

Today's Market Overview

Wednesday, November 18, 2015

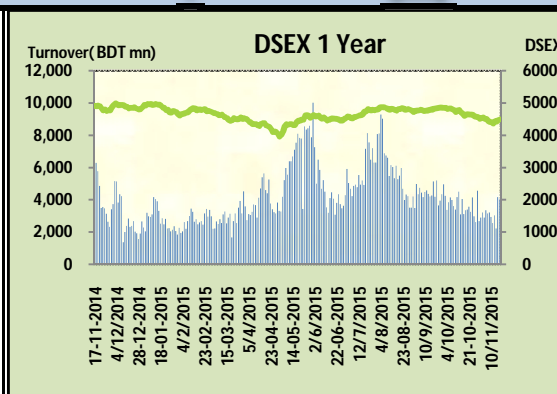


DSEX	4,496.68	0.01%	Issues Traded	↑ Advanced 142	↓ Declined 137	↔ Unchanged 29
Turnover (BDT mn)	3,471.69	-13.68%				

Market ended with flat movement with a sluggish turnover. The turnover declined and hit below the 3.5 billion mark. The premier bourse of the nation opened with a negative mood as investors went for picking the quick profit but soon after the first hour it started to climb up lastly closed with marginal gain. War criminals' verdict along with disconnectedness of internet tried to shake the investors' confidence but market covered it up soon though turnover might declined for this reason. Most of the major sectors couldn't perform well except NBFI & power. IT was the best gainer followed by NBFI & Mutual Funds. Textile was the worst loser followed by Ceramics & cement. Other two indices DS30 & DSES the shariah based index both performed poor. Concentration mostly occurred in NBFI, Pharmaceuticals & Power.

The general gauge DSEX ended at 4496.68 with advance of +0.01% which added 0.33 points to the broad DSEX. The Turnover declined heavily by -13.7% which was 550 Million BDT poorer than that of previous day and finally finished the mark at 3471.69 million BDT. A total of 142 issues advanced with 137 declined and 29 remained unchanged. Sectors that improved were: NBFI (+1.4%) Power (+1.7%) Service (+0.2%) Service (+0.2%) Mutual Fund (+1.0%) Jute (+2.9%) Food (+0.2%) & sectors that declined were: Cement (-0.7%) Ceramics (-1.0%) Engineering (-0.1%) Telecom (-0.9%) Textiles (-1.6%) Travel (-0.8%) Miscellaneous (-0.1%)

SAIFPOWER topped in the Volume chart with a turnover of 23.85 BDT crore. BDAUTOCAR ranked top gainer chart with a price hike of +9.8% and RAHIMTEXT topped in the loser chart with a decline of -26.6% from its prevailing price. TITASGAS led the way in the index mover chart while GP played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	5334/3960	Market P/E (LTM)	14.64	
DSEX	4496.68	0.33	0.0%	DSEX Week H/L	4496/4371	M.Cap (mn)	3116825.3	
DSES	1081.98	(1.42)	-0.1%	Group Performances				
DS30	1706.34	(1.58)	-0.1%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,410,799.50	-0.2%	2,964.73	-14.8%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	13,073.03	0.1%	83.51	13.3%
3471.69	(550)	-13.7%		Group N	30,872.58	0.3%	292.62	-16.9%
				Group Z	23,720.50	-0.2%	54.39	50.9%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
SAIFPOWER	23.85	31.83	8.27	-25.1%	188.5%	71.7	70.2	2.1%	91,571,140.2	19%
TITASGAS	17.43	10.01	11.12	74.2%	56.7%	54.1	52.9	2.3%	989,221,831.0	25%
IFADAUTOS	16.29	17.71	16.58	-8.0%	-1.7%	102.7	101.2	1.5%	149,500,000.0	17%
BXPHERMA	15.52	17.58	8.15	-11.7%	90.5%	74.7	73.6	1.5%	386,244,234.6	50%
QSM DRYCELL	9.44	9.53	6.39	-1.0%	47.8%	94.7	89.9	5.3%	36,799,488.0	54%
UPGDCL	9.35	NT	5.68	NM	64.5%	138.1	140.3	-1.6%	362,944,698.6	5%
UNITEDAIR	8.49	4.23	5.50	100.4%	54.3%	8.9	8.8	1.1%	624,808,800.0	74%
KDSALTD	7.25	8.89	8.59	-18.5%	-15.6%	73.3	72.4	1.2%	52,000,000.0	21%
IPDC	6.76	5.74	2.48	17.8%	172.9%	28.4	28	1.4%	126,250,473.8	15%
BEXIMCO	6.52	7.09	4.72	-7.9%	38.2%	28.5	28.3	0.7%	691,171,354.4	65%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
BDAUTOCA	40.2	36.6	32.225	9.8%	24.7%	RAHIMTEXT	226.30	308.30	292.93	-26.6%	-22.7%
MIRACLEIND	23.4	21.8	23.74	7.3%	-1.4%	GEMINISEA	401.60	459.50	427.39	-12.6%	-6.0%
UNIONCAP	15	14	13.455	7.1%	11.5%	ALLTEX	20.50	22.40	20.38	-8.5%	0.6%
ATLASBANG	152	142.2	123.78	6.9%	22.8%	DSHGARME	136.90	149.40	127.81	-8.4%	7.1%
HRTEX	22	20.6	21.05	6.8%	4.5%	MICEMENT	64.10	67.80	70.98	-5.5%	-9.7%
PHOENIXFIN	19.8	18.6	16.515	6.5%	19.9%	RENWICKJA	237.50	251.20	243.96	-5.5%	-2.6%
ISNLTD	11.2	10.6	10.535	5.7%	6.3%	PEOPLESINS	13.80	14.50	14.36	-4.8%	-3.9%
QSMDDRYCELL	94.7	89.9	79.78	5.3%	18.7%	ICBAMCL2ND	4.10	4.30	4.49	-4.7%	-8.7%
GHAIL	24.4	23.2	22.775	5.2%	7.1%	MHSML	28.10	29.40	34.86	-4.4%	-19.4%
UNITEDFIN	20.6	19.6	18.225	5.1%	13.0%	ZAHINTEX	19.70	20.60	23.89	-4.4%	-17.5%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	17.56	20.32	0.05	0.05	-13.6%	39773.17	39786.98	16.07%	16.05%	0.0%	
Cement	8.85	10.03	0.03	0.03	-11.8%	15484.70	15594.50	6.26%	6.29%	-0.7%	
Ceramics	3.47	6.59	0.01	0.02	-47.4%	2639.38	2665.65	1.07%	1.08%	-1.0%	
Engineering	66.53	73.73	0.20	0.19	-9.8%	15022.20	15042.52	6.07%	6.07%	-0.1%	
Food & Allied Product	12.49	26.52	0.04	0.07	-52.9%	24025.79	23987.98	9.71%	9.68%	0.2%	
Insurance	3.77	3.94	0.01	0.01	-4.3%	6600.93	6630.61	2.67%	2.67%	-0.4%	
IT	3.32	3.68	0.01	0.01	-9.8%	512.26	511.10	0.21%	0.21%	0.2%	
Jute	1.60	0.91	0.00	0.00	75.7%	91.12	88.55	0.04%	0.04%	2.9%	
Miscellaneous	16.09	22.68	0.05	0.06	-29.1%	8005.28	8015.19	3.23%	3.23%	-0.1%	
Mutual Fund	4.36	3.01	0.01	0.01	44.9%	3492.72	3456.83	1.41%	1.39%	1.0%	
NBFI	32.56	29.56	0.10	0.08	10.2%	8299.57	8188.48	3.35%	3.30%	1.4%	
Paper & Printing	1.36	1.32	0.00	0.00	3.0%	183.23	182.85	0.07%	0.07%	0.2%	
Pharmaceuticals & Chemicals	43.57	50.19	0.13	0.13	-13.2%	39933.45	39913.80	16.13%	16.10%	0.0%	
Power & Energy	50.93	56.90	0.15	0.15	-10.5%	33707.89	33617.84	13.62%	13.56%	0.3%	
Service & Real Estate	27.01	36.40	0.08	0.09	-25.8%	2006.33	2003.19	0.81%	0.81%	0.2%	
Tannery	4.44	6.16	0.01	0.02	-28.0%	2400.00	2382.27	0.97%	0.96%	0.7%	
Telecommunication	7.62	6.15	0.02	0.02	24.0%	35730.01	36055.42	14.43%	14.55%	-0.9%	
Textile	21.66	25.69	0.06	0.07	-15.7%	7605.76	7726.11	3.07%	3.12%	-1.6%	
Travel & Leisure	9.62	5.62	0.03	0.01	71.0%	2017.75	2034.44	0.82%	0.82%	-0.8%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
TITASGAS	GP	Bank	9.41	NBFI	42.14
DESCO	UPGDCL	Cement	34.79	Paper & Printing	65.30
BATBC	MICEMENT	Ceramics	45.57	Pharmaceuticals & Chemicals	27.70
BRACBANK	RAHIMTEXT	Engineering	29.63	Power & Energy	15.33
BXPHERMA	ACI	Food & Allied Product	30.67	Service & Real Estate	40.30
POWERGRID	RAK CERAMIC	Insurance	14.25	Tannery	53.09
JAMUNAOIL	SPCL	IT	16.48	Telecommunication	26.01
ATLASBANG	BSRMSTEEL	Jute	65.72	Textile	18.63
IFADAUTOS	HEIDELBCEM	Miscellaneous	34.99	Travel & Leisure	18.18
GLAXOSMITH	UNIQUEHRL				

Important News	Recent Dividend Declaration		
<p>Company News:</p> <p>UNITEDAIR: Dividend Declaration:The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2015. Date of AGM: 22.12.2015, Time: 10:00 AM, Venue: Polwel Convention Center, Plot 9/B, Sector-8, Abdullahpur, Uttara, Dhaka-1230. Record date: 07.12.2015. The Company has also reported EPS of Tk. 0.31, NAV per share of Tk. 11.82 and NOCFPS of Tk. 0.68 for the year ended on June 30, 2015</p> <p>GEMINISEA: Dividend Declaration:The Board of Directors has recommended 15% cash dividend for the year ended on 30.09.2015. Date of AGM: 23.12.2015, Time: 11:15 AM, Venue: Celebrity Convention Centre, Satmasjid Road, Dhanmondi, Dhaka. Record date: 08.12.2015. The Company has also reported PAT of Tk. 7.57 million, EPS of Tk. 6.89, NAV per share of Tk. 1.83 and NOCFPS of Tk. (140.33) for the year ended on September 30, 2015 as against Tk. 1.53 million, Tk. 1.39, Tk. (4.31) and Tk. 117.61 respectively for the year ended on September 30, 2014</p>	Ticker	Dividend	Record Date
<p>Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable</p>	others PP Woven Bag Industries	15% B	23.11.15
	Rahim Textile Mills Ltd.	40% B	17.11.15
	Fu-Wang Foods Limited	15% B	19.11.15

DSEX Technical Graph for last one year

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