

Today's Market Overview

Monday, November 16, 2015

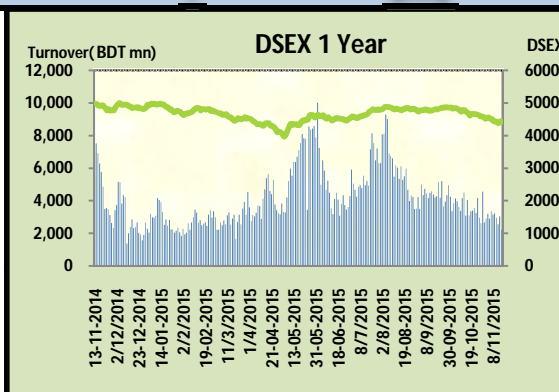


DSEX	4,475.81	1.17%	Issues Traded	↑ Advanced 238	↓ Declined 44	↔ Unchanged 35
Turnover (BDT mn)	4,156.42	87.4%				

Market bounced back in the green zone with a very improved turnover. Investors' participation increased as Capital Market exposure adjustment of banks about to increase for two years assured by the Finance Minister. The premier bourse of the nation opened with flying start and continued to fly till the end. Investors felt confidence and took some position in their respective holdings thus helped to break the turnover over 4 billion after eleven trading sessions. Most of the major sectors were gainer NBFI, Miscellaneous & Power mostly got the concentration. Sale pressure was not immense like the other days but buoyancy got the pace after so many days. Big cap stocks shown maturity today while Food and Jute failed. Among the other two indices DSES the shariah based index performed better than DS30.

The general gauge DSEX ended at 4475.81 with advance of +1.2% which added 51.60 points to the broad DSEX. The Turnover advanced heavily by +87.4% which was 1938 Million BDT healthier than that of previous day and finally finished the mark at 4156.42 million BDT. A total of 238 issues advanced with 44 declined and 35 remained unchanged. Sectors that improved were: Bank (+0.7%) Cement (+1.6%) Ceramics (+1.7%) Engineering (+0.2%) NBFI (+3.2%) Telecom (+0.1%) Pharmaceuticals (+0.5%) Power (+1.9%) Service (+2.9%) textile (+1.3%) Miscellaneous (+1.8%) & sectors that declined were: Food (-0.9%) Jute (-2.7%)

IFADAUTOS topped in the Volume chart with a turnover of 49.62 BDT crore. SPCL ranked top gainer chart with a price hike of +10% and IFADAUTOS topped in the loser chart with a decline of -15.5% from its prevailing price. SPCL led the way in the index mover chart while IFADAUTOS played the shatter part.



Index Scenario				Market Highlights					
	INDEX	Change	% Changes	DSEX 52 week H/L	5334/3960	Market P/E (LTM)	14.46		
	DSEX	4475.81	51.60	1.2%	DSEX Week H/L	4476/4371	M.Cap (mn)	3105843.5	
	DSES	1078.40	13.10	1.2%	Group Performances				
	DS30	1699.36	12.96	0.8%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,391,608.10	0.9%	2,902.15	46.8%	
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	12,968.34	2.9%	106.92	70.7%	
4156.42	1,938	87.4%		Group N	27,557.33	-6.2%	691.02	434.1%	
				Group Z	23,412.41	1.3%	38.17	-15.3%	

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
IFADAUTOS	49.62	NT	15.63	NM	217.4%	103.7	122.7	-15.5%	115,000,000.0	17%
BEXIMCO	14.52	4.53	4.36	220.8%	233.3%	28.3	27.7	2.2%	691,171,354.4	65%
KDSALTD	11.77	6.56	8.88	79.4%	32.5%	73.9	72.3	2.2%	52,000,000.0	21%
OLYMPIC	11.55	7.39	3.15	56.4%	266.6%	304	306.1	-0.7%	158,681,656.8	27%
SAIFPOWER	11.31	6.86	5.87	64.8%	92.4%	69.3	67.6	2.5%	70,985,380.0	19%
TITASGAS	10.30	14.95	9.94	-31.1%	3.6%	53.3	52.2	2.1%	989,221,831.0	25%
SQURPHARMA	10.19	4.93	8.60	106.7%	18.5%	248.9	249.1	-0.1%	623,586,546.0	9%
QSMDDRYCELL	8.24	8.13	5.53	1.3%	49.0%	92.9	87.2	6.5%	36,799,488.0	54%
SPCL	7.56	6.74	7.00	12.3%	8.0%	137.5	125	10.0%	133,137,900.0	19%
BXPHERMA	7.21	3.91	7.91	84.7%	-8.8%	72.7	72	1.0%	386,244,234.6	50%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
SPCL	137.5	125	146.97	10.0%	-6.4%	IFADAUTOS	103.70	122.70	114.64	-15.5%	-9.5%
BDAUTOCA	33.3	30.3	31.83	9.9%	4.6%	RSRMSTEEL	46.80	54.20	55.54	-13.7%	-15.7%
ATLASBANG	137.8	125.7	121.9	9.6%	13.0%	CVOPRL	348.70	400.90	420.85	-13.0%	-17.1%
ALLTEX	21.8	19.9	20.105	9.5%	8.4%	PTL	16.50	18.00	17.93	-8.3%	-7.9%
ILFSL	9.3	8.5	9.36	9.4%	-0.6%	SHYAMPUSUG	6.10	6.50	6.74	-6.2%	-9.5%
MEGHNACEM	102.1	93.9	98.165	8.7%	4.0%	STANCERAM	48.70	51.70	51.19	-5.8%	-4.9%
JANATAINS	11.7	10.8	11.445	8.3%	2.2%	ARAMIT	448.40	465.70	402.85	-3.7%	11.3%
RAHIMAFOOD	42.4	39.2	42.46	8.2%	-0.1%	MIDASFIN	14.90	15.40	14.72	-3.2%	1.3%
PHOENIXFIN	17.3	16	16.28	8.1%	6.3%	SONALIANSH	120.00	123.90	130.68	-3.1%	-8.2%
BEACHHATCH	13.5	12.5	13.555	8.0%	-0.4%	UNITEDINS	22.10	22.80	23.62	-3.1%	-6.4%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	16.22	11.43	0.04	0.05	41.9%	39712.77	39428.50	16.19%	16.21%	0.7%	
Cement	11.10	8.54	0.03	0.04	29.9%	15593.41	15342.33	6.36%	6.31%	1.6%	
Ceramics	3.34	3.03	0.01	0.01	10.3%	2567.86	2525.79	1.05%	1.04%	1.7%	
Engineering	106.47	43.22	0.29	0.20	146.3%	14392.32	14367.15	5.87%	5.91%	0.2%	
Food & Allied Product	24.06	18.42	0.07	0.08	30.6%	23964.77	24170.64	9.77%	9.94%	-0.9%	
Insurance	4.04	2.77	0.01	0.01	45.8%	6538.12	6425.56	2.67%	2.64%	1.8%	
IT	1.81	1.53	0.00	0.01	18.2%	488.53	480.27	0.20%	0.20%	1.7%	
Jute	1.37	1.08	0.00	0.00	27.1%	86.99	89.37	0.04%	0.04%	-2.7%	
Miscellaneous	29.09	14.29	0.08	0.07	103.6%	8093.03	7946.73	3.30%	3.27%	1.8%	
Mutual Fund	3.62	2.36	0.01	0.01	53.5%	3388.84	3330.61	1.38%	1.37%	1.7%	
NBFI	19.55	9.55	0.05	0.04	104.7%	7923.59	7677.90	3.23%	3.16%	3.2%	
Paper & Printing	1.71	1.29	0.00	0.01	32.2%	180.19	175.45	0.07%	0.07%	2.7%	
Pharmaceuticals & Chemicals	42.01	24.90	0.11	0.11	68.7%	39812.57	39616.52	16.24%	16.29%	0.5%	
Power & Energy	47.39	42.03	0.13	0.19	12.7%	33374.17	32763.60	13.61%	13.47%	1.9%	
Service & Real Estate	15.83	9.00	0.04	0.04	75.8%	1833.99	1781.45	0.75%	0.73%	2.9%	
Tannery	2.27	1.36	0.01	0.01	67.3%	2377.86	2376.41	0.97%	0.98%	0.1%	
Telecommunication	6.23	2.27	0.02	0.01	173.9%	35297.15	35246.16	14.39%	14.49%	0.1%	
Textile	26.83	17.46	0.07	0.08	53.6%	7593.95	7495.62	3.10%	3.08%	1.3%	
Travel & Leisure	7.14	4.01	0.02	0.02	77.8%	2000.05	1949.95	0.82%	0.80%	2.6%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
SPCL	IFADAUTOS	Bank	9.44	NBFI	41.57
UPGDCL	BATBC	Cement	34.79	Paper & Printing	62.45
LAFSURCEML	CVOPRL	Ceramics	43.43	Pharmaceuticals & Chemicals	27.72
TITASGAS	RSRMSTEEL	Engineering	29.25	Power & Energy	15.03
BERGERPBL	OLYMPIC	Food & Allied Product	30.65	Service & Real Estate	41.43
SUMITPOWER	BRACBANK	Insurance	14.19	Tannery	50.20
ISLAMIBANK	RECKITBEN	IT	15.43	Telecommunication	24.18
KPCL	NATLIFEINS	Jute	62.52	Textile	18.31
MJLBD	PTL	Miscellaneous	35.44	Travel & Leisure	13.01
MARICO	SQURPHARMA				

Important News

Company News:

JAMUNAOIL: Dividend Declaration: The Board of Directors has recommended 100% cash dividend for the year ended on June 30, 2015. Date of AGM: 27.02.2016, Time: 11:00 AM, Venue: Hotel Agrabad, Agrabad C/A, Chittagong. Record date: 28.12.2015. The Company has also reported Profit after Tax of Tk. 2,253.19 million, EPS of Tk. 20.40, NAV per share of Tk. 136.74 and NOCFPS of Tk. 67.48 for the year ended on June 30, 2015.

AFTABAUTO: Dividend Declaration: The Board of Directors has recommended 16% cash dividend for general shareholders (excluding Sponsor/Director) for the year ended on August 31, 2015. The Sponsors shareholders hold 2,90,92,758 shares out of total 9,57,32,422 shares of the Company and general shareholders will get cash dividend of Tk. 106,623,462.40

FEKDIL: Dividend Declaration, Increasing Authorized Capital & Capacity: The Board of Directors has recommended 5% cash dividend and 10% stock dividend for the year ended on June 30, 2015. The Board has also decided to increase Authorized Capital of the Company from Tk. 1,500.00 million to Tk. 3,000.00 million. Date of AGM: 23.12.2015, Time: 11:00 AM, Venue: Factory Premises at Chandra, Kaliakoir, Gazipur. Record Date: 06.12.2015

Recent Dividend Declaration

Ticker	Dividend	Record Date
Aamra technologies limited	10% C	16.11.2015
Rahim Textile Mills Ltd.	40% B	17.11.15
Fu-Wang Foods Limited	15% B	19.11.15
others PP Woven Bag Industries	15% B	23.11.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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