

Today's Market Overview

Thursday, January 28, 2016

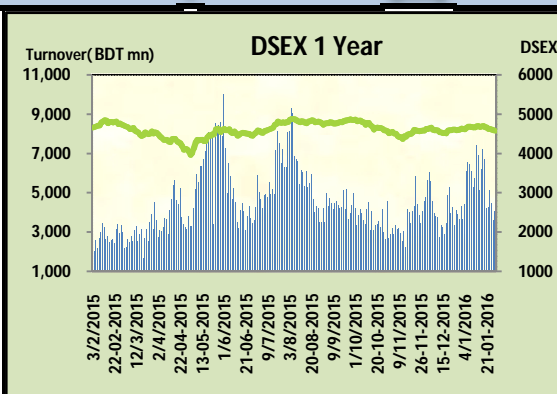


| | | | | | | |
|--------------------------|----------|--------|----------------------|-----------------|-----------------|------------------|
| DSEX | 4,573.59 | -0.27% | Issues Traded | Advanced | Declined | Unchanged |
| Turnover (BDT mn) | 4,050.49 | 13.0% | | 99 | 174 | 48 |

Market remained in the red zone for the consecutive seven trading days with slightly improved turnover. The premier bourse of the nation opened with a positive mood but soon after the first hour it dipped down below the red zone and didn't try to recover the market for once throughout the trading session. Though turnover increased slightly and crossed 4 billion mark but it was not enough to boost investors' confidence. Most of the investors were busy in offloading only Cement & Food observed some buoyancy. Most of the investors took vigilant posture moreover most of the major sectors were indolence. Actually fall down in enthusiasm and positive momentum in market which had been created in recent past was one of the reasons to make the investors' confidence shaky. other two indices DS30 & DSES the shariah based index both performed poor. Food was the best gainer followed by Ceramics & IT. Telecom was the worst loser followed by NBFI & bank.

The general gauge DSEX ended at 4573.59 with a decline of -0.3% which cut 12.40 points from the broad DSEX. The Turnover advanced by +13.0% which was only 465 Million BDT healthier than that of previous day and finally finished the mark at 4050.49 million BDT. A total of 99 issues advanced with 174 declined and 48 remained unchanged. Sectors that improved were: Cement (+0.8%) Ceramics (+2.3%) Food (+3.1%) IT (+1.9%) Paper (+4.7%) & Sectors that declined were: Bank (-0.6%) Engineering (-0.2%) NBFI (-1.2%) Power (-0.6%) Pharmaceuticals (-0.4%) Telecom (-1.4%) Service (-0.8%) Miscellaneous (-0.3%) Insurance (-1.4%) Textiles (-1.0%)

ALLTEX topped in the Volume chart with a turnover of 15.80 BDT crore. DSHGARMENTS ranked top gainer chart with a price hike of +10.00% and SHURWID topped in the loser chart with a decline of -30.7% from its prevailing price. BATBC led the way in the index mover chart while GP played the shatter part.



| Index Scenario | | | | Market Highlights | | | | | |
|-------------------------------|----------------------------|-----------------|------------------|-------------------------|---------------------------|-------------------------|-------------------|--------------------------|---------------------|
| | INDEX | Change | % Changes | DSEX 52 week H/L | 4992/3960 | Market P/E (LTM) | 14.86 | | |
| | DSEX | 4573.59 | (12.40) | -0.3% | DSEX Week H/L | 4626/4573 | M.Cap (mn) | 3170365.5 | |
| | DSES | 1102.70 | (4.14) | -0.4% | Group Performances | | | | |
| | DS30 | 1729.16 | (3.52) | -0.2% | Category | Mkt Cap (mn.) | Δ % M.Cap | Turnover BDT (mn) | Δ % Turnover |
| Turnover Scenario | | | | Group A | 2,450,738.93 | -0.3% | 3,273.20 | 17.7% | |
| Today's Turnover (mn.) | Change In BDT (mn.) | % Change | | Group B | 14,992.52 | -0.6% | 198.83 | 30.6% | |
| 4050.49 | 465 | 13.0% | | Group N | 36,726.20 | 0.6% | 306.15 | 7.0% | |
| | | | | Group Z | 30,382.66 | -0.5% | 121.09 | 6.3% | |

| Top Ten Volume (in BDT. crore) | | | | | | | | | | |
|--------------------------------|-------|-------|-------|-----------------|--------|-------|-------|-------|------------------|----------------|
| Stock | TT | YT | AT | % Δ in Turnover | TT/AT | CP | YP | % Δ P | Number of shares | Public Holding |
| ALLTEX | 15.80 | 9.76 | 9.49 | 61.9% | 66.5% | 32.1 | 31.4 | 2.2% | 55,968,000.0 | 51% |
| SQURPHARMA | 13.03 | 7.89 | 8.38 | 65.1% | 55.5% | 254.2 | 255.8 | -0.6% | 623,586,546.0 | 9% |
| ITC | 12.59 | 8.59 | 13.59 | 46.5% | -7.4% | 78.5 | 75.5 | 4.0% | 87,000,000.0 | 12% |
| BDTHAI | 11.55 | 6.77 | 11.21 | 70.6% | 3.0% | 44.1 | 43.1 | 2.3% | 52,335,028.9 | 71% |
| ALARABANK | 10.68 | 22.58 | 7.04 | -52.7% | 51.8% | 15.5 | 15.7 | -1.3% | 946,958,501.0 | 47% |
| OLYMPIC | 10.45 | 9.27 | 4.20 | 12.7% | 148.7% | 264.2 | 261.2 | 1.1% | 190,417,988.2 | 27% |
| EMERALDOIL | 10.17 | 8.27 | 17.03 | 23.0% | -40.3% | 60.2 | 57.6 | 4.5% | 54,285,000.0 | 38% |
| DACCADYE | 9.35 | 6.17 | 5.37 | 51.7% | 74.0% | 16.8 | 18.3 | -8.2% | 87,153,454.1 | 46% |
| BXPHARMA | 9.34 | 4.91 | 13.07 | 90.1% | -28.6% | 86.5 | 86.7 | -0.2% | 386,244,234.6 | 50% |
| PREMIERCEM | 7.34 | 0.69 | 1.28 | 965.2% | 473.4% | 80.9 | 75.3 | 7.4% | 105,450,000.0 | 10% |

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

| Top Ten Gainer | | | | | | Top Ten Loser | | | | | |
|----------------|-------|-------|---------|-------|------------------|---------------|--------|--------|--------|--------|------------------|
| Stock | CP | YP | AP | % Δ P | % Δ in P from AP | Stock | CP | YP | AP | % Δ P | % Δ in P from AP |
| DSHGARME | 191 | 173.7 | 170.505 | 10.0% | 12.0% | SHURWID | 13.30 | 19.20 | 18.60 | -30.7% | -28.5% |
| MONNOSTAF | 327.6 | 301.3 | 291.915 | 8.7% | 12.2% | JUTESPINN | 53.60 | 59.00 | 56.94 | -9.2% | -5.9% |
| RAHIMTEXT | 221.8 | 204 | 210.705 | 8.7% | 5.3% | DACCADYE | 16.80 | 18.30 | 15.26 | -8.2% | 10.1% |
| EASTRN LUB | 673.2 | 626.3 | 396.655 | 7.5% | 69.7% | ISTPRIMFMF | 10.10 | 11.00 | 10.97 | -8.2% | -7.9% |
| PREMIERCEM | 80.9 | 75.3 | 76.775 | 7.4% | 5.4% | SAMATALETF | 24.00 | 26.00 | 26.17 | -7.7% | -8.3% |
| SINOBANGLA | 32 | 29.9 | 30.535 | 7.0% | 4.8% | ICBSONALI1 | 6.00 | 6.40 | 6.06 | -6.3% | -0.9% |
| MODERN DYE | 104.5 | 97.9 | 94.9 | 6.7% | 10.1% | TUNGHAI | 12.20 | 13.00 | 12.15 | -6.2% | 0.4% |
| LIBRAINFU | 317.2 | 298.4 | 297.03 | 6.3% | 6.8% | RSRMSTEEL | 46.60 | 49.40 | 49.80 | -5.7% | -6.4% |
| KPPL | 14.2 | 13.4 | 13.935 | 6.0% | 1.9% | DBH | 129.40 | 137.10 | 123.16 | -5.6% | 5.1% |
| BENGALWTL | 53.8 | 51 | 52.83 | 5.5% | 1.8% | IMAMBUTTO | 10.50 | 11.10 | 10.15 | -5.4% | 3.4% |

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

| Industry /Sectors overview (Amounts in BDT. Crore) | | | | | | | | | | | |
|--|--------------|-----------|----------------|-----------|-----------------|-----------------------|-----------|---------------|-----------|-----------|--|
| Sector | Trade Volume | | MKT Turnover % | | % Δ in Turnover | Market Capitalization | | % of Total MC | | % Δ in MC | |
| | Today | Yesterday | Today | Yesterday | | Today | Yesterday | Today | Yesterday | | |
| Bank | 34.84 | 46.06 | 0.09 | 0.14 | -24.4% | 40318.01 | 40563.95 | 15.94% | 16.00% | -0.6% | |
| Cement | 14.39 | 6.90 | 0.04 | 0.02 | 108.6% | 14321.54 | 14210.06 | 5.66% | 5.60% | 0.8% | |
| Ceramics | 7.61 | 7.00 | 0.02 | 0.02 | 8.7% | 2882.84 | 2818.40 | 1.14% | 1.11% | 2.3% | |
| Engineering | 65.06 | 47.77 | 0.17 | 0.14 | 36.2% | 15403.52 | 15439.65 | 6.09% | 6.09% | -0.2% | |
| Food & Allied Product | 33.25 | 23.69 | 0.09 | 0.07 | 40.3% | 24614.14 | 23869.79 | 9.73% | 9.41% | 3.1% | |
| Insurance | 11.07 | 12.00 | 0.03 | 0.04 | -7.7% | 7502.77 | 7607.67 | 2.97% | 3.00% | -1.4% | |
| IT | 18.03 | 19.55 | 0.05 | 0.06 | -7.8% | 1258.40 | 1234.78 | 0.50% | 0.49% | 1.9% | |
| Jute | 0.68 | 0.81 | 0.00 | 0.00 | -15.8% | 80.45 | 82.14 | 0.03% | 0.03% | -2.1% | |
| Miscellaneous | 16.33 | 10.96 | 0.04 | 0.03 | 49.0% | 8143.25 | 8171.24 | 3.22% | 3.22% | -0.3% | |
| Mutual Fund | 3.97 | 3.11 | 0.01 | 0.01 | 27.7% | 3688.18 | 3712.70 | 1.46% | 1.46% | -0.7% | |
| NBFI | 13.15 | 14.19 | 0.03 | 0.04 | -7.3% | 8937.22 | 9050.01 | 3.53% | 3.57% | -1.2% | |
| Paper & Printing | 3.56 | 1.19 | 0.01 | 0.00 | 198.3% | 214.87 | 205.22 | 0.08% | 0.08% | 4.7% | |
| Pharmaceuticals & Chemicals | 42.00 | 31.19 | 0.11 | 0.09 | 34.7% | 40668.01 | 40838.47 | 16.08% | 16.10% | -0.4% | |
| Power & Energy | 34.57 | 31.67 | 0.09 | 0.10 | 9.2% | 33026.98 | 33234.91 | 13.06% | 13.11% | -0.6% | |
| Service & Real Estate | 8.12 | 9.18 | 0.02 | 0.03 | -11.5% | 1897.57 | 1912.31 | 0.75% | 0.75% | -0.8% | |
| Tannery | 2.26 | 1.00 | 0.01 | 0.00 | 125.1% | 2373.35 | 2380.99 | 0.94% | 0.94% | -0.3% | |
| Telecommunication | 5.23 | 4.79 | 0.01 | 0.01 | 9.1% | 36994.75 | 37521.37 | 14.62% | 14.80% | -1.4% | |
| Textile | 64.01 | 53.98 | 0.17 | 0.16 | 18.6% | 8437.28 | 8522.80 | 3.34% | 3.36% | -1.0% | |
| Travel & Leisure | 8.04 | 5.74 | 0.02 | 0.02 | 40.2% | 2208.26 | 2214.35 | 0.87% | 0.87% | -0.3% | |

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

| Index Movers | Index Shakers | Sector wise P/E (Fd.) | | | |
|--------------|---------------|-----------------------|--------|-----------------------------|-------|
| BATBC | GP | Bank | 9.32 | NBFI | 43.95 |
| RAKCERAMIC | SQRPHARMA | Cement | 30.69 | Paper & Printing | 94.78 |
| PREMIERCEM | DBH | Ceramics | 46.71 | Pharmaceuticals & Chemicals | 28.04 |
| OLYMPIC | POWERGRID | Engineering | 62.81 | Power & Energy | 15.59 |
| MICEMENT | ISLAMIBANK | Food & Allied Product | 31.52 | Service & Real Estate | 35.43 |
| HEIDELBCEM | UPGDCL | Insurance | 16.13 | Tannery | 50.85 |
| GPHISPAT | BSRMSTEEL | IT | 23.73 | Telecommunication | 27.00 |
| ITC | SPCL | Jute | 171.19 | Textile | 20.39 |
| APOLOISPAT | NATLIFEINS | Miscellaneous | 35.56 | Travel & Leisure | 35.53 |
| BENGALWTL | MARICO | | | | |

Important News

Company News:

SHURWID: Dividend Declaration and Fixed Assets Selling: The Board of Directors has recommended No dividend for the year ended on June 30, 2015. The Board has also decided to hold an EGM to take approval from the shareholders for selling of fixed assets (Generator) with Cost (Depreciated Value) of Tk. 3,00,27,510.00 (which is 6.81% of Fixed Assets and 4.07% of Total Assets). Date of EGM and AGM: 19.03.2016, Time for EGM and AGM : 10.00 AM and 11:00 AM respectively, Venue: Factory Premises, Bi Mile, Konabari, Gazipur. Record date: 23.02.2016

(continuation news of SHURWID): The Company has also reported Net Profit of Tk. (1.65) million, EPS of Tk. (0.03), NAV per share of Tk. 12.27 and NOCFPS of Tk. 0.10 for the year ended on June 30, 2015 as against Tk. 51.53 million, Tk. 1.64, Tk. 20.22 and Tk. 0.89 respectively for the same period of the previous year.(end)

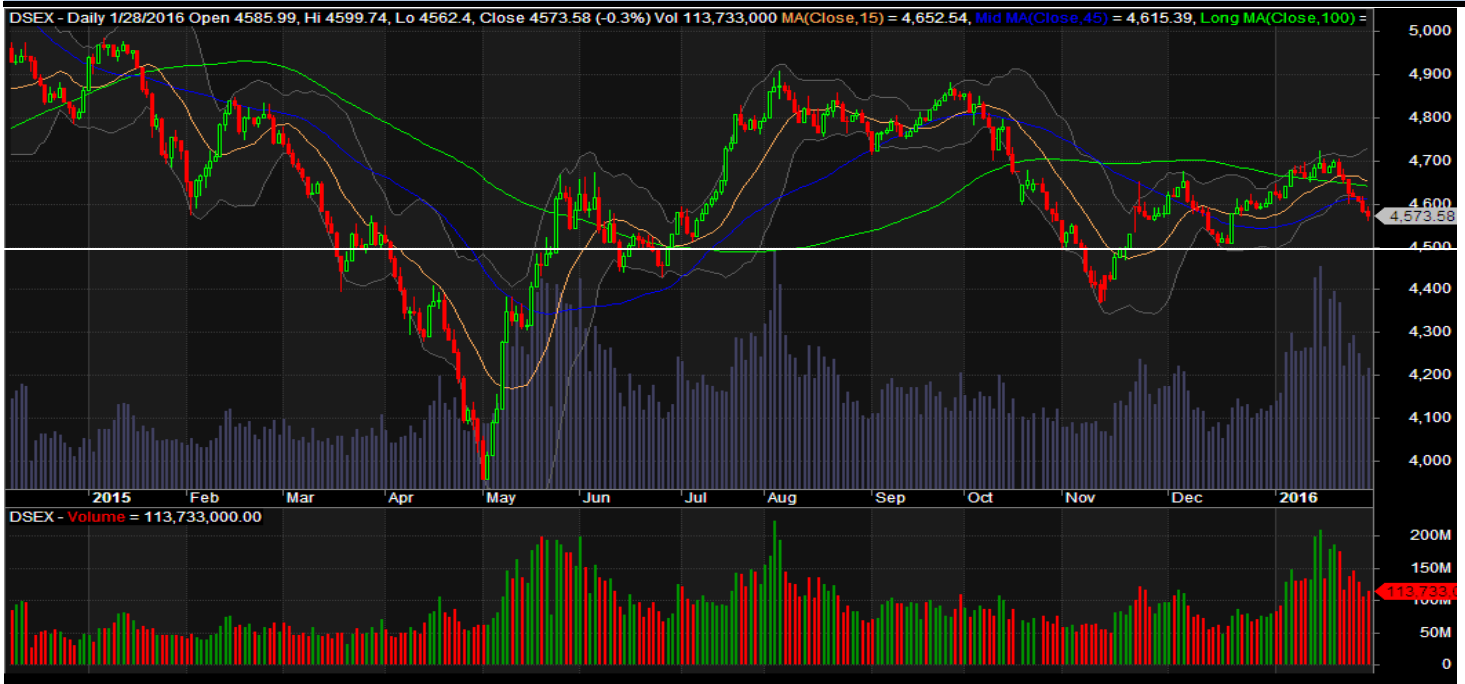
MPETROLEUM: Q2 Financials: (Q2 Un-audited): EPS was Tk. 3.48 for October-December, 2015 as against Tk. 4.01 for October-December, 2014; EPS was Tk. 8.39 for July-December, 2015 as against Tk. 9.88 for July-December, 2014. NOCFPS was Tk. 12.59 for July-December, 2015 as against Tk. (21.56) for July-December, 2014. NAV per share was Tk. 82.90 as of December 31, 2015 and Tk. 74.51 as of June 30, 2015.

Recent Dividend Declaration

| Ticker | Dividend | Record Date |
|---------------------------------|----------|-------------|
| S. Alam Cold Rolled Steels Ltd. | 15%C | 28.01.16 |
| HRTEX | 10%C | 10.02.2016 |
| Marico | 100%C | 15.02.2016 |

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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