

Today's Market Overview

Saturday, September 24, 2016

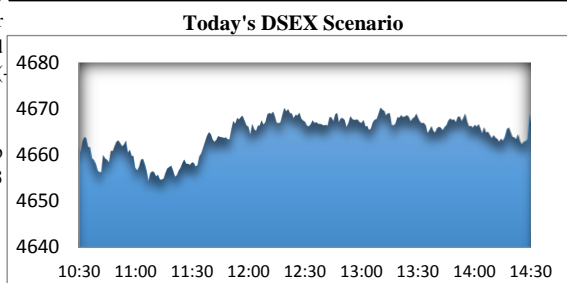
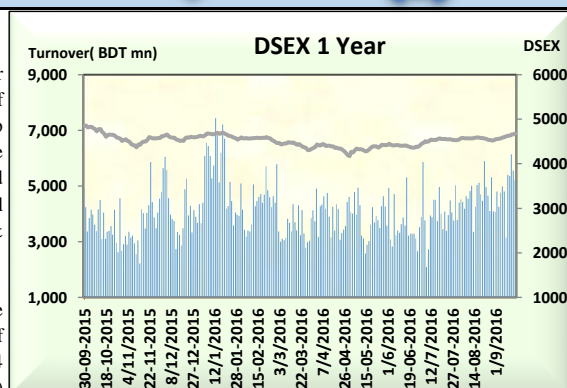


DSEX	4,680.31	0.32%	Issues Traded	↑ Advanced 184	↓ Declined 104	↔ Unchanged 37
Turnover (BDT mn)	5,227.04	-5.86%				

Market continued the gaining streak for the consecutive fourteen days with a declined turnover. The premier bourse of the nation opened with a positive mood and continued to gain with the progression of time. Most of the major sectors performed mixed. Big cap stocks observed offloading tendency but interestingly small cap stocks observed gaining tendency. Among the major sectors Bank, NBFI & Telecom kept the positive momentum. Declined turnover somehow mystified the general investors and refrained from injecting gained fund. Other two indices DS30 & DSES the shariah based index both performed marginally positive. Mutual fund was the best gainer followed by Travel & insurance. Jute was worst loser followed by Miscellaneous & paper.

The general gauge DSEX ended at 4680.31 with an advance of +0.32% which added 14.96 points to the broad DSEX. The Turnover declined slightly by -5.86% which was 325 million BDT poorer than that of previous day and finally finished the mark at 5227.04 million BDT. A total of 184 issues advanced with 104 declined & 37 remained unchanged. Sectors that improved were: Bank (+0.47%) Cement (+0.13%) Insurance (+1.51%) IT (+0.19%) Mutual Fund (+3.16%) NBFI (+0.83%) Pharmaceuticals (+0.08%) Power (+0.01%) Tannery (+0.25%) Telecom (+0.92%) Textiles (+0.40%) Travel (+1.59%) & Sectors that declined were: Ceramics (-0.28%) Engineering (-0.25%) Food (-0.21%) Jute (-1.55%) Miscellaneous (-0.70%) Paper (-0.49%).

LANKABAFIN topped in the Volume chart with a turnover of 17.68 BDT crore. GSPFINANCE ranked top in gainer chart with a price hike of +9.6% and APEXFOODS topped in the loser chart with a decline of -4.3% from its prevailing price. GP led the way in the index mover chart while BATBC played the shatter part.



Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.87	
DSEX	4680.31	14.96	0.32%	DSEX Week H/L	4680/4600	M.Cap	3273947.4	
DSES	1121.99	1.49	0.13%	Group Performances				
DS30	1771.90	0.88	0.05%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,508,937.22	0.3%	4,552.67	-1.0%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,450.55	1.3%	94.98	3.9%
5227.04	(325)	-5.86%		Group N	66,601.62	-6.0%	362.54	-48.2%
				Group Z	38,707.80	0.6%	100.95	-16.1%

Top Ten Volume (in BDT. crore)											
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding	
LANKABAFIN	17.68	19.65	5.29	↓10.0%	234.3%	31.8	31.3	↓1.6%	274,244,180.0	9%	
UPGDCL	12.11	23.65	7.08	↓48.8%	71.1%	153	154	↓0.6%	362,944,698.6	5%	
SPCL	11.90	15.04	20.47	↓20.9%	-41.9%	165.7	167.7	↓1.2%	15,218,280.0	19%	
GSPFINANCE	11.49	9.37	2.10	↑22.7%	446.6%	18.3	16.7	↑9.6%	341,775,000.0	13%	
JAMUNAOIL	10.55	6.46	3.26	↑63.3%	223.9%	196.2	193.8	↑1.2%	190,686,141.8	9%	
BSCCL	9.23	16.64	6.49	↓44.5%	42.4%	122.6	124.4	↓1.4%	276,739,950.1	61%	
MJLBD	9.19	11.07	15.07	↓17.0%	-39.0%	113.7	113.3	↑0.4%	137,132,037.0	19%	
YPL	8.78	28.75	12.51	↓69.5%	-29.8%	37.1	31.8	↑16.7%	190,417,988.2	27%	
NLTUBES	8.59	11.13	13.13	↓22.8%	-34.6%	132	136.9	↓3.6%	294,400,000.0	24%	
BENGALWTL	8.54	3.61	2.02	↑36.7%	323.7%	49.7	48.6	↑2.3%	54,285,000.0	38%	

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

 **Top Ten Gainer**

Top Ten Loser 

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
GSPFINANCE	18.3	16.7	14.09	9.6%	29.9%	APEXFOODS	169.70	177.30	158.66	-4.3%	7.0%
1STPRIMFMF	9.2	8.4	8.14	9.5%	13.0%	SEMLLECMF	9.90	10.30	NM	-3.9%	NM
MODERNDYE	224.1	206.1	258.105	8.7%	-13.2%	NILTUBES	132.00	136.90	134.89	-3.6%	-2.1%
EBL1STMF	5.2	4.8	4.915	8.3%	5.8%	MEGHNAPET	5.50	5.70	6.08	-3.5%	-9.5%
EBLNRBMF	5.5	5.1	4.8	7.8%	14.6%	KDSALTD	77.70	80.40	67.93	-3.4%	14.4%
MERCANBANK	25.1	11.6	10.765	7.8%	16.1%	DOREENPWR	72.00	74.50	NM	-3.4%	NM
APEXSPINN	114.3	106.9	105.51	6.9%	8.3%	GEMINISEA	813.40	840.20	1,182.66	-3.2%	-31.2%
PHPMF1	4.7	4.4	4.4	6.8%	6.8%	ECABLES	165.60	171.00	175.44	-3.2%	-5.6%
DAFODILCOM	24.4	22.9	22.505	6.6%	8.4%	WATACHEM	164.00	169.20	171.40	-3.1%	-4.3%
ILFSL	9.9	9.3	8.365	6.5%	18.4%	SAMATALETE	25.70	26.50	26.70	-3.0%	-3.7%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	51.74	43.80	0.10	0.08	18.14%	44179.46	43974.58	16.83%	16.81%	0.47%
Cement	14.16	14.33	0.03	0.03	-1.22%	15146.83	15127.66	5.77%	5.78%	0.13%
Ceramics	6.02	12.24	0.01	0.02	-50.78%	2444.82	2451.59	0.93%	0.94%	-0.28%
Engineering	84.17	117.95	0.16	0.21	-28.64%	16700.79	16742.77	6.36%	6.40%	-0.25%
Food & Allied Product	16.34	14.89	0.03	0.03	9.79%	22175.35	22221.54	8.45%	8.49%	-0.21%
Insurance	10.65	6.23	0.02	0.01	70.91%	6757.33	6656.84	2.57%	2.54%	1.51%
IT	13.23	6.19	0.03	0.01	113.59%	945.55	943.77	0.36%	0.36%	0.19%
Jute	1.58	2.81	0.00	0.01	-43.80%	107.50	109.19	0.04%	0.04%	-1.55%
Miscellaneous	25.84	22.64	0.05	0.04	14.13%	9159.10	9223.95	3.49%	3.53%	-0.70%
Mutual Fund	16.48	5.80	0.03	0.01	184.29%	3987.23	3865.26	1.52%	1.48%	3.16%
NBFI	77.41	69.79	0.15	0.13	10.92%	8776.00	8703.90	3.34%	3.33%	0.83%
Paper & Printing	0.31	0.39	0.00	0.00	-20.06%	161.06	161.85	0.06%	0.06%	-0.49%
Pharmaceuticals & Chemicals	53.58	63.07	0.10	0.11	-15.06%	43941.73	43906.08	16.74%	16.78%	0.08%
Power & Energy	77.53	87.74	0.15	0.16	-11.64%	36273.30	36270.47	13.82%	13.86%	0.01%
Service & Real Estate	7.79	7.99	0.02	0.01	-2.54%	1669.15	1669.03	0.64%	0.64%	0.01%
Tannery	8.64	4.78	0.02	0.01	80.57%	2300.95	2295.32	0.88%	0.88%	0.25%
Telecommunication	12.87	20.13	0.02	0.04	-36.04%	38182.78	37834.38	14.55%	14.46%	0.92%
Textile	32.05	36.95	0.06	0.07	-13.25%	7687.26	7656.37	2.93%	2.93%	0.40%
Travel & Leisure	8.60	11.18	0.02	0.02	-23.11%	1884.54	1855.10	0.72%	0.71%	1.59%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	BATBC	Bank	9.93	NBFI	15.25
MERCANBANK	BERGERPBL	Cement	35.55	Paper & Printing	123.24
MARICO	SINGERBD	Ceramics	39.72	Pharmaceuticals & Chemicals	25.78
MPETROLEUM	UPGDCL	Engineering	34.59	Power & Energy	17.92
PADMAOIL	ISLAMIBANK	Food & Allied Product	24.33	Service & Real Estate	25.43
EBL	SQURPHARMA	Insurance	11.92	Tannery	34.27
YPL	BSCCL	IT	43.19	Telecommunication	22.51
JAMUNABANK	SPCL	Jute	556.36	Textile	16.95
UNIQUEHRL	IDLC	Miscellaneous	17.78	Travel & Leisure	18.46
IBNSINA	ACI				

Important News

Recent Dividend Declaration

Company News:

Ticker	Dividend	Record Date
United Power Generation and Distribution Company Limited	45% Cash Final	10.10.2016
Navana CNG Limited	15% C	10.10.2016
Eastern Housing Limited	15% C & 5% B	05.10.2016
Delta Brac Housing Finance Corporation Ltd.	30% C & 5% B	29.09.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

www.mtbcap.com

A Mutual Trust Bank Company

you can invest with us

Disclaimer

This report has been prepared by the MTB Capital Limited (MTBCL) on the basis of available information in the market and it is provided for the purposes only. It is not to be used as an offer for buying or selling any instruments. If anyone takes any action relying on this information, shall be responsible solely by him/her self for any consequences. The best care has been taken to make the report informative. MTBCL doesn't give any warrant or guarantee that the report or such information is fully accurate. The information that are provided here is the exclusive property of MTBCL and can not be distributed without prior consent of MTBCL.