

# Today's Market Overview



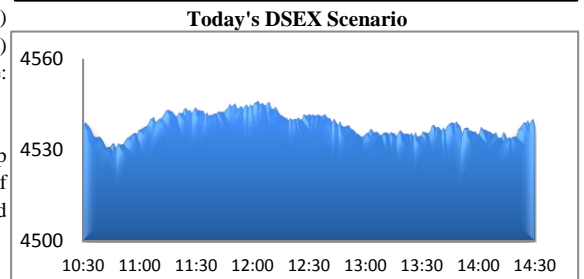
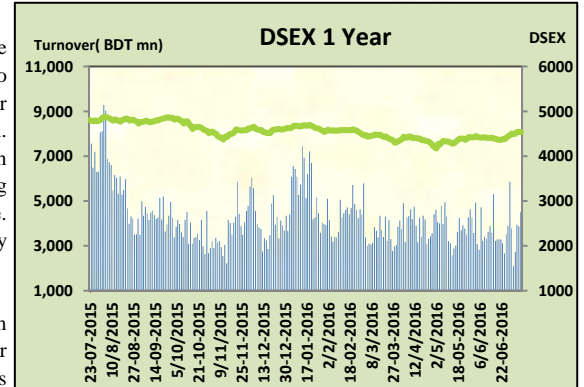
Thursday, July 14, 2016

<b>DSEX</b>	4,537.92	0.00%	<b>Issues Traded</b>	<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>
<b>Turnover (BDT mn)</b>	4,503.21	16.40%		136	133	54

Market ended flat with an improved turnover. The premier bourse of the nation opened with a negative mood but then market covered it superbly within the first session. During the midsession sellers tried to take the lead but buyers were strong enough to negotiate the market in flat zone. Most of the major sectors performed marginally. Participation found an improved look with a turnover of 4.5 billion. Investors were very busy in shifting moreover better turnover eased their tension. Major concentration took place in Pharmaceuticals, Power & Food while Bank, NBFI & Engineering found slight offloading tendency. Other two indices DS30 & DSES the shariah based index both performed marginally positive. Mutual Fund was the best gainer followed by Power & Paper. Ceramics was the worst loser followed by Service & Cement.

The general gauge DSEX ended at 4537.92 with a decline of -0.0036% which cut only 0.16 points from the broad DSEX. The Turnover advanced heavily by +16.40% which was 635 Million BDT healthier than that of previous day and finally finished the mark at 4503.21 million BDT. A total of 136 issues advanced with 133 declined & 54 remained unchanged. Sectors that improved were: Bank (+0.11%) Engineering (+0.09%) Food (+0.19%) Insurance (+0.07%) Mutual Fund (+2.07%) NBFI (+0.17%) Power (+0.48%) Paper (+0.46%) Telecom (+0.11%) Textiles (+0.11%) & Sectors that declined were: Cement (-0.23%) Ceramics (-0.98%) IT (-0.26%) Service (-0.55%) Travel (-0.29%).

ACMELAB topped in the Volume chart with a turnover of 39.18 BDT crore. SEMLLECMF ranked top in gainer chart with a price hike of +9.5% and SAMATALETH topped in the loser chart with a decline of -8.6% from its prevailing price. UPGDCL led the way in the index mover chart while TITASGAS played the shatter part.



## Index Scenario Market Highlights

INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.33		
DSEX	4537.92	(0.16)	0.00%	DSEX Week H/L	4545/4470	M.Cap	3198126.6	
DSES	1116.74	1.29	0.12%	<b>Group Performances</b>				
DS30	1778.70	2.18	0.12%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover

Turnover Scenario		
Today's Turnover (mn.)	Change In BDT (mn.)	% Change
4503.21	635	16.40%

## Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
ACMELAB	39.18	15.23	20.78	157.2%	88.6%	122.3	117.5	4.1%	274,244,180.0	9%
SPCL	18.85	13.75	8.23	37.0%	129.0%	148.5	145.8	1.9%	362,944,698.6	5%
DBH	17.37	15.32	2.92	13.4%	495.3%	107.1	106.6	0.5%	15,218,280.0	19%
MJLBD	11.78	11.47	3.70	2.7%	218.6%	101.6	99.5	2.1%	341,775,000.0	13%
ACIFORMULA	10.90	4.74	3.43	130.0%	217.7%	170.7	169.4	0.8%	190,686,141.8	9%
ISLAMIBANK	9.36	7.12	7.15	31.5%	31.0%	31.1	30.8	1.0%	276,739,950.1	61%
OLYMPIC	9.12	6.45	3.73	41.3%	144.7%	360.5	358.4	0.6%	137,132,037.0	19%
LAFSURCEML	7.97	9.08	9.77	-12.2%	-18.5%	76	76.2	-0.3%	190,417,988.2	27%
SQURPHARMA	7.77	8.81	10.26	-11.7%	-24.2%	266.3	266.8	-0.2%	294,400,000.0	24%
QSMDDRYCELL	7.63	12.36	5.77	-38.3%	32.2%	87.2	86.8	0.5%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price




















 **Top Ten Gainer**

**Top Ten Loser** 

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
SEMLLECMF	11.5	10.5	NM	9.5%	NM	SAMATALETH	24.50	26.80	26.56	-8.6%	-7.7%
BDAUTOCA	37.4	34.4	32.29	8.7%	15.8%	NITOLINS	21.70	22.70	21.38	-4.4%	1.5%
SAVAREFR	41	38.1	39.15	7.6%	4.7%	PRIMELIFE	56.90	59.00	59.60	-3.6%	-4.5%
GEMINISEA	1073.6	998.7	881.86	7.5%	21.7%	KAY&QUE	24.60	25.40	24.76	-3.1%	-0.6%
FBFIF	7.8	7.4	6.72	5.4%	16.1%	ICBEPMFIS1	6.60	6.80	6.51	-2.9%	1.5%
LIBRAINFU	645.8	612.9	607	5.4%	6.4%	EXIM1STMF	7.00	7.20	5.84	-2.8%	19.9%
POPULAR1MF	5.1	4.9	4.6	4.1%	10.9%	CENTRALINS	15.20	15.60	15.26	-2.6%	-0.4%
BANGAS	174.2	167.4	163.33	4.1%	6.7%	DHAKABANK	15.30		14.71		4.0%
EBLNRBMF	5.4	5.2	4.855	3.8%	11.2%	ISLAMICFIN	12.30	12.60	12.44	-2.4%	-1.1%
EASTRNLUB	1236.6	1191.3	1157.855	3.8%	6.8%	8THICB	67.90	69.50	68.96	-2.3%	-1.5%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

**Industry /Sectors overview (Amounts in BDT. Crore)**

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	30.01	37.62	0.07	0.10	 -20.23%	40563.54	40519.13	15.89%	15.90%	0.11%
Cement	14.61	15.50	0.04	0.04	 -5.73%	14479.38	14512.79	5.67%	5.69%	-0.23%
Ceramics	4.38	4.40	0.01	0.01	 -0.59%	2470.06	2494.62	0.97%	0.98%	-0.98%
Engineering	45.06	48.86	0.11	0.13	 -7.79%	14860.51	14847.31	5.82%	5.83%	0.09%
Food & Allied Product	22.44	14.51	0.06	0.04	 54.69%	24634.21	24586.32	9.65%	9.65%	0.19%
Insurance	5.70	4.97	0.01	0.01	 14.67%	6700.79	6696.18	2.63%	2.63%	0.07%
IT	3.58	4.97	0.01	0.01	 -27.96%	945.51	947.98	0.37%	0.37%	-0.26%
Jute	0.34	0.25	0.00	0.00	 32.41%	80.86	80.71	0.03%	0.03%	0.18%
Miscellaneous	20.50	28.53	0.05	0.08	 -28.16%	8468.78	8479.50	3.32%	3.33%	-0.13%
Mutual Fund	9.29	7.35	0.02	0.02	 26.40%	4120.00	4036.61	1.61%	1.58%	2.07%
NBFI	33.99	40.60	0.08	0.11	 -16.28%	7878.90	7865.75	3.09%	3.09%	0.17%
Paper & Printing	0.18	0.17	0.00	0.00	 5.35%	153.40	152.70	0.06%	0.06%	0.46%
Pharmaceuticals & Chemicals	95.28	58.39	0.24	0.15	 63.18%	44817.20	44756.70	17.56%	17.56%	0.14%
Power & Energy	71.44	62.99	0.18	0.17	 13.41%	35303.76	35134.81	13.83%	13.79%	0.48%
Service & Real Estate	3.67	2.65	0.01	0.01	 38.43%	1580.70	1589.40	0.62%	0.62%	-0.55%
Tannery	5.53	7.45	0.01	0.02	 -25.80%	2301.01	2299.78	0.90%	0.90%	0.05%
Telecommunication	4.50	6.20	0.01	0.02	 -27.40%	36466.89	36426.07	14.29%	14.29%	0.11%
Textile	26.58	27.82	0.07	0.07	 -4.45%	7454.13	7445.94	2.92%	2.92%	0.11%
Travel & Leisure	6.14	4.32	0.02	0.01	 42.08%	1979.23	1984.91	0.78%	0.78%	-0.29%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)	
UPGDCL	TITASGAS	Bank	11.06
BRACBANK	SQURPHARMA	Cement	32.92
MJLBD	JAMUNAOIL	Ceramics	36.38
GP	DHAKABANK	Engineering	30.83
ISLAMIBANK	BSRMSTEEL	Food & Allied Product	28.27
OLYMPIC	RAKCERAMIC	Insurance	10.73
SPCL	LAFSURCEML	IT	46.91
POWERGRID	NBL	Jute	398.50
FBFIF	PUBALIBANK	Miscellaneous	30.36
DELTALIFE	CITYBANK	NBFI	19.16
		Paper & Printing	107.77
		Pharmaceuticals & Chemicals	25.98
		Power & Energy	17.18
		Service & Real Estate	24.47
		Tannery	40.40
		Telecommunication	22.94
		Textile	16.43
		Travel & Leisure	22.13

## Important News

### Company News:

**PRIMELIFE: Q1 Financials:** (Q1 Unaudited): Decrease in life revenue account for Jan-Mar, 2016 was Tk. 283.34 million with total life insurance fund of Tk. 7,299.41 million as against decrease of Tk. 147.99 million and Tk. 6,971.78 million respectively for the same period of the previous year.

**Evince Textiles Limited: Q1 Financials:** Company News: Evince Textiles Limited: (Q1): The Company has reported its consolidated profit after tax of Tk. 36.93 million and consolidated basic EPS of Tk. 0.36 for the 3 (three) months ended on 31 March 2016 (January/March 2016) as against consolidated profit after tax of Tk. 33.10 million and consolidated basic EPS of Tk. 0.32 for the same period of the previous year. It is to be noted that consolidated basic EPS has been calculated based on weighted average Pre-IPO paid-up number of shares i.e. 103,000,000 shares for both periods. However, considering Post-IPO 120,000,000 number of shares the Company's consolidated basic EPS for the 3 (three) months ended on 31 March 2016 would be Tk. 0.31 and consolidated NAV per share would be Tk. 16.84 as on March 31, 2016.

## Recent Dividend Declaration

Ticker	Dividend	Record Date
Prime Islami Life Insurance Ltd	20% C & 5% B	8/8/2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



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