

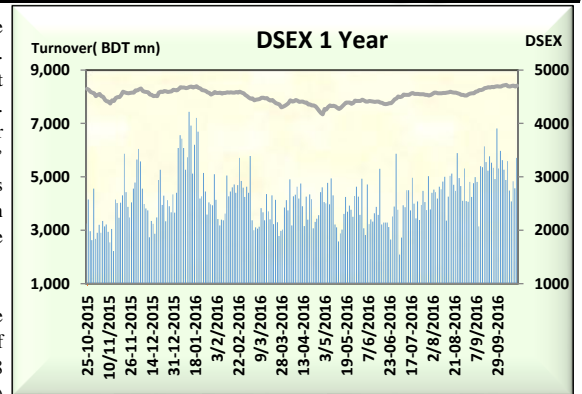
Today's Market Overview



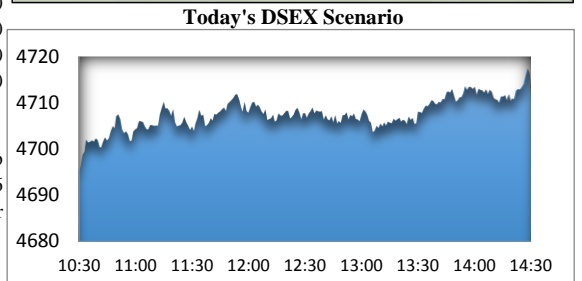
Tuesday, October 18, 2016

DSEX	4,711.86	0.40%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	5,715.91	25.15%		177	98	48

Market bounced back to the green zone after yesterday's downfall with a heavily improved turnover. The premier bourse of the nation opened with a positive mood and continued the same mood till the closure. Investors were very vibrant throughout the session moreover improved turnover and positive price movement in some big cap stocks actually convinced sideliners and existing investors to join the market. DSEX succeeded to cross 4700 mark after one day and market observed 5.5 billion above turnover after four trading session. Among the major sectors Bank, NBFI & Telecom played major role to boost up investors' confidence, interestingly some small cap stocks also performed positively. Most of the major sectors observed improved concentration. DSEX the shariah based index performed better than DSEX, though both of the indices performed positively. Paper was the best gainer followed by IT & Insurance while Jute was the worst loser followed by Travel & Pharmaceuticals.



The general gauge DSEX ended at 4711.86 with an advance of +0.40% which added 18.91 points to the broad DSEX. The Turnover advanced heavily by +25.15 which was 1149 million BDT healthier than that of previous day and finally finished the mark at 5715.91 million BDT. A total of 177 issues advanced with 98 declined & 48 remained unchanged. Sectors that improved were: Bank (+0.87%) Cement (+0.22%) Engineering (+1.17%) Insurance (+1.48%) IT (+3.19%) Miscellaneous (+0.62%) Mutual Fund (+0.35%) NBFI (+1.38%) Paper (+3.71%) Power (+0.50%) Service (+0.20%) Tannery (+0.41%) Telecom (+1.20%) Textiles (+0.71%) & Sectors that declined were: Food (-0.23%) Jute (-1.38%) Pharmaceuticals (-0.40%) Travel (-0.66%).



DOREENPWR topped in the Volume chart with a turnover of 15.78 BDT crore. RAHIMAFOD ranked top in gainer chart with a price hike of +9.9% and MODERN DYE topped in the loser chart with a decline of -6.6% from its prevailing price. GP led the way in the index mover chart while BXPHERMA played the shatter part.

Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.87	
DSEX	4711.86	18.91	0.40%	DSEX Week H/L	4724/4689	M.Cap	3284045.9	
DSES	1117.84	1.77	0.16%	Group Performances				
DS30	1755.15	0.53	0.03%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,531,608.80	0.5%	4,740.55	26.8%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	12,436.40	2.5%	196.11	47.2%
5715.91	1,149	25.15%		Group N	65,471.37	-5.9%	460.31	4.5%
				Group Z	39,385.35	0.5%	115.04	28.0%

Top Ten Volume (in BDT. crore)											
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding	
DOREENPWR	15.78	18.30	8.10	-13.8%	94.9%	73.9	72.9	1.4%	274,244,180.0	9%	
SINGERBD	15.67	5.23	12.96	199.5%	20.9%	195.1	192.6	1.3%	362,944,698.6	5%	
NBL	15.32	17.15	6.42	-10.7%	138.5%	9.8	9.7	1.0%	15,218,280.0	19%	
TITASGAS	14.92	6.56	6.51	127.5%	129.1%	50.9	50.2	1.4%	341,775,000.0	13%	
POWERGRID	12.50	2.31	3.99	441.2%	213.3%	61.9	58.7	5.5%	190,686,141.8	9%	
ITC	10.28	0.80	1.85	1190.0%	456.1%	51.6	47.7	8.2%	276,739,950.1	61%	
GSPFINANCE	8.66	6.45	6.43	34.3%	34.7%	21.4	20.7	3.4%	137,132,037.0	19%	
LANKABAFIN	8.51	3.68	10.39	131.5%	-18.1%	32.1	31.8	0.9%	190,417,988.2	27%	
UNIONCAP	8.21	1.85	2.99	344.7%	174.2%	14.9	14.3	4.2%	294,400,000.0	24%	
MTB	7.95	3.56	3.04	123.4%	161.4%	22.1	21.5	2.8%	54,285,000.0	38%	

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
RAHIMAFOOD	72.2	65.7	58.575	9.9%	23.3%	MODERNDYE	175.30	187.60	208.05	-6.6%	-15.7%
STANDARINS	17.1	15.6	14.455	9.6%	18.3%	DAFODILCOM	30.30	31.50	26.98	-3.8%	12.3%
SHYAMPSUG	13	11.9	14.12	9.2%	-7.9%	GHCL	44.40	46.10	42.27	-3.7%	5.1%
PARAMOUNT	15.7	14.5	12.375	8.3%	26.9%	MONNOSTAF	567.50	588.00	561.07	-3.5%	1.1%
ITC	51.6	47.7	49.115	8.2%	5.1%	BXPBARMA	75.20	77.80	80.54	-3.3%	-6.6%
STANCERAM	25.1	65	55.52	8.2%	26.6%	SAMATALETE	25.20	25.90	25.50	-2.7%	-1.2%
DSHGARME	295	273.2	240.505	8.0%	22.7%	SONALIANS	159.30	163.70	161.15	-2.7%	-1.1%
MERCINS	14.4	13.5	13.18	6.7%	9.3%	RENWICKJA	663.50	679.40	718.82	-2.3%	-7.7%
NITOLINS	22.6	21.2	21.675	6.6%	4.3%	TOSRIFA	21.10	21.60	20.99	-2.3%	0.5%
PROVATIINS	14.9	14	13.2	6.4%	12.9%	BBS	38.20	39.10	37.91	-2.3%	0.8%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	84.37	61.41	0.15	0.14	37.39%	45618.04	45225.23	17.23%	17.18%	0.87%
Cement	12.82	12.64	0.02	0.03	1.41%	14628.13	14596.56	5.53%	5.54%	0.22%
Ceramics	5.83	4.24	0.01	0.01	37.61%	2377.13	2376.49	0.90%	0.90%	0.03%
Engineering	69.29	67.43	0.12	0.16	2.76%	15569.04	15388.88	5.88%	5.84%	1.17%
Food & Allied Product	10.51	13.31	0.02	0.03	-21.02%	22850.23	22902.07	8.63%	8.70%	-0.23%
Insurance	26.71	21.56	0.05	0.05	23.87%	7029.54	6927.18	2.66%	2.63%	1.48%
IT	33.13	28.14	0.06	0.06	17.74%	1049.38	1016.90	0.40%	0.39%	3.19%
Jute	0.87	0.59	0.00	0.00	47.15%	103.19	104.64	0.04%	0.04%	-1.38%
Miscellaneous	20.49	17.67	0.04	0.04	15.99%	9576.83	9517.96	3.62%	3.62%	0.62%
Mutual Fund	4.17	3.85	0.01	0.01	8.37%	3950.11	3936.21	1.49%	1.50%	0.35%
NBFI	73.83	44.98	0.13	0.10	64.12%	9024.62	8901.62	3.41%	3.38%	1.38%
Paper & Printing	3.75	3.65	0.01	0.01	2.84%	175.40	169.13	0.07%	0.06%	3.71%
Pharmaceuticals & Chemicals	53.89	43.06	0.10	0.10	25.14%	43053.79	43226.93	16.26%	16.42%	-0.40%
Power & Energy	80.55	56.55	0.15	0.13	42.43%	37286.02	37099.90	14.09%	14.09%	0.50%
Service & Real Estate	4.43	3.95	0.01	0.01	12.05%	1600.27	1597.08	0.60%	0.61%	0.20%
Tannery	9.07	4.14	0.02	0.01	118.94%	2278.83	2269.63	0.86%	0.86%	0.41%
Telecommunication	11.45	4.43	0.02	0.01	158.38%	38879.17	38417.80	14.69%	14.59%	1.20%
Textile	44.59	38.57	0.08	0.09	15.60%	7792.81	7737.83	2.94%	2.94%	0.71%
Travel & Leisure	5.16	4.60	0.01	0.01	12.16%	1859.81	1872.11	0.70%	0.71%	-0.66%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	BXPBARMA	Bank	10.10	NBFI	15.44
POWERGRID	OLYMPIC	Cement	33.61	Paper & Printing	152.59
ISLAMIBANK	BATBC	Ceramics	29.96	Pharmaceuticals & Chemicals	22.38
BSRMLTD	ACI	Engineering	43.81	Power & Energy	19.78
TITASGAS	BSCCL	Food & Allied Product	25.15	Service & Real Estate	47.62
BERGERPBL	BRACBANK	Insurance	12.42	Tannery	26.46
BSRMSTEEL	UNIQUEHRL	IT	34.89	Telecommunication	22.12
UCB	UPGDCL	Jute	519.38	Textile	17.50
MERCANBANK	MARICO	Miscellaneous	15.71	Travel & Leisure	18.47
ITC	MPETROLEUM				

Important News

Company News:

ITC: Dividend Declaration: The Board of Directors has recommended 15% stock dividend for the year ended on June 30, 2016. Date of AGM: 27.11.2016, Time: 10:30 AM, Venue: RAOWA Convention Hall -2 (Anchor Hall), VIP Road, Mohakhali, Dhaka-1206. Record Date: 08.11.2016. The Company has also reported EPS of Tk. 0.93, NAV per share of Tk. 19.37 and NOCFPS of Tk. (1.69) for the year ended on June 30, 2016 as against Tk. 0.42, Tk. 18.58 and Tk. 1.45 respectively for the same period of the previous year.

FEKDIL: Dividend Declaration: The Board of Directors has recommended 5% cash and 10% stock dividend for the year ended on June 30, 2016. Date of AGM: 24.11.2016, Time: 10:30 AM, Venue: Factory Premises at Chandra Kailakoir, Gazipur. Record Date: 07.11.2016. The Company has also reported EPS of Tk. 2.00, NAV per share of Tk. 19.50 (without Revaluation surplus) and NOCFPS of Tk. 0.63 for the year ended on June 30, 2016 as against Tk. 2.14, Tk. 19.36 and Tk. 2.58 respectively for the same period of the previous year.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Evince Textiles Limited	10% C & 20% B	03.11.2016
Argon Denims Limited	10% C & 15% B	03.11.2016
Far Chemical Industries Limited	5% C & 20% B	19.10.2016
Stylecraft Limited	75% C	20.10.2016
The Ibn Sina Pharmaceuticals Industry Ltd.	12.50% C & 5% B Final	24.10.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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