

Today's Market Overview

Sunday, August 30, 2015

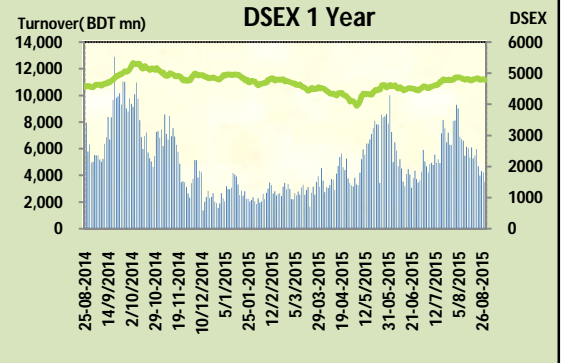


DSEX	4,790.98	-0.45%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	3,503.52	-16.90%		104	166	44

Market came back again in red zone after two days' slight gain with a very sluggish turnover as investors were busy in picking marginal profit. Turnover was so poor and which was lowest in 39 trading sessions. Investors speeded their selling bender as soon as the market opened and didn't allow the DSEX to peep up for once. During the midsession DSEX tried to stop the fall but slothful turnover inspired investors to intensify their sale pressure. Amid the sale domination Power & Pharmaceuticals put a proper shield on them while other prominent & major sectors failed to put positive show. Miscellaneous was the worst loser followed by Service & Textiles.

The general gauge DSEX ended at 4795 with a decline of -0.8% which cut 37.72 points from the broad DSEX. The Turnover declined heavily by -14.6% which was 684 Million BDT poorer than that of previous day and finally finished the mark at 3993.5 million BDT. A total of 68 issues advanced with 211 declined and 40 remained unchanged. There was no gaining sector today & sectors that declined heavily were: Bank (-1.2%) Cement (-0.3%) ceramics (-1.2%) Engineering (-1.0%) NBF1 (-1.3%) Pharmaceuticals (-0.3%) Power (-0.9%) Service (-1.7%) Textiles (-0.8%) Telecom (-0.3%) Jute (-4.9%).

SPCL topped in the Volume chart with a turnover of 24.95 BDT crore. ZEALBANGLA ranked top gainer chart with a price hike of +9.5% and NORTHERN topped in the loser chart with a decline of -8.2% from its prevailing price. GLAXOSMITH led the way in the index mover chart while GP played the shatter part.



Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	5334/3960	Market P/E (LTM)	15.97	
	DSEX	4790.98	(21.85)	DSEX Week H/L	4840/4790	M.Cap (mn)	3355493.2	
	DSES	1181.80	(4.90)	Group Performances				
	DS30	1835.40	(5.48)	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,633,763.48	-0.4%	3,187.54	-18.0%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	13,776.00	0.7%	124.32	63.5%
3503.52	(712)	-16.9%		Group N	25,438.49	-1.9%	117.45	-6.2%
				Group Z	24,916.44	-0.5%	62.07	28.5%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
TITASGAS	19.76	13.91	5.83	42.0%	239.0%	76	74.8	1.6%	989,221,831.0	25%
SQURPHARMA	18.18	29.51	20.46	-38.4%	-11.2%	248.6	247.8	0.3%	623,586,546	9%
SPCL	10.81	13.81	16.57	-21.7%	-34.7%	192.4	196.9	-2.3%	133,137,900.00	19%
UPGDCL	9.36	8.12	24.33	15.2%	-61.5%	154.1	152.9	0.8%	362,944,698.60	5%
BARKAPOWER	7.92	6.31	5.40	25.6%	46.7%	34.7	34.1	1.8%	153,405,252.00	73%
CVOPRL	7.52	2.45	7.68	207.1%	-2.1%	428.4	411.8	4.0%	19,800,000.00	34%
LAFSURCEML	7.34	12.39	17.18	-40.8%	-57.3%	113.7	115.2	-1.3%	1,161,373,500.00	30%
FARCHEM	6.61	6.89	11.46	-3.9%	-42.3%	53.9	55.5	-2.9%	109,237,878.00	12%
AL-HAJTEX	6.48	4.98	8.29	30.1%	-21.8%	129.1	132.9	-2.9%	15,230,211.60	72%
BBS	6.47	3.73	7.36	73.4%	-12.1%	48.2	50.2	-4.0%	88,320,000.00	20%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
SINOBANGLA	24.9	22.7	22.965	9.7%	8.4%	APEXFOODS	160.10	172.90	151.06	-7.4%	6.0%
MEGCONMILK	9.2	8.4	7.47	9.5%	23.2%	RELIANCINS	47.00	50.10	49.19	-6.2%	-4.5%
AIBLISTIMF	5.1	4.7	4.945	8.5%	3.1%	MONNOSTAF	270.80	287.50	272.36	-5.8%	-0.6%
KAY&QUE	12.1	11.3	12.825	7.1%	-5.7%	NORTHERN	297.30	312.70	291.64	-4.9%	1.9%
ZEALBANGLA	8.1	7.6	6.985	6.6%	16.0%	MODERNDYE	92.80	97.40	77.01	-4.7%	20.5%
SHYAMPSUG	7.2	6.8	6.59	5.9%	9.3%	RNSPIN	22.60	23.70	23.83	-4.6%	-5.1%
MIRACLEIND	17.2	16.3	16.245	5.5%	5.9%	BBS	48.20	50.20	51.30	-4.0%	-6.0%
LEGACYFOOT	29.2	28	26.32	4.3%	10.9%	BDAUTOCA	34.10	35.50	26.30	-3.9%	29.7%
BDWELDING	22.6	21.7	24.08	4.1%	-6.1%	BERGERPBL	2,018.50	2,098.60	2,031.04	-3.8%	-0.6%
NTC	652	626.3	666.72	4.1%	-2.2%	STANCERAM	48.70	50.60	44.97	-3.8%	8.3%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)										
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	23.63	48.99	0.07	0.12	-51.8%	40311.58	40568.65	14.97%	15.00%	-0.6%
Cement	8.81	15.35	0.03	0.04	-42.6%	19323.25	19524.52	7.17%	7.22%	-1.0%
Ceramics	4.02	6.93	0.01	0.02	-41.9%	2810.77	2813.70	1.04%	1.04%	-0.1%
Engineering	53.75	51.49	0.16	0.13	4.4%	14780.19	14945.40	5.49%	5.52%	-1.1%
Food & Allied Product	18.42	18.46	0.05	0.05	-0.2%	24060.15	24015.26	8.93%	8.88%	0.2%
Insurance	4.05	6.69	0.01	0.02	-39.5%	7146.19	7149.54	2.65%	2.64%	0.0%
IT	3.16	2.95	0.01	0.01	7.2%	561.73	561.55	0.21%	0.21%	0.0%
Jute	0.77	0.45	0.00	0.00	70.3%	98.53	100.95	0.04%	0.04%	-2.4%
Miscellaneous	18.98	21.71	0.05	0.05	-12.6%	8163.86	8390.66	3.03%	3.10%	-2.7%
Mutual Fund	6.42	6.91	0.02	0.02	-7.1%	3317.18	3296.08	1.23%	1.22%	0.6%
NBFI	8.02	10.10	0.02	0.02	-20.5%	8053.71	8127.94	2.99%	3.00%	-0.9%
Paper & Printing	1.49	1.56	0.00	0.00	-4.8%	225.80	232.30	0.08%	0.09%	-2.8%
Pharmaceuticals & Chemicals	58.42	72.62	0.17	0.18	-19.6%	40629.41	40554.32	15.09%	14.99%	0.2%
Power & Energy	79.22	72.62	0.23	0.18	9.1%	39465.23	39430.95	14.65%	14.57%	0.1%
Service & Real Estate	7.44	12.57	0.02	0.03	-40.8%	2004.28	2039.81	0.74%	0.75%	-1.7%
Tannery	8.13	8.72	0.02	0.02	-6.8%	2512.80	2536.90	0.93%	0.94%	-0.9%
Telecommunication	6.58	12.32	0.02	0.03	-46.6%	44868.91	45146.48	16.66%	16.69%	-0.6%
Textile	30.48	34.08	0.09	0.08	-10.6%	8646.08	8760.36	3.21%	3.24%	-1.3%
Travel & Leisure	4.98	5.47	0.01	0.01	-9.0%	2342.68	2349.70	0.87%	0.87%	-0.3%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
MARICO	GP	Bank	8.75	NBFI	31.72
TITASGAS	BERGERPBL	Cement	40.81	Paper & Printing	67.47
SQRPHARMA	LAFSURCEML	Ceramics	40.00	Pharmaceuticals & Chemicals	26.20
UPGDCL	ISLAMIBANK	Engineering	37.02	Power & Energy	16.69
CVOPRL	SPCL	Food & Allied Product	34.20	Service & Real Estate	42.93
BATBC	PUBALIBANK	Insurance	14.48	Tannery	33.23
NTC	BSRMLTD	IT	18.11	Telecommunication	28.41
RENATA	DESCO	Jute	160.87	Textile	17.72
BRACBANK	GLAXOSMITH	Miscellaneous	36.81	Travel & Leisure	15.21
FBFIF	BEXIMCO				

Important News

Company News:

BBS: Dividend , Rights Declaration & increase of Authorized Capital:The Board of Directors has recommended 20% stock dividend for the year ended on June 30, 2015. The Board has also decided to increase the Authorized Capital of the Company from Tk. 150.00 crore to Tk. 500.00 crore subject to the approval by the shareholders in EGM. The Board has also decided to issue rights share @ 1R:2 at an issue price of Tk. 20.00 (including share premium of Tk. 10.00 per share) on paid up capital after considering bonus shares subject to the approval by the shareholders (cont. 1)

(Continuation news of BBS): in the EGM and the Regulatory Authorities. The purpose of the Rights Issue would be business expansion through diversification of product line and for working capital and repayment of outstanding loan. Date of EGM & AGM: 15.10.2015, Time of AGM and EGM: 10:00 AM and 10:45 AM respectively, Venue: Trust Milonayaton, 545 Old Airport Road Tejgaon, Dhaka-1206. Record date for EGM & AGM: 20.09.2015.(cont. 2)

(Continuation news of BBS): Another record date for entitlement of the proposed rights shares to be notified later after obtaining approval from BSEC. The Company has also reported net profit of Tk. 245.97 million, EPS of Tk. 2.79, NAV per share of Tk. 14.78 and NOCFPS of Tk. 0.02 for the year ended on June 30, 2015 as against Tk. 226.68 million, Tk. 2.57, Tk. 14.90 and Tk. 1.57 respectively for the same period of the previous year. (end)

Recent Dividend Declaration

Ticker	Dividend	Record Date
Asian Tiger Sandhani Life Growth Fund	7.50% C & 2.50% RIU	01.09.15
Aims 1st Mutual Fund	175% RIU	07.09.15
Southeast Bank 1st Mutual Fund	12.50% C	31.08.15
NLI First Mutual Fund	13% C	31.08.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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