

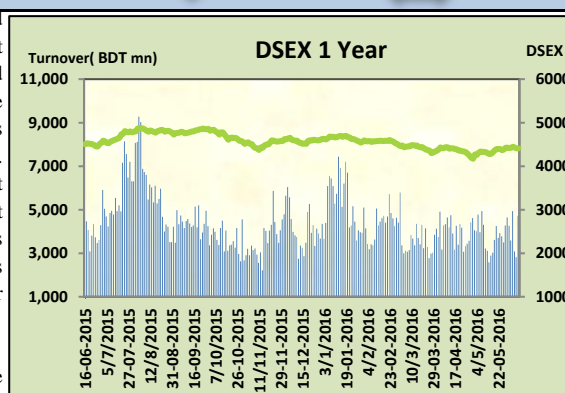
Today's Market Overview



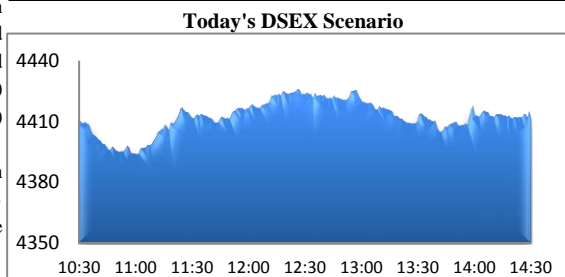
Tuesday, June 07, 2016

DSEX	4,412.51	0.04%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	4,714.80	66.82%		65	211	39

Market ended with flat gain with a heavily improved turnover. The premier bourse of the nation opened with a negative mood but some major sectors bounced back from initial hiccup and pushed the market ended in flat zone. Participation level improved heavily as newly listed Instrument ACMELAB obtained one third of total volume and this instrument ignited the motivation of other major sectors to make the market vibrant. During the midsession some of the major sectors specially Bank, Power, Pharmaceuticals tried to make a positive movement and notable concentration occurred in Bank, Telecom & Power. Investors became very active while found market succeeded to remain above 4400 mark after a slight mow down below in the morning, which ultimately helped them to take position in some prominent sectors, though most of the major sectors were in severity but small cap stocks were in real harshness from the investors. Improvement in turnover relieved the investors for the time being. Other two indices DS30 & DSES the shariah based index both performed marginally. Pharmaceuticals was the best gainer followed by Bank & Food while IT was the worst loser followed by Paper & Jute.



The general gauge DSEX ended at 4412.51 with an advance of +0.04% which added only 1.58 to the broad DSEX. The Turnover advanced heavily by +66.8% which was 1889 Million BDT healthier than that of previous day and finally finished the mark at 4714.8 million BDT. A total of 65 issues advanced with 211 declined and 39 remained unchanged. Sectors that improved were: Bank (+1.41%) Food (+0.08%) Pharmaceuticals (+1.86%) Power (+0.09%) & Sectors that declined were: Cement (-0.46%) Ceramics (-1.20%) Engineering (-0.53%) IT (-2.36%) NBFI (-1.22%) Power (-0.69%) Service (-0.95%) Telecom (-0.50%) Textiles (-0.33%) Travel (-1.31%).



ACMELAB topped in the Volume chart with a turnover of 140.78 BDT crore. RNSPIN ranked top in gainer chart with a price hike of +9.8% and FASFIN topped in the loser chart with a decline of -11.7% from its prevailing price. OLYMPIC led the way in the index mover chart while BATBC played the shatter part.

Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.33	
DSEX	4412.51	1.58	0.04%	DSEX Week H/L	4366/4427	M.Cap	3129467.0	
DSES	1084.43	0.70	0.07%	Group Performances				
DS30	1739.65	2.39	0.14%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,383,406.26	-0.2%	2,888.57	23.6%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	10,594.15	-2.2%	27.67	-11.4%
4714.80	1,889	66.8%		Group N	66,179.28	13.8%	1,641.63	841.8%
				Group Z	37,365.49	0.7%	63.86	-0.5%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
ACMELAB	140.78	NT	140.78	NM	0.0%	117.9	77	53.1%	274,244,180.0	9%
SPCL	17.64	15.99	12.16	10.3%	45.1%	143	140.9	1.5%	362,944,698.6	5%
LAFSURCEML	15.64	14.72	14.06	6.2%	11.3%	75.2	75.4	-0.3%	15,218,280.0	19%
MJLBD	14.46	4.27	10.94	238.6%	32.2%	98.5	96.3	2.3%	341,775,000.0	13%
BXPHERMA	12.98	4.16	6.03	212.3%	115.2%	84.6	84.1	0.6%	190,686,141.8	9%
BSRMLTD	11.74	9.38	9.40	25.2%	24.9%	142.3	140.8	1.1%	276,739,950.1	61%
OLYMPIC	10.19	3.97	4.64	156.5%	119.7%	342.6	333.3	2.8%	137,132,037.0	19%
GP	8.53	2.44	3.27	249.0%	160.4%	255.2	256.3	-0.4%	190,417,988.2	27%
KBPPWBIL	8.12	7.90	5.48	2.8%	48.3%	25.9	25.2	2.8%	294,400,000.0	24%
ISLAMIBANK	7.75	1.27	3.34	512.0%	132.0%	25.9	25.4	2.0%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
RNSPIN	20.1	18.3	21	9.8%	-4.3%	FASFIN	9.10	10.30	10.00	-11.7%	-9.0%
DHAKAINS	15.4	14.6	15.2	5.5%	1.3%	ISNLTD	12.10	13.40	12.66	-9.7%	-4.4%
SONARBAINS	13.9	13.3	14.115	4.5%	-1.5%	MBLISTMF	5.40	5.90	6.27	-8.5%	-13.9%
BRACBANK	49.5	47.9	46.445	3.3%	6.6%	AIBLISTMF	6.60	7.20	7.68	-8.3%	-14.1%
PUBALIBANK	18.4	17.9	17.805	2.8%	3.3%	MODERNDYE	99.90	108.40	100.95	-7.8%	-1.0%
OLYMPIC	342.6	333.3	322.84	2.8%	6.1%	UNITEDINS	20.20	21.90	20.82	-7.8%	-3.0%
KBPPWBIL	25.9	25.2	19.91	2.8%	30.1%	SALVOCHEM	10.60	11.30	10.91	-6.2%	-2.8%
SOUTHEASTB	15.6	15.2	14.71	2.6%	6.1%	CENTRALPHL	15.70	16.60	15.54	-5.4%	1.0%
BANKASIA		15.4	14.46		NM	PRAGATILIF	136.10	143.90	141.33	-5.4%	-3.7%
BIFC	8	7.8	7.91	2.6%	1.1%	KAY&QUE	24.40	25.70	25.27	-5.1%	-3.4%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	32.66	17.70	0.07	0.07	84.54%	38332.81	37801.33	15.38%	15.19%	1.41%
Cement	19.62	19.09	0.04	0.07	2.77%	14444.25	14511.56	5.79%	5.83%	-0.46%
Ceramics	2.35	2.32	0.01	0.01	1.12%	2426.60	2456.03	0.97%	0.99%	-1.20%
Engineering	38.87	31.01	0.08	0.12	25.37%	14528.66	14606.53	5.83%	5.87%	-0.53%
Food & Allied Product	15.51	15.44	0.03	0.06	0.51%	24264.18	24243.94	9.73%	9.74%	0.08%
Insurance	6.26	5.33	0.01	0.02	17.51%	6704.44	6769.20	2.69%	2.72%	-0.96%
IT	7.50	5.03	0.02	0.02	49.07%	935.04	957.62	0.38%	0.38%	-2.36%
Jute	0.45	0.22	0.00	0.00	102.49%	79.12	80.33	0.03%	0.03%	-1.51%
Miscellaneous	20.73	20.67	0.05	0.08	0.29%	8358.23	8405.35	3.35%	3.38%	-0.56%
Mutual Fund	1.26	2.64	0.00	0.01	-52.37%	3611.44	3631.77	1.45%	1.46%	-0.56%
NBFI	8.17	8.15	0.02	0.03	0.24%	7559.55	7653.04	3.03%	3.07%	-1.22%
Paper & Printing	0.14	0.18	0.00	0.00	-22.71%	148.23	151.05	0.06%	0.06%	-1.87%
Pharmaceuticals & Chemicals	190.80	35.80	0.42	0.14	433.01%	43782.98	42985.55	17.56%	17.27%	1.86%
Power & Energy	70.66	54.04	0.15	0.21	30.75%	34672.40	34912.43	13.91%	14.03%	-0.69%
Service & Real Estate	6.38	5.91	0.01	0.02	8.03%	1645.17	1661.01	0.66%	0.67%	-0.95%
Tannery	5.17	3.20	0.01	0.01	61.65%	2184.35	2200.70	0.88%	0.88%	-0.74%
Telecommunication	10.33	4.33	0.02	0.02	138.47%	36217.55	36400.71	14.53%	14.63%	-0.50%
Textile	18.08	23.10	0.04	0.09	-21.76%	7432.49	7457.45	2.98%	3.00%	-0.33%
Travel & Leisure	4.64	4.80	0.01	0.02	-3.33%	1970.71	1996.84	0.79%	0.80%	-1.31%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
OLYMPIC	BATBC	Bank	10.42	NBFI	18.36
BRACBANK	GP	Cement	32.56	Paper & Printing	106.83
ISLAMIBANK	TITASGAS	Ceramics	35.55	Pharmaceuticals & Chemicals	25.05
MJLBD	UPGDCL	Engineering	30.06	Power & Energy	16.80
PUBALIBANK	BSCCL	Food & Allied Product	27.36	Service & Real Estate	25.37
SOUTHEASTB	BEXIMCO	Insurance	12.17	Tannery	37.05
DUTCHBANGL	MARICO	IT	46.89	Telecommunication	22.72
BANKASIA	RAKCERAMIC	Jute	375.33	Textile	16.47
EBL	LAFSURCEML	Miscellaneous	29.88	Travel & Leisure	21.71
CITYBANK	JAMUNAOIL				

Important News

Company News:

CITYBANK: BSEC Consent to raise paid up capital through issuing shares to IFC: The Company has informed that BSEC has given consent under the provisions of the Securities and Exchange Commission (Issue of Capital) Rules, 2001 and Notification of the Commission dated October 02, 2011, for raising paid up capital of the company from Tk. 875,79,80,310.00 to Tk. 921,89,26,640.00 only through issuance of 4,60,94,633 ordinary shares of Tk. 10.00 each with an offer price of Tk. 28.30 (including a premium of Tk. 18.30 per share)

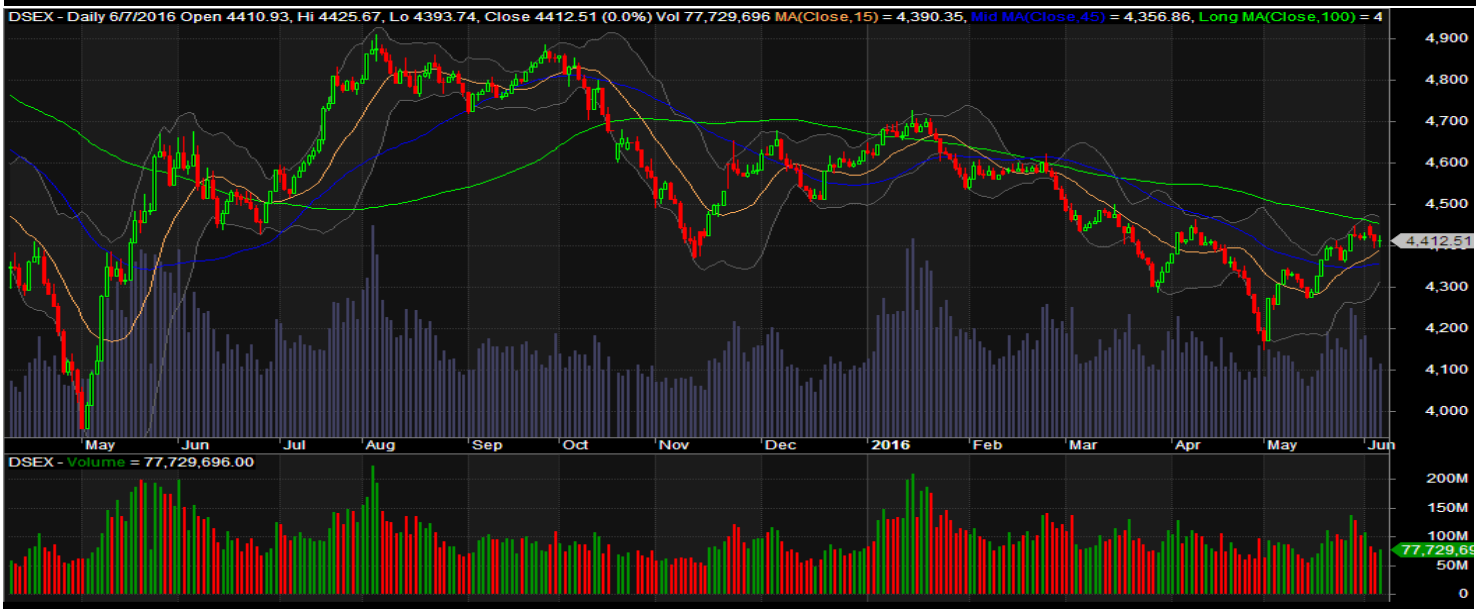
(continuation news of CITYBANK): totaling Tk. 46,09,46,330.00 only to IFC, other than existing shareholder of the company through private placement in cash consideration. The consent has been accorded subject to the condition that the company shall comply with the relevant laws and Regulatory Requirements, and shall also adhere to the conditions imposed by BSEC under Section-2CC. (end)

Recent Dividend Declaration

Ticker	Dividend	Record Date
City Bank Limited	22% C	12.06.2016
IFIC Bank Limited	12% B	12.06.2016
JMI Syringes and Medical Devices Limited	25% C	12.06.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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