

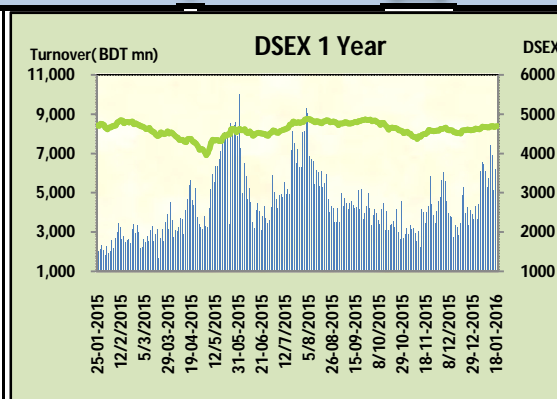
# Today's Market Overview

Tuesday, January 19, 2016



<b>DSEX</b>	4,697.51	0.22%	<b>Issues Traded</b>	↑ <b>Advanced</b> 138	↓ <b>Declined</b> 153	↔ <b>Unchanged</b> 34
<b>Turnover (BDT mn)</b>	7,207.23	16.3%				

Market continued the gaining streak for the consecutive two days with a very improved turnover as most of the investors came out from the observation mood to participatory mood. The premier bourse of the nation opened with a positive mood and continued the same mood till the closure. Improved turnover motivated side liner to inject fund, mostly big cap stocks ruled today thus market pumped the turnover above 7 billion mark after three trading sessions. Strong buoyancy roamed on big paid up stocks throughout the session thus lead to severity in some small cap stocks, most of the investors were busy in picking quick gain from the small cap stocks. Concentration mostly occurred in Telecom, Cement, Power & Insurance. Heavily improved participation in Telecom actually provoked the small investors to put fund in big cap stocks. Other two indices DS30 & DSES the shariah based index both performed positively. Most of the major sectors were marginally gainer except Bank, NBFI & Food. Telecom was the best gainer followed by Power & Cement while Service was the worst loser followed by Paper & Bank. Positive movement in major sectors along with impressive turnover comforted investors today. The general gauge DSEX ended at 4697.51 with an advance of +0.2% which added 10.31 points to the broad DSEX. The Turnover advanced heavily +16.3% which was 1010 Million BDT healthier than that of previous day and finally finished the mark at 7207.23 million BDT. A total of 138 issues advanced with 153 declined and 34 remained unchanged. Sectors that improved were: Cement (+1.9%) Ceramics (+0.3%) Insurance (+2.1%) Pharmaceuticals (+0.4%) Power (+1.0%) Telecom (+4.5%) Textiles (+0.1%) Travel (+0.7%) & Sectors that declined were: Bank (-0.6%) Engineering (-0.2%) Food (-0.2%) NBFI (-0.3%) Service (-2.6%) Miscellaneous (-0.4%) IT (-0.6%) Paper (-2.0%) Mutual Fund (-1.0%). EMERALDOIL topped in the Volume chart with a turnover of 29.18 BDT crore. CNATEX ranked top gainer chart with a price hike of +9.7% and VAMLBDMF1 topped in the loser chart with a decline of -9.8% from its prevailing price. GP led the way in the index mover chart while SAPORTL played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4992/3960	Market P/E (LTM)	15.16	
DSEX	4697.51	10.31	0.2%	DSEX Week H/L	4698/4674	M.Cap (mn)	3220933.0	
DSES	1128.26	6.29	0.6%	<b>Group Performances</b>				
DS30	1767.30	13.74	0.8%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
<b>Turnover Scenario</b>				Group A	2,497,338.63	0.9%	6,155.84	16.4%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	15,138.56	-1.6%	266.84	-24.0%
7207.23	1,010	16.3%		Group N	41,414.20	-0.3%	514.94	23.4%
				Group Z	28,549.77	-0.6%	46.62	-23.9%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
EMERALDOIL	29.18	21.75	15.94	34.1%	83.1%	65.5	72.6	-9.8%	54,285,000.0	38%
UPGDCL	27.81	16.41	17.33	69.4%	60.5%	164.1	156.3	5.0%	362,944,698.6	5%
ALLTEX	21.44	14.21	4.83	50.8%	344.0%	29.9	27.3	9.5%	55,968,000.0	51%
BDTHAI	18.16	13.21	8.73	37.5%	108.2%	46.1	46.1	0.0%	52,335,028.9	71%
ITC	17.62	13.00	14.97	35.6%	17.7%	78.1	77.9	0.3%	87,000,000.0	12%
GP	17.46	4.85	3.82	260.0%	356.7%	273	261.1	4.6%	1,350,300,022.0	4%
BXPHERMA	16.70	6.75	14.67	147.3%	13.9%	88.7	88.2	0.6%	386,244,234.6	50%
CNATEX	16.14	3.15	3.01	413.2%	436.1%	12.4	11.3	9.7%	217,560,000.0	23%
QSMDDRYCELL	14.81	5.88	9.54	152.0%	55.3%	110.7	120.8	-8.4%	40,479,436.8	54%
UNITEDAIR	14.00	9.11	4.05	53.7%	245.3%	8	7.9	1.3%	687,289,680.0	74%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
CNATEX	12.4	11.3	10.57	9.7%	17.3%	VAMLBDMF1	11.00	12.20	NM	-9.8%	NM
ALLTEX	29.9	27.3	20.33	9.5%	47.1%	EMERALDOIL	65.50	72.60	69.43	-9.8%	-5.7%
SUNLIFEINS	31.7	29	27.635	9.3%	14.7%	QSMRDYCELI	110.70	120.80	120.36	-8.4%	-8.0%
EASTRN LUB	392.1	360.6	313.995	8.7%	24.9%	SEMLLECMF	11.50	12.30	NM	-6.5%	NM
SAVAREFR	49.5	46.1	46.36	7.4%	6.8%	MIRACLEIND	36.30	38.60	30.40	-6.0%	19.4%
RUPALIINS	18.9	17.9	17.075	5.6%	10.7%	MONNOCERA	42.40	44.80	39.76	-5.4%	6.6%
ISLAMIINS	19	18	16.7	5.6%	13.8%	APEXSPINN	97.30	102.70	107.89	-5.3%	-9.8%
PURABIGEN	15.3	14.5	13.375	5.5%	14.4%	EXIMISTMF	5.60	5.90	5.56	-5.1%	0.8%
PRIMELIFE	40.1	38.1	39.19	5.2%	2.3%	PHARMAID	238.60	251.20	229.51	-5.0%	4.0%
TALLUSPIN	24.4	23.2	19.155	5.2%	27.4%	SAPORTL	54.40	57.20	59.36	-4.9%	-8.3%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	41.85	36.84	0.06	0.06	13.6%	40715.03	40953.67	15.79%	16.01%	-0.6%	
Cement	16.74	10.83	0.02	0.02	54.6%	14740.19	14467.74	5.72%	5.66%	1.9%	
Ceramics	8.09	9.55	0.01	0.02	-15.3%	2809.37	2801.55	1.09%	1.10%	0.3%	
Engineering	125.32	115.72	0.18	0.19	8.3%	15946.92	15982.97	6.18%	6.25%	-0.2%	
Food & Allied Product	51.39	38.15	0.07	0.06	34.7%	23579.84	23634.75	9.14%	9.24%	-0.2%	
Insurance	25.37	10.34	0.04	0.02	145.3%	7652.03	7492.58	2.97%	2.93%	2.1%	
IT	25.15	26.38	0.04	0.04	-4.7%	1259.99	1267.44	0.49%	0.50%	-0.6%	
Jute	0.33	0.62	0.00	0.00	-46.4%	84.33	84.66	0.03%	0.03%	-0.4%	
Miscellaneous	38.80	35.71	0.06	0.06	8.6%	8365.64	8399.72	3.24%	3.28%	-0.4%	
Mutual Fund	7.89	11.68	0.01	0.02	-32.4%	3789.97	3828.82	1.47%	1.50%	-1.0%	
NBFI	29.32	27.90	0.04	0.05	5.1%	9149.84	9177.87	3.55%	3.59%	-0.3%	
Paper & Printing	4.47	4.45	0.01	0.01	0.4%	215.44	219.78	0.08%	0.09%	-2.0%	
Pharmaceuticals & Chemicals	58.43	57.06	0.08	0.09	2.4%	41171.21	41010.41	15.96%	16.04%	0.4%	
Power & Energy	78.38	62.93	0.11	0.10	24.5%	34429.36	34081.23	13.35%	13.33%	1.0%	
Service & Real Estate	27.24	27.25	0.04	0.05	0.0%	2034.87	2089.31	0.79%	0.82%	-2.6%	
Tannery	3.07	3.62	0.00	0.01	-15.4%	2405.41	2406.65	0.93%	0.94%	-0.1%	
Telecommunication	22.58	6.59	0.03	0.01	242.9%	38654.06	36982.89	14.99%	14.46%	4.5%	
Textile	107.41	102.03	0.16	0.17	5.3%	8591.55	8587.19	3.33%	3.36%	0.1%	
Travel & Leisure	17.74	14.17	0.03	0.02	25.2%	2300.25	2283.97	0.89%	0.89%	0.7%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	SAPORTL	Bank	9.41	NBFI	46.54
UPGDCL	CITYBANK	Cement	32.24	Paper & Printing	95.39
LAFSURCEML	QSMRDYCELL	Ceramics	46.49	Pharmaceuticals & Chemicals	27.94
MARICO	TITASGAS	Engineering	66.01	Power & Energy	16.08
BSCCL	EMERALDOIL	Food & Allied Product	30.11	Service & Real Estate	39.81
SQRPHARMA	NBL	Insurance	16.27	Tannery	53.03
DELTALIFE	BATBC	IT	24.47	Telecommunication	27.92
BSRMSTEEL	UCB	Jute	58.04	Textile	19.80
CVOPRL	MJLBD	Miscellaneous	36.36	Travel & Leisure	19.74
PREMIERCEM	NHFIL				

## Important News

### Company News:

SAPORTL: Approval of BSEC for issuing Rights Shares: The Company has informed that BSEC has approved the Rights offer for raising capital through issuance of 34,352,466 ordinary shares as rights shares of Tk. 10.00 each issuing at Tk. 15.00 each, including a premium of Tk. 5.00 per share totaling Tk. 515,286,990.00 at a ratio of 1R:5 (cont.)

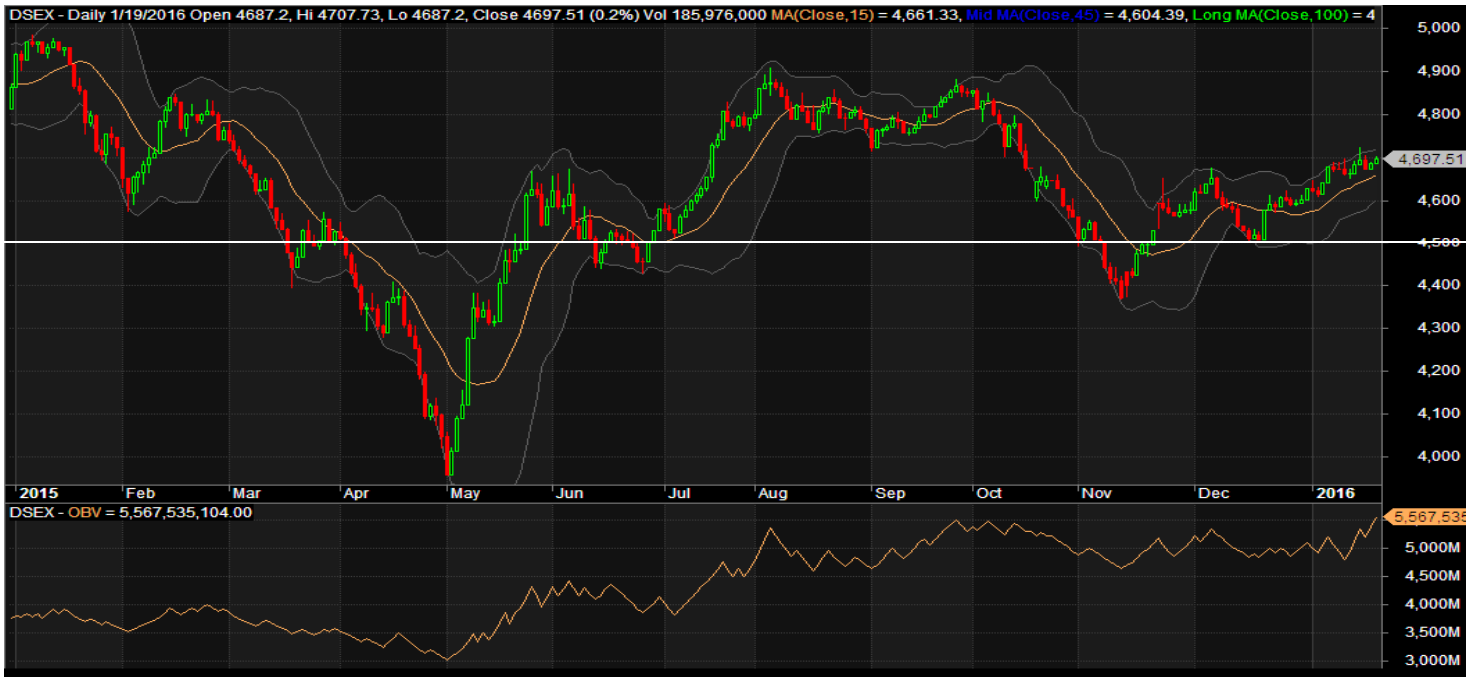
(continuation news of SAPORTL): subject to the condition that the Company shall comply with the requirements embodied in the Rules and other relevant laws and regulatory requirements, and shall also adhere to the conditions imposed by the Securities and Exchange Ordinance, 1969. The purpose of the rights issuance is to purchase of land and pay off part of existing loan of the Company (end).

## Recent Dividend Declaration

Ticker	Dividend	Record Date
S. Alam Cold Rolled Steels Ltd.	15% C	28.01.16
HRTEX	10% C	10.02.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



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