

Today's Market Overview

Wednesday, February 03, 2016

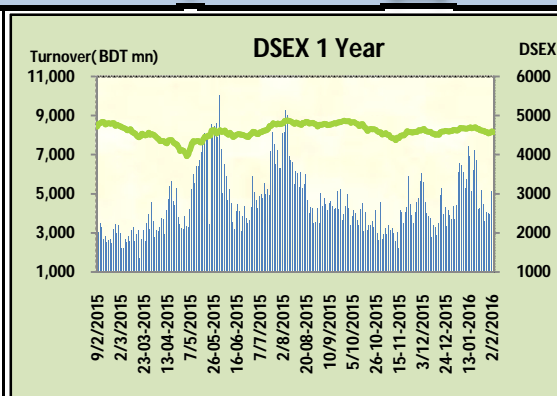


DSEX	4,573.33	-0.39%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	4,146.27	-18.66%		76	213	35

Market returned to the red zone after two days' of upturn with a very sluggish turnover. The premier bourse of the nation opened with a normal mood but soon after the first hour sellers became very aggressive and plunged the market in the red zone. Investors were very impatient to take quick gain profit from the big cap stocks thus pushed the market in pressure, moreover some decision of regulator regarding small Capital platform created a mixed perception in investors' mind. Big and small cap stocks all sectors failed to hold the investors' confidence. Severely fall in turnover mystified the investors as opportunists were not interested to put their gained fund today. Notable concentration was not found in any sectors while investors were busy in offloading except Food & bank. Most of the major sectors put poor performance except Cement & Ceramics. Among the other two indices DS30 somehow managed positive ground while DSES the shariah based index failed to perform. IT was the worst loser followed by Service & Engineering while Cement & Ceramics tried to perform.

The general gauge DSEX ended at 4146.27 with a decline of -0.4% which cut 18.7 points from the broad DSEX. The Turnover declined heavily by -18.7% which was 951 Million BDT poorer than that of previous day and finally finished the mark at 4146.27 million BDT. A total of 76 issues advanced with 213 declined and 35 remained unchanged. Sectors that improved were: Cement (+0.5%) Ceramics (+0.5%) Food (+0.2%) Power (+0.1%) & Sectors that declined were: Engineering (-1.9%) NBFI (-1.3%) IT (-3.9%) Textiles (-1.1%) Service (-2.4%) Miscellaneous (-1.2%) Insurance (-1.2%) Travel (-1.5%)

CITYBANK topped in the Volume chart with a turnover of 31.89 BDT crore. APEXFOODS ranked top gainer chart with a price hike of +10.00% and SHYAMPSUG topped in the loser chart with a decline of -10.0% from its prevailing price. TITASGAS led the way in the index mover chart while UPGDCL played the shatter part.



Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4992/3960	Market P/E (LTM)	14.87	
DSEX	4573.33	(17.77)	-0.4%	DSEX Week H/L	4591/4540	M.Cap (mn)	3181283.9	
DSES	1108.87	(2.34)	-0.2%	Group Performances				
DS30	1747.12	0.95	0.1%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,456,196.61	-0.3%	3,598.91	-13.5%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	14,139.60	-2.8%	119.63	-21.2%
4146.27	(951)	-18.7%		Group N	34,504.59	-2.1%	259.04	-18.6%
				Group Z	29,714.56	0.6%	74.78	29.0%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
CITYBANK	31.89	15.96	10.28	99.9%	210.1%	23.8	23.6	0.8%	875,798,031.2	59%
SQURPHARMA	16.05	24.71	10.26	-35.0%	56.6%	263.4	265.2	-0.7%	623,586,546.0	9%
ACI	13.30	7.33	4.27	81.4%	211.7%	563.5	559.4	0.7%	39,553,240.3	27%
OLYMPIC	12.85	9.18	4.78	40.0%	168.7%	277.5	268.9	3.2%	190,417,988.2	27%
BXPHERMA	12.06	26.05	11.84	-53.7%	1.8%	88.1	89	-1.0%	386,244,234.6	50%
SPCL	11.28	3.71	3.50	204.1%	222.6%	119.8	115.6	3.6%	137,132,037.0	19%
ITC	10.71	12.60	13.12	-15.0%	-18.4%	62.1	67.5	-8.0%	87,000,000.0	12%
APEXFOODS	10.03	1.02	0.97	879.7%	935.3%	140.3	127.6	10.0%	5,702,400.0	30%
UPGDCL	8.93	15.56	18.47	-42.6%	-51.7%	157.5	161.2	-2.3%	362,944,698.6	5%
ALLTEX	6.96	14.56	11.47	-52.2%	-39.3%	27.1	27.9	-2.9%	55,968,000.0	51%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
APEXFOODS	140.3	127.6	113.98	10.0%	23.1%	SHYAMPSUG	6.30	7.00	6.55	-10.0%	-3.7%
GEMINISEA	415.3	381.9	333.19	8.7%	24.6%	RAHIMTEXT	222.30	242.70	215.78	-8.4%	3.0%
LIBRAINFU	392	360.5	308.065	8.7%	27.2%	ITC	62.10	67.50	65.37	-8.0%	-5.0%
DAFODILCOM	23.2	21.7	23.26	6.9%	-0.3%	DACCADYE	13.00	14.10	15.75	-7.8%	-17.4%
TITASGAS	44.6	42.2	47.65	5.7%	-6.4%	RENWICKJA	264.10	285.20	246.50	-7.4%	7.1%
PHPMF1	4.4	4.2	4.355	4.8%	1.0%	UNITEDINS	26.70	28.70	28.92	-7.0%	-7.7%
BDAUTOCA	33.9	32.5	35.87	4.3%	-5.5%	FUWANGCER	14.00	14.90	13.05	-6.0%	7.3%
ARGONDENIM	25.4	24.5	26.5	3.7%	-4.2%	FUWANGCER	14.00	14.90	13.05	-6.0%	7.3%
SPCL	119.8	115.6	118.955	3.6%	0.7%	EASTRN LUB	658.80	699.90	478.21	-5.9%	37.8%
OLYMPIC	277.5	268.9	256.265	3.2%	8.3%	MIRACLEIND	30.80	32.60	34.96	-5.5%	-11.9%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	50.53	43.08	0.13	0.09	17.3%	40198.96	40215.08	15.88%	15.83%	0.0%	
Cement	14.87	11.09	0.04	0.02	34.2%	14307.77	14249.22	5.65%	5.61%	0.4%	
Ceramics	9.22	14.67	0.02	0.03	-37.2%	2866.50	2852.11	1.13%	1.12%	0.5%	
Engineering	54.22	63.54	0.13	0.14	-14.7%	15103.49	15393.83	5.97%	6.06%	-1.9%	
Food & Allied Product	37.52	27.35	0.09	0.06	37.2%	25060.12	25018.40	9.90%	9.85%	0.2%	
Insurance	7.51	7.95	0.02	0.02	-5.4%	7347.05	7438.70	2.90%	2.93%	-1.2%	
IT	16.35	20.76	0.04	0.04	-21.3%	1056.97	1099.64	0.42%	0.43%	-3.9%	
Jute	0.56	0.51	0.00	0.00	9.2%	79.65	81.01	0.03%	0.03%	-1.7%	
Miscellaneous	12.06	16.41	0.03	0.04	-26.5%	8233.25	8330.05	3.25%	3.28%	-1.2%	
Mutual Fund	3.02	3.15	0.01	0.01	-4.4%	3647.92	3652.05	1.44%	1.44%	-0.1%	
NBFI	9.89	15.32	0.02	0.03	-35.4%	8822.87	8935.68	3.49%	3.52%	-1.3%	
Paper & Printing	0.95	1.01	0.00	0.00	-6.2%	195.93	199.29	0.08%	0.08%	-1.7%	
Pharmaceuticals & Chemicals	64.12	93.22	0.16	0.20	-31.2%	41478.55	41696.67	16.38%	16.41%	-0.5%	
Power & Energy	56.83	66.26	0.14	0.14	-14.2%	33251.62	33222.05	13.14%	13.08%	0.1%	
Service & Real Estate	7.73	9.06	0.02	0.02	-14.7%	1837.32	1881.92	0.73%	0.74%	-2.4%	
Tannery	2.21	2.06	0.01	0.00	7.3%	2368.78	2388.65	0.94%	0.94%	-0.8%	
Telecommunication	7.44	5.67	0.02	0.01	31.1%	37004.02	36990.83	14.62%	14.56%	0.0%	
Textile	40.15	60.33	0.10	0.13	-33.4%	8132.54	8227.11	3.21%	3.24%	-1.1%	
Travel & Leisure	7.34	5.59	0.02	0.01	31.1%	2158.15	2190.18	0.85%	0.86%	-1.5%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
TITASGAS	UPGDCL	Bank	9.25	NBFI	43.19
OLYMPIC	BATBC	Cement	30.49	Paper & Printing	103.02
SPCL	SQURPHARMA	Ceramics	44.20	Pharmaceuticals & Chemicals	28.03
HEIDELBCEM	POWERGRID	Engineering	63.49	Power & Energy	16.39
RAK CERAMIC	BSRMSTEEL	Food & Allied Product	31.78	Service & Real Estate	33.94
UCB	BEXIMCO	Insurance	15.68	Tannery	52.78
CITYBANK	ITC	IT	115.14	Telecommunication	27.38
ACI	BSRMLTD	Jute	169.27	Textile	18.32
MJLBD	DBH	Miscellaneous	35.97	Travel & Leisure	24.21
MICEMENT	BXPHARMA				

Important News

Company News:

BARKAPOWER: Revised increasing Paid up capital of a subsidiary company: With reference to the earlier news disseminated by DSE on the 4th June 2015 the Company has further informed that their Board of Directors has resolved to approve the decision of the Board of Directors of Baraka Patenga Power Limited, being 51% subsidiary of Baraka Power Limited, to increase its paid up capital from existing Tk. 94.50 crore to Tk. 109.50 crore by issuing 1,50,00,000 ordinary shares instead of increasing to Tk. 120.00 crore by issuing 25,500,000 ordinary shares which was earlier(cont.)

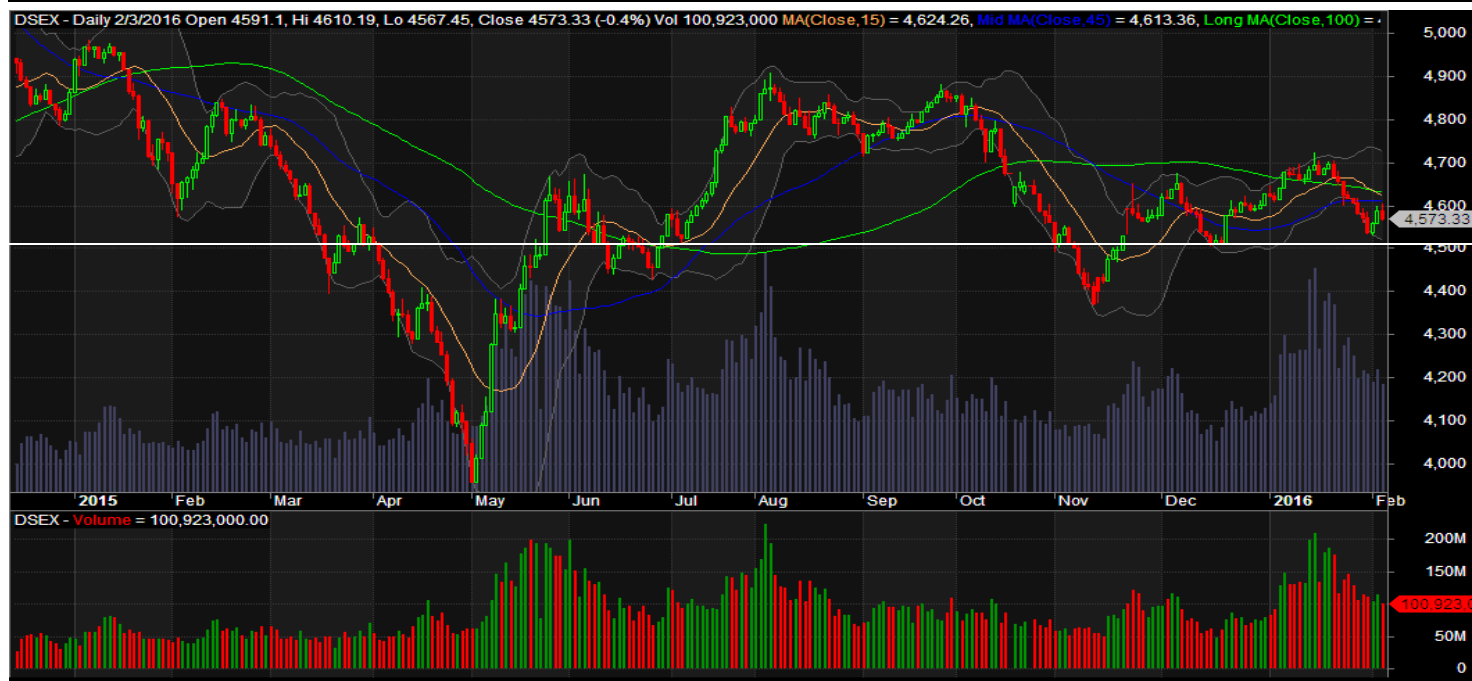
(continuation news of BARKAPOWER): decided at par under fixed price method subject to consent of Regulatory Authorities. After IPO, the shareholding percentage of Baraka power Limited in Baraka Patenga Power Limited will come down to around 44% from 51%. Therefore Baraka Patenga Power Limited will be considered as associate Company of Baraka Power Limited rather than a Subsidiary Company.(end)

Recent Dividend Declaration

Ticker	Dividend	Record Date
S. Alam Cold Rolled Steels Ltd.	15%C	28.01.16
HRTEX	10%C	10.02.2016
Marico	100%C	15.02.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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