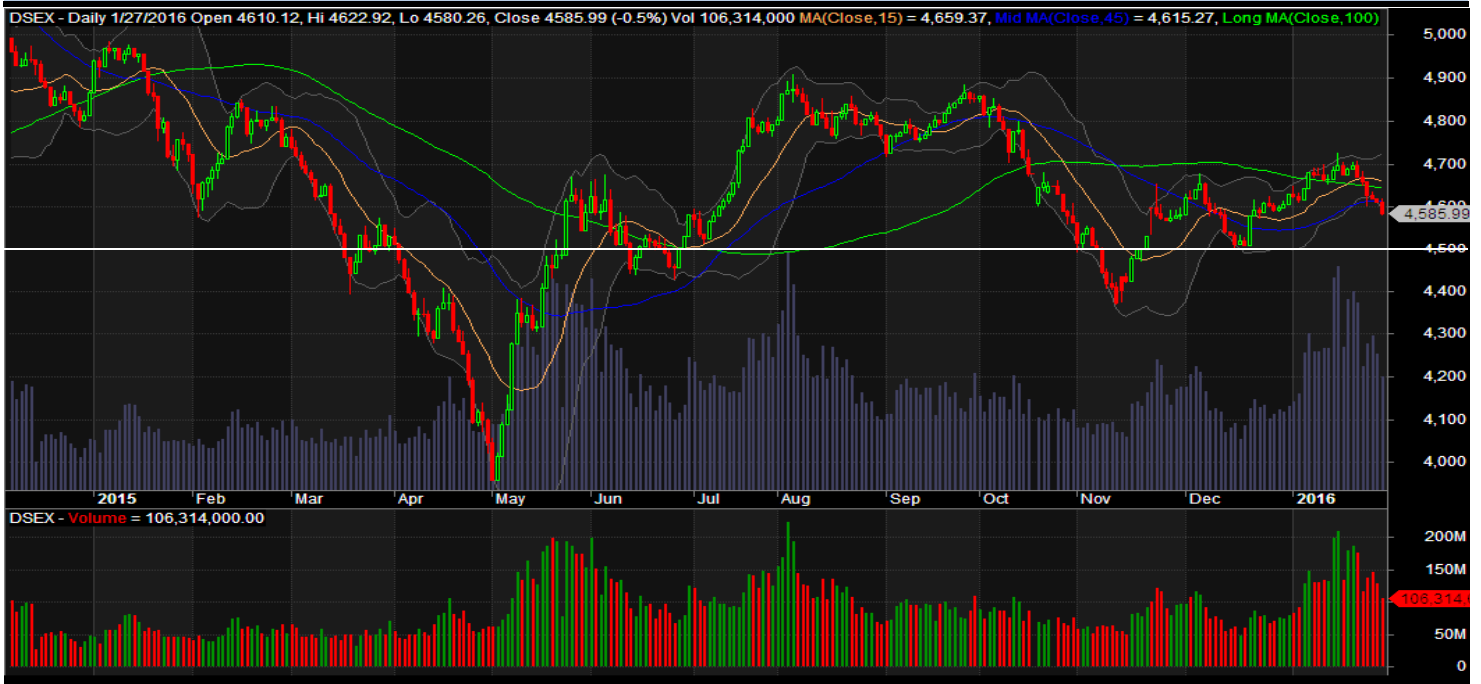
KBPPWBIL: Q2 Financials: (Q2 Un-audited): EPS was Tk. 0.30 for October-December, 2015 as against Tk. 0.24 for October-December, 2014; EPS was Tk. 0.70 for July-December, 2015 as against Tk. 0.52 for July-December, 2014. NOCFPS was Tk. 0.034 for July-December, 2015 as against Tk. 0.058 for July-December, 2014. NAV per share was Tk. 12.99 as of December 31, 2015 and Tk. 12.28 as of December 31, 2014.

Recent Dividend Declaration

Ticker	Dividend	Record Date
S. Alam Cold Rolled Steels Ltd.	15%C	28.01.16
HRTEX	10%C	10.02.2016
Marico	100%C	15.02.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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