

Today's Market Overview



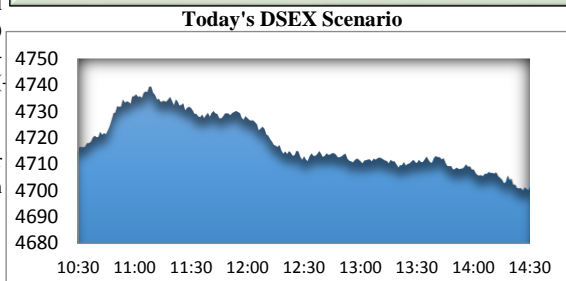
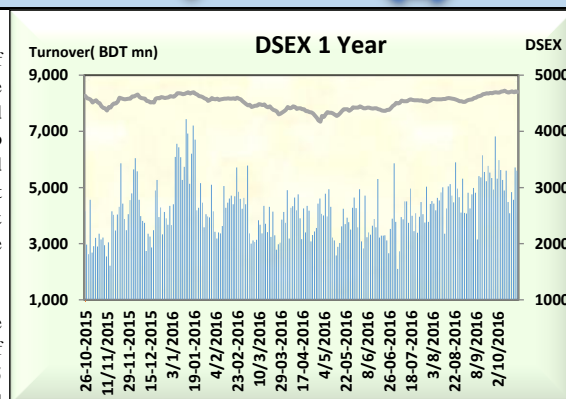
Wednesday, October 19, 2016

DSEX	4,702.51	-0.20%	Issues Traded	93	Advanced	185	Declined	45	Unchanged
Turnover (BDT mn)	5,602.65	-1.98%							

Market portrayed the opposite scenario of last day with a slightly declined turnover. The premier bourse of the nation opened with a very enthusiasm, some major sectors especially mostly Banks & GP ignited the intensity of buyers and gained almost 24 points. Soon after the first hour sellers started the domination and plunged in the red zone. Mid-session's turmoil actually perplexed the general investors and led them to offloading their holdings. Turnover was the only factor which actually kept some hope alive in investors mind as it crossed 5.5 billion turnover. Almost all the major & small sectors failed to keep the momentum except Telecom & Bank. Major concentration occurred in Bank & Telecom. Investors from Engineering, Power & NBFI were in discomfort with their holdings. Other two indices DS30 & DSES both performed poor. Jute was the best gainer followed by Telecom & Bank

The general gauge DSEX ended at 4702.51 with a decline of -0.20%, which deducted 9.35 points from the broad DSEX. The Turnover declined slightly by -1.98%, which was 113 million BDT poorer than that of previous day and finally finished the mark at 5602.65 million BDT. A total of 93 issues advanced with 185 declined & 45 remained unchanged. Sectors that improved were: Bank (+0.54%) Jute (+5.14%) Mutual Fund (+0.17%) Tannery (+0.38%) Telecom (+0.57%) & Sectors that declined were: Cement (-0.46%) Ceramics (-0.22%) Engineering (-1.87%) Food (-0.33%) Insurance (-0.09%) IT (-2.26%) Miscellaneous (-0.67%) NBFI (-0.77%) Paper (-2.71%) Pharmaceuticals (-0.20%) Power (-0.79%) Service (-1.00%) Textiles (-1.04%) Travel (-0.73%).

NBL topped in the Volume chart with a turnover of 36.12 BDT crore. RAHIMAFOD ranked top in gainer chart with a price hike of +10.0% and RAHIMTEXT topped in the loser chart with a decline of -7.8 % from its prevailing price. GP led the way in the index mover chart while TITASGAS played the shatter part.



Index Scenario

	INDEX	Change	% Changes
DSEX	4702.51	(9.35)	-0.20%
DSES	1114.49	(3.35)	-0.30%
DS30	1750.55	(4.61)	-0.26%

Turnover Scenario		
Today's Turnover (mn.)	Change In BDT (mn.)	% Change
5602.65	(113)	-1.98%

Market Highlights

DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.87
DSEX Week H/L	4724/4689	M.Cap	3284045.9
Group Performances			
Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)
Group A	2,526,380.61	-0.2%	4,770.29
Group B	12,223.17	-1.7%	136.66
Group N	64,603.66	-7.8%	431.70
Group Z	39,511.85	0.3%	86.42

Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
NBL	36.12	15.32	7.93	135.8%	355.6%	10.1	9.8	3.1%	274,244,180.0	9%
DOREENPWR	20.83	15.78	8.73	32.0%	138.6%	77.2	73.9	4.5%	362,944,698.6	5%
GP	14.50	6.85	4.01	111.6%	261.6%	275.7	273.8	0.7%	15,218,280.0	19%
ACTIVEFINE	12.78	5.32	4.74	140.3%	169.5%	50.2	51.3	2.1%	341,775,000.0	13%
SUMITPOWER	12.62	5.31	15.59	137.9%	-19.1%	34	34	0.0%	190,686,141.8	9%
BDTHAI	10.75	1.41	2.49	661.3%	331.0%	20.4	22.1	7.7%	276,739,950.1	61%
SQURPHARMA	8.46	7.77	9.92	8.8%	-14.7%	266.6	266.2	0.2%	137,132,037.0	19%
FIRSTSBANK	7.93	3.62	2.04	119.1%	288.5%	11	11	0.0%	190,417,988.2	27%
BSRMLTD	7.80	6.72	10.49	16.0%	-25.6%	140.8	146	5.6%	294,400,000.0	24%
MJLBD	7.41	7.19	12.81	3.1%	-42.2%	117.4	117	0.3%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

 **Top Ten Gainer**

Top Ten Loser 

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
RAHIMAFOOD	79.4	72.2	59.595	10.0%	33.2%	RAHIMTEXT	338.60	367.20	343.93	-7.8%	-1.5%
STANDARINS	18.8	17.1	14.675	9.9%	28.1%	BDTHAI	20.40	22.10	22.47	-7.7%	-9.2%
RUPALIBANK	31.2	28.4	28.34	9.9%	10.1%	CVOPRL	205.40	218.70	236.06	-6.1%	-13.0%
ARAMITCEM	39.2	35.7	34.98	9.8%	12.1%	ALLTEX	18.60	19.80	20.42	-6.1%	-8.9%
SONALIANSH	174.7	159.3	162.41	9.7%	7.6%	KBPPWBIL	21.10	22.40	23.33	-5.8%	-9.6%
ISNLTD	25.1	13.5	12.785	9.6%	15.8%	RDFOOD	14.00	14.80	14.12	-5.4%	-0.8%
FINEFOODS	10.8	9.9	9.295	9.1%	16.2%	AFCAGRO	54.70	57.40	58.40	-4.7%	-6.3%
SAVAREFR	42.5	39.2	42.21	8.4%	0.7%	MODERNDYE	167.60	175.30	204.91	-4.4%	-18.2%
KARNAPHULI	14.8	13.8	12.375	7.2%	19.6%	HAKKANIPUL	55.60	58.10	50.55	-4.3%	10.0%
PREMIERBAN	9.7	9.1	8.18	6.6%	18.6%	AGNISYSL	19.90	20.70	19.36	-3.9%	2.8%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	123.24	84.37	0.23	0.15	46.07%	45865.30	45618.04	17.37%	17.23%	0.54%
Cement	20.36	12.82	0.04	0.02	58.85%	14560.21	14628.13	5.51%	5.53%	-0.46%
Ceramics	4.77	5.83	0.01	0.01	-18.15%	2371.80	2377.13	0.90%	0.90%	-0.22%
Engineering	64.07	69.29	0.12	0.12	-7.52%	15277.23	15569.04	5.78%	5.88%	-1.87%
Food & Allied Product	13.60	10.51	0.02	0.02	29.38%	22775.29	22850.23	8.62%	8.63%	-0.33%
Insurance	23.85	26.71	0.04	0.05	-10.68%	7022.88	7029.54	2.66%	2.66%	-0.09%
IT	19.92	33.13	0.04	0.06	-39.88%	1025.71	1049.38	0.39%	0.40%	-2.26%
Jute	4.03	0.87	0.01	0.00	362.54%	108.49	103.19	0.04%	0.04%	5.14%
Miscellaneous	19.78	20.49	0.04	0.04	-3.47%	9512.48	9576.83	3.60%	3.62%	-0.67%
Mutual Fund	5.50	4.17	0.01	0.01	31.68%	3956.81	3950.11	1.50%	1.49%	0.17%
NBFI	43.63	73.83	0.08	0.13	-40.90%	8954.75	9024.62	3.39%	3.41%	-0.77%
Paper & Printing	1.65	3.75	0.00	0.01	-56.00%	170.65	175.40	0.06%	0.07%	-2.71%
Pharmaceuticals & Chemicals	50.36	53.89	0.09	0.10	-6.56%	42967.82	43053.79	16.27%	16.26%	-0.20%
Power & Energy	76.79	80.55	0.14	0.15	-4.67%	36993.19	37286.02	14.01%	14.09%	-0.79%
Service & Real Estate	5.11	4.43	0.01	0.01	15.48%	1584.32	1600.27	0.60%	0.60%	-1.00%
Tannery	4.17	9.07	0.01	0.02	-54.00%	2287.54	2278.83	0.87%	0.86%	0.38%
Telecommunication	18.27	11.45	0.03	0.02	59.59%	39101.10	38879.17	14.81%	14.69%	0.57%
Textile	41.73	44.59	0.08	0.08	-6.41%	7711.70	7792.81	2.92%	2.94%	-1.04%
Travel & Leisure	5.72	5.16	0.01	0.01	10.84%	1846.23	1859.81	0.70%	0.70%	-0.73%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	TITASGAS	Bank	10.29	NBFI	15.28
RUPALIBANK	BSRMLTD	Cement	33.41	Paper & Printing	144.34
BXPHERMA	ISLAMIBANK	Ceramics	29.52	Pharmaceuticals & Chemicals	22.15
NBL	DESCO	Engineering	43.13	Power & Energy	19.75
PRIMEBANK	BERGERPBL	Food & Allied Product	25.06	Service & Real Estate	47.10
PREMIERBAN	LAFSURCEML	Insurance	12.46	Tannery	26.40
EXIMBANK	BATBC	IT	34.31	Telecommunication	20.94
DOREENPWR	ACMELAB	Jute	522.82	Textile	17.29
SQURPHARMA	BSRMSTEEL	Miscellaneous	25.63	Travel & Leisure	18.38
DUTCHBANGL	POWERGRID				

Important News

Company News:

GP: Q3 Financials: (Q3 Un-audited): EPS was Tk. 4.78 for July-September, 2016 as against Tk. 3.07 for July-September, 2015; EPS was Tk. 12.70 for January-September, 2016 as against Tk. 10.83 for January-September, 2015. NOCFPS was Tk. 24.35 for January-September, 2016 as against Tk. 21.58 for January-September, 2015. NAV per share was Tk. 21.01 as of September 30, 2016 and Tk. 19.55 as of September 30, 2015.

RAHIMTEXT: Dividend Declaration: The Board of Directors has recommended 40% stock dividend for the year ended on June 30, 2016. Date of AGM: 26.12.2016, Time: 9:00 AM, Venue: Trust Milonayoton, 545 Old Airport Road, Dhaka Cantonment, Dhaka. Record Date: 09.11.16. The Company has also reported EPS of Tk. 8.92, NAV per share of Tk. 48.25 and NOCFPS of Tk. 32.66 for the year ended on June 30, 2016 as against Tk. 4.85 (restated), Tk. 55.05 and Tk. 26.89 respectively for the same period of the previous year.

SAMORITA: Dividend Declaration: The Board of Directors has recommended 10% cash and 10% stock dividend for the year ended on June 30, 2016. Date of AGM: 15.12.2016, Time: 11:00 AM, Venue: MH Samorita Hospital & Medical College, 117 Tejgaon, Love Road, Dhaka-1208. Record Date: 10.11.2016. The Company has also reported EPS of Tk. 2.27, NAV per share of Tk. 55.95 and NOCFPS of Tk. 3.92 for the year ended on June 30, 2016 as against Tk. 2.56, Tk. 55.68 and Tk. 4.22 respectively for the year ended on June 30, 2015.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Evince Textiles Limited	10% C & 20% B	03.11.2016
Argon Denims Limited	10% C & 15% B	03.11.2016
The Ibn Sina Pharmaceuticals Industry Ltd.	12.50% C & 5% B Final	24.10.2016
Stylecraft Limited	75% C	20.10.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

www.mtbcap.com

A Mutual Trust Bank Company

you can invest with us

Disclaimer

This report has been prepared by the MTB Capital Limited (MTBCL) on the basis of available information in the market and it is provided for the purposes only. It is not to be used as an offer for buying or selling any instruments. If anyone takes any action relying on this information, shall be responsible solely by him/her self for any consequences. The best care has been taken to make the report informative. MTBCL doesn't give any warrant or guarantee that the report or such information is fully accurate. The information that are provided here is the exclusive property of MTBCL and can not be distributed without prior consent of MTBCL.